



KODY TECHNOLAB LIMITED

Date: 21st August, 2024

To,
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e., 21st August, 2024
Ref: Symbol: KODYTECH/ Series: SM

Pursuant to the second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e. Wednesday, 21st August, 2024 at the Registered Office of the Company situated at 2nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr Rajpathclub, S.G Highway, Bodakdev, Ahmedabad, Gujarat – 380 054, which commenced at 04:00 P.M. and concluded at 04:30 P.M. inter-alia has considered, approved and allotted 6,96,000 (Six Lakhs Ninety-Six Thousand) Convertible Warrants ("**Warrants**") entitling the Warrant Holders to exercise option to convert and get allotted one Equity share of face value of Rs. 10.00/- (Rupees Ten Only) each fully paid-up against each warrant within 18 (Eighteen) months from the date of allotment of warrants, in such manner & on such terms & conditions as set out in the Explanatory Statement annexed to the Notice dated 31st May, 2024 at a price of Rs. 1400.00/- (Rupees Fourteen Hundred Only) each (including a premium of Rs. 1390.00/- {Rupees Thirteen Hundred and Ninety Only} each) for cash consideration to the person(s)/ entity(ies) belonging to 'Promoter & Promoter group' category and 'Non-Promoter' category on a preferential basis in accordance with provisions of Chapter V of SEBI (ICDR) Regulations, 2018, as mentioned in '**Annexure – I**'.

Each Warrant so allotted is convertible into or exchangeable for one fully paid-up Equity share of the Company having a face value of Rs. 10.00/- (Rupees Ten Only) in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, 2018, on payment of the balance consideration i.e. 75% of the Issue price per Warrant shall be paid before the exercise of option to convert the Warrants into Equity Shares.

Consequently, post-conversion of Warrants into Equity shares, the Paid-up Equity Share Capital of the Company shall be increased from Rs. 6,37,37,800/- divided into 63,73,780 Equity shares having face value of Rs. 10.00/- per share to Rs. 7,06,97,800/- divided into 70,69,780 Equity shares having face value of Rs. 10.00/- per share.



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The new Equity shares issued shall rank pari-passu with the existing Equity shares of the Company.

Kindly take the same on your record and oblige us.

Thanking You.

For, Kody Technolab Limited

PATEL MANAV
SUBHASHCHANDRA

Digitally signed by PATEL
MANAV SUBHASHCHANDRA
Date: 2024.08.21 16:37:42
+05'30'

Manav Patel
Managing Director
DIN: 07409757



KODY TECHNOLAB LIMITED

Annexure – I

(List of allottees for Convertible Warrants on preferential basis)

Sr. No.	Name of the Allottee(s)	No. of Convertible Warrants allotted	Consideration (Amount in Rs.)
1.	Manav S Patel	5,44,000	19,04,00,000
2.	Avantika Shukla	2,000	7,00,000
3.	Prakashbhai Arvindbhai Shah	5,000	17,50,000
4.	Anar Swapnil Shah	2,000	7,00,000
5.	Ceramet Consultants Private Limited	2,000	7,00,000
6.	Gunavanth Kumar G (HUF)	10,000	35,00,000
7.	Kirandevi Jasaraj Golecha	2,000	7,00,000
8.	Neeraj Kumar Srivastava	5,000	17,50,000
9.	G Gunavanth Kumar	23,000	80,50,000
10.	Sadhana Bhandari	5,000	17,50,000
11.	Shagun Capital Venture	2,000	7,00,000
12.	Parul Kotwal	5,000	17,50,000
13.	Niomi Mehulbhai Choksi	4,000	14,00,000
14.	Bhalakiya Hasumatiben Jayeshbhai	4,000	14,00,000
15.	Kaamya Niraj Sanghvi	1,000	3,50,000
16.	Ravi Prahladbhai Patel	70,000	2,45,00,000
17.	Sanjaykumar Kalubhai Kidecha	10,000	35,00,000
Total		6,96,000	24,36,00,000