KNR Constructions Limited.

Date: 13th November 2026 Ref: KNRCL/SD/2026/1146&1147

To, The Manager BSE Limited, P J Towers, Dalal Street, Fort, Mumbai – 400001 Scrip code: 532942	To, The Manager, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051. Scrip Code: KNRCON

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 13th November 2026
Ref: Regulation 30 read with Regulation 33 of SEBI (LODR) Regulations, 2015 (Listing Regulations)

We refer to the above captioned subject; we herewith intimate to the Exchanges that the Board of Directors of the Company at their meeting held today has considered and approved:

a) Unaudited financial results (standalone and consolidated) for the quarter and half year ended 30th September 2026 along with the Limited Review Report for the said period thereon. (enclosed herewith)

Kindly note that the meeting was commenced at 2.30PM and concluded at 04.30PM

This is for the information of the Exchange, please.

Thanking you,
Yours truly
For **KNR Constructions Limited**

HARITHA VARANASI
Digitally signed by HARITHA VARANASI
Date: 2026.11.13 17:33:49 +05'30'

Haritha Varanasi
Company Secretary

KNR CONSTRUCTIONS LIMITED
CIN: L74210TG1995PLC130199

Regd. Office: KNR House, 3rd & 4th Floor, Plot No: 114, Phase-I, Kavuri Hills, Hyderabad - 500 033
Ph: 040 -40268759 /61 /62 Fax: 040-40268760; website: knrcl.com; E-mail: investors@knrcl.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(₹ in Lakhs, except share data)

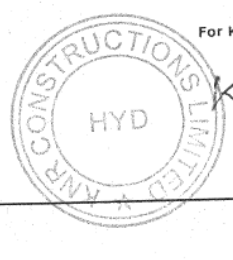
Sl. No.	PARTICULARS	Quarter ended			Half Year ended		Year ended
		September 30 2026 Unaudited	June 30 2026 Unaudited	September 30 2025 Unaudited	September 30 2026 Unaudited	September 30 2025 Unaudited	March 31 2026 Audited
1.	Revenue from Operations	47,696.37	43,668.89	49,300.19	91,365.26	97,631.97	209,671.53
2.	Other Income	1,465.01	392.37	388.07	1,857.38	2,562.41	6,394.31
3.	**Total income (1+2)**	**49,161.38**	**44,061.26**	**49,688.26**	**93,222.64**	**100,194.38**	**216,065.84**
4.	**Expenses**						
	a) Cost of materials consumed	18,263.24	17,425.35	16,612.34	35,688.59	39,867.37	76,405.08
	b) Change in Work in Progress	(2,349.46)	-	-	(2,349.46)	-	-
	c) Sub contract expenses	9,415.72	685.68	278.53	10,101.40	2,533.25	28,566.52
	d) Spreading & Assortment expenses	8,769.33	10,872.28	17,374.71	19,641.61	24,050.58	47,019.48
	e) Employee benefits expense	4,003.27	3,208.51	4,649.72	7,211.78	8,547.16	15,120.70
	f) Finance Costs	255.09	204.61	464.32	459.70	805.91	1,424.67
	g) Depreciation and amortization expense	1,892.83	996.01	1,466.85	2,888.84	2,966.76	5,819.08
	h) Other expenses	5,202.47	4,927.04	5,025.62	10,129.51	10,712.39	24,745.24
	Total Expenses (a to h)	**45,452.49**	**38,319.48**	**45,872.09**	**83,771.97**	**89,483.42**	**199,100.77**
5.	**Profit before exceptional items and tax (3 - 4)**	**3,708.89**	**5,741.78**	**3,816.17**	**9,450.67**	**10,710.96**	**16,965.07**
6.	Exceptional Items - Expenses/(Income) (Refer note : 4 & 5)	(29,253.87)	(28,533.06)	-	(57,786.93)	-	-
7.	**Profit before tax (5 - 6)**	**32,962.76**	**34,274.84**	**3,816.17**	**67,237.60**	**10,710.96**	**16,965.07**
8.	Tax Expense						
	Current Tax	3,928.60	5,189.05	846.45	9,117.65	2,306.76	4,115.85
	Tax relating to earlier years	-	8.69	0.02	8.69	0.02	17.12
	Deferred Tax	957.89	848.92	178.83	1,806.81	484.72	1,225.88
	Total Tax Expense	**4,886.49**	**6,046.66**	**1,025.30**	**10,933.15**	**2,791.50**	**5,358.85**
9.	**Net Profit after tax (7 - 8)**	**28,076.27**	**28,228.18**	**2,790.87**	**56,304.45**	**7,919.46**	**11,606.22**
10.	Other Comprehensive Income (OCI)						
	a) Items that will not be reclassified to profit or loss						
	Remeasurements of the defined benefit plans	25.59	25.58	22.98	51.17	45.95	102.33
	Deferred Tax on above items	(6.44)	(6.44)	(5.78)	(12.88)	(11.56)	(25.75)
	b) Items that will be reclassified to profit or loss	-	-	-	-	-	-
11.	**Total Comprehensive Income (9+10)**	**28,095.42**	**28,247.32**	**2,808.07**	**56,342.74**	**7,953.85**	**11,682.80**
12.	Paid up equity share capital (Face Value Rs.2/- per share)	5,624.70	5,624.70	5,624.70	5,624.70	5,624.70	5,624.70
13.	Other Equity (excluding Revaluation Reserve)						399,854.68
14.	Earnings Per Share (EPS)						
	a. Basic EPS Rs. *	9.98	10.04	0.99	20.02	2.82	4.13
	b. Diluted EPS Rs. *	9.98	10.04	0.99	20.02	2.82	4.13

