


KOKUYO CAMLIN LIMITED

Regd. Office : 48/2, Hilton House, Central Road,
MIDC, Andheri (East), Mumbai - 400 093, INDIA
Tel. : 91-22-6655 7000 Fax : 91-22-2836 6579
E-mail : info@kokuyocamlin.com
Website : www.kokuyocamlin.com

Formerly known as "Camlin Limited"

10th May, 2012

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051

Dear Sir/Madam,

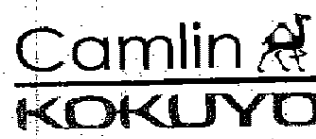
As per Clause 41 of the Listing Agreement, we enclose a copy of Audited Financial Results for the year ended 31st March, 2012 duly approved by the Board of Directors in their Meeting held today, for your information and record.

Thank you,

for **KOKUYO CAMLIN LIMITED**

RAVINDRA DAMLE
VICE PRESIDENT (CORPORATE)
& COMPANY SECRETARY

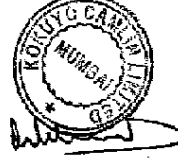
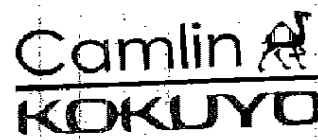
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Audited Financial Results for the year ended 31st March, 2012 Formerly known as "Camlin Limited"

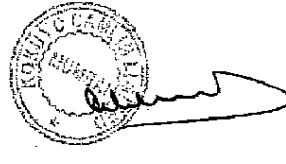
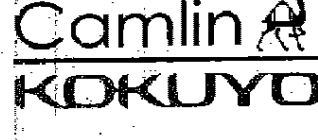
Part I		Unaudited Three Months ended			Audited			
					Current Accounting Year ended 31.03.2012	Previous Accounting Year ended 31.03.2011	Consolidated Current Accounting Year ended 31.03.2012	Consolidated Previous Accounting Year ended 31.03.2011
Sr. No.	Particulars	31.03.2012	31.12.2011	31.03.2011				
1	Income from operations							
a)	Net sales from operations (Net of Excise Duty)	11,264.00	7,517.70	8,918.55	38,230.40	35,714.86	38,413.79	35,801.16
b)	Other operating income	62.35	15.55	19.15	159.96	110.47	159.96	110.47
	Total Income from operations (Net)	11,326.35	7,533.25	8,937.68	38,390.36	35,825.33	38,573.75	35,911.63
2	Expenses							
a)	Cost of Material consumed	4,131.25	3,616.64	3,022.78	14,169.12	12,619.63	14,169.12	12,619.63
b)	Purchases of Stock-in-Trade	3,837.18	2,849.45	2,597.58	13,205.31	10,469.29	13,205.31	10,469.29
c)	Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(308.00)	(1,837.41)	369.74	(2,868.67)	102.13	(2,868.67)	102.13
d)	Employee benefits expenses	1,128.42	1,062.26	881.52	4,182.73	3,524.18	4,202.97	3,534.46
e)	Depreciation	177.52	173.04	176.39	692.48	647.78	730.35	667.39
f)	Other Expenses	2,512.39	2,024.39	1,622.25	8,310.40	6,427.25	8,399.27	6,354.59
	Total Expenses	11,236.76	7,888.57	8,670.47	37,691.37	33,739.26	38,018.35	33,957.59
3	Profit / (Loss) from Operations before Other Income/Finance Costs and Exceptional Items (1-2)	27.59	(355.32)	267.21	698.99	2,085.07	555.40	1,953.94
4	Other Income	20.93	24.27	6.37	68.12	8.45	68.12	8.45
5	Profit / (Loss) from ordinary activities before Finance Costs and Exceptional Items (5+4)	48.52	(331.05)	273.58	767.11	2,093.52	623.52	1,962.39
6	Finance Costs	208.21	125.04	233.69	663.39	731.14	663.39	731.14
7	Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	(159.69)	(456.09)	39.89	103.72	1,312.38	(9.87)	1,231.25
8	Exceptional Items	54.47	-	(106.57)	54.47	(106.57)	54.47	(54.47)
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	(105.22)	(456.09)	(66.78)	158.19	1,205.71	14.60	1,176.78
10	Tax Expenses							
a)	Current Income Tax	21.00	(113.00)	78.00	100.00	325.00	100.00	325.00
b)	Deferred Tax	(66.52)	(10.24)	(20.43)	(59.44)	16.20	(59.44)	(8.66)
c)	Prior Years - Income Tax	-	-	(4.32)	(16.19)	5.83	(16.19)	5.83
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(89.70)	(332.85)	(120.03)	133.82	858.68	(9.77)	854.61
12	Extraordinary Item (Net of Tax Expenses Rs.)	-	-	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11-12)	(89.70)	(332.85)	(120.03)	133.82	858.68	(9.77)	854.61
14	Share of Profit / (Loss) of Associates	-	-	-	-	-	0.16	2.52
15	Minority Interest	-	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, Minority Interest and Share of Profit / (Loss) of Associates (13+14+15)	(89.70)	(332.85)	(120.03)	133.82	838.68	(9.61)	857.13
17	Build-up Equity Share Capital (Refer Note No.7) (Face Value of Rs 1/- per Share)	-	-	-	689.02	610.65	689.02	610.65
18	Reserves excluding Revaluation Reserves	-	-	-	12,499.18	6,464.85	12,289.79	6,399.04
19	Earnings per Share - Basic (RS) - Diluted (RS)	(0.09) (0.09)	(0.48) (0.48)	(0.20) (0.19)	0.19 0.19	1.42 1.39	(0.01) (0.01)	1.41 1.39
		(Non annualised)	(Non annualised)	(Non annualised)				


