ANNEXURE -1

PART-A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)

Name of the Target Company (TC)	Kohinoor Foods Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Gurnam Arora		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd.(NSE) Bombay Stock Exchange Ltd.(BSE)		
Details of the acquisition as follows	**Number**	**% w.r.t total share/voting capital wherever applicable capital wherever applicable**	**% w.r.t: total diluted share/voting cpital of the TC(*)**
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	6008326	17.05	17.05
e) Total (a+b+c+d)	**6008326**	**17.05**	**17.05**
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	56063	**0.16**	0.16
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+d)	56063	**0.16**	0.16
After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares	6064389	17.21	17.21

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+d)	6064389	17.21	17.21
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	-		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30.03.2015		
Equity share capital / total voting capital of the TC before the said acquisition			
Equity share capital/ total voting capital of the TC after the said acquisition	352415300		
Total diluted share/voting capital of the TC after the said acquisition	352415300		

Signature of the acquirere/Authorised Signatory

Place: NEW DELHI
31.03.2015