KODY TECHNOLAB LIMITED

Date: 24th October, 2024

To,
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e. 24th October, 2024

Ref: Symbol: KODYTECH / Series: SM

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e. Thursday, 24th October, 2024 at the Registered Office of the Company situated at 2nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr Rajpathclub, S.G Highway, Bodakdev, Ahmedabad, Gujarat, India - 380 054 which commenced at 12:00 P.M. and concluded at 1:20 P.M. inter-alia, has considered and approved:

1. Unaudited Financial Results for the Half Year ended on 30th September, 2024 along with Limited Review Report.

2. Considered and approved increase in the Authorized Share Capital of the Company from Rs. 7,50,00,000/- (Rupees Seven Crores Fifty Lakhs Only), divided into 75,00,000 (Seventy Five Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 14,50,00,000/- (Rupees Fourteen Crores Fifty Lakhs Only), divided into 1,45,00,000 (One Crore Forty Five Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each, subject to the approval of the shareholders in the ensuing EGM.

3. Issue of Bonus equity shares having face value of Rs. 10/- (Rupees Ten Only) each in the proportion of 1 (One) equity share for every 1 (One) existing equity share held by the Shareholders of the Company as on the record date *(to be determined by the Board of Directors) and to the eligible warrants holders upon conversion of warrants* subject to the approval of shareholders of the Company in General Meeting.

   Other requisite details/ disclosures regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular Nos. CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached herewith as ***Annexure – I****.*

4. To conduct Extra Ordinary General Meeting on Tuesday, 19th November, 2024 at 12:00 P.M. through video conferencing ("VC") and other Audio-Visual Means ("OAVM").

Please take note of the same and oblige.

For, Kody Technolab Limited

PATEL MANAV SUBHASHCHANDRA

Digitally signed by PATEL MANAV SUBHASHCHANDRA
Date: 2024.10.24 13:35:48 +05'30'

Manav Patel
Managing Director
DIN: 07409757

KODY TECHNOLAB LIMITED

Annexure I

Disclosures regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular Nos. CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No.	Particulars	Disclosure
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, Bonus Issue etc.)	Bonus Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of 63,73,780 Equity Shares having face value of Rs. 10/- each aggregating to Rs. 6,37,37,800/- to eligible equity shareholders as on record date *(to be determined by the Board)*.
4.	Whether bonus is out of free reserves created out of profits or share premium account	Bonus Shares will be issued out of free reserves created out of profit and Securities Premium account of the Company as on 31st March, 2024.
5.	Bonus Ratio	1 (One) fully paid-up equity share of Rs. 10/- each for every 1 (one) fully paid-up existing equity share of Rs. 10/- each held as on record date *(to be determined by the Board) and to the eligible warrant holders upon conversion of warrants.*

Registered Office: Address : 2nd Floor ,Block-J, Safal Mondeal Retail Park,Nr. Iscon Mall , Nr Rajpathclub, S.G Highway, Bodakdev Ahmadabad City - 380 054
Work Address: Unit no. G01, ground floor, BIFC, building no. 14-A, block 14, zone-01, GIFT SEZ, Gandhinagar - 382355
+91 93772 29944 info@kodytechnolab.com www.kodytechnolab.com
CIN No: U72900GJ2017PLC097244

6.	Details of share capital - pre and post bonus issue	**<u>Pre-bonus issue paid-up share capital:</u>** Rs. 6,37,37,800/- paid-up share capital divided into 63,73,780 equity shares of Rs. 10/- each. **<u>Post-bonus issue paid-up share capital:</u>** *Rs. 14,13,95,600 /- paid-up share capital divided into 1,41,39,560 equity shares of Rs. 10/- each. *Assuming 6,96,000 equity shares to be issued upon conversion of warrants
7.	Free reserves and/ or share premium required for implementing the bonus issue	Free reserves and Securities Premium up to Rs. 7,06,97,800 /- is required for implementing the Bonus issue.
8.	Free reserves and/ or share premium available for capitalization and the date as on which such balance is available	As on 31st March, 2024, the balance of Rs. 3,073.30 Lakhs is available in Free Reserves and Security Premium.
9.	Whether the aforesaid figures are audited	Yes
10.	Estimated date by which such bonus shares would be credited/ dispatched	Within 60 days from the date of approval of Board of Directors in their Meeting.