



KODY TECHNOLAB LIMITED

Date: 15th July, 2024

To,
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051.

Dear Sir/ Madam,

Sub: Corrigendum to Notice of the Extra-Ordinary General Meeting of Kody Technolab Limited held on Saturday, 22nd June, 2024 at 2:00 P.M. through Video Conferencing (VC)/ Other Audio Visual Means (OAVM)
Ref: Symbol: KODYTECH/ Series: SM

In due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder Kody Technolab Limited ("**the Company**") circulated a Notice dated 31st May, 2024 ("**EGM Notice**") and Corrigendum to the said Notice dated 15th July, 2024 to all its shareholders for convening the Extra-Ordinary General Meeting (EGM) as mentioned above.

Revision in Point No. 12 of the Explanatory Statement of Resolution No. 2 of the EGM Notice and Valuation Report. Accordingly, vide this Corrigendum, we wish to inform our shareholders that this corrigendum shall be read in conjunction with the Notice of Extra-Ordinary General Meeting held on 22nd June, 2024.

Other contents of the EGM Notice remain unchanged. This Corrigendum shall form an integral part of EGM Notice and shall also be available at on Company's website at <https://kodytechnolab.com/> and on the website of the Stock Exchange i.e. National Stock Exchange of India Limited (NSE) at www.nseindia.com.

Kindly take the same on your record and oblige us.

Thanking You.

For, Kody Technolab Limited

Manav Patel
Managing Director
DIN: 07409757

Registered Office: Address : 2nd Floor ,Block-J, Safal Mondeal Retail Park,Nr. Iscon Mall , Nr Rajpathclub,
S.G Highway, Bodakdev Ahmadabad City - 380 054

Work Address: Unit no. G01, ground floor, BIFC, building no. 14-A, block 14, zone-01, GIFT SEZ,
Gandhinagar - 382355

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CIN No: U72900GJ2017PLC097244

**CORRIGENDUM TO NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING OF KODY TECHNO LAB
LIMITED HELD ON 22ND JUNE, 2024**

Corrigendum to Notice of the Extra-Ordinary General Meeting of Kody Technolab Limited held on Saturday, 22nd June, 2024 at 2:00 P.M. through Video Conferencing (VC)/ Other Audio Visual Means (OAVM).

Notice is hereby given pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013, as amended (**the "Act"**), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) relating to Issue of Warrants, convertible into Equity shares to person(s) and/or entity(ies) belonging to 'Promoter & Promoter group' category and 'Non-promoter' category on a preferential basis.

As per the remarks received from the National Stock Exchange of India Limited ("NSE") vide its letters ref no. NSE/LIST/41987 and NSE/LIST/41987 dated 5th June, 2024 and 20th June, 2024, we have made the following revision/ change in response to the remarks received from NSE:

- Point no. 12 in the Explanatory statement of Resolution No. 2 has been revised as given under and rest of the content in the Notice of Extra-Ordinary General Meeting held on 22nd June, 2024 remains unchanged:

12. The intention of Promoters, Directors or Key Managerial Personnel to subscribe to the offer:

The Equity Shares shall be offered to the Proposed Allottees only. Except Mr. Manav S Patel, Promoter and Managing Director of the Company, none of the Promoters, Directors or Key Managerial Personnel of the Company intends to subscribe to any of the Equity shares proposed to be issued under the Preferential Allotment.

- The Valuation Report has been revised as Discounted Cash Flow (DCF) Method is considered in the Income Approach. However, such change does not impact the Applicable Minimum Price i.e. Rs. 1396.91/- in the Valuation Report. The revised Valuation Report is available at the website of the Company at <https://kodytechnolab.com/>

Hence, due to revision in point no. 12 of explanatory statement and valuation report as per the requirement of NSE, Shareholders of the Company can submit their queries/ questions/ concerns in the said matter from the date of receipt of this Corrigendum to Wednesday, 17th July, 2024 till 11:59 P.M. The Shareholders shall submit their queries/ questions/ concerns to the Company through an email at kodytechnolab018@gmail.com.

SHAREHOLDERS MAY PLEASE NOTE THAT THIS CORRIGENDUM SHALL BE READ IN CONJUNCTION WITH THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING.

Registered Office:

2nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall,
Nr Rajpathclub, S.G Highway, Bodakdev, Bodakdev,
Ahmedabad, Ahmadabad City, Gujarat, India, 380054

Date: 15th July, 2024

Place: Ahmedabad

**By order of the Board
For, Kody Technolab Limited**

**Sd/-
Manav Patel
Managing Director
DIN: 07409757**