KNR Constructions Limited

Date: 13th February 2016

Ref: KNRCL/SD/2016/25 & 26

To
Dept. of Corporate Services,
BSE Limited
P J Towers, Dalal Street,
Fort, MUMBAI - 400001

Fax: +91 - 22- 2272 2037 / 39 / 41
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To
National Stock Exchange of India Limited
"Exchange Plaza",
Bandra Kurla Complex,
Bandra (E), MUMBAI - 400051

Fax: +91- 22- 6641 8124 / 25 / 26
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+91 22 2659 8347 / 48

Sir,

Sub:- Investors presentation - February 2016

Ref: - Listing Regulations
BSE Code: 532942, NSE Symbol: KNRCON

With reference to the above, please find attached the latest investors presentation.

This is for your information and records

Yours truly,
for KNR Constructions Limited

M. V. Venkata Rao

M. V. VENKATA RAO
Company Secretary

Corp. Office : 'KNR House', 3rd & 4th Floor, Plot No. 114, Phase-I, Kavuri Hills, Hyderabad - 500 033.
Phone : +91-40-40268759, 40268761/62, Fax : +91-40-40268760, E-mail : info@knrcl.com, Web : www.knrcl.com
Regd. Office : C-125, Anand Niketan, New Delhi - 110 021.
Corporate Identification No. : L74210DL1995PLC238364

Investor Presentation

February 2016

KNR CONSTRUCTIONS LIMITED

KNR House, 3rd & 4th Floor,
Plot No.114, Phase-1, Kavuri Hills,
Jubilee Hills, Hyderabad - 500 033
Phone No. 040-40268759/61/62, Fax No. 040-40268760
E-mail: info@knrcl.com

A Well Established Name in Roads & Highway Constructions

Disclaimer

KNR CONSTRUCTIONS LIMITED

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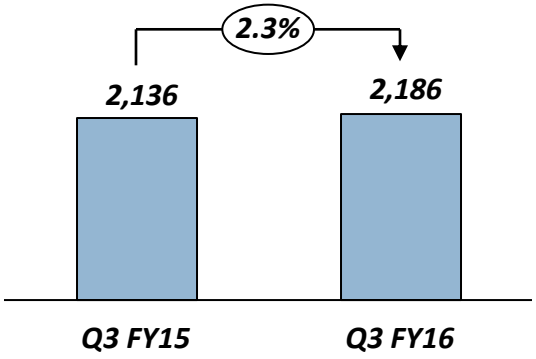
KNR CONSTRUCTIONS LIMITED

