



October 15, 2024

BSE Limited Corporate Relationship, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 BSE Scrip Code: 500247, 958687, 974396, 974682, 974924, 975387	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 NSE Symbol: KOTAKBANK, KMB26, KMB29, KMB30
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Dear Sirs,

Sub: Half-yearly Statement of Debt Securities as on September 30, 2024

In pursuance of Master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 and Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we hereby submit the half- yearly Statement of Debt Securities of the Bank as on September 30, 2024, as per the attached Annexure A.

The above information is being uploaded on the Bank's website at <https://www.kotak.com/en/investor-relations/governance/sebi-listing-disclosures.html> in terms of the Listing Regulations, as amended.

We request you to kindly take the above information on your records and disseminate to all concerned.

Yours faithfully,

For Kotak Mahindra Bank Limited

Avan Doomasia
Company Secretary

Encl.: as above

Half yearly Statement of Debt Securities of the Bank as on September 30, 2024

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. In Crores.)	Amount outstanding (Rs. In Crores.)
			(DD-MMM-YYYY)	(DD-MMM-YYYY)					
1	Kotak Mahindra Bank Limited	INE237A08940	28-Mar-19	28-Apr-26	8.25	Annually	N.A.	150.00	150.00
2		INE237A08957	01-Dec-22	01-Dec-29	7.63	Annually	N.A.	1,500.00	1,500.00
3		INE237A08965	20-Mar-23	20-Mar-30	7.85	Annually	N.A.	300.00	300.00
4		INE237A08973	23-Jun-23	24-Jun-30	7.55	Annually	N.A.	1,895.00	1,895.00
5		INE237A08981	14-Feb-24	14-Feb-31	7.60	Annually	N.A.	1,000.00	1,000.00
								4,845.00	4,845.00

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
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Bandra Kurla Complex,
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