KNR Constructions Limited.

Date: 13th November 2026 Ref: KNRCL/SD/2026/1148&1149

To, The Manager BSE Limited, P J Towers, Dalal Street, Fort, Mumbai – 400001 Scrip code: 532942	To, The Manager, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051. Scrip Code: KNRCON

Dear Sir/Madam,

Sub: Investor Presentation
Ref: Reg 30 of SEBI (LODR) Regulations, 2015

We refer to the above captioned subject, we herewith submit to you investor presentation for the Q2FY27.

This is for your information and records of the Exchange, please

Thanking you,
Yours truly
For **KNR Constructions Limited**

HARITHA VARANASI
Digitally signed by HARITHA VARANASI
Date: 2026.11.13 20:26:59 +05'30'

Haritha Varanasi
Company Secretary



KNR Constructions Limited

Expanding Horizons.
Enabling Growth.

Investor Presentation

November 2026

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Key Highlights

- **Credit Rating reaffirmed by CRISIL Ratings**
  - Long Term Bank Facilities reaffirmed at CRISIL AA with Stable Outlook
  - Short Term ratings reaffirmed at CRISIL A1+ with Stable Outlook

- **Received Letter of Acceptance from Hyderabad Metropolitan Development Authority (HMDA)**
  - Construction of elevated corridor from ICCC Banjara Hills to Shilpa Layout Flyover Road, Hyderabad in the state of Telangana
  - Project Cost: 1,396 Crores | Construction Period: 24 months

- **Financial Closure for KNR Manyamkonda Infra Pvt Ltd**
  - KNR Manyamkonda Infra Private Limited, wholly owned subsidiary of the Company, is in receipt of letter from NHAI stating that the financial close has been noted on 01st October 2026 for the HAM project in the state of Telangana

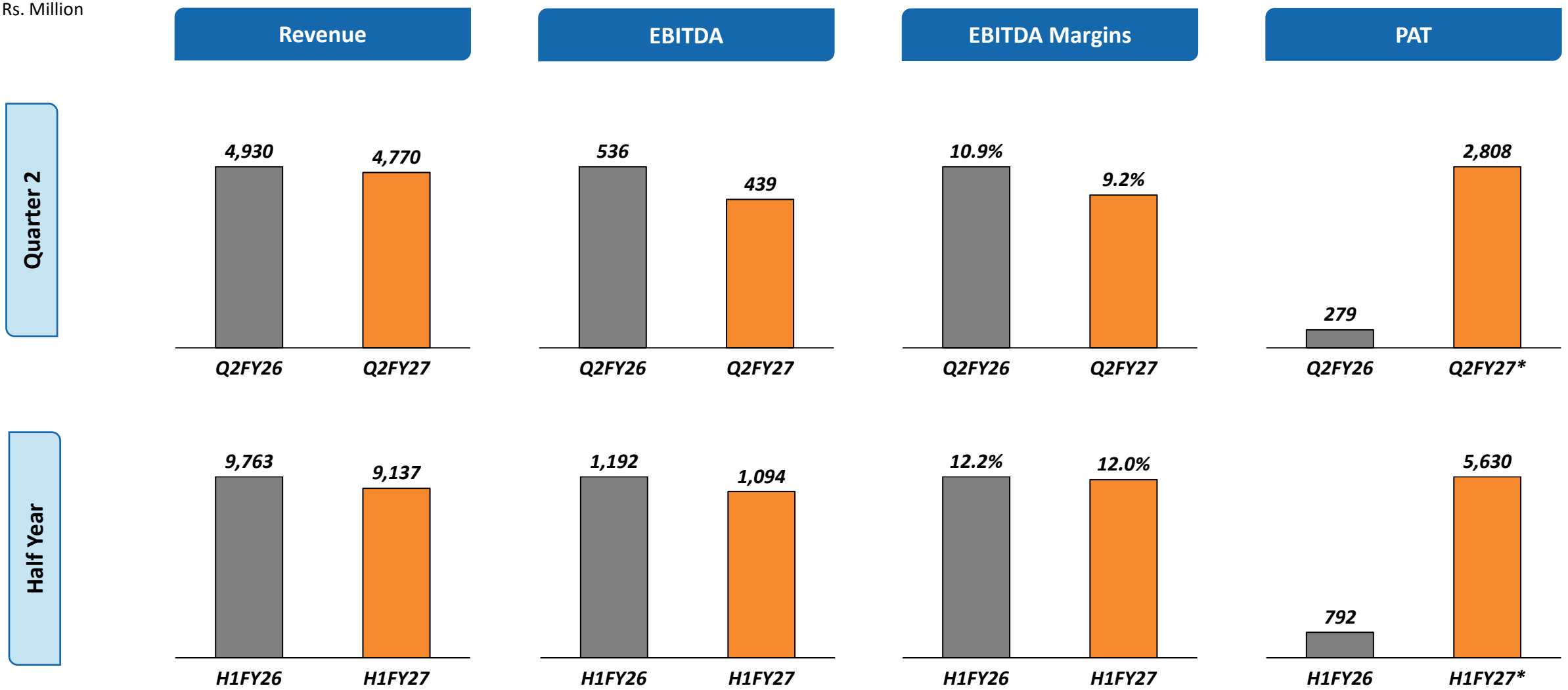
- **Transferred 2 Projects to Indus Infra Trust**
  - **KNR Guruvayur Infra Private Limited**
    - The Company had invested around Rs. 193 Crore through equity and subordinated debt
    - Pursuant to the transaction, the company has received a consideration of Rs. 486 Crore from Indus Infra Trust
  - **KNR Ramanattukara Infra Private Limited**
    - The Company had invested Rs. 226 Crore (in the form of Equity and Subordinated Debt) in the SPV
    - Pursuant to the transaction, the Company has received a consideration of Rs. 549 Crore from Indus Infra Trust
  - With the transfer of these two projects, KNR has successfully completed the monetisation of all four HAM assets to Indus Infra Trust



Key Highlights & Result Update

Standalone Financial Highlights

Rs. Million



*PAT Includes exceptional items

Standalone Financial Results

Rs. Million	Standalone							
	Q2FY27	Q2FY26	YoY	Q1FY27	QoQ	H1FY27	H1FY26	YoY
Total Revenue	***4,769.6***	***4,930.0***	**-3%**	**4,366.9**	**9%**	***9,136.5***	***9,763.2***	**-6%**
Operating Expenses	3,409.9	3,426.6		2,898.3		6,308.2	6,645.1	
Employees Expenses	400.3	465.0		320.9		721.2	854.7	
Other Expenditure	520.2	502.6		492.7		1,013.0	1,071.2	
EBITDA	***439.3***	***535.8***	***-18%***	***655.0***	***-33%***	***1,094.1***	***1,192.2***	**-8%**
EBITDA margin	***9.2%***	***10.9%***		***15.0%***		***12.0%***	***12.2%***	
Other Income	146.5	38.8		39.2		185.7	256.2	
Depreciation	189.3	146.7		99.6		288.9	296.7	
Interest	25.5	46.4		20.5		46.0	80.6	
Exceptional Item	2,925.4*	0.0		2,853.3		5,778.7	0.0	
PBT	***3,296.3***	***381.5***	**764%**	***3,427.4***	**-4%**	***6,723.6***	***1,071.1***	***528%***
Tax	488.7	102.5		604.7		1,093.3	279.2	
Current Tax	392.9	84.6		518.9		911.8	230.7	
Prior Period Tax	0.0	0.0		0.9		0.9	0.0	
Deferred Tax	95.8	17.9		84.9		180.7	48.5	
Profit After Tax	***2,807.6***	***279.0***	**906%**	***2,822.7***	**-1%**	***5,630.2***	***791.9***	***611%***
PAT margin	***58.9%***	***5.7%***		***64.6%***		***61.6%***	***8.1%***	
Other Comprehensive Income	1.9	1.7		1.9		3.8	3.4	
Total Comprehensive Income	***2,809.5***	***280.7***	**900%**	***2,824.6***	**-1%**	***5,634.0***	***795.3***	***608%***

*Exceptional item in Q2FY27 includes a profit of Rs. 2,925 Mn arising from the sale of one HAM project to Indus Infra Trust.

Standalone Balance Sheet

ASSETS (Rs. Million)	Sep-26	Mar-26
Non-Current Assets		
Property, plant and equipment	4,261.7	2,332.0
Capital work-in-progress	0.6	1.2
Right of Use Asset	89.5	92.1
Investment property	697.7	663.5
Other Intangible assets	0.3	0.3
Financial Assets		
Investments	849.5	848.5
Other Investments	2,432.4	2,293.4
Trade Receivable	365.1	346.0
Loans	40.0	38.8
Deferred tax assets (Net)	968.6	1,150.6
Non current tax assets (Net)	456.3	445.8
Other non-current assets	1,966.9	1,338.8
Total Non-current assets	**12,128.7**	**9,551.0**
Current assets		
Inventories	1,744.7	1,326.6
Financial assets		
Investments	2,200.0	0.0
Trade receivables	10,747.0	8,714.8
Cash and cash equivalents	402.7	707.0
Bank Balances	521.6	401.0
Loans	25.9	29.4
Other financials assets	20,318.1	17,955.4
Current tax assets (net)	28.1	13.0
Other current assets	2,643.4	2,588.6
Total Current assets	**38,631.5**	**31,735.8**
Assets classified as held for sale	2,257.2	5,554.1
TOTAL ASSETS	**53,017.4**	**46,841.0**

EQUITY & LIABILITIES (Rs. Million)	Sep-26	Mar-26
Equity		
Equity Share capital	562.5	562.5
Other equity	45,549.4	39,985.5
Total equity	**46,111.9**	**40,548.0**
Liabilities		
Non-current liabilities		
Financial liabilities		
Borrowings	0.0	0.0
Lease Liability	76.8	66.5
Provisions	70.6	59.6
Other non-current liabilities	25.5	25.5
Total non-current liabilities	**172.9**	**151.6**
Current liabilities		
Financial liabilities		
Borrowings	0.0	0.0
Trade Payables	3,452.2	2,829.8
Other financial liabilities	2,042.3	2,662.0
Provisions	12.8	22.2
Current Tax Liability (net)	519.7	0.0
Other current liabilities	705.6	627.4
Total current liabilities	**6,732.6**	**6,141.4**
TOTAL EQUITY AND LIABILITIES	**53,017.4**	**46,841.0**