Key Highlights & Result Update

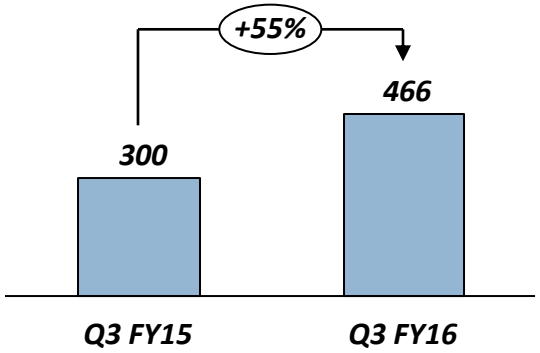
Standalone Financial Highlights

KNR CONSTRUCTIONS LIMITED

Revenue



EBITDA



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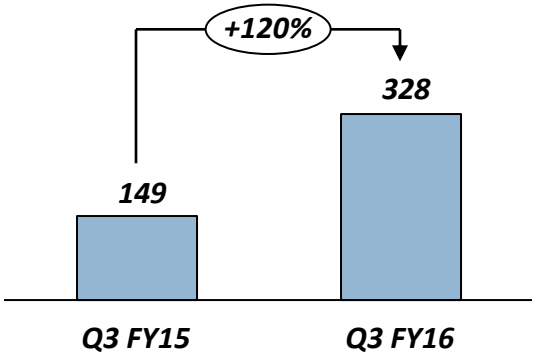
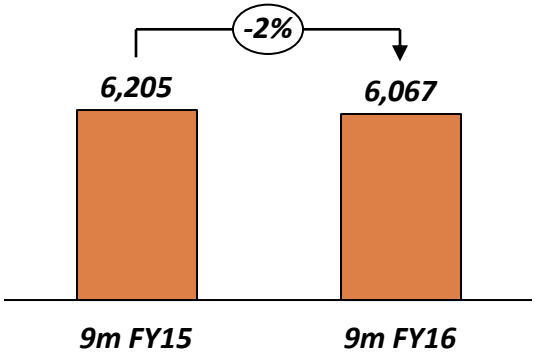
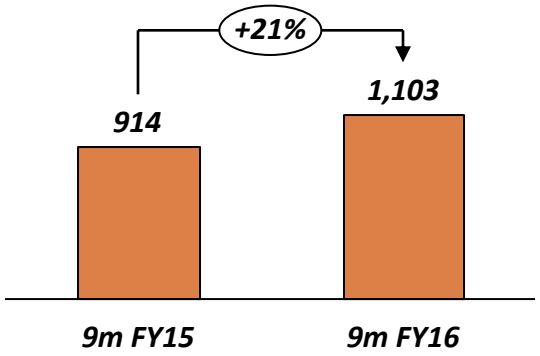


Revenue



EBITDA



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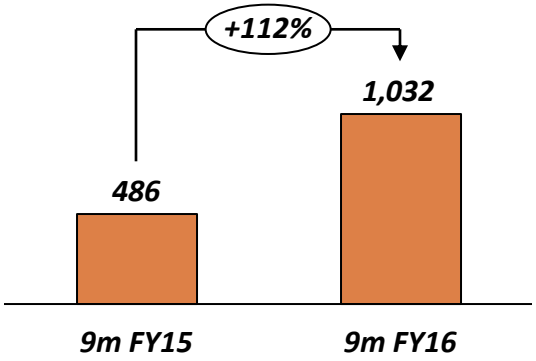


Rs. in Million

Key Highlights

KNR CONSTRUCTIONS LIMITED

- Growth in Profit after Tax
  - ✓ Due to tax refund of previous years on account of 80IA benefit and interest on tax refund classified as other Income
  - ✓ Our share of profit in one of the JV entity towards claim which included in other operating income
- Robust Orderbook
  - ✓ Received Rs. 25,791 million in last 10 months
- Full CoD for Walayar – Vadakkancherry Project
  - ✓ Final Completion Certificate for 100% of Project length received on 31st October 2015
  - ✓ Current average per day toll collection at Rs. 11 lacs per day
  - ✓ Received an Award from NHAI for Best Completed Project before time

Standalone Financial Results

KNR CONSTRUCTIONS LIMITED

Rs. Million	Q3 FY16	Q3 FY15	YoY	9m FY16	9m FY15	YoY
Total Revenue	***2,185.6***	***2,135.6***	***2%***	***6,067.1***	***6,204.6***	***-2%***
Operating Expenses	1,410.1	1,518.6		4,033.5	4,374.0	
Employees Expenses	105.7	96.3		319.5	270.5	
Other Expenditure	204.1	220.5		611.3	645.7	
EBITDA	***465.6***	***300.2***	***55%***	***1,102.7***	***914.4***	***21%***
EBITDA margin	***21.3%***	***14.1%***		***18.2%***	***14.7%***	
Other Income	16.3	20.1		151.2	70.6	
Depreciation	108.3	128.9		321.6	414.8	
Interest	26.0	28.6		85.9	90.7	
PBT	***347.6***	***162.8***	***113%***	***846.5***	***479.5***	***77%***
Tax						
Current Tax	22.9	24.3		102.2	65.6	
Prior Period Tax	0.0	-0.7		-255.4	11.2	
Deferred Tax	-3.3	-9.6		-32.0	-83.6	
Profit After Tax	***328.0***	***148.8***	***120%***	***1,031.7***	***486.3***	***112%***
PAT margin	***15.0%***	***7.0%***		***17.0%***	***7.8%***	

