Camlin KOKUYO

KOKUYO CAMLIN LIMITED
Regd. Office : 48/2, Hilton House, Central Road
MIDC, Andheri (East), Mumbai – 400 093. INDIA
Tel.: 91-22-6655 7000 Fax : 91-22-2836 6579
E-mail : info@kokuyocamlin.com
Website : www.kokuyocamlin.com
CIN : L24223MH1946PLC005434

10th November, 2015

The Secretary,
BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building
P.J.Towers, Dalal Street,Fort,
MUMBAI-400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sir / Madam,

As per Clause 41 of the Listing Agreement, we enclose a copy of Unaudited Financial Results for the Second Quarter/Half year ended 30th September, 2015 duly approved by the Board of Directors in their Meeting held today along with Limited Review Report for the said period for your information and record.

Thank you,

for KOKUYO CAMLIN LIMITED

RAVINDRA DAMLE
VICE PRESIDENT (CORPORATE)
& COMPANY SECRETARY

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Statement of Standalone unaudited Financial Results for the quarter and half year September 30th, 2015

Part I

(Rs. Lacs)

Sr. No.	Particulars	Unaudited					Audited Previous Accounting Year ended 31.03.2015
		Quarter ended			Half year ended		
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	
1	Income from operations						
	a) Net sales / Income from opeartions(Net of Excise Duty)	12,957.73	18,486.02	11,271.74	31,443.75	27,118.58	54,301.37
	b) Other operating income	19.68	24.84	25.80	44.52	31.93	86.56
	Total Income from operations(Net)	12,977.41	18,510.86	11,297.54	31,488.27	27,150.51	54,387.93
2	Expenses						
	a) Cost of Materials consumed	5,956.64	6,110.23	4,798.50	12,066.87	10,343.44	22,690.38
	b) Purchase of Stock-in-Trade	2,620.64	4,384.11	2,303.51	7,004.75	5,896.61	13,147.28
	c) Changes in inventories of Finished Goods,Work-in-Process and Stock-in-Trade	(880.01)	1,472.57	(104.17)	592.56	1,273.84	(1,476.53)
	d) Employee Benefit Expenses	1,609.45	1,627.62	1,464.10	3,237.07	3,003.66	6,035.93
	e) Depreciation	297.61	296.88	273.62	594.49	541.48	1,096.84
	f) Other Expenses	3,364.74	3,718.04	2,875.35	7,082.78	5,978.01	12,255.35
	Total Expenses	12,969.07	17,609.45	11,610.91	30,578.52	27,037.04	53,749.25
3	Profit / (Loss) from Operations before Other Income,Finance Costs and Exceptional Items (1-2)	8.34	901.41	(313.37)	909.75	113.47	638.68
4	Other Income	155.17	154.82	207.24	309.99	413.83	766.73
5	Profit / (Loss) from Ordinary activities before Finance Costs and Exceptional Items (3+4)	163.51	1,056.23	(106.13)	1,219.74	527.30	1,405.41
6	Finance Cost	254.35	282.94	219.70	537.29	470.75	977.29
7	Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	(90.84)	773.29	(325.83)	682.45	56.55	428.12
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	(90.84)	773.29	(325.83)	682.45	56.55	428.12
10	Tax Expenses						
	Current Income Tax	-	-	-	-	-	-
	Deferred Tax	(30.56)	265.78	24.59	235.22	16.83	(64.27)
	Prior Years - Income Tax	-	-	-	-	-	-
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(60.28)	507.51	(350.42)	447.23	39.72	492.39
12	Extraordinary Item (Net of Tax Expenses Rs.___)	-	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11-12)	(60.28)	507.51	(350.42)	447.23	39.72	492.39
14	Paid-up Equity Share Capital (Face Value of Re 1/- per Share)	1,003.04	1,003.04	1,003.04	1,003.04	1,003.04	1,003.04
15	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	-	20,304.74
16	Earnings per Share - Basic (RS.)	(0.06)	0.51	(0.35)	0.45	0.04	0.49
	-Diluted (RS.)	(0.06)	0.51	(0.35)	0.45	0.04	0.49
		(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	

Part II : Select information for the quarter and half year ended September 30th, 2015.