* Not annualised for the quarter/period ended

Notes:

1. The above Standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on November 13, 2026.
2. The above Standalone financial results, which has been prepared in accordance with the Indian Accounting Standards (IND AS) specified under the section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principal generally accepted in India and guide lines issued by SEBI, were reviewed by the Statutory Auditors of the Company.
3. The Standalone figures for the quarter ended September 30, 2026 are the balancing figures between the unaudited standalone figures for the half year ended September 30, 2026 and unaudited published standalone figures for the three months ended June 30, 2026.
4. During the quarter ended June 30, 2026 and half year ended September 30, 2026, the Company has transferred its 100% equity share capital in two of its subsidiary companies ie KNR Palani Infra Private Limited & KNR Ramagiri Infra Private Limited to Indus Infra Trust for consideration of Rs. 43,248.37 lakhs against invested amount of Rs. 14,714.31 lakhs (in the form of Equity and Subordinated Debt) and accordingly resultant profit of Rs. 28,533.06 Lakhs is shown as Exceptional Items in the Statement of standalone Profit and Loss.
5. During the quarter and half year ended September 30, 2026, the Company has transferred its 100% equity share capital in one of its subsidiary companies ie KNR Guruvayur Infra Private Limited to Indus Infra Trust for consideration of Rs. 48,585.88 lakhs against invested amount of Rs. 19,332.00 lakhs (in the form of Equity and Subordinated Debt) and accordingly resultant profit of Rs. 29,253.88 Lakhs is shown as Exceptional Items in the Statement of standalone Profit and Loss.
6. The trade receivables, retention amounts and unbilled amounts includes an amount of Rs. 1,38,094.72 lakhs as at September 30, 2026 (Rs. 1,37,309.28 lakhs as at June 30, 2026) relating to Kaleswaram Package 4 Irrigation Project in Telangana. Collections in this project has been stalled since March 2023, despite no collections since March 2023, the Company is executing the projects to comply with the project execution terms and to demonstrate that the Company was not at fault in execution of the projects. Management, based on contractual terms of the agreement and internal assessments and discussions with Authority, is confident of recovering it's present and future dues relating to this project.
7. The Company is primarily engaged in "Construction and Engineering activities" and the segment report is reviewed by Chief Operating Decision Maker, accordingly the Company has considered the business as a whole as a single Operating Segment in accordance with Ind AS 108.
8. Figures for the previous year/period have been regrouped/re-classified to confirm to the figures of the current period.

For KNR Constructions Limited



K. Narsimha Reddy
Managing Director
DIN: 00382412

Place : Hyderabad
Date: 13-Nov-2026

KNR CONSTRUCTIONS LIMITED

CIN: L74210TG1995PLC130199

STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

(₹ in Lakhs)

PARTICULARS	As At September 30, 2026 Unaudited	As At March 31, 2026 Audited
I ASSETS		
1) NON-CURRENT ASSETS		
a) Property, plant and equipment	42,616.77	23,320.04
b) Capital work-in-progress	6.01	12.14
c) Right of Use Asset	895.01	920.82
d) Investment property	6,977.24	6,634.71
e) Other Intangible assets	2.97	3.16
f) Financial Assets		
i) Investments	8,495.43	8,485.43
ii) Other Investments	24,324.24	22,934.24
iii) Trade receivables	3,650.91	3,460.05
iv) Loans	399.78	388.39
g) Deferred tax assets (Net)	9,686.43	11,506.13
h) Non Current tax assets (Net)	4,563.36	4,457.51
i) Other non-current assets	19,669.42	13,388.03
Total non-current assets	**121,287.57**	**95,510.65**
2) CURRENT ASSETS		
a) Inventories	17,447.09	13,265.78
b) Financial assets		
i) Investments	22,000.00	-
ii) Trade receivables	107,470.34	87,148.25
iii) Cash and cash equivalents	4,027.03	7,069.99
iv) Bank balances, other than (iii) above	5,215.69	4,010.06
v) Loans	258.62	293.62
vi) Other financials assets	203,181.13	179,554.43
c) Current tax assets (Net)	280.99	129.67
d) Other current assets	26,433.88	25,885.80
Total current assets	**386,314.77**	**317,357.60**
3) Assets classified as held for sale	22,572.00	55,540.71
TOTAL ASSETS	**530,174.34**	**468,408.96**
II EQUITY AND LIABILITIES		
EQUITY		
a) Equity Share capital	5,624.70	5,624.70
b) Other equity	455,494.33	399,854.68
Total Equity	**461,119.03**	**405,479.38**
LIABILITIES		
1) NON - CURRENT LIABILITIES		
a) Financial liabilities		
i) Lease Liability	768.26	665.22
b) Provisions	706.45	595.79
c) Other non-current liabilities	255.49	255.48
Total non-current liabilities	**1,730.20**	**1,516.49**
2) CURRENT LIABILITES		
a) Financial liabilities		
i) Borrowings	-	-
ii) Trade Payables :		
Dues to Micro & Small Enterprises	320.95	303.67
Dues to other than Micro & Small Enterprises	34,201.09	27,994.24
iii) Other financial liabilities	20,422.76	26,619.66
b) Provisions	127.80	221.82
c) Other current liabilities	7,055.96	6,273.70
d) Current tax liabilities (Net)	5,196.55	-
Total current liabilities	**67,325.11**	**61,413.09**
Total liabilities	**69,055.31**	**62,929.58**
TOTAL EQUITY AND LIABILITIES	**530,174.34**	**468,408.96**