KNR CONSTRUCTIONS LIMITED

Business Overview

Business Overview

KNR CONSTRUCTIONS LIMITED

- **One of the leading companies providing Engineering, Procurement and Construction (EPC) services**
  - ✓ Major Projects in Roads & Highways – one of the fast growing sector
  - ✓ Established presence in Irrigation and Urban Water Infrastructure Management
- **20 years of experience of project execution**
  - ✓ Successfully executed ~5,888 lane km Road Projects
  - ✓ Projects executed across 12 states in India
- **Portfolio of 4 BOT Projects**
  - ✓ 778 lane Kms Projects in the state of Telangana, Karnataka, Kerala & Bihar
  - ✓ 2 Annuity based Projects & 1 Toll based project completed
  - ✓ 1 Toll based Project under construction
- **Strong EPC Order-book**
  - ✓ Rs. 34,701 mn as on 31st December, 2015 comprising of Rs. 34,115 mn in Roads sector and Rs. 585 mn in Irrigation

Vision

- ✓ **To develop KNRCL as a Centre of excellence in the field of Infrastructure.**
- ✓ **To add more business verticals to the organization in the fields of construction of Elevated Metro Rail and Railway Projects**

Transformation

KNR CONSTRUCTIONS LIMITED

2015 — *2/4 laning of Madurai – Ramanathapuram Section of NH-49 in the State of Tamil Nadu under NHDP Phase-III on EPC mode worth Rs. 9,371 mm*

2013 — *3rd BOT Toll project worth Rs.9,005 mn in Kerala*

2012 — *Early completion of Biggest Road Project – Bijapur Hungund Section of Rs. 8,250 mn - 11 months ahead of schedule*

2010 — *Received single biggest work order value of Rs. 8,250 mn from Sadbhav Engineering Ltd for construction of Bijapur Hungund Road project*

2008 — *IPO & Listed on BSE and NSE*

2007 — *2nd BOT project worth Rs.5,920mn in Telangana*

2006 — *1st BOT Project in Karnataka worth Rs. 4,420 mn; Entry into Urban water Infrastructure with contract in Bangalore*

1995 — *Incorporated & Commenced EPC Business*

Management…

KNR CONSTRUCTIONS LIMITED

Mr. K.Narasimha Reddy – Founder Promoter & Managing Director

- **Over 46 years of experience in the Highway sector**
- **Started career in 1968 and engaged in the business of undertaking civil and mechanical contracts**
- **Extensive knowledge and experience in multi project planning Scheduling, cost controls in addition to overall construction and multi project management & driving force in taking the company towards greater heights**

Mr. K. Jalandhar Reddy – Promoter & Executive Director

- **Over 18 years of experience in the Highway and infrastructure sector**
- **Started his career with the organisation as a project Manager and was elevated to Executive Director on April 1, 1997**
- **Heads the tendering and bidding activities and is in charge of most of the projects in Southern India**

Supported by Professional Team

KNR CONSTRUCTIONS LIMITED

Mr. T.L. Verma (Vice President - Projects)

- A Bachelor of Engineering (BE) from MITS Gwalior (MP) with Over 35 years of total experience with ~20 years of experience in Highway sector
- Working with the company since 2006 on various projects i.e. Bridges and Highways, including construction of Concrete Roads

Mr. D. Tirupathi Reddy (GM – Projects)

- Over 24 years of rich experience in various fields of Civil Engineering
- Working with the company since 14 years as contract specialist and tendering & procurement expert

Mr. S Vaikuntanathan (VP - Finance)

- A Fellow Member of the Institute of Chartered Accountants of India with 39 years of experience in the areas of finance, accountancy and taxation
- Has the overall responsibility for the finalization of corporate accounts, taxation, finance and related jobs

Mr. M.V. Venkata Rao (Company Secretary)

- A Fellow Member of the Institute of Company Secretaries of India
- Working with the company since 2007 and has the overall responsibility towards compliance of Rules & Regulations laid down by various authorities

