



**Letter No: KEPL/CO/26-27/021**

**Date: 26<sup>th</sup> May 2026**

To,  
The Manager,  
The Listing Department,  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor,  
Plot no. C/I, G Block,  
Bandra - Kurla Complex,  
Bandra(E), Mumbai - 400 051.

**SYMBOL: KONSTELEC**

**Sub: Press Release - Audited Financial Results of the Company for the Half Year and year ended 31st March 2026.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Press Release titled “**Konstelec Engineers Reports Strong Improvement In Profitability In H2FY26; Focused On Margin Expansion and Execution Excellence**” in connection with the Audited Financial Results of the Company for the half year and financial year ended March 31<sup>st</sup>, 2026.

The Press Release in this regard is enclosed herewith for your kind information and record.

We request you to take note of the same.

Thanking you,

**Yours faithfully,  
For, Konstelec Engineers Limited.**

**Shatabdi Sudam Salve  
Company Secretary and Compliance Officer  
Membership No: A66195**

**Date: 26.05.2026  
Place: Mumbai**

**Enclosure: Press Release**



## Konstelec Engineers Reports Strong Improvement in Profitability in H2FY26; Focused on Margin Expansion and Execution Excellence

**Mumbai, 26<sup>th</sup> May 2026:** Konstelec Engineers Limited (NSE-SME: KONSTELEC), announced its financial results for H2 and FY26, highlighting a strong improvement in operational profitability and execution efficiencies during the second half of the year. While revenue remained largely stable, the Company's strategic focus on better project execution, disciplined cost management, and margin improvement led to a significant rise in EBITDA and PAT, reflecting the strengthening quality of earnings and operational resilience.

Particulars (in Crores)	H2FY26	H2FY25	YoY (%)	FY26	FY25	YoY(%)
Revenue from Operations	105.56	109.26	(03.38%)	210.38	193.71	8.61%
Total Expenses	99.61	108.69	(08.48%)	202.63	188.97	7.11%
EBITDA	12.41	5.13	144.44%	19.68	13.15	49.58%
EBITDA Margins %	11.76%	4.70%	-	9.35%	6.79%	-
PBT	7.19	1.61	345.66%	10.08	6.69	50.67%
PAT	5.75	1.04	465.38%	7.29	4.75	53.47%
PAT Margins %	5.45%	0.95%	-	3.56%	2.21%	-
EPS	3.89	0.69	-	4.83	3.14	-

### Financial Highlights H2 and FY26:

For H2 FY26, revenue from operations stood at ₹105.57 crore as against ₹109.26 crore in H2 FY25. Despite relatively flat revenues, Konstelec delivered a sharp improvement in profitability metrics, with PAT surging 465.38% YoY to ₹5.75 crore as against ₹1.04 crore in the corresponding period last year. PBT increased 345.66% YoY to ₹7.19 crore from ₹1.61 crore in H2 FY25, reflecting improved operational efficiency and better profitability. PAT margins improved significantly to 5.45% compared to 0.95% in the corresponding period last year.

For FY26, revenue from operations grew 8.61% YoY to ₹210.39 crore, while PBT increased 50.76% YoY to ₹10.08 crore from ₹6.69 crore in FY25. PAT grew 53.50% YoY to ₹7.29 crore as against ₹4.75 crore in FY25, with PAT margins improving to 3.56% compared to 2.21% last year, reflecting improved operational efficiency and better profitability.

The Company's total order book stands at ₹550 crore as of 22<sup>nd</sup> May, 2026, providing strong revenue visibility for FY27.



### **Management Commentary:**

**Commenting on the Financial Performance and Future Outlook, Mr. Amish Shah, Managing Director at Konstelec Engineers, said,** “At Konstelec Engineers Limited, FY26 has been a year defined by resilience, operational discipline, and strategic progress. Despite industry-wide challenges and execution complexities across the EPC landscape, we remained focused on strengthening our operational efficiencies, improving project execution, and enhancing profitability. These efforts started reflecting meaningfully in the second half of the year, where we witnessed a notable improvement in performance and margins, reinforcing our confidence in the sustainability of our business model.

As we move ahead, our focus remains firmly on replicating and strengthening this momentum. **We believe the opportunities emerging across Data Centres, Defence infrastructure, Renewable Energy, Water Treatment ( STP, WTP), Civil and Industrial projects, along with the accelerating electrification of Railways and Metro systems, position Konstelec strongly for the next phase of growth.** India’s infrastructure transformation, supported by rapid urbanization, digital expansion, industrial development, and government-led investments, continues to create a robust demand environment for integrated EPC capabilities.

**With our diversified expertise spanning Electrical, Instrumentation, Automation, Civil, and mission-critical infrastructure, we are well-positioned to aggressively capitalize on these opportunities.** Our strategy is centered on expanding our execution capabilities, deepening customer relationships, improving operational productivity, and leveraging technology-driven solutions to enhance project delivery and profitability.

We remain firmly committed to creating long-term value for our shareholders, with a clear strategic focus on improving profitability and enhancing the overall quality of earnings over the next three years. **The Company aims to expand EBITDA margins to the mid-teen range from current levels, while targeting to double our PAT margins through a better project mix, stronger execution capabilities, and continued productivity enhancements. Alongside this, we remain focused on deleveraging the balance sheet, improving return ratios such as ROCE, and maintaining a healthy and diversified order book,** which together will support sustainable and profitable long-term growth.

At Konstelec, we are not just building projects, we are building a future-ready organization capable of delivering sustainable growth, operational excellence, and long-term stakeholder value.”



## **H2 and FY26 Earnings Call:**

Date	May 27, 2026
Time	04:00 PM India
Meeting Registration	<a href="#">(Click here)</a>
Meeting ID	843 3135 0793
Passcode	463588

### **About Konstelec Engineers Limited:**

Konstelec Engineers Limited is an integrated EPC company specializing in Electrical, Instrumentation, and Automation systems. The company undertakes turnkey contracts encompassing installation, testing, commissioning, and maintenance of electrical and electromechanical systems across diverse sectors including oil & gas, refineries, petrochemicals, chemicals, cement, textiles, and space. KEPL offers end-to-end capabilities, including detailed engineering, procurement support, and comprehensive project management for complex electrical infrastructure projects.

Our website- [konstelec.com](http://konstelec.com)

### **For more information, contact:**

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