



KODY TECHNO LAB LIMITED

Date: 25th January, 2025

To,
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Security Id: KODYTECH/ ISIN: INE0Q7P01013/ Series: SM

Pursuant to Regulation 30 read with Schedule III of the Securities Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, we would like to inform you that Kody Technolab Limited ("The Company" or "KTL") and Platinum Group for Businessmen Services LLC ('Platinum') have jointly incorporated Falcon Tech Robotics LLC ('Falcon') under the appropriate laws of the United Arab Emirates. KTL and Platinum intend to subscribe to the share capital of Falcon in the ratio of their respective shareholding ratio, if required and in accordance with the applicable laws of the United Arab Emirates. KTL will supply advanced robotic components and integrated software solutions to Falcon Tech Robotics LLC, which will manufacture and market the robots in the UAE and export them to other GCC countries and the Middle East region. Falcon intends to provide robotics solutions to local industries, retail, business, government, defence, and other sectors, delivering "Made in UAE" robots, exclusively in the Middle Eastern region and the GCC.

*The details required under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith as an **Annexure - I**.*

Kindly take the above on record.

Thanking you,

Yours faithfully,

For, Kody Technolab Limited

Manav Subhashchandra Patel
Managing Director
DIN: 07409757

Registered Office: Address : 2nd Floor ,Block-J, Safal Mondeal Retail Park,Nr. Iscon Mall , Nr Rajpathclub,
S.G Highway, Bodakdev Ahmadabad City - 380 054

Work Address: Unit no. G01, ground floor, BIFC, building no. 14-A, block 14, zone-01, GIFT SEZ,
Gandhinagar - 382355

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CIN No: U72900GJ2017PLC097244



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Annexure - I

Details as required under Regulation 30 of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided below:

Details of Newly Incorporated Company

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover, etc.	FALCON TECH ROBOTICS L.L.C., ('Falcon') incorporated under the appropriate laws of "United Arab Emirates".
2.	Whether the incorporation would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	Incorporation of Falcon does not fall within the purview of related party transactions. None of the promoter/ promoter group/ group companies have any interest in the newly incorporated entity. However, post incorporation Falcon would be a Related Party.
3.	Industry to which the entity being acquired belongs.	Robotics Industry.
4.	Objects and effects of Incorporation (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	KTL will provide cutting-edge technical expertise, proprietary know-how in robotics and software, and invest in working capital to Falcon. Platinum will contribute in-depth market knowledge, strategic marketing expertise, and state-of-the-art facilities for the factory to be set up, to Falcon. Kody Technolab Limited ("KTL") will supply advanced robotic components and integrated software solutions to Falcon, which will manufacture and market these robots in the UAE and export them to other GCC countries and the Middle East region. Falcon intends to provide robotics solutions to local industries, retail, business, government, defence, and other sectors, delivering "Made in UAE" robots, exclusively in the Middle Eastern region and the GCC. Falcon will be the exclusive vehicle for Platinum and

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		KTL for the markets of GCC and Middle East region.
5.	Brief details of any governmental or regulatory approvals required for the Incorporation.	Falcon has got necessary regulatory approval from Abu Dhabi Regularity of Economic Development. Any further regulatory requirements, as applicable in India and UAE, will be fulfilled, in due course.
6.	Indicative time period for completion of the acquisition.	Not Applicable
7.	Nature of consideration - whether cash consideration or share swap and details of the same.	60% of Share Capital will be subscribed by M/s. PLATINUM GROUP FOR BUSINESSMEN SERVICES - L.L.C and 40% of the Share Capital will be subscribed by M/s. KODY TECHNOLAB LIMITED, if required under the appropriate laws of the UAE.
8.	Cost of acquisition or the price at which the shares are acquired.	Kody Technolab Limited will subscribe for securities at face value, if required under the appropriate laws of the UAE.
9.	Percentage of shareholding /control acquired and/ or number of shares acquired.	Kody Technolab Limited, will hold 40% shareholding / equity interest in Falcon.
10.	Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	Not Applicable.

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