**KOKUYO CAMLIN LIMITED**

Regd. Office : 48/2, Hilton House, Central Road,
MIDC, Andheri (East), Mumbai - 400 093, INDIA
Tel. : 91-22-6655 7000 Fax : 91-22-2836 6579
E-mail : info@kokuyocamlin.com
Website : www.kokuyocamlin.com

17th October, 2012**Formerly known as "Camlin Limited"**

**The Secretary,
Bombay Stock Exchange
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street, Fort,
MUMBAI-400 001**

**✓ The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051**

Dear Sir/Madam,

As per Clause 41 of the Listing Agreement, we enclose a copy of Unaudited Financial Results for the Second Quarter ended 30th September, 2012 duly approved by the Board of Directors in their Meeting held today, for your information and record.

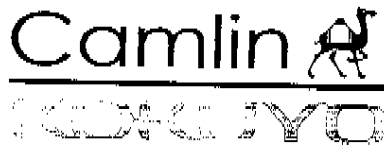
Thank you,

for KOKUYO CAMLIN LIMITED

**RAVINDRA DAMLE
VICE PRESIDENT (CORPORATE)
& COMPANY SECRETARY**

Encl: a/a

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Unaudited Financial Results (Provisional) for the quarter / half year ended 30th September 2012

Part I

(Rs.Lacs)

Sr. No.	Particulars	Unaudited			Unaudited		Audited
		Three Months ended			Six Months ended		Previous
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	Accounting Year ended 31.03.2012
1	Income from operations						
	a) Net sales from operations (Net of Excise Duty)	8,675.51	14,062.41	8,228.83	22,737.92	19,448.70	38,230.40
	b) Other operating Income	25.53	26.41	57.51	51.94	82.06	159.96
	Total Income from operations (Net)	8,701.04	14,088.82	8,286.34	22,789.86	19,530.76	38,390.36
2	Expenses						
	a) Cost of Materials consumed	3,794.02	4,721.10	3,247.64	8,515.12	6,421.03	14,169.12
	b) Purchase of Stock-in-Trade	2,754.25	3,807.44	2,554.66	6,561.69	6,496.68	13,205.31
	c) Changes in inventories of Finished Goods, Work-in-Process and Stock-in-Trade	(881.04)	1,099.33	(688.36)	218.29	(523.26)	(2,868.67)
	d) Employee Benefit Expenses	1,290.92	1,388.49	1,049.21	2,679.41	1,992.05	4,182.73
	e) Depreciation	189.31	189.77	172.01	379.08	341.92	692.48
	f) Other Expenses	2,173.44	2,850.09	1,995.09	5,023.53	3,775.05	8,310.40
	Total Expenses	9,320.90	14,056.22	8,330.25	23,377.12	18,503.47	37,691.37
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	(619.86)	32.60	(43.91)	(587.26)	1,027.29	698.99
4	Other Income	7.40	11.55	22.78	18.95	22.91	68.12
5	Profit / (Loss) from Ordinary activities before Finance Costs and Exceptional Items (3+4)	(612.46)	44.15	(21.13)	(568.31)	1,050.20	767.10
6	Finance Cost	185.40	221.83	97.26	407.23	330.70	663.39
7	Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	(797.86)	(177.68)	(118.39)	(975.54)	719.50	103.71
8	Exceptional Items	-	-	-	-	-	54.47
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	(797.86)	(177.68)	(118.39)	(975.54)	719.50	158.18
10	Tax Expenses						
	Current Income Tax	-	-	(28.00)	-	192.00	100.00
	Deferred Tax	(213.86)	(58.33)	24.11	(272.19)	16.91	(59.44)
	Prior Years - Income Tax	20.22	-	(16.19)	20.22	(16.19)	(16.19)
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(604.22)	(119.35)	(98.31)	(723.57)	526.78	133.81
12	Extraordinary Item (Net of Tax Expenses Rs. ____)	-	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11-12)	(604.22)	(119.35)	(98.31)	(723.57)	526.78	133.81
14	Paid-up Equity Share Capital (Face Value of Re 1/- per Share)	689.02	689.02	686.55	689.02	686.55	689.02
15	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	-	12,499.18
16	Earnings per Share - Basic (RS.)	(0.88)	(0.17)	(0.15)	(1.05)	0.82	0.20
	-Diluted (RS.)	(0.88)	(0.17)	(0.15)	(1.05)	0.81	0.20
		(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	

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Part II

	Particulars	Three Months ended			Six Months ended		Previous Accounting Year ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
A	Particulars of Share Holding						
1	Public Shareholding						
	Number of Shares	24825525	24825525	45370120	24825525	45370120	24825525
	Percentage of Shareholding	36.03	36.03	66.08	36.03	66.08	36.03
2	Promoters and Promoter group Shareholding						
	a) Pledged / Encumbered						
	-Number of Shares	-	-	-	-	-	-
	-Percentage of Shares(as a % of the total Shareholding of Promoters and Promoter Group)	-	-	-	-	-	-
	-Percentage of Shares(as a % of the total Share Capital of the Company)	-	-	-	-	-	-
	b) Non-Encumbered						
	-Number of Shares	44076050	44076050	23284680	44076050	23284680	44076050
	-Percentage of Shares(as a % of the total Shareholding of Promoters and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of Shares(as a % of the total Share Capital of the Company)	63.97	63.97	33.92	63.97	33.92	63.97

