UDAY S. KOTAK
62, NCPA APARTMENTS, DORABJI TATA MARG, NARIMAN POINT, MUMBAI – 400 021

April 7, 2021

The Manager Corporate Relationship, BSE Limited, 1st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.

Dear Sir,

Sub: Annual Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Pursuant to the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby confirm that, as on March 31, 2021, I along with members of my promoter group or persons acting in concert, have not made any encumbrance, directly or indirectly, on our shareholding in Kotak Mahindra Bank Limited.

Kindly acknowledge receipt.

Yours sincerely,

Uday Suresh Kotak

CC: Kotak Mahindra Bank Limited,
27 BKC, G, Block,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

UDAY S. KOTAK
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April 7, 2021

The Manager Corporate Relationship, BSE Limited, 1st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.

Dear Sir,

Sub: Disclosure under Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Please, find attached, the Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

Kindly acknowledge receipt.

Yours sincerely,

Uday Suresh Kotak

Encl: as above

CC: Kotak Mahindra Bank Limited,
27 BKC, G, Block,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A – Details of Shareholding

1. Name of the Target Company (TC)	KOTAK MAHINDRA BANK LIMITED		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited The National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Uday Suresh Kotak Ms. Pallavi Kotak Ms. Indira Suresh Kotak Mr. Suresh Amritlal Kotak Mr. Suresh A. Kotak (HUF) Ms. Aarti Neal Chandaria Mr. Janak Dinkarrai Desai Kotak Trustee Company Pvt. Ltd., (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – II of which, Mr. Uday Suresh Kotak is the sole beneficiary). Note : The above consists of members of the promoter group who hold shares in the Bank.		
4. Particulars of the Shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t total equity share/voting Capital (*) wherever applicable	% of total diluted equity share/voting capital of TC (*)
As of March 31, 2021, holding of :			
a) Shares			
i. Mr. Uday Suresh Kotak	51,09,27,100	25.78	NA
ii. Ms. Pallavi Kotak	11,11,580	0.06	NA
iii. Ms. Indira Suresh Kotak	20,00,000	0.10	NA
iv. Mr. Suresh Amritlal Kotak	1,00,000	0.01	NA
v. Mr. Suresh A. Kotak (HUF)	1,10,000	0.01	NA
vi. Ms. Aarti Neal Chandaria	57,360	0.00	NA
vii. Mr. Janak Dinkarrai Desai	10,44,868	0.05	NA
viii. Kotak Trustee Company Pvt. Ltd. (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – II of which, Mr. Uday Kotak is the sole beneficiary).	2,34,356	0.01	NA
b) Voting Rights (otherwise than by shares)	---	---	---
c) Warrants	---	---	---
d) Convertible Securities	---	---	---

e) Any other instrument that would entitle the holder to receive shares in the TC.	---	---	---
TOTAL	51,55,85,264	26.02	

(*) Note: Voting rights of the promoters of the Bank are capped to 15% of paid-up voting equity share capital of the Bank from 1st April 2020.

Part B

Name of the Target Company: Kotak Mahindra Bank Limited

Name(s) of the person and persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter Group	PAN of the person and PACs
Mr. Uday Suresh Kotak	Promoter	
Ms. Pallavi Kotak	Promoter Group	
Ms. Indira Suresh Kotak	Promoter Group	
Mr. Suresh Amritlal Kotak	Promoter Group	
Mr. Suresh A. Kotak (HUF)	Promoter Group	
Ms. Aarti Neal Chandaria	Promoter Group	
Mr. Janak Dinkarrai Desai	Promoter Group	
Kotak Trustee Company Pvt. Ltd. (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – II of which, Mr. Uday Suresh Kotak is the sole beneficiary)	Promoter Group	

Note:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.
2. This disclosure is made as a promoter and a person having control.

Mr. Uday Suresh Kotak
(Promoter)

Place Mumbai
Date : April 7, 2021