KNR CONSTRUCTIONS LIMITED

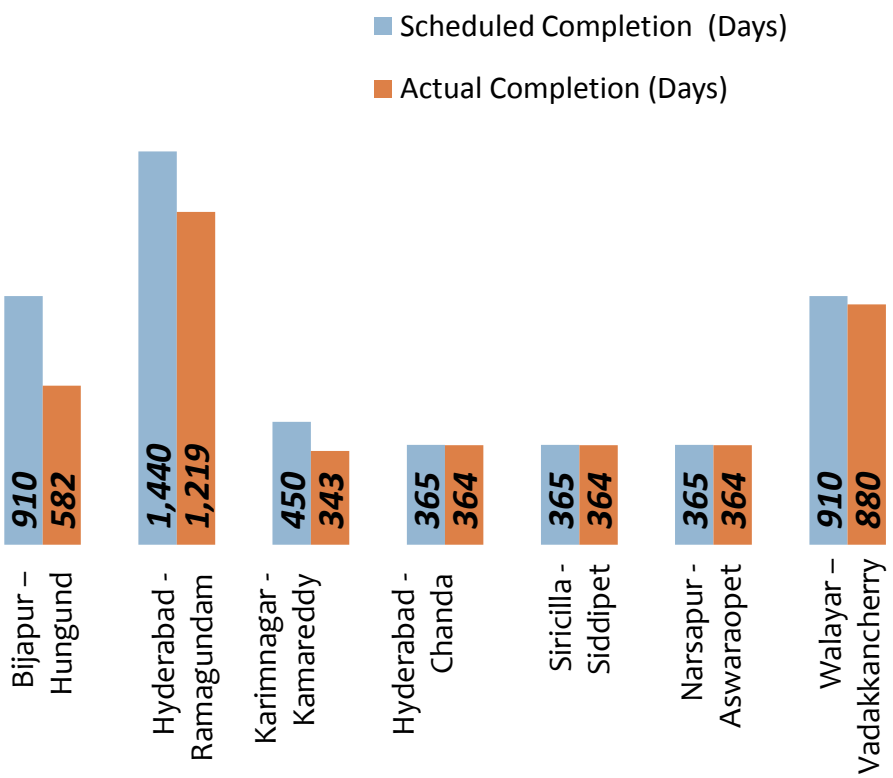
Key Business Strengths

1. Project execution

KNR CONSTRUCTIONS LIMITED

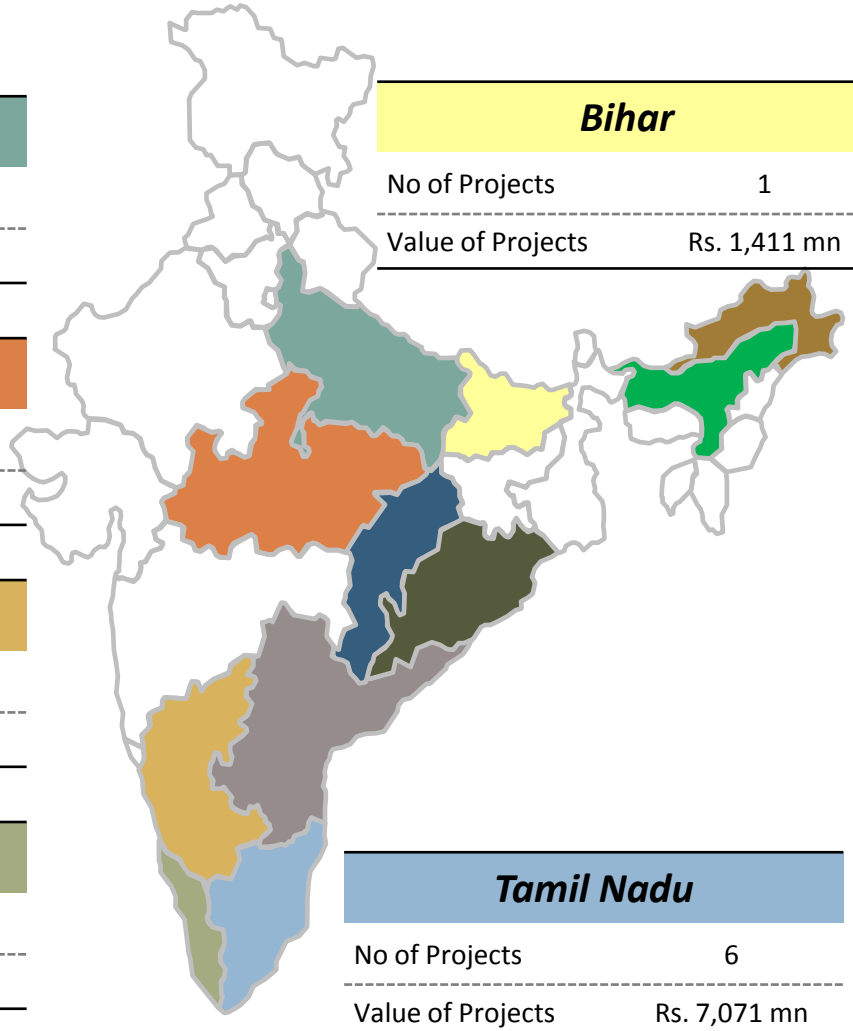
Significant experience and Strong track record in timely execution of Projects

