14th January, 2013

**The Secretary**
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex,Bandra (E),
Mumbai – 400051The Secretary

**Re: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.**

Dear Sir,

This is to inform you that I, Jugal Kishore Arora, 12, Raj Niwas Marg, Delhi - 110054, has acquired 56081 Equity shares through open market purchase on 11.01.2013 of Kohinoor Foods Limited representing 0.20 % of the total Equity Shares Capital of the Company.

We therefore, pursuant to regulation 29(1) of the SEBI(Substantial Acquisition of Shares and Takeover) Regulation, 2011 provide herewith the Disclosure Report in respect of 56081 Equity Shares of Kohinoor Foods Limited & Form "D" as per SEBI(Prohibition of Insider Trading) Regulations, 1992.

Thanking You,

Yours faithfully,

Jugal Kishore Arora

Encl: As above

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | Kohinoor Foods Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Jugal Kishore Arora | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Ltd.(NSE)<br><br>Bombay Stock Exchange Ltd.(BSE) | | |
| Details of the acquisition as follows | **Number** | **% w.r.t total share/voting capital wherever applicable** | **% w.r.t. total diluted share/voting cpital of the TC(*)** |
| **Before the acquisition under consideration, holding of :**<br>a) Shares carrying voting rights<br>b) Voting rights (VR) otherwise than by equity shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 4455143 | 15.80 | 15.80 |
| **d) Total (a+b+c)** | **4455143** | **15.80** | **15.80** |
| **Details of acquisition**<br>a) Shares carrying voting rights acquired<br>b) VRs acquired otherwise than by equity shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | 56081 | 0.20 | 0.20 |
| **d) Total (a+b+c)** | **56081** | **0.20** | **0.20** |

| | | | |
|---|---|---|---|
| **After the acquisition, holding of:** | | | |
| a) Shares carrying voting rights | 4511224 | 16.00 | 16.00 |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| **d) Total (a+b+c)** | 4511224 | 16.00 | 16.00 |
| Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) | Open Market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. | | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 11.01.2013 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 281932240 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 281932240 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 281932240 | | |

**Note:**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory
Place: New Delhi
Date: 14.01.2013

**"FORM D"**

*Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992*

[Regulations 13(4), 13(4A) and 13(6)]

**Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.**

| Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer. | No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer | Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights | Date of intimation to company | Mode of Acquisition (market purchase/ public/rights/ preferential offer, etc.)/sale | No. & % of shares/ voting rights post acquisition/ sale | Trading member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value | Sell quantity | Sell value |
|---|---|---|---|---|---|---|---|---|---|---|---|
| Name - Jugal Kishore Arora PAN– AAJPA9385M Address - 12, Raj Niwas Marg, Delhi - 110054 | No. of Shares- 4455143 (%) – 15.80 | 11.01.2013 | 14.01.2013 | Open Market | No. of Shares- 4511224 (%) – 16.00 | Mefcom Securities Ltd. Reg. No. INB010903239 | Bombay Stock Exchage Ltd. (BSE) | 22014 | 665224.56 | - | - |
| | | | | | | Mefcom Securities Ltd. Reg. No. INB230903233 | National Stock Exchange India Ltd.(NSE) | 34067 | 1031105.24 | | |

Jugal Kishore Arora

**14.01.2013**