KNR CONSTRUCTIONS LIMITED HYD

KNR CONSTRUCTIONS LIMITED
CIN: L74210TG1995PLC130199

UN-AUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. In Lakhs)

Particulars	Half Year Ended September 30, 2026	Half Year Ended September 30, 2025
A) Cash flow from Operating Activities		
Profit before tax	**67,237.60**	**10,710.96**
Adjustments for:		
Depreciation and Amortisation Expense	2,888.84	2,966.76
Loss/(Profit) on sale of Property, Plant and Equipment, Investment Property(Net)	(93.83)	(1,003.17)
Liabilities no longer required written back	(116.30)	(80.17)
Bad Debts / Advances written Off	17.02	63.80
(Gain) / Loss on Mutual Funds	(17.38)	(14.47)
Un winding Interest on Fair Value of Financial Instruments	(204.10)	(179.56)
Unbilled revenue written off	684.52	-
Exceptional Item	(57,786.93)	-
Allowance for expected credit loss on Trade Receivables	-	179.52
Un winding Interest on Lease liability	34.93	10.04
Finance cost	424.77	795.87
Interest Income	(1,083.81)	(697.18)
Operating profit before working capital changes	**11,985.33**	**12,752.40**
Changes in working capital:		
(Increase)/Decrease in Trade and Other Receivables and prepayments	(51,183.44)	(7,865.29)
(Increase)/Decrease in Inventories	(4,181.31)	184.33
Increase/(Decrease) in Trade and other Payables	1,182.91	(16,482.69)
Cash generated/ (used) from Operations	(42,196.51)	(11,411.25)
Income Taxes (paid) / Refund	(4,186.96)	(2,275.41)
Net Cash flows from / (used in) Operating Activities- (A)	**(46,383.47)**	**(13,686.66)**
B) Cash flow from Investing Activities		
Proceeds from sale of property, plant and equipment	233.14	2,646.65
Payments for property, plant and equipment and Capital Work-in-Progress	(22,429.54)	(345.16)
Interest Received	581.70	694.60
(Increase)/Decrease in Fixed Deposits	(1,205.63)	1,794.67
Loans/Advances to Subsidiaries/Associates and others	36.86	0.83
Investments in Subsidiaries, Associates and Others	67,373.02	(4,650.37)
TDS on Interest Received	-	(1.35)
Net Cash flows from / (used in) Investing Activities- (B)	**44,589.55**	**139.87**
C) Cash flow from Financing Activities		
Proceeds from borrowings	-	30,000.00
Repayment of borrowings	-	(30,000.00)
Increase / (decrease) in short term borrowings	-	7,381.85
Finance cost paid	(1,249.04)	(795.87)
Net Cash Flows from / (used in) Financing Activities- (C)	**(1,249.04)**	**6,585.98**
Net increase/(decrease) in cash and cash equivalents - (A+B+C)	(3,042.96)	(6,960.81)
Cash & Cash Equivalents at the beginning of the year	7,069.99	8,116.66
Cash &Cash Equivalents at end of the year (Refer note)	**4,027.03**	**1,155.85**
Note:		
1 Cash & Cash equivalents		
Cash on hand	13.96	35.69
Bank Balance including Deposits and Cheques on Hand - Current Account	4,013.07	1,120.16
Total Cash & Cash equivalents	**4,027.03**	**1,155.85**

KNR CONSTRUCTIONS LIMITED HYD

K. P. RAO & CO.
CHARTERED ACCOUNTANTS

'Poornima', IInd Floor, 25, State Bank Road,
Bangalore - 560 001. Karnataka, India.

K. P. RAO
H.N. ANIL
MOHAN R LAVI
K. VISWANATH
S. PRASHANTH
P. RAVINDRANATH

Phone : 080 - 25587385 / 25586814
Fax : 080 - 25594661
E-mail : info@kprao.co.in

Independent Auditor's Limited Review Report on the "Statement of Unaudited Standalone Financial Results for the Quarter and Half Year ended September 30, 2026" of KNR Constructions Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to

The Board of Directors of
KNR Constructions Limited
Hyderabad.

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **KNR Constructions Limited** (the "Company"), which include seventeen joint operations for the quarter and half year ended on September 30, 2026 ("the statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's management is responsible for preparation of the Statement in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ("SRE") 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India ("ICAI"). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The Statement includes the interim financial information of the joint operations listed in **Attachment A**.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors as referred in paragraph 7 & 8 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

K.P. RAO & CO. BENGALURU FRN:003135S CHARTERED ACCOUNTANTS

6. **Emphasis of Matter Paragraph**

We draw attention to Note 06 of the standalone financial results, regarding the dues aggregating to Rs. 1,38,094.72 Lakhs relating to the Kaleswaram Package 4 were considered as good for recovery by the management, based on the contractual terms of the respective agreement with the customer and internal assessments by the management. We were informed by the management that it is fully confident of recovery of such dues. Our opinion is not modified in respect of this matter.