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Part II		Three Months ended			Current Accounting Year ended 31.03.2012	Previous Accounting Year ended 31.03.2011	Consolidated Current Accounting Year ended 31.03.2012	Consolidated Previous Accounting Year ended 31.03.2011
		31.03.2012	31.12.2011	31.03.2011				
A	Particulars of Share Holding							
1	Public Shareholding	24825025	24578750	37759357	24825025	37759357	24825025	37759357
	Number of Shares	36.03	33.80	61.83	36.03	61.83	36.03	61.83
	Percentage of Shareholding							
2	Promoters and Promoter group Shareholding							
a)	Number of Shares	-	-	-	-	-	-	-
b)	Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	-	-	-	-	-	-	-
c)	Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-	-	-	-	-
d)	Non-encumbered	44076050	44076050	23305180	23305180	23305180	23305180	23305180
e)	Number of Shares	100.00	100.00	100.00	100.00	100.00	100.00	100.00
f)	Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	63.97	64.20	38.17	63.97	38.17	63.97	38.17
g)	Percentage of Shares (as a % of the total Share Capital of the Company)							
B	Investor Complaints							
	Pending at the beginning of the quarter	Nil						
	Received during the quarter	4						
	Disposed of during the quarter							
	Remaining unresolved at the end of the quarter	4						


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Statement of Assets and Liabilities (Audited)

