



Kotak Mahindra Bank

8<sup>th</sup> August 2014

Manager,  
National Stock Exchange of India Limited,  
Exchange Plaza,  
5<sup>th</sup> Floor, Plot No.C/1, G Block,  
Plot No.C/1, G Block, Bandra-Kurla Complex,  
Bandra (E),  
Mumbai-400 051.



At the Meeting of the Board of Directors of Kotak Mahindra Bank Limited (the Bank) held today, the Directors have approved issuance of securities in the nature of non-convertible debentures, in Indian/foreign currencies in the domestic and/or overseas markets for an amount upto ₹5000 crore on a private placement basis. Approval of the members of the Bank is proposed to be sought for the same through postal ballot pursuant to Section 110 of the Companies Act, 2013.

Yours faithfully,  
For Kotak Mahindra Bank Limited

*B.R. Chandarana*  
Bina Chandarana  
Company Secretary &  
Executive Vice President



**Kotak Mahindra Bank Limited**

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