



KODY TECHNOLOGIES LIMITED

Date: 19<sup>th</sup> February, 2026

To,  
**National Stock Exchange of India Limited**  
"Exchange Plaza", C-1, Block G,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai – 400 051

Dear Sir / Madam,

**Sub: Outcome of Board Meeting held today i.e. Thursday, 19<sup>th</sup> February, 2026**

**Ref: Symbol: KODYTECH / Series: ST**

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e. Thursday, 19<sup>th</sup> February, 2026 at the Registered Office situated at 2<sup>nd</sup> Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr Rajpathclub, S.G Highway, Bodakdev, Ahmedabad, Gujarat – 380 054, which commenced at 06:00 P.M. and concluded at 07:00 P.M. inter-alia has considered and approved the following:

1. Allotment of 1,53,900 (One Lakh Fifty-Three Thousand and Nine Hundred) fully paid-up equity shares of face value of Rs. 10/- (Rupees Ten Only) per share, at a price of Rs. 975/- (Rupees Nine Hundred and Seventy-Five Only {including face value of Rs. 10/- and premium of Rs. 965/-}) per share, aggregating to Rs. 15,00,52,500/- (Rupees Fifteen Crores Fifty-Two Thousand and Five Hundred Only) for cash consideration to the entity(ies) belonging to "Non-Promoter category" on a preferential basis, in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, 2018, as mentioned in '**Annexure – I**'.

Consequently, post-allotment of equity shares, the paid-up equity share capital of the Company has increased from Rs. 12,75,15,600/- divided into 1,27,51,560 equity shares having face value of Rs. 10/- per share to Rs. 12,90,54,600/- divided into 1,29,05,460 equity shares having face value of Rs. 10/- per share.

The new equity shares issued shall rank pari-passu with the existing equity shares of the Company.

2. Allotment of 6,76,900 (Six Lakhs Seventy-Six Thousand and Nine Hundred) Convertible Warrants ("**Warrants**") entitling the warrant holders to exercise option to convert and get allotted one equity share of face value of Rs. 10/- (Rupees Ten Only) each, fully paid-up, against each warrant within 18 (Eighteen) months from the date of allotment of warrants, in such manner & on such terms & conditions as set out in the Explanatory Statement annexed to the Notice of Extra-Ordinary General Meeting dated 10<sup>th</sup> December, 2025, at a price of Rs. 975/- (Rupees Nine Hundred and Seventy-Five Only {including face value of Rs. 10/- and premium of Rs. 965/-}) each, for cash consideration to the person(s)/ entity(ies) belonging to 'Non-Promoter category' on a preferential basis in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, 2018, as mentioned in '**Annexure – II**'.

Registered Office Address: 2<sup>nd</sup> Floor ,Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr. Rajpathclub, S.G.Highway, Bodakdev, Ahmedabad, Gujarat – 380054

Work Address: Unit no. G01, ground floor, BIFC, building no. 14-A, block 14, zone-01, GIFT SEZ, Gandhinagar - 382355

Email: [info@kodytechnolab.com](mailto:info@kodytechnolab.com) | Contact No: +919377229944 | Website: [www.kodytechnolab.com](http://www.kodytechnolab.com)

CIN: L72900GJ2017PLC097244



**KODY TECHNO LAB LIMITED**

Each Warrant so allotted is convertible into or exchangeable for one fully paid-up equity share of the Company having a face value of Rs. 10/- (Rupees Ten Only), in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, 2018, on payment of the balance consideration i.e. 75% of the Issue price per Warrant, shall be paid before the exercise of option to convert the Warrants into equity shares.

Consequently, post-conversion of 6,76,900 Warrants into Equity Shares, the Paid-up Equity Share Capital of the Company shall be increased accordingly. The new equity shares issued upon such conversion shall rank pari-passu with the existing equity shares of the Company.

Kindly take the same on your record and oblige us.

Thanking You.

**For, Kody Technolab Limited**

**Manav Subhashchandra Patel**  
**Managing Director**  
**DIN: 07409757**

**Registered Office Address: 2<sup>nd</sup> Floor ,Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr. Rajpathclub,  
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**Annexure - I**

*(List of allottees for Equity Shares on a preferential basis)*

<b>Sr. No.</b>	<b>Name of allottee(s)</b>	<b>No. of Equity Shares allotted</b>
1.	Mekongriver Family Management LLP	1,02,600
2.	JB Family Office LLP	51,300
	<b>Total</b>	<b>1,53,900</b>

**Annexure - II**

*(List of allottees for Convertible Warrants on a preferential basis)*

<b>Sr. No.</b>	<b>Name of allottee(s)</b>	<b>No. of Convertible Warrants allotted</b>	<b>25% Consideration (Amount in Rs.)</b>
1.	Nishid Babulal Shah	2,66,700	6,50,08,125
2.	Nikhita Nishid Shah	1,23,100	3,00,05,625
3.	Ambika Fincap Consultants Private Limited	1,23,100	3,00,05,625
4.	Patel Chiragkumar Bharatbhai	1,02,500	2,49,84,375
5.	Soni Parva Minesh	51,300	1,25,04,375
6.	Malav Prakashkumar Shah HUF	10,200	24,86,250
	<b>Total</b>	<b>6,76,900</b>	<b>16,49,94,375</b>

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