	Particulars	Three Months ended			Half year ended		Previous Accounting Year ended 31.03.2015
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	
A	Particulars of Share Holding						
1	Public Shareholding						
	Number of Shares	25087856	25087856	25087856	25087856	25087856	25087856
	Percentage of Shareholding	25.01	25.01	25.01	25.01	25.01	25.01
2	Promotors and Promoter group Shareholding						
	a) Pledged / Encumbered						
	-Number of Shares						
	-Percentage of Shares(as a % of the total Shareholding of Promoters and Promoter Group)	-	-	-	-	-	-
	-Percentage of Shares(as a % of the total Share Capital of the Company)	-	-	-	-	-	-
	b) Non-Encumbered						
	-Number of Shares	75215950	75215950	75215950	75215950	75215950	75215950
	-Percentage of Shares(as a % of the total Shareholding of Promoters and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of Shares(as a % of the total Share Capital of the Company)	74.99	74.99	74.99	74.99	74.99	74.99

Kokuyo Camlin Limited MUMBAI

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	1 Particulars	3 months ended 30.09.2015
B	Investor Complaints	
	Pending at the beginning of the quarter	0
	Received during the quarter	0
	Disposed of during the quarter	0
	Remaining unresolved at the end of the quarter	Nil

Statement of Standalone Assets and Liabilities (Unaudited)

(Rs. Lacs)

Particulars	As at 30.09.2015 (Unaudited)	As at 31.03.2015 (Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' Funds		
a) Share Capital	1,003.04	1,003.04
b) Reserves and surplus	20,751.96	20,304.74
Subtotal - Shareholders' funds	21,755.00	21,307.78
2. Non-Current Liabilities		
a) Long-term borrowings	664.64	883.96
b) Other long-term liabilities	1,191.17	1,097.25
c) Long-term provisions	321.75	316.94
Subtotal - Non-current liabilities	2,177.56	2,298.15
3. Current liabilities		
a) Short-term borrowings	4,704.44	5,968.09
b) Trade payables	7,371.04	9,994.32
c) Other current liabilities	1,848.85	2,028.86
d) Short-term provisions	207.79	194.60
Subtotal - Current liabilities	14,132.12	18,185.87
TOTAL EQUITY AND LIABILITIES	**38,064.68**	**41,791.80**
B. ASSETS		
1. Non-current Assets		
a) Fixed assets	10,997.46	10,835.15
b) Non-current investments	16.88	16.88
c) Deferred Tax Asset (Net)	459.01	694.23
d) Long-term loans and advances	1,548.79	1,351.65
e) Other Non-current assets	24.94	22.69
Subtotal - Non-current assets	13,047.08	12,920.60
2. Current assets		
a) Inventories	11,894.42	12,328.14
b) Trade receivables	4,943.47	7,695.83
c) Cash and cash equivalents	6,752.16	7,433.44
d) Short-term loans and advances	1,138.99	1,144.60
e) Other current assets	288.56	269.19
Subtotal - Current assets	25,017.60	28,871.20
TOTAL ASSETS	**38,064.68**	**41,791.80**

NOTES :

1 The above results have been reviewed by the Audit Committee and approved by Board of Directors of the Company at its meeting held on November 10th, 2015. The statutory auditors have carried out a limited review of the results for the quarter ended September 30th, 2015.
2 The entire operations of the Company comprise a single business segment i.e. "Consumer Products". The Company operates only in India and the entire operations of the Company constitute a single geographical segment i.e. India.
3 Previous period figures have been reclassified in conformity with the classifications of the current period results.
4 Details of utilisation of proceeds of the rights issue aggregating to Rs 10323.66 lacs is summarised(as per clause 43 of the listing agreement.)

		Rs. Lacs
i)	Issue Expenses	167.23
ii)	Capital Expenditure	3,960.01
iii)	Time Deposits and Balances in Current Account	6,196.42
	Total	10,323.66

FOR KOKUYO CAMLIN LIMITED

Kokuyo Camlin Limited MUMBAI

DILIP DANDEKAR
CHAIRMAN & EXECUTIVE DIRECTOR

PLACE : MUMBAI
DATED : NOVEMBER 10th, 2015.
Email address for investors complaints: investorrelations@kokuyocamlin.com

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Limited Review Report

The Board of Directors
Kokuyo Camlin Limited
Mumbai

We have reviewed the accompanying Statement of unaudited financial results of Kokuyo Camlin Limited for the period ended September 30, 2015 ("the Statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding', which have been traced from disclosures, made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the Accounting Standards applicable under Section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B. K. Khare & Co.
Chartered Accountants
Firm Registration No. 105102W

Himanshu Chapsey
Partner
Membership No. 105731
Mumbai, November 10, 2015

B. K. KHARE & CO. ★ MUMBAI ★ CHARTERED ACCOUNTANTS

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