



To,  
The Assistant Manager,  
National Stock Exchange of India Limited Listing  
Department,  
'Exchange Plaza', Bandra Kurla  
Complex, Bandra (East),  
Mumbai – 400051

To,  
The General Manager,  
BSE Limited,  
Corporate Relationship Department,  
1<sup>st</sup> floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

Date: 30 May 2025

**Sub: Intimation under Regulation 30 and 51 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

**ISIN: Equity: INE094I01018 and Debt: INE094I07049, INE094I07064 and INE094I07072**

**Ref: NSE Symbol and Series: KOLTEPATIL and EQ  
BSE Code and Scrip Code - Equity: 9624 and 532924  
BSE Security Code and Security Name – Debt: 974771 and KPDLZC33  
BSE Security Code and Security Name – Debt: 975276 and KPDL221223  
BSE Security Code and Security Name – Debt: 976030 and 0KPDL34**

Dear Sir/Madam,

Pursuant to the requirements of Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company had filed applications for obtaining in-principle approval of the National Stock Exchange of India Limited (“NSE”) and BSE Limited (“BSE”) (collectively, the “Stock Exchanges”) for the proposed preferential issue of equity shares of the Company.

In this regard, the Company has issued a notice of Extra-Ordinary General Meeting dated 19 March 2025 (“EOGM Notice”). Also, the Company has issued a corrigendum dated 05 April 2025 to the said EOGM Notice in accordance with the guidance received from the NSE vide its letters dated 27 March 2025 and 04 April 2025 and BSE through email dated 03 April 2025. Subsequently, the Extra-Ordinary General Meeting of the Members of the Company was held on 10 April 2025 and at which the Members of the Company approved the proposed Preferential Issue of Equity Shares of the Company with requisite majority.

In the abovementioned corrigendum, the Company had disclosed the following:

*“Further, the amount pending utilisation towards the objects of the issue, will be invested only in Term Deposits or Mutual Funds as deemed fit/appropriate and approved by the Board of the Company and as may be permitted under Applicable Laws.”*

In this regard, we confirm that the amount pending utilization will be invested only in low risk instruments such as debt mutual funds or term deposits with scheduled commercial banks on a temporary basis in accordance with applicable laws and not in high risk taking and capital eroding instruments.

Kindly accept this submission in accordance with compliance under Regulation 30 and 51 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and any other applicable provisions.

Kindly take note of the same.

**For Kolte-Patil Developers Limited**

**Vinod Patil  
Company Secretary and Compliance Officer  
Membership No. A13258**

## **KOLTE-PATIL DEVELOPERS LTD.**

CIN : L45200PN1991PLC129428

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