7. We did not review the interim financial information of Three joint operations included in the Statement whose financial information reflects total assets of Rs. 7,314.32 lakhs as at September 30, 2026, total income (before consolidation adjustments) of Rs. 8,443.81 Lakhs and Rs. 9,776.92 lakhs, total profit /(loss) after tax (before consolidation adjustments) of Rs. 0.67 Lakhs and Rs. 41.77 lakhs and total comprehensive income/(loss) (before consolidation adjustments) of Rs. 0.67 Lakhs and Rs. 41.77 lakhs for the quarter and half year ended on September 30, 2026 as considered in this Statement. The interim financial information of these three joint operations has been reviewed by the other auditors whose reports have been furnished to us by the Management of the Company, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these joint operations, is based solely on the report of such other auditors and the procedures performed by us as stated in paragraph 3 above.

8. We did not review the interim financial information of fourteen joint operations included in the Statement whose financial information reflects total assets of Rs. 85,364.56 lakhs as at September 30, 2026, total income (before consolidation adjustments) of Rs. 3,839.11 Lakhs and Rs. 9,622.66 lakhs, total profit /(loss) (before consolidation adjustments) of Rs. Nil and Rs. (3.50) lakhs and total comprehensive income/(loss) (before consolidation adjustments) of Rs. Nil and Rs. (3.50) lakhs for the quarter and half year ended on September 30, 2026 as considered in this Statement. The interim financial information of this joint operation has not been reviewed by their auditors whose financial information have been furnished to us by the Management of the Company, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these joint operations, is based solely on such interim financial information certified by the Management of the Company. According to the information and explanations given to us by the Management, this interim financial information is not material to the Company.

Our conclusion on the Statement in respect of matters stated in para 7 & 8 above is not modified with respect to our reliance on the work done and the report of the other auditors and the financial results certified by the Management.

For K.P. Rao & Co.,
Chartered Accountants
FRN No: 003135S

K.P. RAO & CO. BENGALURU FRN:003135S CHARTERED ACCOUNTANTS

H N Anil
Partner
Membership Number: 225120
UDIN: 26225120GELKGY6855

Place: Bangalore
Date: 13th November, 2026

Attachment A

Joint Operations - Reviewed by Other Auditors

SI No.	Name
1	PATEL KNR – JV
2	KNR-PATEL JV
3	KNRCL-AIPPL-KCCL-JV

Joint Operations - Not Reviewed by Other Auditors

SI No.	Name
1	KNR-SLEC JV
2	KNR-GVR JV
3	KNR-JKM- KAMALA JV
4	KNR-TBCPL JV
5	KNR-SLMI JV
6	KNR-BPL JV
7	BSCPL KNR JV
8	KNR-JKM JV
9	KNR-NAVAYUGA-NCC-JV
10	PSK-KNR-GVR-JV
11	KNR-PBEPL-JV
12	KNR-SEW-GVR-JV
13	KNR-HES-ACPL-JV
14	KNR-HES-JV

K.P. RAO & CO. BENGALURU FRN:003135S CHARTERED ACCOUNTANTS

KNR CONSTRUCTIONS LIMITED
CIN: L74210TG1995PLC130199
Regd. Office: KNR House, 3rd & 4th Floor, Plot No: 114, Phase-I, Kavuri Hills, Hyderabad - 500 033
Ph: 040 -40268759 /61 /62 Fax: 040-40268760; website: knrcl.com; E-mail: investors@knrcl.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(₹ in Lakhs, except share data)

