

10th November, 2012

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex
Bandra (E) Mumbai - 400051

Sub: Auditor's Limited Review Report - 30th September, 2012.

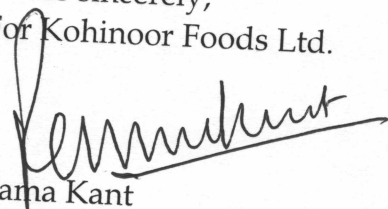
Dear Sir/Mam,

Pursuant to Clause 41 of Listing Agreement, please find enclosed herewith the **Auditor's Limited Review Report** with respect to the results for Quarter/ half year ended on 30th September, 2012.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours sincerely,
For Kohinoor Foods Ltd.



Rana Kant
Company Secretary & GM(Legal)



C.C: The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroz Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

KOHINOOR FOODS LIMITED

Formerly Satnam Overseas Limited

201, Vipps Centre, Masjid Moth, Greater Kailash-II, New Delhi-110 048

Ph.: 91-11-41635757 (30 Lines), Fax: 91-11-41638586/87, E-mail: info@kohinoorfoods.in www.kohinoorfoods.in

• Winner of APEDA Awards every year since 1991 for quality & export excellence • Brand Equity Award • Niryat Shree Award
• World Quality Commitment International Star Award, Paris • Award from World Economic Forum





Nath Ahuja & Co.
Chartered Accountants

LIMITED REVIEW REPORT

Review Report to M/s Kohinoor Foods Limited

We have reviewed the accompanying statement of un-audited financial results of M/s Kohinoor Foods Limited having its registered office at 201, VIPPS Centre, Masjid Moth, Greater Kailash – II, New Delhi – 110048, for the quarter/ half year ended 30th September, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable Accounting Standards issued by Institute of Chartered Accountants of India and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Nath Ahuja & Co.
Chartered Accountants

FRN: 001087N



Proprietor
Membership No. 080178

Place: New Delhi
Date: 10th November, 2012

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