

8<sup>th</sup> May 2017

The Manager Corporate Relationship, BSE Limited, 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.
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Dear Sir,

**Sub : Intimation under Clause 50 of Chapter V of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to the captioned subject, we wish to inform you that a meeting of the Board of Directors of the Bank shall be held on 15<sup>th</sup> May 2017 wherein, inter alia, the proposal to issue unsecured, redeemable, Non-Convertible Debentures ("NCDs" or "Bonds") on private placement basis, shall be considered. It is proposed to obtain the approval of the shareholders at the forthcoming Annual General Meeting to be held in July 2017.

Kindly take the same on record.

**Kotak Mahindra Bank Limited**

*B.R. Chandarana*  
**Bina Chandarana**  
**Company Secretary &**  
**Sr. Executive Vice President**



**Kotak Mahindra Bank Ltd.**  
CIN: L65110MH1985PLC038137

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