

BEST EMPLOYERS IN INDIA
Consistently in 2007, 2009 & 2011 - Study by Aon Hewitt

July 16, 2015

The Manager,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza,
5th Floor, Plot No. C/1, G- Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400051.

Dear Sir,

Sub: Intimation of allotment of 14,02,142 Equity Shares pursuant to exercise of Employees Stock Options

The ESOP Allotment Committee of the Bank at its Meeting held on 16th July 2015 has allotted 14,02,142 equity shares of Rs. 5/- each, pursuant to exercise of Employee Stock Options under the following series:

Kotak Mahindra Bank Limited (IVBL) ESOP Scheme 2007	23,072 equity shares
Kotak Mahindra Bank Limited (IVBL) ESOP Scheme 2010	6,08,184 equity shares
Kotak Mahindra Bank Limited (IVBL) ESOP Scheme 2013	5,62,232 equity shares
ESOP Scheme Series 2007/32 (4 th Tranche)	1,42,260 equity shares
ESOP Scheme Series 2007/34 (3 rd Tranche)	66,394 equity shares

Kindly take the above on record.

Yours faithfully,

Kotak Mahindra Bank Limited

Dipak Gupta
Joint Managing Director

**Kotak Mahindra Bank Limited**

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