Consolidated Financial Results

Rs. Millions	Consolidated							
	Q2FY27	Q2FY26	YoY	Q1FY27	QoQ	H1FY27	H1FY26	YoY
Total Revenue	***6,002.0***	***6,465.0***	***-7%***	***5,879.4***	***2%***	***11,881.4***	***12,592.3***	***-6%***
Operating Expenses	3,461.6	3,430.0		2,908.2		6,369.8	6,688.8	
Employees Expenses	403.6	466.1		324.3		727.9	856.1	
Other Expenditure	663.1	643.3		1,682.6		2,345.7	1,292.3	
EBITDA	***1,473.7***	***1,925.6***	***-23%***	***964.3***	***53%***	***2,438.0***	***3,755.1***	***-35%***
EBITDA margin	***24.6%***	***29.8%***		***16.4%***		***20.5%***	***29.8%***	
Other Income	164.3	74.8		120.1		284.4	327.2	
Depreciation	188.5	150.9		107.0		295.6	305.1	
Interest	430.8	527.3		530.0		960.8	1,010.8	
Share of Profit / loss of associates	8.6	17.9		71.6		80.1	40.3	
Exceptional Item	554.8	0.0		1,131.7		1,686.5	0.0	
PBT	***1,582.1***	***1,340.1***	***18%***	***1,650.7***	***-4%***	***3,232.6***	***2,806.7***	***15%***
Tax	561.0	293.8		843.5		1,404.4	526.3	
Current Tax	465.2	271.2		757.7		1,222.8	473.1	
Prior Period Tax	0.0	4.7		0.9		0.9	4.7	
Deferred Tax	95.8	17.9		84.9		180.7	48.5	
Profit After Tax	***1,021.1***	***1,046.3***	***-2%***	***807.2***	***26%***	***1,828.2***	***2,280.4***	***-20%***
PAT margin	***17.0%***	***16.2%***		***13.7%***		***15.4%***	***18.1%***	
Other Comprehensive Income	1.9	1.7		1.9		3.8	3.4	
Total Comprehensive Income	***1,023.0***	***1,048.0***	***-2%***	***809.1***	***26%***	***1,832.0***	***2,283.8***	***-20%***

Consolidated Balance Sheet

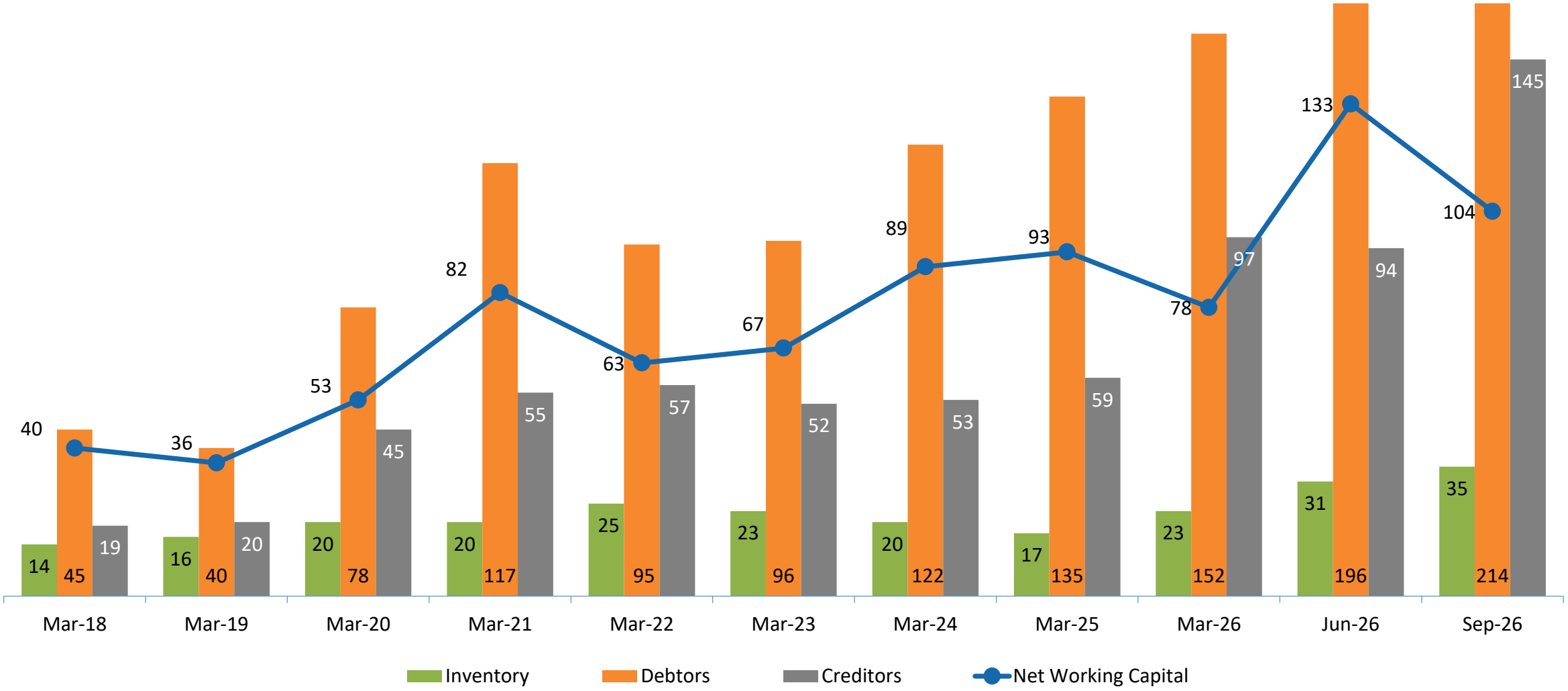
ASSETS (Rs. Million)	Sep-26	Mar-26
Non-Current Assets		
Property, plant and equipment	4,649.8	2,722.7
Capital work-in-progress	0.6	1.2
Right of Use Asset	96.5	92.1
Investment property	1,508.3	1,474.1
Other Intangible assets	0.3	0.3
Financial Assets		
Investments	789.7	709.6
Trade Receivables	365.1	346.0
Other financial assets	19,117.3	31,995.4
Deferred tax assets (Net)	968.6	1,150.6
Non current tax assets (Net)	607.6	733.5
Other non-current assets	4,120.6	4,753.9
Total Non-current assets	**32,224.4**	**43,979.4**
Current assets		
Inventories	1,746.2	1,328.1
Financial assets		
Investments	2,904.5	2,484.8
Trade receivables	8,136.1	8,083.6
Cash and cash equivalents	886.0	1,864.3
Bank Balances	1,437.9	1,908.7
Loans	25.9	29.4
Other financials assets	20,813.9	18,533.4
Current tax assets (Net)	298.1	233.4
Other current assets	2,651.2	2,770.4
Total Current assets	**38,899.8**	**37,236.1**
TOTAL ASSETS	**71,124.2**	**81,215.5**

EQUITY & LIABILITIES (Rs. Million)	Sep-26	Mar-26
Equity		
Equity Share capital	562.5	562.5
Other equity	50,920.9	49,157.4
Non-Controlling Interests	-3.7	-2.1
Total equity	**51,479.7**	**49,717.8**
Liabilities		
Non-current liabilities		
Financial liabilities		
Borrowings	10,644.0	22,697.8
Lease Liability	76.8	66.5
Provisions	750.8	759.5
Other non-current liabilities	25.5	25.5
Total non-current liabilities	**11,497.1**	**23,549.3**
Current liabilities		
Financial liabilities		
Borrowings	1,153.6	1,678.2
Trade Payables	3,444.8	2,822.4
Other financial liabilities	2,091.3	2,639.5
Provisions	12.8	22.2
Current Tax Liability (net)	727.4	0.0
Other current liabilities	717.5	786.1
Total current liabilities	**8,147.4**	**7,948.4**
TOTAL EQUITY AND LIABILITIES	**71,124.2**	**81,215.5**

Cash Flow Statement

Particulars (Rs. Million)	Standalone		Consolidated	
	Half Year ended 30-Sep-26	Half Year ended 30-Sep-25	Half Year ended 30-Sep-26	Half Year ended 30-Sep-25
Net Profit Before Tax	**6,723.8**	**1,071.1**	**3,232.7**	**2,806.7**
Adjustments for: Non-Cash Items / Other Investment or Financial Items	-5,525.2	204.1	-1,923.3	-1,437.4
Operating profit before working capital changes	**1,198.5**	**1,275.2**	**1,309.4**	**1,369.3**
Changes in working capital	-5,418.2	-2,416.4	12,053.3	-5,081.1
Cash generated from Operations	**-4,219.7**	**-1,141.1**	**13,362.7**	**-3,711.8**
Direct taxes paid (net of refund)	-418.7	-227.5	-435.0	-506.5
Net Cash from Operating Activities	**-4,638.3**	**-1,368.7**	**12,927.6**	**-4,218.3**
Net Cash from Investing Activities	**4,459.0**	**14.0**	**-359.3**	**295.3**
Net Cash from Financing Activities	**-124.9**	**658.6**	**-13,546.6**	**3,704.5**
Net Decrease in Cash and Cash equivalents	**-304.3**	**-696.1**	**-978.3**	**-218.5**
Add: Cash & Cash equivalents at the beginning of the period	707.0	811.7	1,864.3	1,033.3
Cash & Cash equivalents at the end of the period	**402.7**	**115.6**	**886.0**	**814.8**

Standalone Net Working Capital Days

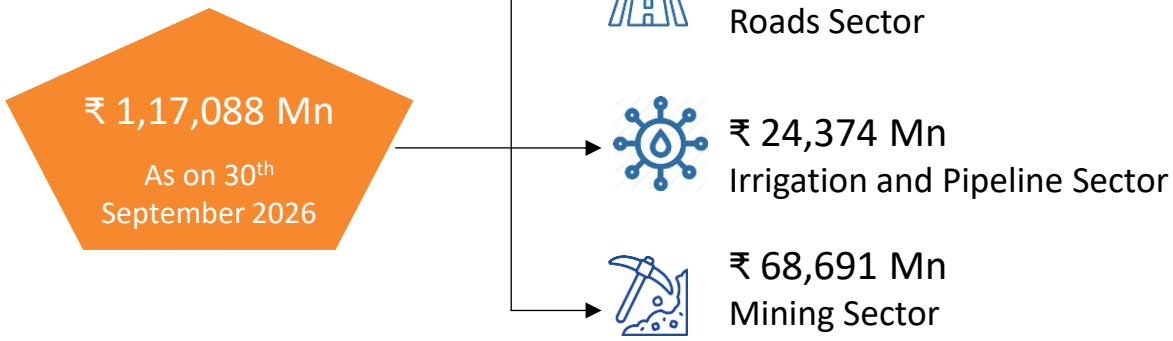




Business Update

Business Overview

- One of the leading companies providing Engineering, Procurement and Construction (EPC) services
  - Major Projects in Roads & Highways – one of the fast-growing sectors
  - Established presence in Irrigation and Urban Water Infrastructure Management
- 30+ years of experience of project execution
  - Successfully executed more than ~10,500 lane km Road Projects
  - Projects executed across 12 states in India
- Portfolio of BOT/HAM Projects
  - 452 lane Kms Projects in the state of Telangana & Karnataka
  - 2 Annuity based Projects and 6 HAM based projects
  - 4 HAM based projects with total Bid Project cost of Rs. 31,498 million
- **Strong Order Book**



Vision

To develop KNRCL as a Centre of excellence in the field of Infrastructure services by striving continuously to provide eco-friendly solution adopting state-of-the-art practices and commitment to quality through motivated human resource

Mission

We would aim to add more business verticals to the organisation in the fields of construction of Elevated Metro Rail and Railway Projects.

