

To,  
The Assistant Manager,  
National Stock Exchange of India Limited Listing  
Department, 'Exchange Plaza', Bandra Kurla  
Complex,  
Bandra (East),  
Mumbai – 400051

To,  
The General Manager,  
BSE Limited,  
Corporate Relationship Department,  
1<sup>st</sup> floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

Date: 10 August 2026

**Sub: Submission of Statement under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**ISIN: Equity: INE094I01018**

**Ref: NSE Symbol and Series: KOLTEPATIL and EQ  
BSE Code and Scrip Code - Equity: 9624 and 532924**

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended from time to time, we submit herewith statement indicating the utilization of issue proceeds with regard to the issue of Equity Shares having face value of Rs. 10/- each as follows:

| Sr. No. | Particulars                                             | Details                        |
|---------|---------------------------------------------------------|--------------------------------|
| 1       | Name of the Issuer                                      | Kolte-Patil Developers Limited |
| 2       | ISIN                                                    | INE094I01018                   |
| 3       | Mode of Fund Raising                                    | Preferential issue             |
| 4       | Type of instrument                                      | Equity Shares                  |
| 5       | Date of raising funds                                   | 23 June 2025                   |
| 6       | Amount Raised                                           | Rs. 41,703 Lakhs               |
| 7       | Report filed for Quarter ended                          | 30 June 2026                   |
| 8       | Monitoring Agency                                       | Applicable                     |
| 9       | Monitoring Agency Name, if applicable                   | CARE Ratings Limited           |
| 10      | Is there a Deviation / Variation in use of funds raised | No                             |

**KOLTE-PATIL DEVELOPERS LTD.**

CIN : L45200PN1991PLC129428

Pune Regd. Office: 8<sup>th</sup> Floor, City Bay, CTS NO. 14 (P), 17 Boat Club Road, Pune - 411001, Maharashtra, India. Tel.: + 91 20 6742 9200 / 6742 9201

Bangalore Office: 121, The Estate Building, 10th floor, Dickenson Road, Bangalore 560042, India. Tel.: 080- 4662 4444 / 2224 3135/ 2224 2803

Web.: [www.koltepatil.com](http://www.koltepatil.com) Email id: info.kpdl@koltepatil.com

| 11              | If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders |                     |                             |                | NA                                                                           |                 |
|-----------------|--------------------------------------------------------------------------------------------------------------------------|---------------------|-----------------------------|----------------|------------------------------------------------------------------------------|-----------------|
| 12              | If Yes, Date of shareholder Approval                                                                                     |                     |                             |                | NA                                                                           |                 |
| 13              | Explanation for the Deviation / Variation                                                                                |                     |                             |                | NA                                                                           |                 |
| 14              | Comments of the Audit Committee after review                                                                             |                     |                             |                | NA                                                                           |                 |
| 15              | Comments of the auditors, if any                                                                                         |                     |                             |                | NA                                                                           |                 |
| 16              | Objects for which funds have been raised and where there has been a deviation, in the following table                    |                     |                             |                | NA                                                                           |                 |
| Original object | Modified object, if any                                                                                                  | Original allocation | Modified allocation, if any | Funds utilized | Amount of Deviation/Variation for the quarter according to applicable object | Remarks, if any |
| Not applicable  |                                                                                                                          |                     |                             |                |                                                                              |                 |

Note: The Company has extended timeline for utilization of the issue proceeds raised through the preferential issue of equity shares on a private placement basis by 12 (Twelve) months, i.e. till 22 December 2027 and the approval of shareholders of the Company has been obtained by way of Special Resolution passed in 35<sup>th</sup> Annual General Meeting held on 27 July 2026.

We request you to take the above information on record and the same be treated as compliance under the applicable provision(s) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Thanking you,

**For Kolte-Patil Developers Limited**

**Vinod Patil**  
**Company Secretary and Compliance Officer**  
**Membership No. A13258**

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