KOHINOOR FOODS LIMITED

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2013

(Rupees in Lacs)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
Part-I		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	**Income from operations**						
	(a) Net Sales/Income from operation	27799	28800	24873	56599	49599	108745
	(b) Other operating Income	11	16	14	27	14	36
	Total Income from operation	27810	28816	24887	56626	49613	108781
2	**Expenses**						
	(a) Cost of material consumed	15988	16384	11487	32372	24122	58233
	(b) Purchase of stock-in-trade	3195	4282	6049	7477	13903	21012
	(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	1371	1038	261	2409	(2218)	1231
	(d) Employee benefits expense	460	451	419	911	767	1780
	(e) Depreciation and amortisation expense	271	272	225	543	450	932
	(f) Other Expenses	3804	3726	3743	7530	6940	15064
	Total expenses	25089	26153	22184	51242	43964	98252
3	**Profit/ (Loss) from operations before other income, finance costs and exceptional items**	2721	2664	2703	5384	5649	10529
4	Other Income	9	52	94	61	123	185
5	**Profit/ (Loss) from ordinary activities before finance costs and exceptional items**	2730	2716	2797	5445	5772	10714
6	Finance Costs	2131	2248	2223	4379	4804	9113
7	**Profit/ (Loss) from ordinary activities after finance costs but before exceptional items**	599	468	574	1066	968	1601
8	Exceptional Items	-	-	-	-	-	-
9	**Profit/(Loss) from ordinary activities before tax**	599	468	574	1066	968	1601
10	Tax Expense	119	94	120	213	203	626
11	**Net Profit/(Loss) from ordinary activities after tax**	480	374	454	853	765	975
12	Extraordinary Items	0	0	0	0	0	0
13	**Net Profit/ (Loss) for the period**	480	374	454	853	765	975
14	Share of profit/(Loss) of associates		-				
15	Minority Interest		-				
16	**Net Profit/ (Loss) after tax, minority Interest and share of profit/(loss) of associates**	480	374	454	853	765	975
17	Paid-up equity share capital (face value of Re. 10 Each)	2819	2819	2819	2819	2819	2819
18	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	0	0	0			33760
19.i	**Earning per share (before extraordinary items) (of Re 10/- each) (not annualised)**						
	(a) Basic	1.70	1.33	1.61	3.03	2.71	3.46
	(b) Diluted	1.70	1.33	1.61	3.03	2.71	3.46
19.ii	**Earning per share (after extraordinary items) (of Re 10/- each) (not annualised)**						
	(a) Basic	1.70	1.33	1.61	3.03	2.71	3.46
	(b) Diluted	1.70	1.33	1.61	3.03	2.71	3.46

KOHINOOR FOODS LIMITED NEW DELHI

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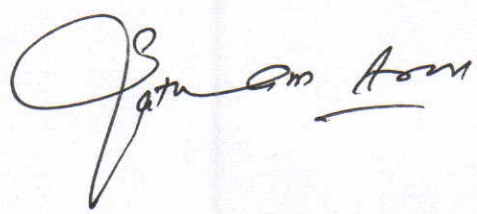
Information for the quarter /half year Ended 30th September, 2013

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
Part-II		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	11753393	11753393	14548226	11753393	14548226	13153393
	- Percentage of shareholding	41.69	41.69	51.60	41.69	51.60	46.65
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered	-	-	-	-	-	-
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	–	–	–	–	–	–
	- Percentage of shares (as a % of the total share capital of the company)	–	–	–	–	–	–
	b) Non-encumbered						
	- Number of shares	16439831	16439831	13644998	16439831	13644998	15039831
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	58.31	58.31	48.40	58.31	48.40	53.35

	Particulars	Quarter Ended 30.09.2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	8
	Disposed of during the quarter	8
	Remaining unresolved at the end of the quarter	Nil



STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2013

Sl. No.	Particulars	Half Year Ended		Audited
		30.09.2013	30.09.2012	31.03.2013
A	**EQUITY AND LIABILITIES**			
1	**Shareholders' Funds**			
	a) Share Capital	2819	2819	2819
	b) Reserves and Surplus	34613	33551	33760
	Sub-Total Shareholders' Funds	**37432**	**36370**	**36579**
2	**Non-current Liabilities**			
	a) Long-Term Borrowings	3968	6761	5723
	d) Long Term Provisions	175	135	111
	Sub-Total Non-current Liabilities	**4142**	**6896**	**5834**
3	**Current Liabilities**			
	a) Short-Term Borrowings	71476	69759	74513
	b) Trade Payables	6512	7426	12169
	c) Other Current Liabilitiess	6141	12592	7469
	d) Short Term Provisions	6992	7076	7162
	Sub-Total Current Liabilities	**91121**	**96853**	**101313**
	Total Equity and Liabilities	**132695**	**140119**	**143726**
B	**ASSETS**			
1	**Non-Current Assets**			
	a) Fixed Assets	9414	9730	9835
	b) Non-Current Investments	13241	10072	13241
	c) deferred Tax Assets (Net)	372	999	372
	d) Long Term Loans and Advances	2015	4792	1856
	Sub-Total Non-Current Assets	**25041**	**25593**	**25304**
2	**Current Assets**			
	a) Inventories	81356	85265	93230
	b) Trade Receivables	16582	19860	14613
	c) Cash and Bank Balances	515	1262	1370
	d) Short Term Loans and Advances	9170	8068	9128
	e) Other Current Assets	31	71	81
	Sub-Total Current Assets	**107654**	**114526**	**118422**
	Total Assets	**132695**	**140119**	**143726**
			0	

NOTE:

1) The Company is primarily engaged in the business of manufacturing, trading & marketing of food products which is a single segment, as per Accounting Standard (AS) 17 issued by the Institute of Chartered Accountants of India.

2) The above results have been reviewed by the Audit Committee, and were taken on record by the Board of Directors in their meeting held on 12th November, 2013.

3) The Statutory Auditors of the Company have carried out the Limited Review of the above Financial Results in accordance with Clause 41 of the Listing Agreement

4) The effect of deferred tax will be considered at the end of the year.

5) The figures of previous quarter/half year/year have been regrouped / rearranged whenever considered necessary.

6) The above financial results are on standalone basis and do not include the results of its Subsidiaries and Joint Venture.

For and on behalf of the Board
For Kohinoor Foods Limited

(Satnam Arora)
Jt. Managing Director

Place : New Delhi
Date : 12th November, 2013

RAJENDER KUMAR SINGAL & ASSOCIATES
CHARTERED ACCOUNTANTS

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LIMITED REVIEW REPORT

To
The Board of Directors
KOHINOOR FOODS LIMITED
New Delhi.

We have reviewed the accompanying statement of unaudited financial results of **M/S KOHINOOR FOODS LIMITED** having its registered office at 201, VIPPS Centre, Masjid Moth, Greater Kailash- II, New Delhi- 110048 and Corporate Office at Pinnacle Business Tower, 10th Floor, Suraj Kund, Faridabad, Haryana-121001, for the quarter/ half year ended September 30, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard AS- 25 ' Interim Financial Reporting' notified

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Rajender Kumar Singal & Associates * Chartered Accountants * New Delhi

recognized accounting practices and policies has not disclosed the information pursuant to the Companies (Accounting Standards) Rules, 2006 and other required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement

For Rajender Kumar Singal & Associates
Chartered Accountants
FRN No.: 016379N

Pankaj Gupta
Partner
M. No. : 094909

Place: New Delhi
Date: 12th November, 2013