Transformation

1995 Incorporated & Commenced EPC Business

2006 Bagged 1st BOT Project in Karnataka worth Rs. 4,420 Mn; Entry into Urban water Infrastructure with contract in Bangalore

2007 Bagged 2nd BOT project worth Rs.5,920 Mn in Telangana

2008 IPO & Listed on BSE and NSE

2010 Received the biggest work of order value Rs. 8,250 mn from Sadbhav Engineering Ltd for construction of Bijapur Hungund Road project

2012 Early completion of Biggest Road Project – Bijapur Hungund Section of Rs. 8,250 mn - 11 months ahead of schedule

2013
- Bagged an EPC Project worth Rs. 9,371 mn for Madurai – Ramanathapuram Section of NH-49 in Tamil Nadu under NHDP Phase-III
- Bagged 3rd BOT Toll project worth Rs. 9,005 mn in Kerala

2016 Crossed Revenue of Rs. 10,000 Mn on Standalone Basis

2017 Crossed Networth of Rs. 10,000 Mn on Standalone Basis

2018 Received 5 HAM Project worth of Rs. 56,112 Mn (BPC)

2019
- Signed SPA with Cube Highways for 3 SPVs (HAM project)
- Crossed Revenue of Rs. 20,000 Mn on Standalone Basis

2020 Transferred 100% stake of KNR Walayar Tollways Private Limited ("SPV") to Cube Highways and Infrastructure III Pte. Ltd. for an Enterprise Value of Rs. 5,117.8 Mn

2021
- Crossed Networth of Rs. 20,000 Mn on Standalone Basis
- Transferred 49% stake in 2 SPV (KNR Tirumala Infra Pvt Ltd and KNR Shankarampet Projects Pvt Ltd) to Cube Highways and Infrastructure III Pte. Ltd. for value of Rs. 2,453.2 Mn

2022 Transferred balance 51%/100% stake in 3 SPVs (KNR Tirumala, KNR Shankarampet & KNR Sriranagam) to Cube Highways and Infrastructure III Pte. Ltd. for value of Rs. 2,794.3 Mn

2024 Crossed Networth of Rs. 30,000 Mn on Standalone Basis)

2025
- Bagged 1st ever Mining Project in JV from Patratu Vidyut Utpadan Nigam Ltd with contact value of RS. 48,006 Mn
- Crossed Networth of Rs. 40,000 Mn on Standalone Basis

2026
- Won another mining project in JV with Sushee Infra & Mining Limited in Chhattisgarh valuing at Rs. 33,611 Mn

Top Management



Mr. K. Narasimha Reddy –
Founder Promoter & Managing Director

- Over 60 years of experience in the Highway sector
- Started career in 1968 and engaged in the business of undertaking civil and mechanical contracts
- Extensive knowledge and experience in multi project planning Scheduling, cost controls in addition to overall construction and multi project management & driving force in taking the company towards greater heights



Mr. K. Jalandhar Reddy –
Promoter & Executive Director

- Over 30 years of experience in the Highway and infrastructure sector
- Started his career with the organisation as a project Manager and was elevated to Executive Director on April 1, 1997
- Heads the tendering and bidding activities and oversees most of the projects

Supported by Professional Team

Mr. T.L. Verma
(Sr. Vice President - Projects)

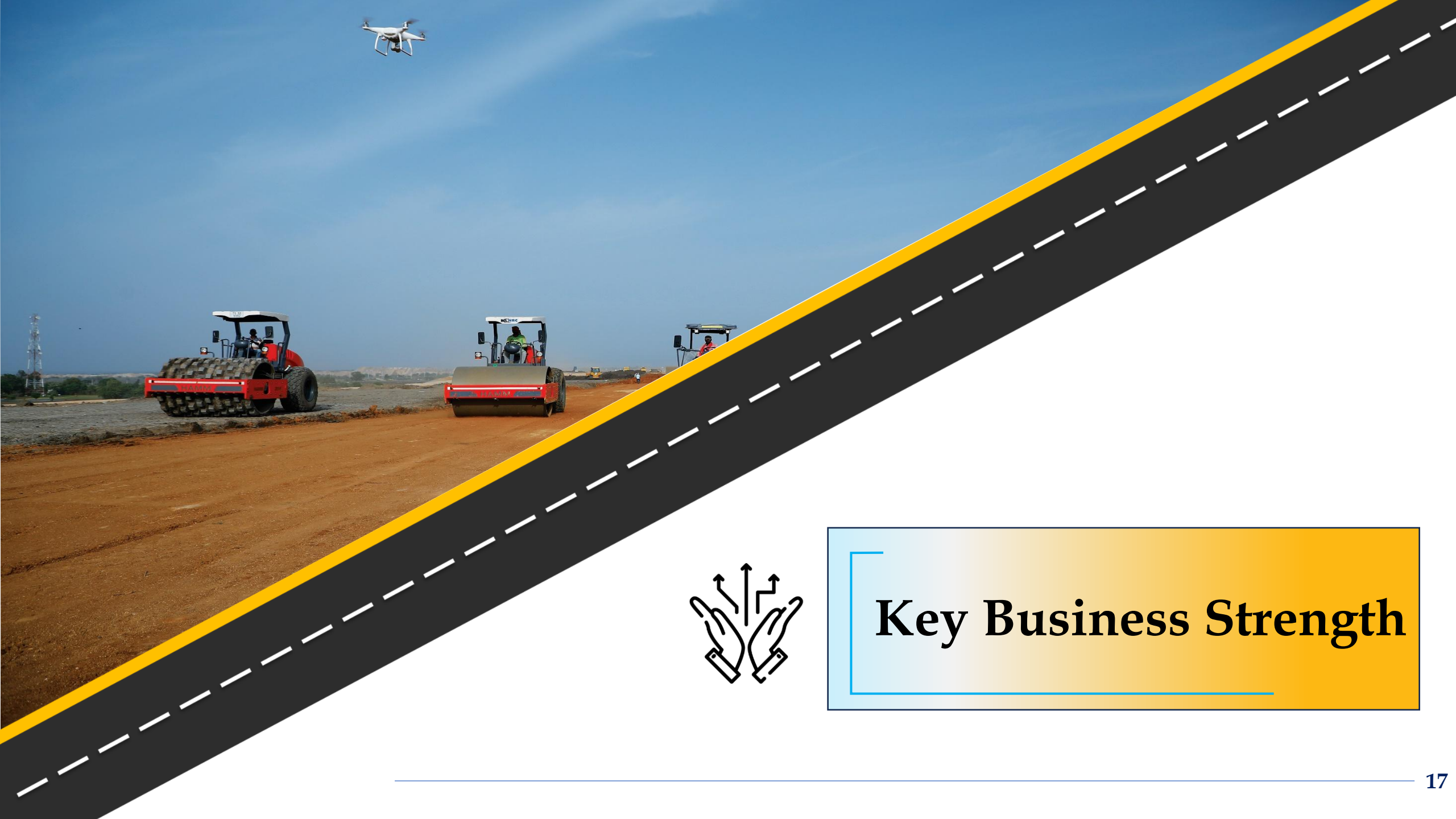
- A Bachelor of Engineering (BE) from MITS Gwalior (MP) with Over 40 years of total experience with ~20 years of experience in Highway sector
- Working with the company since 2006 on various projects i.e. Bridges and Highways, including construction of Concrete Roads

Mr. K Venkata Ram Rao
(General Manager - Finance & Accounts)

- An Associate Member of the Institute of Chartered Accountants of India and Institute of Company Secretaries of India with over 20 years of experience in the areas of finance, accountancy and taxation
- Has the overall responsibility for the finalization of corporate accounts, taxation, finance and related jobs

Ms. V. Harita
(Company Secretary)

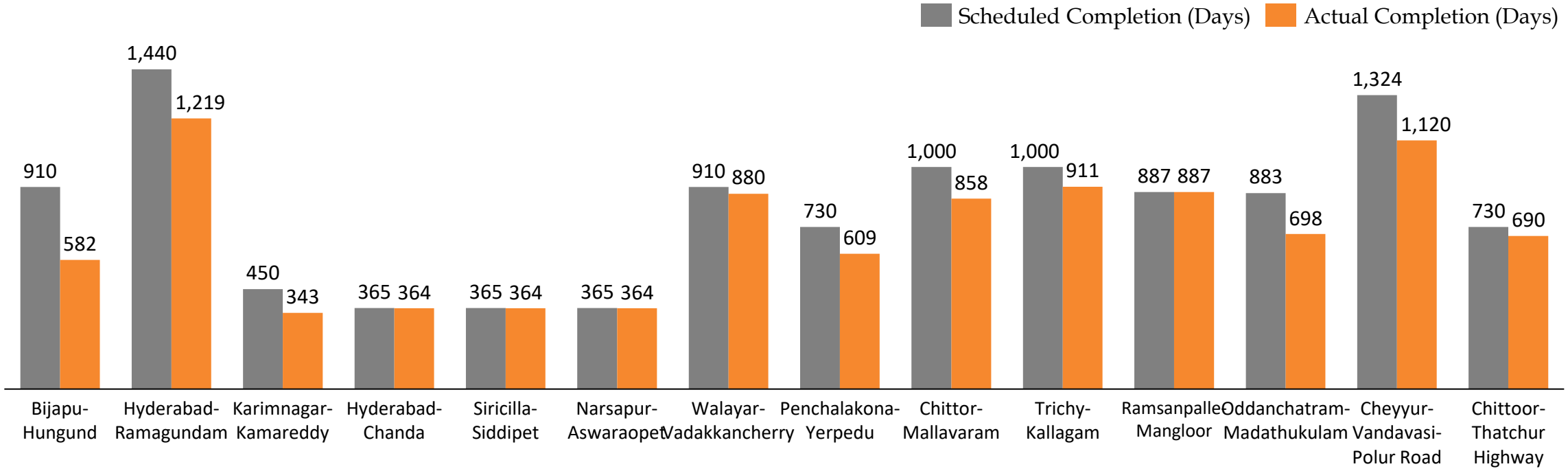
- A Member of the Institute of Company Secretaries of India
- Overall responsibility towards compliance of Rules & Regulations laid down by various authorities