Particulars	3 months ended 30.09.2012
B	
Investor Complaints	
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	Nil

Statement of Assets and Liabilities

Particulars	(Rs. Lacs)	
	As at (Current half year end) 30.09.2012 (Unaudited)	As at (previous year end) 31.03.2012 (Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' Funds		
a) Share Capital	689.02	689.02
b) Reserves and surplus	11,775.58	12,499.18
Subtotal - Shareholders' funds	12,464.60	13,188.20
2. Share application money pending allotment	2.09	0.23
3. Non-Current Liabilities		
a) Long-term borrowings	-	17.59
b) Deferred tax liabilities (Net)	-	119.47
c) Other long-term liabilities	804.05	809.80
Subtotal - Non-current liabilities	804.05	946.86
4. Current liabilities		
a) Short-term borrowings	3,704.96	4,127.23
b) Trade payables	4,327.38	6,241.87
c) Other current liabilities	1,006.67	901.62
d) Short-term provisions	249.03	218.58
Subtotal - Current liabilities	9,288.04	11,489.40
TOTAL EQUITY AND LIABILITIES	22,558.78	25,624.69
B. ASSETS		
1. Non-current Assets		
a) Fixed assets	6,656.38	6,619.00
b) Non-current investments	216.88	220.88
c) Deferred Tax Assets(Net)	152.72	-
d) Long-term loans and advances	1,109.23	1,046.70
Subtotal - Non-current assets	8,135.21	7,886.58
2. Current assets		
a) Inventories	9,096.69	9,251.94
b) Trade receivables	4,267.72	6,229.80
c) Cash and cash equivalents	342.28	1,448.38
d) Short-term loans and advances	715.71	763.88
e) Other current assets	1.17	39.11
Subtotal - Current assets	14,423.57	17,738.11
TOTAL ASSETS	22,558.78	25,624.69

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NOTES :

- 1 As the entire operations of the Company relate to products categorised under 'Consumer Products' as the single primary reportable segment, no separate segment reporting is required under Accounting Standard - 17 issued by the Institute of Chartered Accountants of India.
- 2 The Board of Directors in its meeting held on 7th August, 2012 had announced issue of equity shares on Rights Basis to its existing shareholders, for an issue size not exceeding Rs. 110 Crores. A Rights Issue Committee of Directors has been constituted to finalise the draft letter of offer, letter of offer and terms of Issue.
- 3 Previous period figures have been reclassified in conformity with the classifications of the current period results.
- 4 Details of utilisation of funds for the period ended September 30,2012, out of Rs.5893.90 lacs received from preferential issue of equity shares in July,2011* as per clause 43 of the Listing Agreement.

	Rs. Lacs
i) Capital Expenditure	1,109.16
ii) Repayment of Long Term Loan	490.00
iii) Time Deposit with Banks	100.00
iv) Working Capital	4,194.74

- 5 The above results have been reviewed by the Statutory Auditors and Audit Committee and have been taken on record at the meeting of the Board of Directors held on October 17th, 2012.

FOR KOKUYO CAMLIN LIMITED

DILIP DANDEKAR
CHAIRMAN & MANAGING DIRECTOR

PLACE : MUMBAI

DATED : 17TH OCTOBER, 2012.

Email address for investors complaints: investorrelations@kokuyocamlin.com

Head Office : Mumbai

- Tel : (022) 2200 0607 / 7318 / 6360
- (022) 6631-5835 / 36
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- E-mail : info@bkkhareco.com
- 706 / 708, Sharda Chambers,
New Marine Lines, Mumbai 400 020

B. K. KHARE & Co.
CHARTERED ACCOUNTANTS

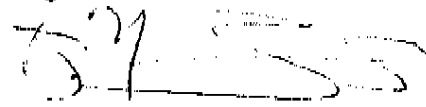
The Board of Directors
KOKUYO CAMLIN LIMITED
Mumbai

Dear Sirs

Limited Review Report Q II /2012-13

1. We have reviewed the accompanying statement of unaudited financial results of **Kokuyo Camlin Limited** for the period ended **30th September, 2012** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding', which have been traced from disclosures, made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Engagements to Review Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and Accounting Standards issued by the Institute of Chartered Accountants of India and other recognized practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B. K. Khare & Co
Chartered Accountants
Firm Registration No. 1051102W



Sunil Bhandari
Partner
Membership No. 37388

Mumbai, 17th October, 2012

Branch Office : Pune

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- 11, Venu-Madhav, 104/7, Off Lane No. 14,
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