Sl. No.	PARTICULARS	Quarter ended			Half Year ended		Year ended
		September 30 2026	June 30 2026	September 30 2025	September 30 2026	September 30 2025	March 31 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Revenue from Operations	60,020.04	58,794.47	64,650.48	118,814.51	125,922.76	269,801.31
2.	Other Income	1,643.27	1,200.64	747.69	2,843.91	3,271.60	6,521.90
3.	**Total income (1+2)**	**61,663.31**	**59,995.11**	**65,398.17**	**121,658.42**	**129,194.36**	**276,323.21**
4.	**Expenses**						
	a) Cost of materials consumed	18,263.24	17,425.34	16,612.34	35,688.58	39,867.36	76,405.07
	b) Change in Work in Progress	(2,349.46)	-	-	(2,349.46)	-	-
	c) Sub contract expenses	9,415.72	685.68	278.53	10,101.40	2,533.25	28,566.52
	d) Construction cost	517.01	98.60	34.32	615.61	436.35	622.15
	e) Spreading & Assortment expenses	8,769.33	10,872.28	17,374.71	19,641.61	24,050.58	47,019.48
	f) Employee benefits expense	4,036.09	3,242.76	4,661.17	7,278.85	8,560.58	15,208.67
	g) Finance Costs	4,307.94	5,300.06	5,273.09	9,608.00	10,108.12	21,172.92
	h) Depreciation and amortization expense	1,885.46	1,070.40	1,508.65	2,955.86	3,050.54	5,945.97
	i) Other expenses (Refer note : 4)	6,631.31	16,826.02	6,433.20	23,457.33	12,923.13	30,844.09
	Total Expenses (a to i)	**51,476.64**	**55,521.14**	**52,176.01**	**106,997.78**	**101,529.91**	**225,784.87**
5.	**Profit before exceptional items and tax (3 - 4)**	**10,186.67**	**4,473.97**	**13,222.16**	**14,660.64**	**27,664.45**	**50,538.34**
6.	Exceptional Items - Expenses/(Income) (Refer note : 4 & 5)	(5,548.02)	(11,317.07)	-	(16,865.09)	-	-
7.	**Profit before tax (5 - 6)**	**15,734.69**	**15,791.04**	**13,222.16**	**31,525.73**	**27,664.45**	**50,538.34**
8.	Tax Expense						
	Current Tax	4,651.64	7,576.69	2,711.63	12,228.33	4,731.05	7,288.31
	Tax relating to earlier years	-	8.69	46.75	8.69	46.75	80.62
	Deferred Tax	957.89	848.92	178.83	1,806.81	484.72	1,225.88
	Total Tax Expense	**5,609.53**	**8,434.30**	**2,937.21**	**14,043.83**	**5,262.52**	**8,594.81**
9.	**Net Profit after tax (7 - 8)**	**10,125.16**	**7,356.74**	**10,284.95**	**17,481.90**	**22,401.93**	**41,943.53**
10.	Share of profit / (loss) of associates and joint Controlled Entity	85.68	715.72	178.78	801.40	402.55	1,742.73
11.	**Net Profit after tax and share of profit / (loss) of associates and joint controlled entity (9 + 10)**	**10,210.84**	**8,072.46**	**10,463.73**	**18,283.30**	**22,804.48**	**43,686.26**
	Attributable to:						
	Shareholders of the Company	10,218.57	8,080.83	10,465.93	18,299.40	22,806.68	43,707.61
	Non-Controlling Interest	(7.73)	(8.37)	(2.20)	(16.10)	(2.20)	(21.35)
12.	Other Comprehensive Income (OCI)						
	a) Items that will not be reclassified to profit or loss						
	Remeasurements of the defined benefit plans	25.59	25.58	22.98	51.17	45.95	102.33
	Deferred Tax on above items	(6.44)	(6.44)	(5.78)	(12.88)	(11.56)	(25.75)
	b) Items that will be reclassified to profit or loss	-	-	-	-	-	-
13.	**Total Comprehensive Income (11+12)**	**10,229.99**	**8,091.60**	**10,480.93**	**18,321.59**	**22,838.87**	**43,762.84**
	Attributable to:						
	Shareholders of the Company	10,237.72	8,099.97	10,483.13	18,337.69	22,841.07	43,784.19
	Non-Controlling Interest	(7.73)	(8.37)	(2.20)	(16.10)	(2.20)	(21.35)
14.	Paid up equity share capital (Face Value Rs.2/- per share)	5,624.70	5,624.70	5,624.70	5,624.70	5,624.70	5,624.70
15.	Other Equity (excluding Revaluation Reserve)						491,574.25
16.	Earnings Per Share (EPS)						
	a. Basic EPS Rs.*	3.63	2.87	3.72	6.51	8.11	15.54
	b. Diluted EPS Rs.*	3.63	2.87	3.72	6.51	8.11	15.54

* Not annualised for the quarter/period ended

Notes:

1. The above Consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on November 13, 2026.
2. The above Consolidated financial results, which has been prepared in accordance with the Indian Accounting Standards (IND AS) specified under the section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principal generally accepted India and guide lines issued by SEBI, were reviewed by the Statutory Auditors of the Company.
3. The Consolidated figures for the quarter ended September 30, 2026 are the balancing figures between the unaudited Consolidated figures for the half year ended September 30, 2026 and unaudited published Consolidated figures for the three months ended June 30, 2026.
4. During the quarter ended June 30, 2026 and half year ended September 30, 2026, the Company has transferred its 100% equity share capital in two of its subsidiary companies ie KNR Palani Infra Private Limited & KNR Ramagiri Infra Private Limited to Indus Infra Trust for consideration of Rs 43,248.37 lakhs and after adjustment of net assets as on date of transfer, the resultant profit of Rs 11,317.07 lakhs is shown as Exceptional Items in the Statement of Consolidated Profit and Loss.
   Further, the company has recognized modification loss of Rs.9,610.18 lakhs, which is due to change in estimates of the financial asset receivable in both the companies is shown in Other expenses in the Statement of consolidated Profit and Loss. The loss is due to IND AS adjustments and does not have any cash flow impact on the company.
5. During the quarter and half year ended September 30, 2026, the Company has transferred its 100% equity share capital in one of its subsidiary company i.e. KNR Guruvayur Infra Private Limited to Indus Infra Trust for consideration of Rs. 48,585.88 lakhs and after adjustment of net assets as on date of transfer, the resultant profit of Rs 5,548.02 lakhs is shown as Exceptional Items in the Statement of Consolidated Profit and Loss.
6. The trade receivables, retention amounts and unbilled amounts includes an amount of Rs. 1,38,094.72 lakhs as at September 30, 2026 (Rs. 1,37,309.28 lakhs as at June 30, 2026) relating to Kaleswaram Package 4 Irrigation Project in Telangana. Collections in this project has been stalled since March 2023, despite no collections since March 2023, the Company is executing the projects to comply with the project execution terms and to demonstrate that the Company was not at fault in execution of the projects. Management, based on contractual terms of the agreement and internal assessments and discussions with Authority, is confident of recovering it's present and future dues relating to this project.
7. The Group is primarily engaged in "Construction and Engineering activities" and the segment report is reviewed by Chief Operating Decision Maker, accordingly the Group has considered the business as a whole as a single Operating Segment in accordance with Ind AS 108.
8. Figures for the previous year/period have been regrouped/re-classified to confirm to the figures of the current period.