Key Business Strength

1. Project Execution Capabilities

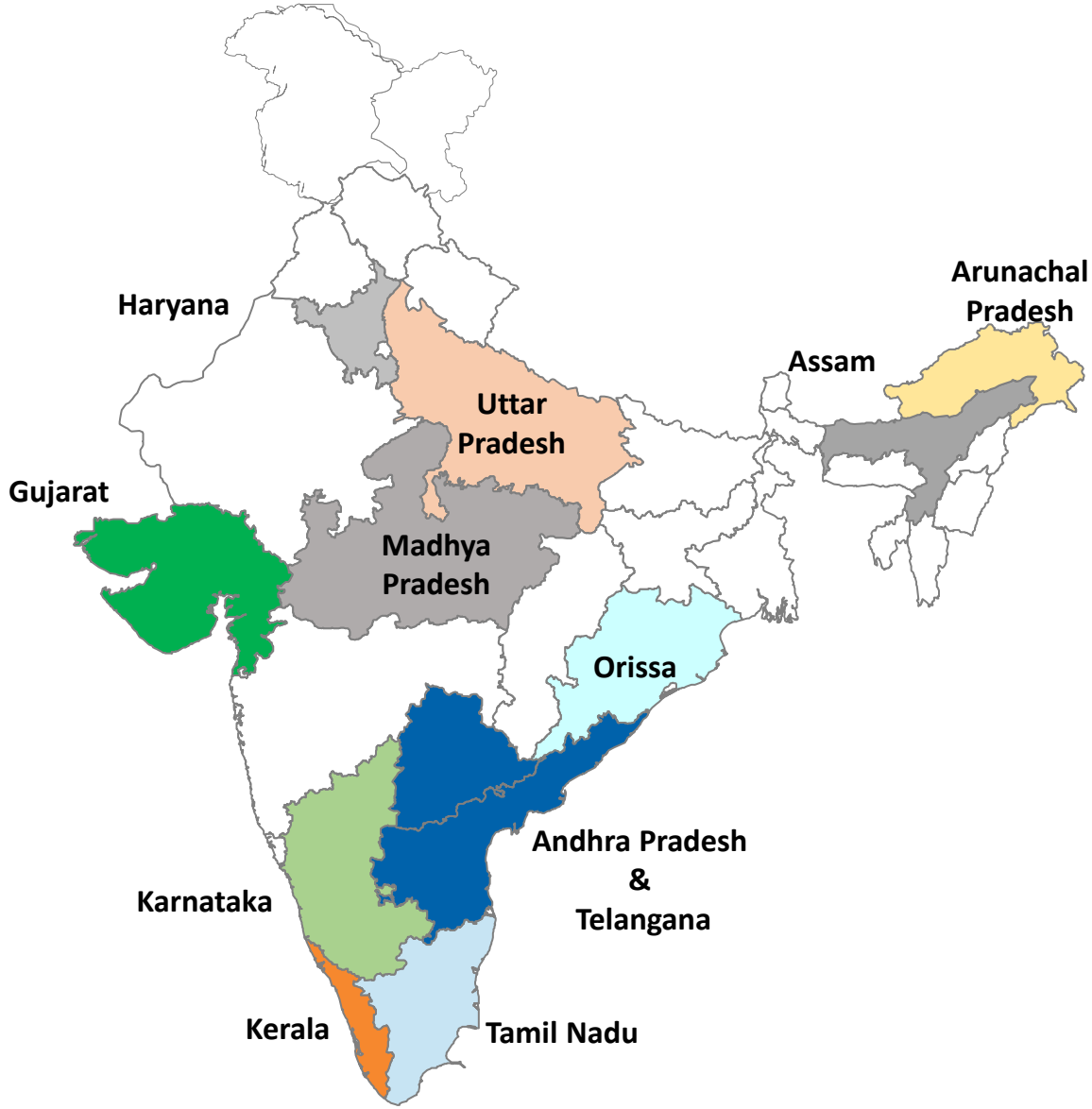
- **Top management's active involvement at all stages of Project execution**
  - Selection of Major Raw Material
  - Selection of construction Camp location
- **Faster Decision making to ensure project completion on schedule**
- **Received Bonus for completion of construction ahead of schedule**



SIGNIFICANT EXPERIENCE AND STRONG TRACK RECORD IN TIMELY EXECUTION OF PROJECTS

Pan India Project Execution Capability*

Sr. No.	State	No. of Projects	Project Value (Rs. Mn)
1	Tamil Nadu	13	52,027
2	AP & Telangana	31	50,473
3	Karnataka	15	33,176
4	Kerala	2	17,068
5	Madhya Pradesh	4	6,619
6	Uttar Pradesh	10	4,549
7	Assam	2	4,038
8	Arunachal Pradesh	1	3,468
9	Gujarat	1	2,550
10	Orissa	1	1,866
11	Haryana	1	118
	Total	**81**	**1,75,952**



*Projects executed in last 30 years

Disclaimer: *Maps not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness*

Project Execution Highlights

Grade Separator

- **Constructed Grade Separator in Coimbatore city with a cumulative length of flyover, 2.853 km**
  - Length of 1st level flyover is 1.752 km
  - Length of 2nd level flyover is 1.101 km as a part of multipronged approach to ease traffic congestion in main city roads
- **Scope of the Project:**
  - 92 spans with 264 piles having a length of 2,617 Rm in 32 foundation locations and 62 number of open foundations
  - 39,802 cum of various grades of concrete, 6,524 MT of steel, 368 number of POT/PTFE bearings, 1,311 Rm of expansion Joints, 2,691 sqm of Reinforced Earth Wall in the approaches

Two-Tier Flyover in Salem City

- **Total cumulative length of flyover is 7.87 km**
  - Length of 1st level flyover is 3.891 km
  - Length of 2nd level flyover is 3.980 km
- **Scope of the Project:**
  - 206 spans with 133 piles having 1,347 running meters at 18 foundation locations and 155 number of Open Foundations
  - Major quantities executed are 89,324 Cum of Concrete, 12,341 MT of HYSD Steel, 821 numbers of POT/PTFE Bearings, 2,100 running meters of Expansion Joints, 8,493 Sqm of Reinforced Earth Wall in the approaches
  - Prestressed Precast Segmental Construction was adopted for super structure

Konda Pochamma Sagar Reservoir

- **Completed Konda Pochamma Sagar Reservoir of 50 TMC capacity**
  - About 12 Million Cum of earthwork was completed in record time of 500 days in the State of Telangana
  - Almost completed two major reservoirs in the State of Telangana
  - Execution is going on for 4 X 90 MW Pump House project in the State of Telangana now

2. In-house Construction Equipment

Sr. No.	Machinery	Quantity
1	Tippers & Tankers	1,210
2	Excavators	388
3	Generators	313
4	Concrete Mixers And Pumps	194
5	Compactors	133
6	Drillers & Breakers	107
7	Loaders	103
8	Cranes	99
9	Graders	72
10	Compressors	64
11	Pavers	53
12	Batching Plants	52
13	Weigh Bridges	52
14	Tractors	48
15	Rollers	45
16	Transformers	42

Sr. No.	Machinery	Quantity
17	Light Soures	37
18	Trailers	34
19	Crushers	32
20	Dozers	24
21	Dumpers	23
22	Wet Mix Plants	16
23	Hot Mix Plants	13
24	Deisel Bunks	12
25	Kerb Laying Machine	10
26	Sprayers	10
27	Sweeping Machines	9
28	Piling Machines	8
29	Drum Mix Plants	6
30	Sub Stations	3
31	Surface Miners	2
32	Micro Surfacing Machine	1



