Konstelec Engineers Limited
CONSULTING ENGINEERS & EPC SERVICES

Registered Office: Gr 001-007, A Wing, Skyline Epitome, Kirol Road, Near Jolly Gymkhana, Vidyavihar (West), Mumbai-400 086, Maharashtra, India

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CIN: L45203MH1995PLC095011

Date: November 20, 2026

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Symbol: KONSTELEC

SUBJECT: SUBMISSION OF PRESS RELEASE – H1FY27 FINANCIAL PERFORMANCE

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Press Release titled **"Konstelec Engineers Reports H1FY27 Performance; Expects Stronger Execution and Profitability in H2FY27"**, issued by the Company on November 19, 2026, regarding the financial performance of the Company for the half year ended September 30, 2026.

The said press release is enclosed herewith for your information and records.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For Konstelec Engineers Limited

DEEKCHHA SANJAY PANDEY
Digitally signed by DEEKCHHA SANJAY PANDEY
Date: 2026.11.20 16:16:15 +05'30'

Deekchha Sanjay Pandey
Company Secretary & Compliance Officer
Membership No : A80195
Place:Mumbai

Encl.: As Below

Konstelec Engineers Reports H1FY27 Performance; Expects Stronger Execution and Profitability in H2FY27

Mumbai, November 19, 2026: Konstelec Engineers Limited (NSE-SME: KONSTELEC) announced its unaudited financial results for the half year ended 30th September 2026.

While certain factors affected revenue recognition and profitability during the first half, the underlying demand environment remains healthy, with the **Company witnessing a gradual improvement in project execution and expecting a stronger second half of FY27**.

H1FY27 Financial Performance: (In Lakhs)

- ***Revenue from Operations:*** ₹7,728.38 Lakhs
- ***EBITDA:*** ₹597.26 Lakhs, translating into an EBITDA margin of 7.73%.
- ***Profit Before Tax (PBT):*** ₹56.06 Lakhs
- ***Profit* After Tax (PAT):** ₹34.99 Lakhs
- ***Basic Earnings Per Share (EPS):*** ₹0.23

Factors Impacting H1FY27 Performance:

The Company's financial performance during H1FY27 was primarily impacted by delays in project execution and commencement. Certain projects awarded during May–June 2026 are yet to commence and are currently expected to begin execution by December 2026. Additionally, the closure of certain ongoing projects has been delayed due to compliance-related requirements at the client's end, resulting in deferred execution and revenue recognition.

Further, certain material-related projects have been awarded but are yet to enter the execution phase. While these developments impacted the pace of execution during the first half, the situation has shown improvement, and the overall project pipeline and demand environment remain healthy.

Commenting on the order completion, Mr. Amish Shah, Managing Director at Konstelec Engineers Limited stated: *"While H1FY27 performance has been below our expectations, the underlying business environment and demand outlook remain encouraging. The first half witnessed certain execution-related challenges, primarily due to delays in project commencement and client-side compliance requirements. These factors have deferred the execution of projects and consequently impacted revenue and profitability.*

We are now witnessing an improvement in the overall execution environment and expect the second half of FY27 to be significantly stronger. ***We are confident of delivering better profitability in H2FY27 compared to H2FY26, supported by improved project execution, higher revenue conversion and better operating margins. We expect EBITDA and PAT to improve meaningfully in the second half.***

Our confirmed order book currently stands at approximately ₹436 crore, which is expected to be executed over the next 12–18 months. This excludes an additional order worth approximately ₹74 crore, which was communicated earlier and is currently at the L1 stage*. We remain hopeful of converting this opportunity into a confirmed order in the near term.*

Our data centre business has also entered the execution phase, with our first project having commenced. We see significant opportunities emerging in this segment, supported by increasing investments in digital infrastructure. However, given the working-capital-intensive nature of such projects, we remain selective and disciplined in our approach to project selection. ***We are hopeful of securing another data centre order during H2FY27.***

Overall, we remain focused on improving execution efficiency, converting our strong order pipeline into revenue and enhancing profitability. We believe the coming quarters will reflect an improvement in business performance as the delayed projects progressively move into execution."

About Konstelec Engineers Limited:

Konstelec Engineers Limited is an integrated EPC company specializing in Electrical, Instrumentation, and Automation systems. The company undertakes turnkey contracts encompassing installation, testing, commissioning, and maintenance of electrical and electromechanical systems across diverse sectors including oil & gas, refineries, petrochemicals, chemicals, cement, textiles, and space. KEPL offers end-to-end capabilities, including detailed engineering, procurement support, and comprehensive project management for complex electrical infrastructure projects.

Website: konstelec.com

For more information, contact:

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