For KNR Constructions Limited

K.Narsimha Reddy
Managing Director
DIN: 00382412

Place : Hyderabad
Date : 13-Nov-2026

KNR CONSTRUCTIONS LIMITED

CIN: L74210TG1995PLC130199

STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

(Rs. In Lakhs)

PARTICULARS	As At September 30, 2026 UnAudited	As At March 31, 2026 Audited
I ASSETS		
1) NON-CURRENT ASSETS		
a) Property, plant and equipment	46,497.63	27,226.73
b) Capital work-in-progress	6.01	12.14
c) Right of Use Asset	964.98	920.82
d) Investment property	15,083.30	14,740.77
e) Other Intangible assets	2.98	3.17
f) Financial Assets		
i) Investments	7,897.32	7,095.92
ii) Trade receivables	3,650.91	3,460.05
iii) Other financial assets	191,173.13	319,954.03
g) Deferred tax assets (Net)	9,686.43	11,506.13
h) Non current tax assets (Net)	6,075.74	7,335.53
i) Other non-current assets	41,205.53	47,539.15
Total non-current assets	**322,243.96**	**439,794.44**
2) CURRENT ASSETS		
a) Inventories	17,462.45	13,281.14
b) Financial assets		
i) Investments	29,045.44	24,848.35
ii) Trade receivables	81,361.07	80,836.12
iii) Cash and cash equivalents	8,859.60	18,642.59
iv) Bank balances, other than (iii) above	14,379.04	19,086.67
v) Loans	258.62	293.62
vi) Other financials assets	208,138.50	185,333.77
c) Current tax assets (Net)	2,981.27	2,334.37
d) Other current assets	26,511.57	27,704.19
Total current assets	**388,997.56**	**372,360.82**
TOTAL ASSETS	**711,241.52**	**812,155.26**
II EQUITY AND LIABILITIES		
EQUITY		
a) Equity Share capital	5,624.70	5,624.70
b) Other equity	509,208.85	491,574.25
Equity attributable to share holders of the company	**514,833.55**	**497,198.95**
Non-Controlling Interests	(37.19)	(21.09)
Total Equity	**514,796.36**	**497,177.86**
LIABILITIES		
1) NON - CURRENT LIABILITIES		
a) Financial liabilities		
i) Borrowings	106,439.96	226,977.50
ii) Lease Liability	768.26	665.22
b) Provisions	7,507.88	7,595.12
c) Other non-current liabilities	255.49	255.48
Total non-current liabilities	**114,971.59**	**235,493.32**
2) CURRENT LIABILITES		
a) Financial liabilities		
i) Borrowings	11,536.43	16,782.18
ii) Trade Payables		
Dues to MSM Enterprises	320.95	303.67
Dues to other than MSM Enterprises	34,127.09	27,920.58
iii) Other financial liabilities	20,912.80	26,394.69
b) Provisions	127.80	221.82
c) Other current liabilities	7,174.58	7,861.14
d) Current tax liabilities (Net)	7,273.92	-
Total current liabilities	**81,473.57**	**79,484.08**
Total liabilities	**196,445.16**	**314,977.40**
TOTAL EQUITY AND LIABILITIES	**711,241.52**	**812,155.26**

KNR CONSTRUCTIONS LIMITED HYD

KNR CONSTRUCTIONS LIMITED

CIN: L74210TG1995PLC130199

UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. In Lakhs)