240 TPH D & G Hot Mix Plant



250 TPH Nawa Crushing Plant





Gross Block of Plant & Machinery*
₹ 16,115 Million

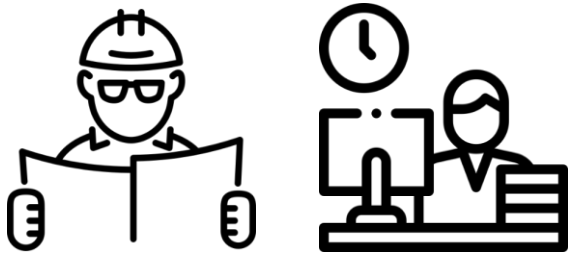


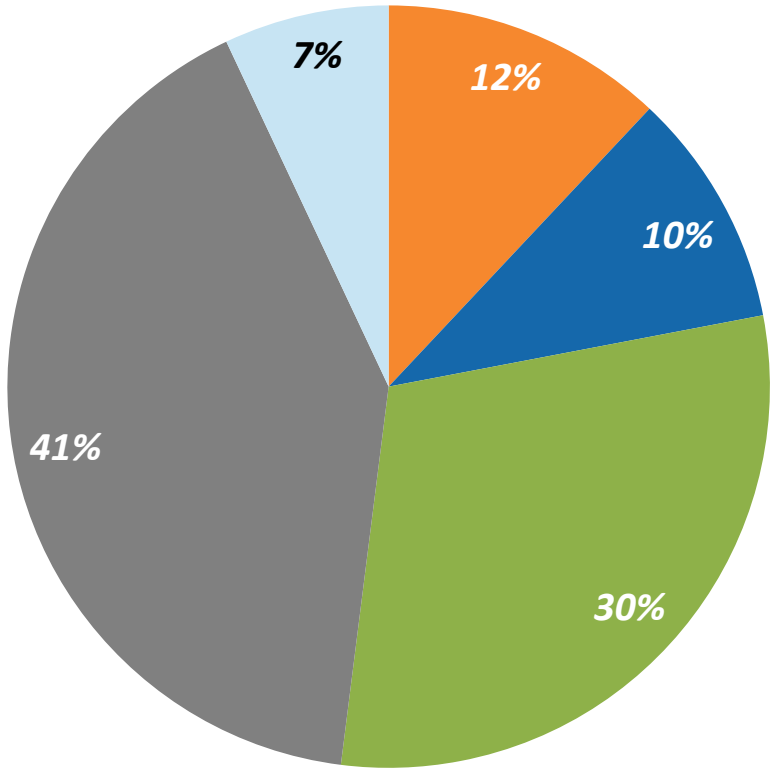
WORLD CLASS CONSTRUCTION EQUIPMENTS USE OF RIGHT TOOLS FOR RIGHT WORK

* as on September 30th 2026

3. In-house Execution Team

Total Employees*
3,000



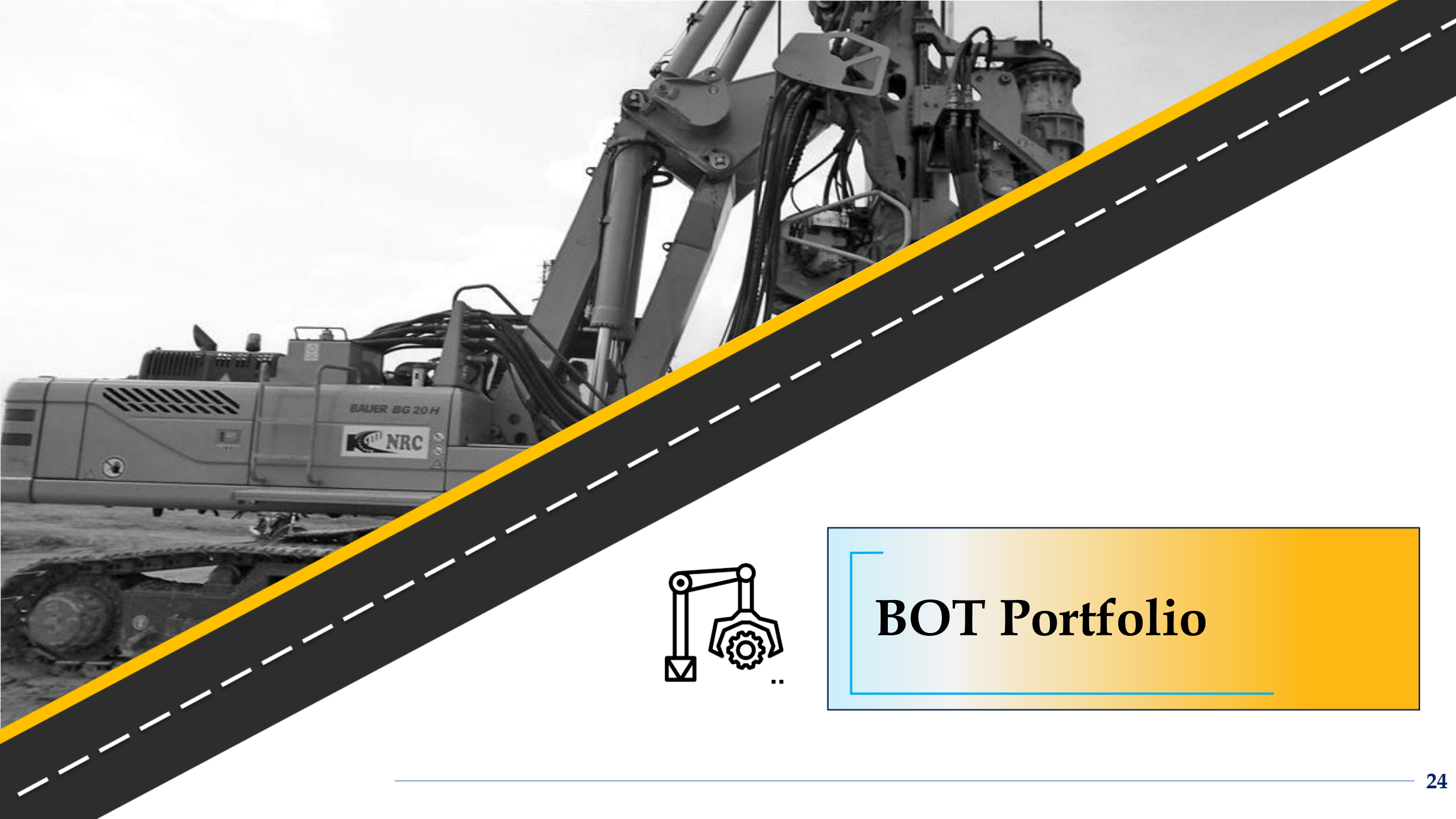


IN-HOUSE TEAM OF QUALIFIED AND EXPERIENCED EMPLOYEES LED BY PROVEN MANAGEMENT TEAM

* as on September 30th 2026

4. Host of Marque Clients

National Highways Authority of India (NHAI)	Ministry of Road Transport & Highways (MoRTH)	Andhra Pradesh Road Development Corporation (APRDC)	Hyderabad Growth Corridor Limited (HGCL)	Karnataka State Highway Improvement Project (KSHIP)	Karnataka Road Development Corporation (KRDCL)
Madhya Pradesh Road Development Corporation Limited (MPRDCL)	Bruhat Bangalore Mahanagara Palike (BBMP)	Uttar Pradesh State Highways Authority (UPSHA)	Telangana Irrigation (Government of Telangana)	A.P. Irrigation (Government of Andhra Pradesh)	GMR Projects Private Limited
Engineers India Limited (Government of India Undertaking)	NMDC Limited	Sadbhav Engineering Limited	Public Works Department (Government of Arunachal Pradesh)	Highways Department (Government of Tamil Nadu)	Oriental Structural Engineers Pvt. Ltd.
Patratu Vidyut Utpadan Nigam Ltd	Greater Hyderabad Municipal Corporation	South Eastern Coalfields Limited	Hyderabad Metropolitan Development Authority		



BOT Portfolio

BOT Portfolio – Annuity Projects

	Particulars	Patel KNR Infrastructures limited (PKIL)	Patel KNR Heavy Infrastructures Limited (PKHIL)
Project Details	Stake	40%	40%
	Project Type	Road-Annuity	Road-Annuity
	State	Karnataka	Telangana
	JV Partner	PEL	PEIL
	Client	NHAI	NHAI
	Length (KM)	60.0	53.0
Terms	Concession Start Date	26th March 2007	2nd March 2008
	Concession Period	20 Years	20 Years
	COD	21st December 2009	11th June 2010
Financials	Project Cost (Rs. mn)	4,420.0	5,920.0
	Equity (30.09.2026) (Rs. mn)	*288.2*	*648.7*
	Debt (30.09.2026) (Rs. mn)	*363.6*	*138.0*
	Securitized	Yes*	Yes**
	Semi-Annutiy - 36 Instalments (Rs. mn)	329.4	443.7

* PKIL securitized its project loan through issuance of non-convertible debentures to LIC of India & raised Rs. 4,090 mn in April 2010. The said proceeds were used to retire the existing high cost project loan and unsecured loans of promoters and to meet the issue expenses.

**PKHIL securitized its project loan through issuance of non-convertible debentures to L&T Infrastructures Finance Company Limited and raised Rs 4000 mn in Sept. 2013. The said proceeds were used to retire the existing high cost project loans (Other than the ECB of USD 25 Millions availed from the Standard Chartered Bank , London) and unsecured loans of promoters and to meet the issue expenses.

HAM Portfolio

	Particulars	*Magadi - Somwarpet*	*Marripudi to Somvarappadu*	*Mysore to Kushalnagara (Pkg V)*	*Mysore to Kushalnagara (Pkg IV)*
Project Detail	SPV Name	KNR Somwarpet Infra Pvt. Ltd.	KNR Ramatheertham Infra Pvt. Ltd.	KNR Sriranganatha Infra Pvt. Ltd.	KNR Kaveri Infra Pvt. Ltd.
	Stake	100%	100%	100%	100%
	Project Type	Hybrid Annuity	Hybrid Annuity	Hybrid Annuity	Hybrid Annuity
	State	Karnataka	Andhra Pradesh	Karnataka	Karnataka
	Client	KSHIP	NHAI	NHAI	NHAI
	No of Lanes	Two	Six	Four	Four
	Length(KM)	166.0	29.1	83.4	26.6
	Concession Period	9 Years	17 Years	17 Years	17 Years
Financials	Bid Project Cost (Rs. mn)	11,445.0	6,650.0	6,903.0	6,500.0
	Total Project Cost (Rs. mn)	11,276.0	7,716.8	7,981.2	7,387.3
	Grant (Rs. mn)^	7,645.4	3,372.2	3,506.3	3,301.6
	Estimated Equity (Rs. mn)	1,367.1	874.6	895.0	817.2
	Estimated Debt (Rs. mn)	2,877.3	3,470.0	3,579.9	3,268.5
	Status*	AD: 5th Oct. 2020	AD: 10th Feb. 2024	AD: 07th April 2025	AD: 30th April 2025
	PCOD / COD	27th June 2023	-	-	-
Progress	*% Physical Progress*	*91.5%*	*93.9%*	*24.6%*	*28.8%*
	Equity Invested (Rs. mn)	*1,232.6*	*692.8*	*1.0*	*1.0*
	Grant Received (Rs. mn)	*7,485.0*	*2,972.4*	*1,058.3*	*1,002.3*
	Debt Already Drawn (Rs. mn)	*2,187.0*	*2,195.0*	*0.0*	*0.0*

