



KODY TECHNO LAB LIMITED

Date: 30th January, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra - Kurla Complex, Bandra (East),
Mumbai – 400 051

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e., 30th January, 2026
Ref: Symbol: KODYTECH/ Series: ST

With reference to the Board Meeting held on Wednesday, 21st August, 2024 and pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), as amended, we hereby inform you that the Board of Directors, at their meeting held today i.e. Friday, 30th January, 2026, at the Registered Office of the Company situated at 2nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr. Rajpathclub, S.G Highway, Bodakdev, Ahmedabad, Gujarat – 380 054, which commenced at 6:30 P.M. and concluded at 07:10 P.M., have considered and approved the following:

The allotment of 2,000 fully paid-up equity shares pursuant to the conversion of 2,000 warrants (out of total 6,96,000 Convertible Warrants), having a face value of Rs. 10/- each, at an issue price of Rs. 1400/- per equity share (including a share premium of Rs. 1390/- each), on receipt of the balance amount i.e., 75 % of the issue price per warrant, from Ms. Avantika Shukla, belonging to the 'Non-Promoter' category, upon exercise of the option to convert the said warrants into equity shares in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018. The details of allotment as mentioned in **Annexure – I**.

The aforesaid allotment has been made for cash upon receipt of the remaining exercise price of Rs. 1050/- per warrant (being 75 % of the warrant exercise price of Rs. 1400/- per warrant), aggregating to Rs. 21,00,000/- (Rupees Twenty-One Lakhs Only).

In addition to the above allotment, 2,000 bonus equity shares have been allotted to Ms. Avantika Shukla pursuant to the resolution for issuance of bonus equity shares in the ratio of 1:1, as approved by the shareholders at the Extra-Ordinary General Meeting ('EGM') held on 19th November, 2024.

The equity shares allotted upon conversion of warrants on a preferential basis and the bonus equity shares issued thereon shall rank pari-passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid conversion and allotment, the paid-up equity share capital of the Company has increased from Rs. 12,74,75,600/-, comprising of 1,27,47,560 equity shares of face value of Rs. 10/- each, to Rs. 12,75,15,600/-, comprising of 1,27,51,560 equity shares of face value of Rs. 10/- each.

Further, the requisite information regarding the issuance of securities under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed in **Annexure – II**.

Kindly take the same on record.

Thanking You.

For, Kody Technolab Limited

Manali Krunal Patel
Whole-time Director
DIN: 07792457

Registered Office Address: 2nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr. Rajpathclub, S.G.Highway, Bodakdev, Ahmedabad, Gujarat – 380054

Work Address: Unit no. G01, ground floor, BIFC, building no. 14-A, block 14, zone-01, GIFT SEZ, Gandhinagar – 382355

Email: info@kodytechnolab.com | Contact No: +919377229944 | Website: www.kodytechnolab.com

CIN: L72900GJ2017PLC097244



KODY TECHNO LAB LIMITED

Annexure – I

(Details of Allotment pursuant to conversion of Warrants into Equity Shares and Bonus Shares issued thereon)

Sr. No.	Name of the Allottee(s)	Category (Promoter / Non - Promoter)	No. of Convertible Warrants held	Shares allotted upon conversion of warrants	Balance Outstanding Warrants for conversion	25% Consideration received (In Rs.)	75% Consideration received (In Rs.)	Bonus Shares issued thereon	Total number of equity shares allotted
1.	Avantika Shukla	Non - Promoter	2,000	2,000	0	7,00,000	21,00,000	2,000	4,000
Total			2,000	2,000	0	7,00,000	21,00,000	2,000	4,000

Annexure – II

Information required regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No.	Particulars	Details																		
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Allotment of fully paid-up equity shares pursuant to conversion of warrants and bonus shares issued thereon.																		
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment (on conversion of warrants into equity shares) in accordance with SEBI (ICDR) Regulations, 2018, to the allottee belonging to the non-promoter category and bonus shares issued thereon.																		
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>The allotment of 2,000 fully paid-up equity shares pursuant to the conversion of 2,000 warrants (out of total 6,96,000 Convertible Warrants), having a face value of Rs. 10/- each, at an issue price of Rs. 1400/- per equity share (including a share premium of Rs. 1390/- each), on receipt of the balance amount i.e., 75 % of the issue price per warrant.</p> <p>In addition to the above allotment, 2,000 bonus equity shares have been allotted to Ms. Avantika Shukla pursuant to the resolution for issuance of bonus equity shares in the ratio of 1:1, as approved by the shareholders at the Extra-Ordinary General Meeting ('EGM') held on 19th November, 2024.</p>																		
4.	Name of Investors	Ms. Avantika Shukla																		
5.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	<table><tr><th rowspan="2">Name of Allottee(s)</th><th colspan="2">Pre-Issue Equity Shares</th><th rowspan="2">No. of shares allotted upon conversion of warrants</th><th rowspan="2">Bonus shares issued thereon</th><th colspan="2">Post-Issue Equity Shares</th></tr><tr><th>No. of shares</th><th>%</th><th>No. of shares</th><th>%</th></tr><tr><td>Avantika Shukla</td><td>0</td><td>0.00</td><td>2,000</td><td>2,000</td><td>4,000</td><td>0.03</td></tr></table> <p>Convertible Warrants had been allotted on 21st August, 2024 carrying a right to subscribe 1 equity share per warrant on receipt of 25 % of the issue price per warrant (i.e. Rs. 1400/- each).</p> <p>Now, 2,000 equity shares have been allotted on receipt of balance amount i.e. 75 % of the issue price per warrant (i.e. Rs. 1400/- each) and 2,000 bonus shares issued thereon.</p>	Name of Allottee(s)	Pre-Issue Equity Shares		No. of shares allotted upon conversion of warrants	Bonus shares issued thereon	Post-Issue Equity Shares		No. of shares	%	No. of shares	%	Avantika Shukla	0	0.00	2,000	2,000	4,000	0.03
Name of Allottee(s)	Pre-Issue Equity Shares			No. of shares allotted upon conversion of warrants	Bonus shares issued thereon			Post-Issue Equity Shares												
	No. of shares	%	No. of shares			%														
Avantika Shukla	0	0.00	2,000	2,000	4,000	0.03														
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of the option to convert 2,000 warrants (Out of total 6,96,000 convertible warrants) into 2,000 Fully Paid-up Equity Shares of Rs. 10/- each.																		

Registered Office Address: 2nd Floor ,Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr. Rajpathclub, S.G.Highway, Bodakdev, Ahmedabad, Gujarat - 380054

Work Address: Unit no. G01, ground floor, BIFC, building no. 14-A, block 14, zone-01, GIFT SEZ, Gandhinagar - 382355

Email: info@kodytechnolab.com | Contact No: +919377229944 | Website: www.kodytechnolab.com

CIN: L72900GJ2017PLC097244