PARTICULARS	Half Year Ended September 30, 2026	Half Year Ended September 30, 2025
A) Cash Flow from operating Activities		
Profit before tax	**32,327.13**	**28,067.00**
Adjustments for :		
Depreciation and Amortisation expense	2,955.86	3,050.54
Liabilities no longer required written back	(131.89)	(125.12)
Bad debts/advances written off	18.94	108.75
(Gain)/Loss on sale of property, plant and equipment	(93.83)	(1,003.17)
(Gain)/Loss on sale of Mutual funds	(1,026.23)	(411.47)
(Gain) / Loss on Fair value of Financial instruments	(192.70)	(169.08)
Unbilled revenue written off	684.52	-
Exceptional Item	(16,865.09)	-
Finance Income on Financial Assets	(24,687.70)	(26,394.95)
Provision for Periodic maintenance	2,016.54	1,148.47
Un winding Interest on Lease liabilities	34.93	10.04
Un Amortized Processing fee	38.32	25.58
Modification gain/loss	9,493.77	108.91
Allowance for expected credit loss on Trade Receivables	-	179.52
Finance costs	9,534.75	10,072.50
Interest Income	(1,013.65)	(974.90)
Operating profit/(loss) before working capital changes	**13,093.67**	**13,692.62**
Working capital adjustments:		
(Increase)/Decrease in Trade and Other Receivables and prepayments	127,198.94	(36,416.49)
(Increase)/Decrease in Inventories	(4,181.31)	184.33
Increase/(Decrease) in Trade and other Payables	(2,484.67)	(14,578.63)
Cash generated / (Used in) From Operations	**133,626.63**	**(37,118.17)**
Income Taxes (paid) / Refunds	(4,350.21)	(5,065.08)
Net Cash Flows from/(used in) Operating Activities - (A)	**129,276.42**	**(42,183.25)**
B) Cash Flow from Investing Activities		
Proceeds from sale of property, plant and equipment	233.14	2,646.65
Purchase of property, plant and equipment and Capital Work-in-Progress	(22,470.63)	(996.79)
Proceeds from Sale/(Purchase) of investments	12,892.83	(9,913.46)
Interest Received	1,008.66	946.12
(Increase)/Decrease in Fixed Deposits	4,707.63	10,273.09
Loans to Joint Venture Partners	35.00	(1.40)
TDS on Interest Received	-	(1.35)
Net Cash Flow from/ (used in) Investing Activities - (B)	**(3,593.37)**	**2,952.86**
C) Cash Flow from Financing Activities		
Proceeds from Borrowings	6,126.83	72,500.00
Increase/(Decrease) from Short term borrowings	-	7,381.85
Repayment of Borrowings	(131,948.44)	(32,711.03)
Finance cost paid	(9,644.43)	(10,126.11)
Payment (to)/from non-controlling interest (net)	-	0.26
Net Cash Flow from/ (used in) Financing Activities - (C)	**(135,466.04)**	**37,044.97**
Net increase/ (decrease) in Cash and Cash Equivalents - (A+B+C)	**(9,782.99)**	**(2,185.42)**
Cash & Cash Equivalents at the beginning of the year	18,642.59	10,333.01
Cash & Cash Equivalents as at the end of the year (Refer Note)	**8,859.60**	**8,147.59**
Notes:		
1 Cash & Cash equivalents includes:		
Cash in Hand	17.73	39.46
Bank Balance and Cheques on hand - current account	8,841.87	8,108.13
Total Cash & Cash equivalents	**8,859.60**	**8,147.59**

KNR CONSTRUCTIONS LIMITED HYD

K. P. RAO & CO.
CHARTERED ACCOUNTANTS

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Independent Auditor's Limited review report on the Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year ended September 30, 2026 of KNR Constructions Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to

The Board of Directors,
KNR Constructions Limited,
Hyderabad.

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **KNR Constructions Limited** (the "Parent") which includes Seventeen Joint Operations and its Seventeen Subsidiaries (the Parent and its subsidiaries together referred to as the "Group"), and its share of the net profit after tax and total comprehensive profit of its two associates and a joint venture for the quarter and half year ended September 30, 2026 (the "Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Parent's management is responsible for preparation of the Statement in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Parent's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI"). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The Statement includes the results of the entities as referred to in Attachment A

K.P. RAO & CO. BENGALURU FRN:003135S CHARTERED ACCOUNTANTS

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 7, 8 & 9 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. **Emphasis of Matter Paragraph**

   We draw attention to Note 06 of the consolidated financial results, regarding the dues aggregating to Rs. 1,38,094.72 Lakhs relating to the Kaleswaram Package 4 were considered as good for recovery by the management, based on the contractual terms of the respective agreement with the customer and internal assessments by the management. We were informed by the management that it is fully confident of recovery of such dues. Our opinion is not modified in respect of this matter.

7. We did not review the interim financial information of three joint operations included in the Statement whose financial information reflects total assets of Rs. 7,314.32 lakhs as at September 30, 2026, total income (before consolidation adjustments) of Rs. 8,443.81 lakhs and Rs. 9,776.92 lakhs, total profit /(loss) after tax (before consolidation adjustments) of Rs. 0.67 lakhs and Rs. 41.77 lakhs and total comprehensive income/(loss) (before consolidation adjustments) of Rs. 0.67 lakhs and Rs. 41.77 lakhs for the quarter and half year ended on September 30, 2026, as considered in this Statement. The interim financial information of these three joint operations has been reviewed by the other auditors whose reports have been furnished to us by the Management of the Parent, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these joint operations, is based solely on the report of such other auditors and the procedures performed by us as stated in paragraph 3 above.

8. We did not review the interim financial information of fourteen joint operations included in the Statement whose financial information reflects total assets of Rs. 85,364.56 lakhs as at September 30, 2026, total income (before consolidation adjustments) of Rs. 3,839.11 Lakhs and Rs. 9,622.66 lakhs, total profit /(loss) (before consolidation adjustments) of Rs. Nil and Rs. (3.50) lakhs and total comprehensive income/(loss) (before consolidation adjustments) of Rs. Nil and Rs. (3.50) lakhs for the quarter and half year ended on September 30, 2026 as considered in this Statement. The interim financial information of these fifteen joint operations has not been reviewed by their auditors whose financial information have been furnished to us by the Management of the Parent, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these joint operations, is based solely on such interim financial information certified by the Management of the Company. According to the information and explanations given to us by the Management, this interim financial information is not material to the Company.

Our conclusion on the Statement in respect of matters stated in para 7 & 8 above is not modified with respect to our reliance on the work done and the report of the other auditors and the financial results certified by the Management.

