

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER, 2012

Sl. No.	Part-I	Particulars	Quarter Ended			Nine Months Ended		Year Ended
			31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
			UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1		Income from operations						
		(a) Net Sales/Income from operation	29172	24873	25852	78771	73324	96006
		(b) Other operating Income	11	14	0	25	90	105
		Total Income from operation	29183	24887	25852	78796	73414	96111
2		Expenses						
		(a) Cost of material consumed	28159	11487	25570	52281	49499	53540
		(b) Purchase of stock-in-trade	3389	6049	9119	17292	18146	24603
		(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(8849)	261	(14050)	(11067)	(6354)	(4266)
		(d) Employee benefits expense	467	419	361	1234	1518	1990
		(e) Depreciation and amortisation expense	225	225	180	675	540	978
		(f) Other Expenses	3377	3743	5581	10317	12268	18222
		Total expenses	26768	22184	26761	70732	75617	95067
3		Profit/ (Loss) from operations before other income, finance costs and exceptional items	2415	2703	(909)	8064	(2203)	1044
4		Other Income	32	94	267	155	33884	33978
5		Profit/ (Loss) from ordinary activities before finance costs and exceptional items	2447	2797	(642)	8219	31681	35022
6		Finance Costs	2144	2223	2574	6948	7029	9036
7		Profit/ (Loss) from ordinary activities after finance costs but before exceptional items	303	574	(3216)	1271	24652	25986
8		Exceptional Items	-	-	-	-	-	-
9		Profit/(Loss) from ordinary activities before tax	303	574	(3216)	1271	24652	25986
10		Tax Expense	64	120	(643)	267	4771	4041
11		Net Profit/(Loss) from ordinary activities after tax	239	454	(2573)	1004	19881	21945
12		Extraordinary Items	0	0	0	0	799	3620
13		Net Profit/ (Loss) for the period	239	454	(2573)	1004	19082	18325
14		Share of profit/(Loss) of associates						
15		Minority Interest						
16		Net Profit/ (Loss) after tax, minority Interest and share of profit/(loss) of associates	239	454	(2573)	1004	19082	18325
17		Paid-up equity share capital (face value of Re. 10 Each)	2819	2819	2819	2819	2819	2819
18		Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	32786
19.i		Earning per share (before extraordinary items) (of Re 10/- each) (not annualised)						
		(a) Basic	0.85	1.61	(9.13)	3.56	70.52	77.84
		(b) Diluted	0.85	1.61	(9.13)	3.56	70.52	77.84
19.ii		Earning per share (after extraordinary items) (of Re 10/- each) (not annualised)						
		(a) Basic	0.85	1.61	(9.13)	3.56	67.68	65.00
		(b) Diluted	0.85	1.61	(9.13)	3.56	67.68	65.00



INFORMATION FOR THE QUARTER/NINE MONTHS ENDED 31ST DECEMBER, 2012

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
Part-II		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	14548226	14548226	14548226	14548226	14548226	14548226
	- Percentage of shareholding	51.60	51.60	51.60	51.60	51.60	51.60
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered	-	-	-	-	-	-
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	13644998	13644998	13644998	13644998	13644998	13644998
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	48.40	48.40	48.40	48.40	48.40	48.40
	Particulars	Quarter Ended 31.12.2012					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	2					
	Disposed of during the quarter	2					
	Remaining unresolved at the end of the quarter	Nil					

NOTE:

- 1) The Company is primarily engaged in the business of manufacturing, trading & marketing of food products which is a single segment, as per Accounting Standard (AS) 17 issued by the Institute of Chartered Accountants of India.
- 2) The above results have been reviewed by the Audit Committee were taken on record by the Board of Directors in their meeting held on 13th February, 2013.
- 3) The Statutory Auditors of the Company have carried out the Limited Review of the above Financial Results in accordance with Clause 41 of the Listing Agreement
- 4) Other income for the nine months ended 31st December,2011 and the year ended 31st March,2012 include profit of Rs. 33598 lacs on sale of part of the business.
- 5) The effect of deferred tax will be considered at the end of the year.
- 6) The figures of previous quarter/nine months/year have been regrouped / rearranged whenever consider necessary.
- 7) The above financial results are on standalone basis and do not include the results of its Subsidiaries and Joint Venture.

Place : New Delhi
Date 13th February, 2013



For and on behalf of the Board
For Kohinoor Foods Limited

(Gurnam Arora)
Jt. Managing Director



Nath Ahuja & Co.

Chartered Accountants

LIMITED REVIEW REPORT

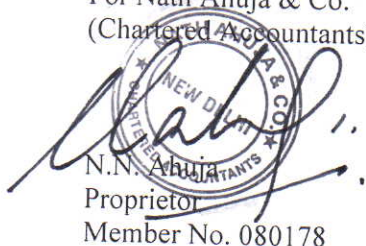
Review Report to M/s Kohinoor Foods Limited

We have reviewed the accompanying statement of un-audited financial results of M/s Kohinoor Foods Limited having its registered office at 201, VIPPS Centre, Masjid Moth, Greater Kailash – II, New Delhi – 110048, for the quarter/ nine month ended on 31st December, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable Accounting Standards issued by Institute of Chartered Accountants of India and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Nath Ahuja & Co.
(Chartered Accountants)


N.N. Ahuja
Proprietor
Member No. 080178

Place : New Delhi
Date: 13rd February, 2013