



Kotak Mahindra Bank



BEST EMPLOYERS IN INDIA
Consistently in 2007, 2009 & 2011 - Study by Aon Hewitt

21st April 2015

The Manager,
National Stock Exchange Of India Limited,
Exchange Plaza,
5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai-400 051.

Dear Sir,

Sub : Allotment of equity shares of Kotak Mahindra Bank Limited to the shareholders of
ING Vysya Bank Limited

At the meeting of the merger allotment committee of Kotak Mahindra Bank Limited (KMBL) held today, the committee has allotted, pursuant to the scheme of amalgamation, 139,205,159 equity shares of Rs. 5 each of KMBL to the shareholders of ING Vysya Bank Limited (IVBL) as on the record date, i.e., 17th April 2015, in the ratio of 725 equity shares of Rs. 5 each of KMBL for every 1000 equity shares of Rs. 10 each held in IVBL.

The shareholding pattern of KMBL, as after this allotment, is as below:

Category	No. of Shares	%
III. Promoters	309096342	33.91
IV. Non-Promoter Holding:		
B. Foreign		
Foreign Institutional Investor	305025023	33.46
Foreign Portfolio Investors	22124450	2.43
Non Resident Indians	3268884	0.36
Overseas Corporate Bodies	4358680	0.48
Foreign Bodies	73949589	8.11
Foreign Banks	32800000	3.60
Foreign Bodies-DR	40677	0.00
GDS	998898	0.11
Foreign Nationals	725	0.00
Total (A)	442566926	48.55
B. Indian:		
Mutual Funds and UTI	24954112	2.74



Kotak Mahindra Bank Limited

CIN L65110MH1985PLC038137

Registered Office:

27BKC, C 27, G Block

Bandra Kurla Complex

Bandra (E), Mumbai - 400 051

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www.kotak.com



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Banks, Financial Institutions, Insurance, Companies, (Central/State Government Institutions/Non- Government Institutions)	4027837	0.44
Private Corporate Bodies	33193992	3.64
Indian Public	97244785	10.67
Clearing Members	464529	0.05
Total (B)	159885255	17.54
TOTAL	911548523	100.00

With this allotment, the aggregate foreign investment in KMBL has reached 48.5% which is approaching the composite cap of 49% on foreign investment under the automatic route. KMBL's application for an approval to increase the aggregate ceiling on foreign investment to 55% is currently under consideration of the FIPB.

Kindly take the above on record.

Yours faithfully,
Kotak Mahindra Bank Limited

DIPAK GUPTA
Joint Managing Director



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