

KDL BIOTECH LIMITED

Registered Office & Works : Village Savroli, Tal. Khalapur, Dist. Raigad, Maharashtra - 410 202.

(Rs. in Lakhs)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2010

Particulars	3 Months ended (31/12/2010)	Corresponding 3 months ended in the previous year (31/12/2009)	Nine Months ended (31/12/2010)	Nine Months ended (31/12/2009)	Accounting Period ended 31/03/2010 (18 Months)
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. (a) Net Sales/Income from Operations	162.64	638.82	609.92	1030.75	1731.04
(b) Other Operating Income (Job Work Charges Received)	538.24	495.22	1562.80	1027.01	2106.73
	700.88	1134.05	2172.72	2057.76	3837.77
2. Expenditure					
a. Increase/decrease in stock in trade and work in progress	18.07	21.75	43.34	(90.51)	15.71
b. Consumption of raw materials	17.40	336.40	131.33	745.94	953.77
c. Purchase of traded goods	112.27	205.37	404.46	373.39	726.29
d. Employees cost	231.84	191.42	676.79	602.52	1430.07
e. Depreciation	284.99	202.16	852.55	543.37	1240.03
f. Other expenditure	391.32	263.75	1053.97	717.03	1723.71
g. Total	1055.90	1220.85	3162.43	2891.74	6089.59
(Any item exceeding 10% of the total expenditure to be shown separately)					
3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	(355.03)	(86.81)	(989.71)	(833.97)	(2251.82)
4. Other Income	12.25	12.23	36.04	36.50	170.28
5. Profit before Interest & Exceptional Items (3+4)	(342.78)	(74.57)	(953.67)	(797.48)	(2081.54)
6. Interest	45.18	48.15	135.58	154.05	283.29
7. Profit after Interest but before Exceptional Items (5-6)	(387.96)	(122.72)	(1089.25)	(951.52)	(2364.83)
8. Exceptional Items	0.00	0.00	0.00	639.78	666.19
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	(387.96)	(122.72)	(1089.25)	(311.74)	(1698.64)
10. Tax expense	0.00	0.00	0.00	0.66	2.17
11. Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	(387.96)	(122.72)	(1089.25)	(312.40)	(1700.82)
12. Extraordinary Item (net of tax expense Rs.....)	0.00	0.00	0.00	0.00	0.00
13. Net Profit (+)/Loss(-) for the period (11-12)	(387.96)	(122.72)	(1089.25)	(312.40)	(1700.82)
14. Paid-up equity share capital (Face Value of the Share shall be indicated)	2403.52	2403.52	2403.52	2403.52	2403.52
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00
16. Earnings Per Share (EPS)					
(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(1.61)	(0.51)	(4.53)	(1.30)	(7.08)
(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(1.61)	(0.51)	(4.53)	(1.30)	(7.08)

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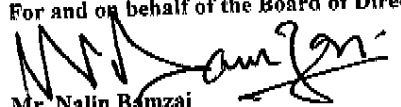
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Tel.: 022 - 6730 4000 • Fax : 022 - 2646 3772 • E-mail : admin@kdlbiotech.com • www.kdlbiotech.com
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Tel.: (02192) 274025 to 274030 • Fax : (02192) 274031

17. Public shareholding					
- Number of shares	7485241	7485241	7485241	7485241	7485241
- Percentage of shareholding	31.14	31.14	31.14	31.14	31.14
18. Promoters and Promoter Group Shareholding					
a) Pledged / Encumbered					
- Number of shares	0	0	0	0	0
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	0	0	0	0	0
- Percentage of shares (as a % of the total share capital of the company)	0	0	0	0	0
b) Non - encumbered					
- Number of shares	16549910	16549910	16549910	16549910	16549910
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	68.86	68.86	68.86	68.86	68.86

NOTES

- The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors in their Meeting held on February 14, 2011.
The above result do not take into account the impact that may arise due to pending litigation matters with Customs & Excise authorities not crystallised as yet and final reconciliation and adjustment of outstanding Debit and Credit balances which are at present subject to confirmation. Management does not expect any material liability.
- Previous period figures have been regrouped or rearranged wherever necessary to conform to the current period classification.
- The Company has only one segment of activity namely, "Pharmaceuticals", accordingly disclosure requirements under AS-17 for segmental information is not applicable.
- During the quarter one complaints/references was received from investors which was resolved and there were no Investor/Complaints references pending at the beginning as well as at the end of the quarter.
- Exceptional item represents reversal of the interest provision debited in proceeding years, due to the reclassification of Company's Loan A/c by banker as NPA.
- Company's Action Plan on Qualifications given by Auditors in their limited review report for the quarter ended 31st March, 2010.
 - The Company is actively considering the proposal to settle the Outstanding loans including interest with the Bankers under One Time settlement (OTS) scheme and various other proposals. Hence the Company has not provided the interest on NPA A/c.
 - As the Company has taken various projects to improve the profitability of the Company, it is hopeful to realize the benefit of deferred tax assets.

For and on behalf of the Board of Directors


 Mr. Nalin Bamzai
 Managing Director

Place : Mumbai
 Dated : 14.02.2011

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