KOHINOOR FOODS LIMITED

12th August, 2016

The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroz Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex,
Bandra (E) Mumbai - 400051

Sub: Auditor's Limited Review Report - 30th June, 2016.

Dear Sir/Mam,

Pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 please find enclosed herewith the **Auditor's Limited Review Report** with respect to the results for Quarter ended on 30th June, 2016.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours sincerely,
For Kohinoor Foods Ltd.

KOHINOOR FOODS LIMITED NEW DELHI

Rama Kant
Company Secretary & GM (Legal)

C.C: **The Secretary**
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex
Bandra (E) Mumbai - 400051

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Phone: +91-129-424-2222, Fax: +91-129-424-2233, E-mail: info@kohinoorfoods.in, Website: www.kohinoorfoods.in

Corporate Identity No. L52110DL1989PLC037097
Regd. Office: 201, Vipps Centre, Masjid Moth, Greater Kailash-II, New Delhi-110048 (India), Ph.: 011-29220330

RAJENDER KUMAR SINGAL & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

INDEPENDENT AUDITORS REVIEW REPORT

TO THE BOARD OF DIRECTORS OF KOHINOOR FOODS LIMITED

1.We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of KOHINOOR FOODS LIMITED (" the Company") for the Quarter ended 30th june,2016("the Statement").This Statement is the responsibility of the Company's Management and approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements(SRE) 2410 'Review of internal Financial Information Performed by the Independent Auditor of the Entity' ,issued by the institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review Is limited primarily to inquires of company personnel and analytical procedure applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the applicable Indian Accounting Standards and other accounting practices and principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular NO. CIR/CFD/CMD/15/2015 dated 30th November,2015 and SEBI Circular No.CIR/CFD/FAC/62/2016 dated 5th july,2016, including the manner in which it is to be disclosed, or that it contains any material misstatement

Place: New Delhi
Date: 12th August, 2016

for Rajender Kumar Singal & Associates LLP
Chartered Accountants
FRN NO. : 016379N

Pankaj Gupta
Partner
M. No. : 094909

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Formerly known as "Rajender Kumar Singal & Associates" (firm regd. No. 271 dated 24.07.2013)
(ICAI FRN No. : 016379 N) converted and registered as LLP on 02.12.2013 vide LLPIN No. AAB-8994 with Limited Liability