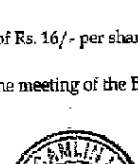
		(Rs. In Lacs)			
		Current Accounting Year ended 31.03.2012	Previous Accounting Year ended 31.03.2011	Consolidated Current Accounting Year ended 31.03.2012	Consolidated Previous Accounting Year ended 31.03.2011
A. EQUITY AND LIABILITIES					
1	Shareholders' Funds				
a)	Share capital	689.02	610.65	689.02	610.65
b)	Reserves and surplus	12,499.18	6,464.85	12,289.79	6,399.04
	Subtotal - Shareholders' funds	13,188.20	7,075.50	12,978.81	7,009.69
2	Share application money pending allotment	0.23	-	0.23	-
3	Minority Interest	-	-	-	-
4	Non-Current liabilities				
a)	Long-term borrowings	17.59	312.53	17.59	312.53
b)	Deferred tax liabilities (Net)	119.47	178.91	73.45	134.69
c)	Other long-term liabilities	809.80	775.04	809.80	775.04
	Sub-total - Non-current liabilities	946.86	1,267.08	902.84	1,223.06
5	Current liabilities				
a)	Short-term borrowings	4,127.23	3,737.62	4,127.23	3,737.62
b)	Trade payables	6,241.87	6,142.02	6,287.65	6,157.59
c)	Other current liabilities	901.62	993.83	932.70	1,013.11
d)	Short-term provisions	218.68	390.45	218.68	388.67
	Sub-total - Current liabilities	11,489.40	11,263.92	11,566.26	11,296.99
	TOTAL EQUITY AND LIABILITIES	25,624.69	19,606.50	25,448.14	19,529.74
B. ASSETS					
1	Non-current assets				
a)	Fixed assets	6,619.00	6,544.64	6,777.24	6,672.87
b)	Non-current investments	220.88	228.88	49.93	57.77
c)	Long-term loans and advances	1,046.71	712.08	847.60	665.78
	Sub-total-Non-current assets	7,886.59	7,485.60	7,674.77	7,396.42
2	Current assets				
a)	Inventories	9,251.94	6,055.81	9,251.94	6,056.81
b)	Trade receivables	6,229.50	5,421.23	6,232.82	5,421.58
c)	Cash and cash equivalents	1,448.38	133.68	1,471.66	140.31
d)	Short-term loans and advances	768.87	509.13	777.85	514.37
e)	Other current assets	39.11	0.05	39.11	0.05
	Sub-total-Current assets	17,538.10	12,120.90	17,773.38	12,133.32
	TOTAL ASSETS	25,624.69	19,606.50	25,448.14	19,529.74

NOTES:

- Segments
- As the entire operations of the Company relate to products categorised under 'Consumer Products' as the single primary reportable segment, no separate segment reporting is required under Accounting Standard - 17 issued by the Institute of Chartered Accountants of India.
- The company, its subsidiaries and associates are engaged in the business of dealing in 'Consumer Products'. Though the subsidiary viz. Camlin Alphabids Ltd. is engaged in the business of pre-school, the volume of operations and the assets deployed are not significant in the context of Consolidated Financial Statement. Hence, separate segment reporting has not been made under the above Accounting Standard.
- Exceptional item for the current year is the reversal of provision for doubtful advances in respect of a related party whereas that for previous year is provision for diminution in the value of investment / doubtful advance.
- Previous period figures have been reclassified in conformity with the classifications of the current period results.
- The figures of the last quarter for the current year and for the previous year are the balancing figures between the audited figures of investment of the full financial year ended March 31st and the unaudited published year-to-date figures upto the third quarter ended December 31st, which were subjected to limited review.
- Details of utilisation of funds for the period ended March 31, 2012, out of Rs. 3893.50 lacs received from preferential issue of equity shares in July, 2011 as follows:

	Rs. Lacs
(i) Capital Expenditure	644.94
(ii) Repayment of Long Term Loan	490.00
(iii) Time Deposit with Banks (includes Deposit of Rs. 510.00 lacs pledged as security to replace high cost debt with low cost debt).	1,025.00
(iv) Working Capital	3,733.96
- Expenditure by way of interest for the quarter is net of Rs. 32.17 Lacs earned on time deposits pledged with banks and that for the year ended March 31st, 2012 is net of Rs. 131.83 Lacs.
- During the last quarter, the Company has allotted 2,46,775 Equity Shares of Rs. 1/- each at a price of Rs. 16/- per share to its employees under 'Camlin' Share Scheme.
- The above results have been reviewed by the Audit Committee and have been taken on record at the meeting of the Board of Directors held on May 10th, 2012.

FOR KOKUYO CAMLIN LIMITED



DILIP DANDEKAR
CHAIRMAN & MANAGING DIRECTOR

PLACE: MUMBAI
DATED: 10TH MAY 2012.
Email address for investors complaints: investorrelations@kokuyocamlin.com