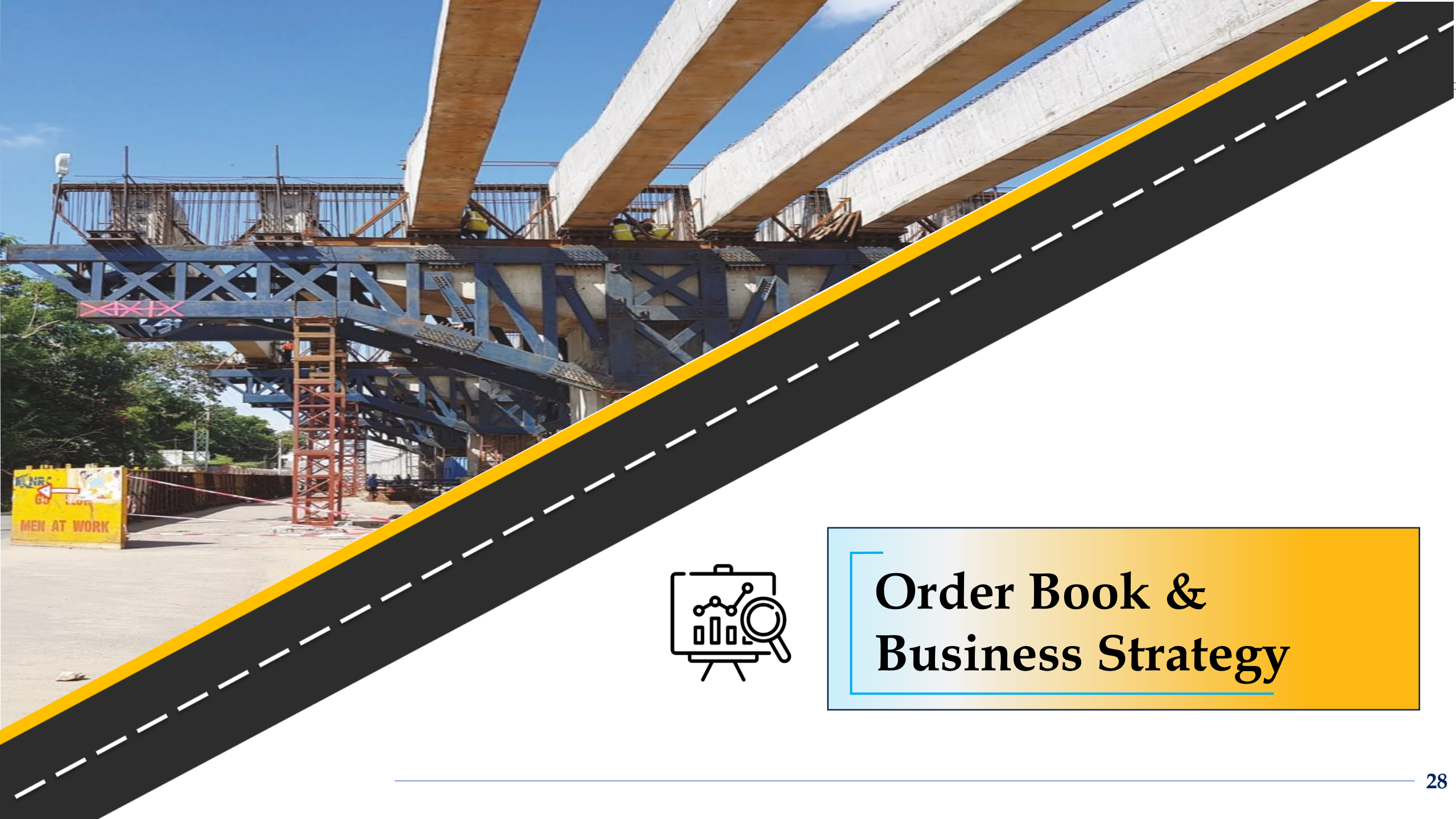
^Grant includes estimated Price Index Multiple of Rs. 2,159 mn
* - AD: Appointed Date

Asset Monetization

Particulars	*Total Equity to be Invested (Rs. mn)*		*Total Consideration to be received (Rs. mn)*	*SPV Transfer Date*	*Consideration accounted in quarter*
KNR Palani Infra Pvt Ltd ("KPIPL")	644	*4.6 times*	2,950*	29th May 2026	Q1FY27
KNR Ramagiri Infra Pvt Ltd ("KRGIPL")	827	*2.7 times*	2,274	11th June 2026	Q1FY27
KNR Guruvayur Infra Pvt Ltd ("KGIPL")	1,933	*2.5 times*	4,859	17th Sep 2026	Q2FY27
KNR Ramanattukara Infra Pvt Ltd ("KRIPL")	2,257	*2.4 times*	5,491	5th Oct 2026	Q3FY27
Total	**5,661**		**15,574**		

- On 24th December 2025, the Company has executed Share Purchase Agreements with Indus Infra Trust, for the proposed sale of its 100% shareholding (including Sub Debt) of 4 special purpose vehicles (SPVs)
- The divestment of all assets has been completed as of 5th October 2026

*Rs. 900 Mn of cash surplus has been up streamed to the company as EPC Claims

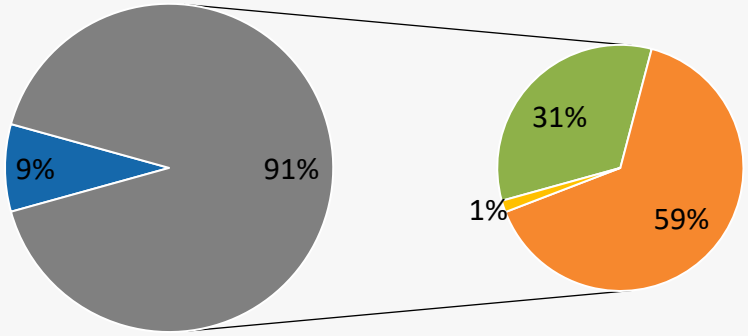


Order Book & Business Strategy

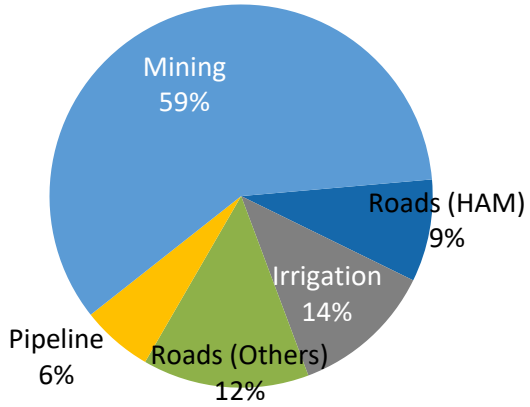
Order-book Highlights

Key Projects	Rs. Mn
Mysore to Kushalnagara (Pkg V) (HAM)	4,730
Khajaguda Junction & IIIT Junction (EPC)	4,591
Mysore to Kushalnagara (Pkg IV) (HAM)	4,097
Iconic Bridge across Mir Alam tank, Bengaluru (EPC)	2,818
TKR College Junction, Telangana (EPC)	2,350
Top 5 Road Projects	**18,586**
Other Road Projects	5,437
Irrigation Projects	16,849
Pipeline Projects	7,525
Mining Project	68,691
Total Orderbook as on 30th September 2026	**1,17,088**