K.P. RAO & CO. BENGALURU FRN:003135S CHARTERED ACCOUNTANTS

9. We did not review the interim financial information of seventeen subsidiaries included in the consolidated unaudited financial results, whose standalone unaudited interim financial information reflects total assets of Rs. 2,68,324.95 lakhs as at September 30, 2026, total income (before consolidation adjustments) of Rs. 34,867.14 Lakhs and Rs. 80,773.50 lakhs, total profit/(loss) after tax (before consolidation adjustments) of Rs. 5,757.09 Lakhs and Rs. 2,099.31 lakhs and total comprehensive income/(Loss) (before consolidation adjustments) of Rs. 5,757.09 Lakhs and Rs. 2,099.31 lakhs for the quarter and half year ended on September 30, 2026, respectively, as considered in the Statement. The interim financial information of these seventeen subsidiaries has been reviewed by the other auditors whose reports have been furnished to us by the Management of the Company, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of such other auditors and the procedures performed by us as stated in paragraph 3 above.

   The financial statements of one of these subsidiaries, KNRC Holdings and Investments Private Limited, are its consolidated financial statements, which includes the financial statements of its four subsidiaries incorporated in India. The financial statements referred to above have been reviewed by their respective independent auditors.

   The consolidated unaudited financial results also include the Group's share of profit/(loss) after tax of Rs. 197.69 Lakhs and Rs. 2,034.66 Lakhs and total comprehensive income/(loss) (net) of Rs. 216.72 Lakhs and Rs. 2,003.49 Lakhs for the quarter and half year ended September 30, 2026, as considered in the Statement, in respect of two Associates, whose interim financial information has not been reviewed by us. This interim financial information have been reviewed by other auditors whose reports have been furnished to us by the Parent's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and joint ventures, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement is not modified in respect of these matters.

10. The Consolidated financial results also include the Group's share of net profit of Rs. Nil and Rs. Nil for the quarter and half ended September 30, 2026, in respect of one joint venture located outside India, whose financials have not been reviewed by us, and have not been reviewed by their auditors whose financial information have been furnished to us by the Management of the Company, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these joint venture, is based solely on such interim financial information certified by the Management of the Company. According to the information and explanations given to us by the Management, this interim financial information is not material to the Company.

    Our Conclusion on the Statement is not modified in respect of our reliance on the interim financial information certified by the Parent's Management.

For K.P. Rao & Co.,
Chartered Accountants
FRN No: 003135S

K.P. RAO & CO. BENGALURU FRN:003135S CHARTERED ACCOUNTANTS

H N Anil
Partner
Membership Number: 225120
UDIN: 26225120IEBJGP5347

Place: Bangalore
Date: 13th November, 2026

Attachment A

Subsidiaries-Reviewed by Other Auditors

SI No.	Name
1	KNR Agrotech & Beverages Private Limited
2	KNR Infrastructure Projects Private Limited
3	KNR Energy Limited
4	KNRC Holdings and Investments Private Limited
5	KNR Somwarapet Infraproject Private Limited
6	KNR Palani Infra Private Limited (Ceases to be a subsidiary with effective from May 29, 2026)
7	KNR Ramanattukura Infra Private Limited
8	KNR Guruvayur Infra Private Limited (Ceases to be a subsidiary with effective from September 17, 2026)
9	KNR Ramagiri Infra Private Limited (Ceases to be a subsidiary with effective from June 11, 2026)
10	KNR Sriranganatha Infra Private Limited
11	KNR Kaveri Infra Private Limited
12	KNR Mahabalipuram Infra Private Limited
13	KNR Ramateertham Infra Private Limited
14	Manjeri City Infrastructures and Developers LLP
15	Benedire Infrastructures and Developers LLP
16	KNRHC Baidyanath Banhardih Coal Mine Private Limited
17	KNR Manyamkonda Infra Private Limited

Stepdown subsidiaries -Reviewed by Other Auditors

SI No.	Name
1	Mesmeric Software Solutions Private Limited
2	Nag Talent Ventures & Infotech Private Limited
3	Gradient Estates Private Limited
4	Asara Construction & Projects Private Limited

Associates- Reviewed by other auditors

SI No.	Name
1	Patel KNR Heavy Infrastructures Limited
2	Patel KNR Infrastructures Private Limited

K.P. RAO & CO. BENGALURU FRN 003135S CHARTERED ACCOUNTANTS

Joint Operations - Reviewed by Other Auditors

SI No.	Name
1	PATEL KNR – JV
2	KNR PATEL – JV
3	KNRCL-AIPPL-KCCL-JV

Joint Operations - Not Reviewed by Other Auditors

SI No.	Name
1	KNR-SLEC JV
2	KNR-GVR JV
3	KNR-JKM- KAMALA JV
4	KNR-TBCPL JV
5	KNR-SLMI JV
6	KNR-BPL JV
7	BSCPL KNR JV
8	KNR-JKM JV
9	KNR-NAVAYUGA-NCC-JV
10	PSK-KNR-GVR-JV
11	KNR-PBEPL-JV
12	KNR-SEW-GVR-JV
13	KNR-HES-ACPL-JV
14	KNR-HES-JV

Joint Venture - Not Reviewed by Other Auditors

SI No.	Name
1	SEL-KNR-JV