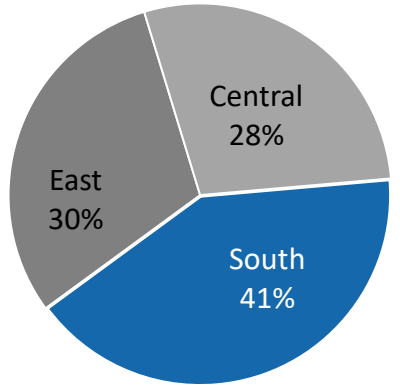
Order Book Break-up



Segment Wise Split



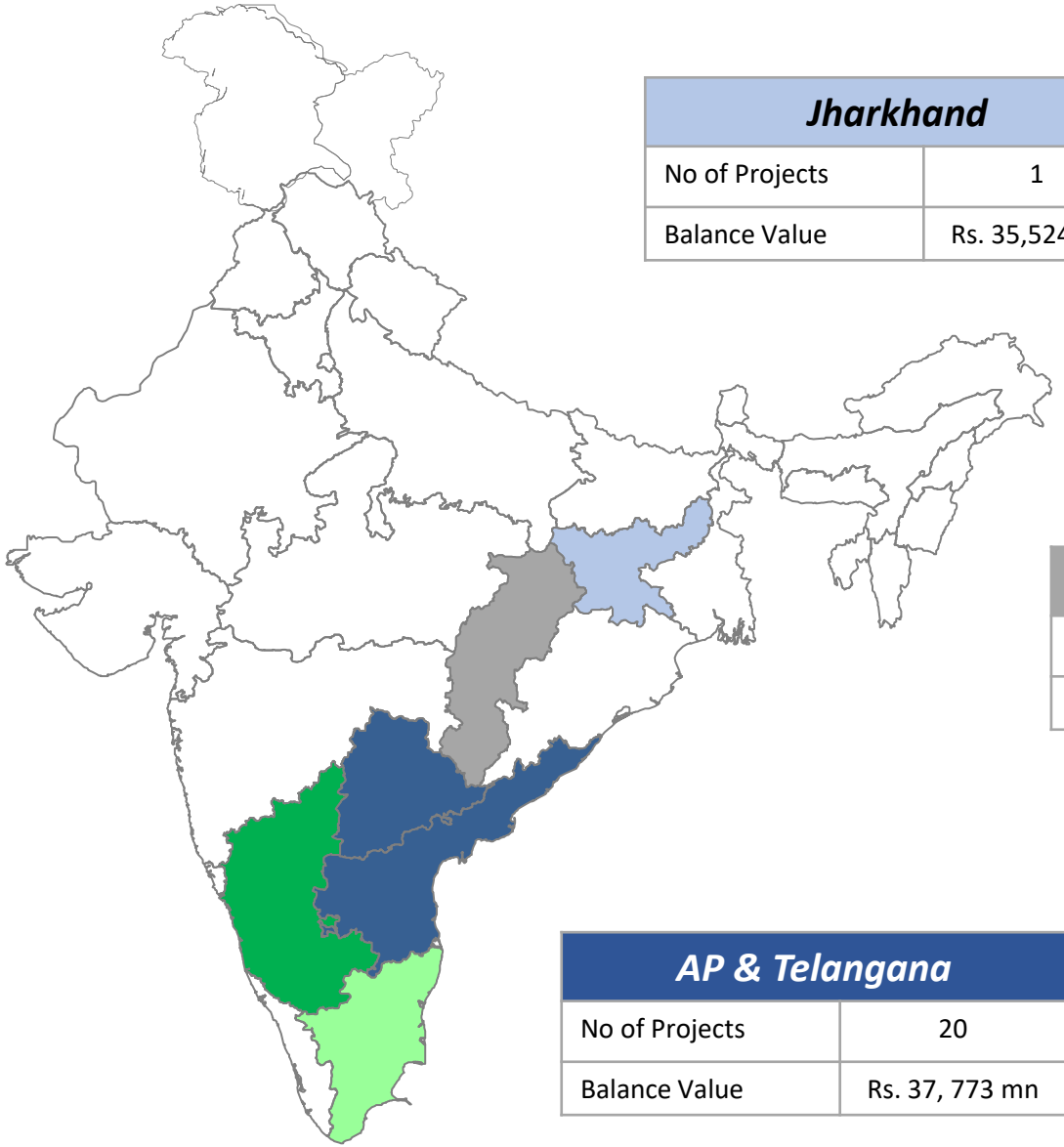
Region Wise Split



Order-book: State-wise

Karnataka	
No of Projects	6
Balance Value	Rs. 10,467 mn

Jharkhand	
No of Projects	1
Balance Value	Rs. 35,524 mn



Chhattisgarh	
No of Projects	1
Balance Value	Rs. 33,167 mn

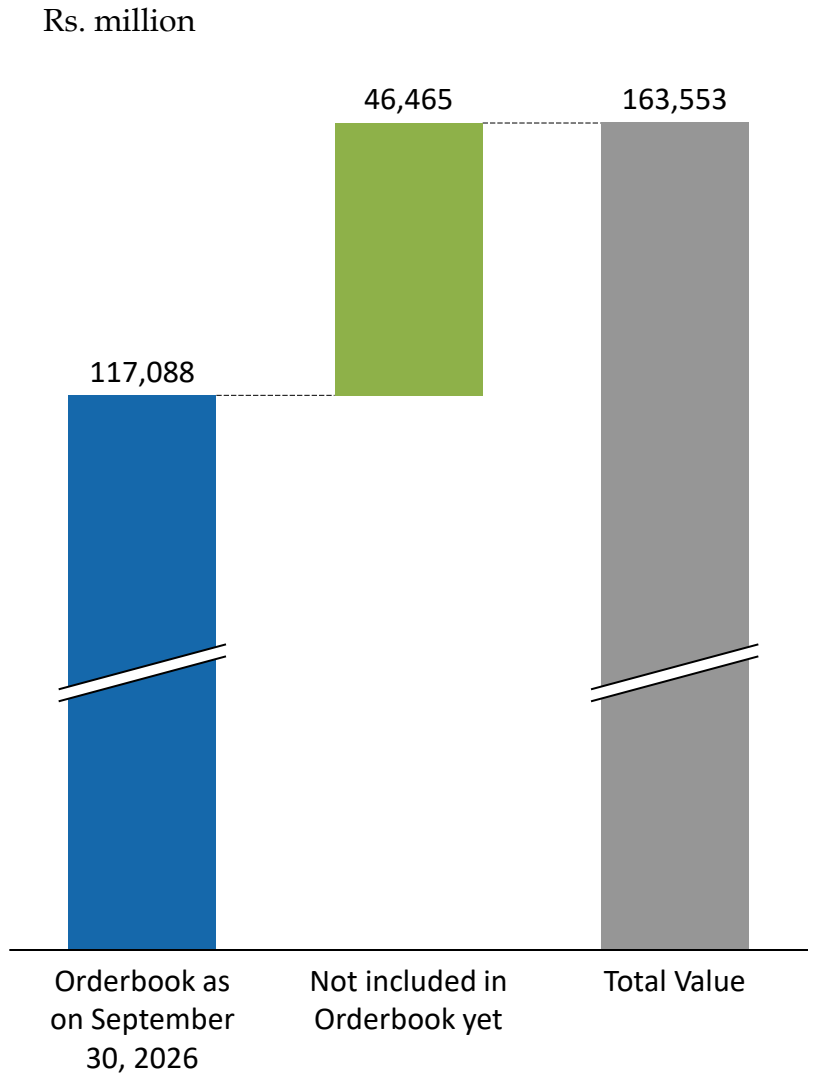
Tamil Nadu	
No of Projects	1
Balance Value	Rs. 156 mn

AP & Telangana	
No of Projects	20
Balance Value	Rs. 37, 773 mn

Disclaimer: *Maps not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness*

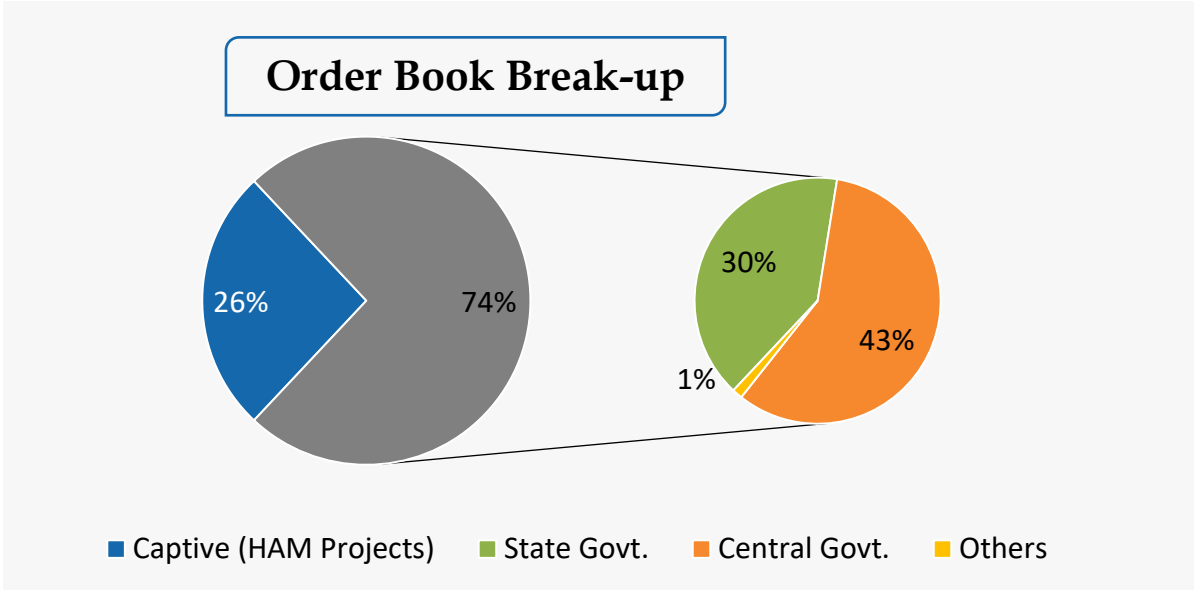
Recently Won Projects

New Projects	Rs. Million (Excluding GST)
Four Lane Elevated Corridor along East Coast Road (ECR) Thiruvanmiyur to Uthandi in SH-49 on Hybrid Annuity Mode in the state of Tamil Nadu	16,799
4 laning of NH-167 from Gudebellur to Mahabubnagar Hyderabad – Panaji Section under on Hybrid Annuity Mode in the state of Telangana	15,700
Construction of elevated corridor from ICCC Banjara Hills to Shilpa Layout Flyover Road, Hyderabad in the state of Telangana (EPC Project)	13,965
Total	**45,465**

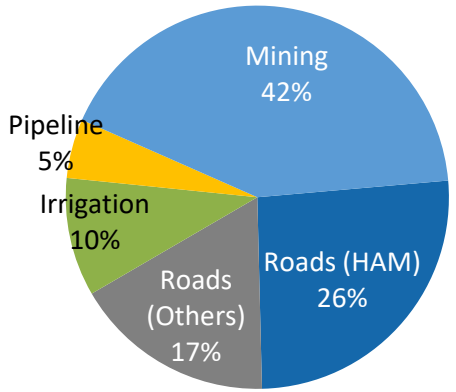


Orderbook Breakup - Rs. 1,63,553 Mn

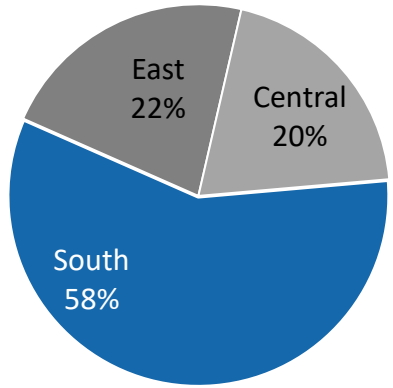
Order Book Break-up



Segment Wise Split



Region Wise Split

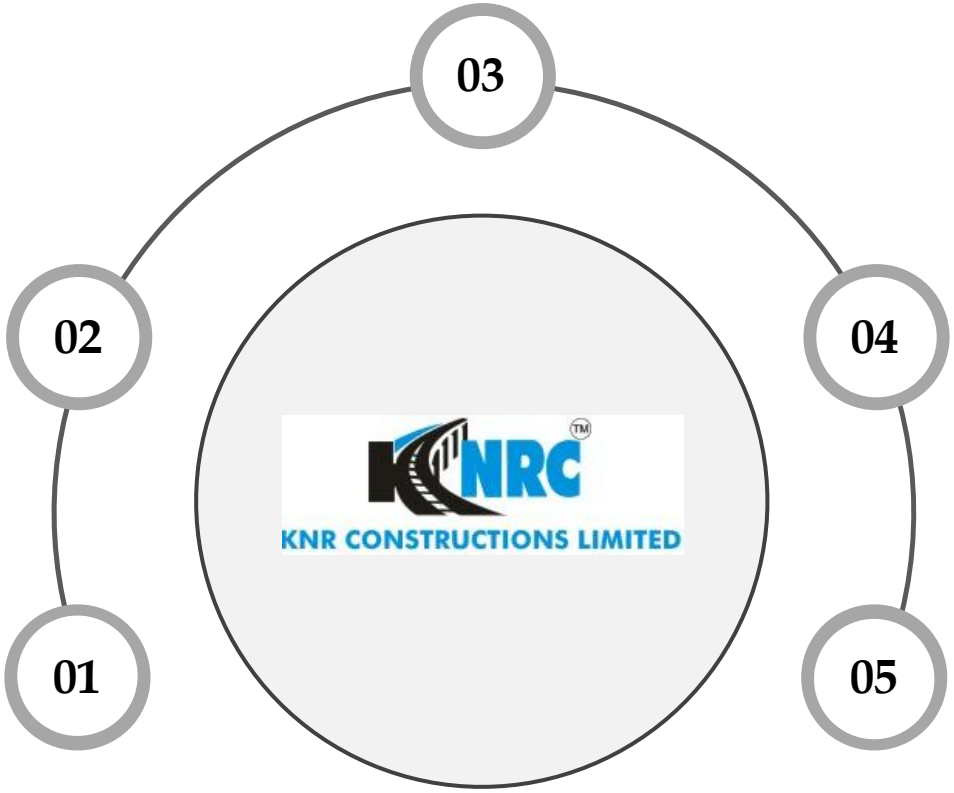


Business Strategy

Focus on Projects involving Higher degree of engineering skills

Focus on securing EPC contracts from reputed Clients and Concessionaire

Continuously explores growth opportunities by forming strategic Joint Ventures (JVs)



Capitalise on Opportunity of huge Infrastructure development in Country

Execute all the projects on time or ahead of schedule



Financial Highlights

Standalone Financial Highlights

Financial Year	2010*	2011*	2012*	2013*	2014*	2015*	2016^	2017^	2018^	2019^	2020^	2021^	2022^	2023^	2024^	2025^	2026^
Turnover	Rs. 7,125	Rs. 7,930	Rs. 7,505	Rs. 6,921	Rs. 8,348	Rs. 8,761	Rs. 9,025	Rs. 15,411	Rs. 19,317	Rs.21,373	Rs. 22,442	Rs. 27,026	Rs. 32,726	Rs. 37,438	Rs. 40,910	Rs. 33,587	Rs. 20,967
	$118.6	$132.0	$125.0	$115.2	$139.0	$140.0	$136.1	$238.3	$296.9	$306.8	$297.7	$369.2	$431.7	$ 455.4	$ 493.3	$ 393.1	$ 224.3
EBITDA	Rs. 1,121	Rs. 1,356	Rs. 1,338	Rs. 1,164	Rs. 1,258	Rs. 1,261	Rs. 1,529	Rs. 2,296	Rs. 3,839	Rs. 4,270	Rs. 4,871	Rs. 5,358	Rs. 6,777	Rs. 7,217	Rs. 7,010	Rs. 6,259	Rs. 1,782
	$18.7	$22.6	$22.3	$19.4	$20.9	$20.1	$23.1	$35.5	$59.3	$61.3	$64.6	$73.2	$89.4	$ 87.8	$ 84.5	$ 73.3	$ 19.1
Profit before Tax (PBT)	Rs. 826	Rs. 897	Rs. 784	Rs. 670	Rs. 669	Rs. 723	Rs. 1,291	Rs. 1,632	Rs. 2,682	Rs. 2,906	Rs. 2,937	Rs. 3,811	Rs. 5,788	Rs. 7,051	Rs. 6,893	Rs. 9,594	Rs. 1,697
	$13.8	$14.9	$13.1	$11.2	$11.1	$11.6	$19.5	$25.2	$41.2	$41.7	$39.0	$52.1	$76.4	$ 85.8	$ 83.1	$ 112.3	$ 18.1
Profit after Tax (PAT)	Rs. 503	Rs. 568	Rs. 528	Rs. 521	Rs. 610	Rs. 730	Rs. 1,611	Rs. 1,573	Rs. 2,721	Rs. 2,633	Rs. 2,252	Rs. 2,442	Rs. 3,818	Rs. 4,988	Rs. 4,938	Rs. 7,257	Rs. 1,161
	$8.4	$9.5	$8.8	$8.7	$10.2	$11.7	$24.3	$24.3	$41.8	$37.8	$29.9	$33.4	$50.4	$ 60.7	$ 59.5	$ 84.9	$ 12.4
EPS **	Rs. 1.79	Rs. 2.02	Rs. 1.88	Rs. 1.86	Rs. 2.17	Rs. 2.60	Rs. 5.73	Rs. 5.59	Rs. 9.68	Rs. 9.36	Rs. 8.01	Rs. 8.68	Rs. 13.6	Rs. 17.7	Rs. 17.6	Rs. 25.80	Rs. 4.13
	$0.025	$0.030	$0.030	$0.030	$0.035	$0.040	$0.090	$0.085	$0.0150	$0.135	$0.109	$0.119	$0.179	$ 0.216	$ 0.214	$ 0.302	$ 0.044
Net Worth	Rs. 3,008	Rs. 3,520	Rs. 4,024	Rs. 4,521	Rs. 5,106	Rs. 5,837	Rs. 7,377	Rs. 8,955	Rs. 11,578	Rs. 14,143	Rs. 16,239	Rs. 18,678	Rs. 22,420	Rs. 27,343	Rs. 32,257	Rs. 39,450	Rs. 40,548
	$50.1	$58.6	$67.0	$75.3	$85.0	$93.3	$111.2	$138.5	$177.9	$203.0	$215.4	$255.1	$295.7	$ 332.6	$ 389.0	$ 461.7	$ 433.8
Debt	Rs. 740	Rs. 735	Rs. 555	Rs. 710	Rs. 867	Rs. 963	Rs. 1,125	Rs. 1,303	Rs. 2,204	Rs. 2,641	Rs. 2,141	Rs. 7	Rs. 0	Rs. 3	Rs. 0	Rs. 0	Rs. 0
	$12.3	$12.2	$9.2	$11.8	$14.4	$16.0	$16.9	$20.2	$31.6	$37.9	$28.4	$0.1	$0.0	$ 0.0	$ 0.0	$ 0.0	$ 0.0
Debt to Equity	0.25	0.21	0.14	0.16	0.17	0.17	0.15	0.14	0.19	0.19	0.13	0.00	0.00	0.00	0.00	0.00	0.00

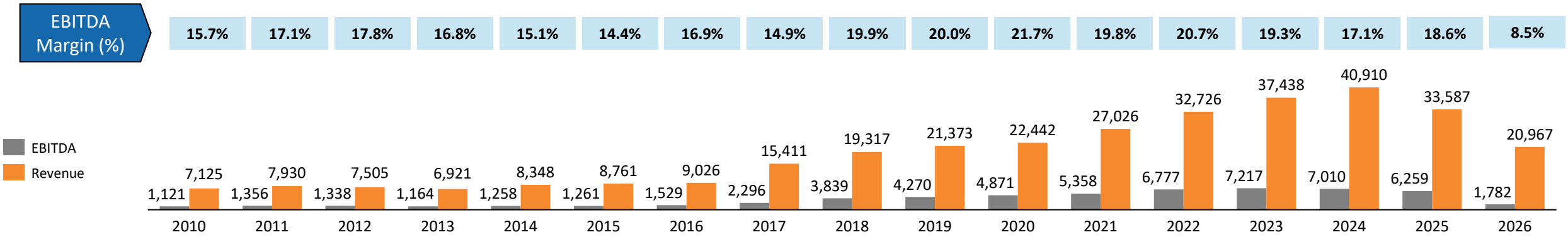
From FY10 to FY14 1 USD = Rs. 60.059
FY15 – 1USD = Rs. 62.58; FY16-1 USD = Rs. 66.32; FY17-Rs. 64.66; FY18-Rs. 65.07, FY19-Rs. 69.66, FY20 = Rs. 75.39, FY21 = Rs. 73.21, FY22 = Rs. 75.81, FY23 = 82.22
FY24 = 82.93, FY25 = 85.44, FY26 = 93.48

* Above financials are based on I GAAP ** Adjusted for Bonus Issue
^ Based on IndAS All figures in Rupees million except EPS & Debt to Equity

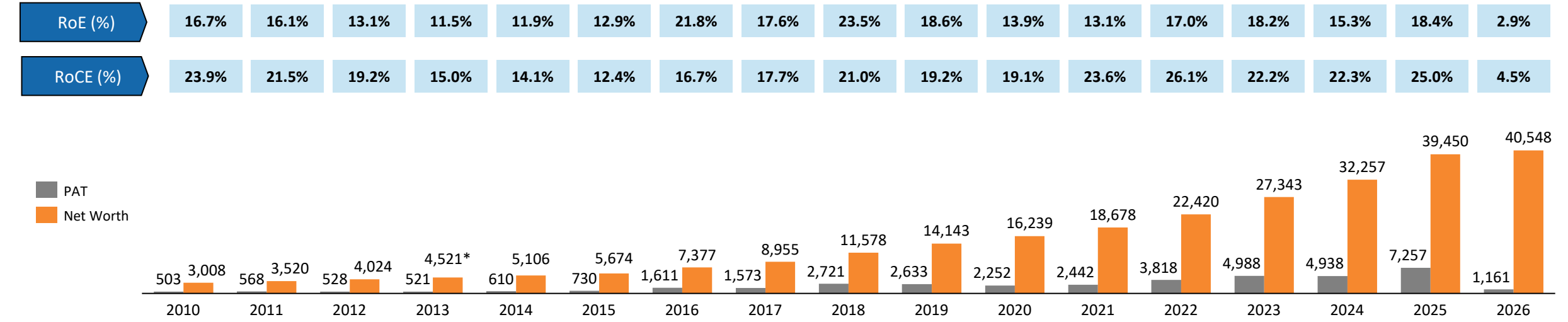
Standalone Financial Highlights

Revenue & EBITDA (Margin %)

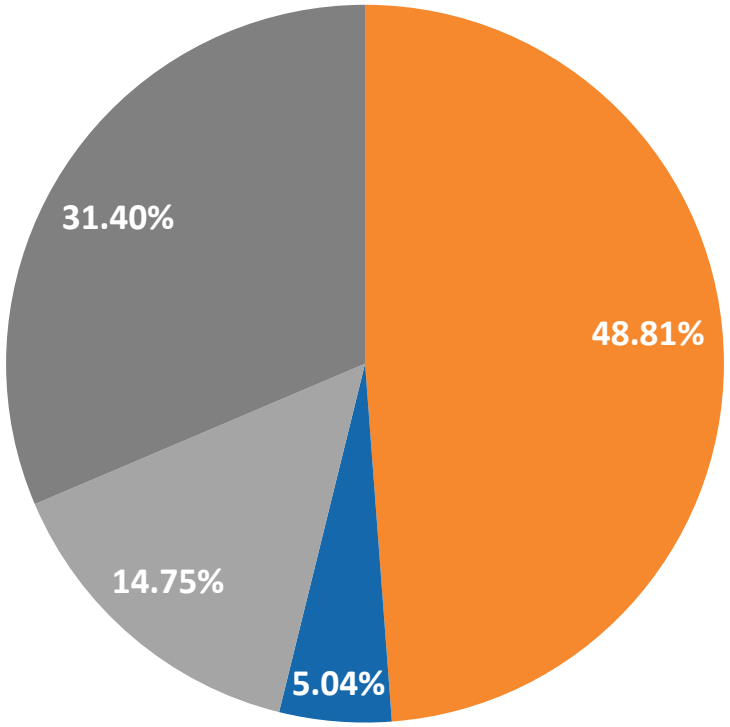
Rs. in Million



Net Profit & Net Worth (RoE)



Shareholding Pattern as of 30th September 2026



Shareholders Holding more than 1% of the Equity (Other than Promoters)	% to Equity
ICICI Prudential Mutual Fund	4.73%
Invesco Mutual Fund	4.22%
Bajaj Finserv Mutual Fund	1.47%
India First Life Insurance	1.45%
HSBC Mutual Fund	1.14%
Robeco Capital Growth Funds	1.27%
Total	***14.28%***

For further information, please contact

Company :	Investor Relations Advisors :
KNR Constructions Ltd. CIN: L74210TG1995PLC130199 **Mr. K. Venkata Ram Rao** **(GM - Finance & Accounts)** venkatram@knrcl.com **Office Address:** KNR Constructions Limited KNR House, 3rd & 4th Floors, Plot NO. 114, Phase - I, Kavuri Hills, Hyderabad – 500033 www.knrcl.com	**Strategic Growth Advisors Pvt. Ltd.** CIN: U74140MH2010PTC204285 **Mr. Jigar Kavaiya** +91-9920602034 jigar.kavaiya@sgapl.net www.sgapl.net