- **Top management's active involvement at all stages of Project execution**
  - ✓ **Selection of Major Raw Material**
  - ✓ **Selection of construction Camp location**
- **Faster Decision making to ensure project completion on schedule**
- **Received Bonus for completion of construction ahead of schedule**



Pan India Project Execution* Capability

KNR CONSTRUCTIONS LIMITED



Uttar Pradesh

No of Projects	4
Value of Projects	Rs. 1,704 mn

Madhya Pradesh

No of Projects	5
Value of Projects	Rs. 7,941 mn

Karnataka

No of Projects	14
Value of Projects	Rs. 21,084 mn

Kerala

No of Projects	1
Value of Projects	Rs. 7,905 mn

Bihar

No of Projects	1
Value of Projects	Rs. 1,411 mn

Tamil Nadu

No of Projects	6
Value of Projects	Rs. 7,071 mn

Arunachal Pradesh

No of Projects	1
Value of Projects	Rs. 920 mn

Assam

No of Projects	2
Value of Projects	Rs. 1,913 mn

Chhattisgarh

No of Projects	1
Value of Projects	Rs. 264 mn

Orrisa

No of Projects	1
Value of Projects	Rs. 2,313 mn

AP & Telangana

No of Projects	8
Value of Projects	Rs. 15,771 mn

Map not to scale
Does not depict political boundaries

* Projects executed in last 5 years

Project Execution Highlights

KNR CONSTRUCTIONS LIMITED

❖ Cement Concrete Road

- ✓ Completed Widening to 4/6 lanes and Strengthening of Existing two lane carriageway of NH – 5 in the State of Orissa for a length of 56.0 Kms with total contract value of work is Rs 2,310 mn
- ✓ Existing road was widened & strengthened with flexible pavement but, new 2- lane road was constructed with concrete (PQC)
- ✓ Concrete road was paved for a width of 8.75m with G&Z slip form paver having automatic device for placement of tie bars and dowel bars at fixed interval
- ✓ Concreted Batching Plant was installed with a capacity compatible with the paving capacity of G&Z paver for better quality control of PQC Road

❖ Hard Rock Excavation

- ✓ 2.6 Millions Cubic Meters deep hard rock excavation was done in the work of four laning of Islam Nagar (KM 230.00) to Kadtal (KM 278.00) of Nagpur –Hyderabad Section on NH-7 in the State of Telangana

2. In-house Construction Equipment

KNR CONSTRUCTIONS LIMITED

World Class Construction Equipments
Use of Right tools for right work

Sl. No.	*Name Of The Machinery*	*Qty*
1	Tippers	562
2	Excavators	141
3	Compactors	65
4	Concrete Mixers And Pumps	45
5	Loaders	41
6	Pavers	33
7	Crushers	15
8	Graders	31
9	Tractors	26
10	Cranes	33
11	Tankers	7
12	Transit Mixers	37
13	Rollers	18
14	Batching & Mixing	24
15	Breakers	13
16	Hot Mix Plant	11
17	Drillers	12
18	Dozers	9
19	Wet Mix Plant	9
20	Drum Mix Plant	7
21	Loaders Cum Excavators	6
22	Generators & Others	172
	Gross Block of Plant & Machinery *	***Rs.4,734 mn***

250 TPH Nawa Crushing Plant

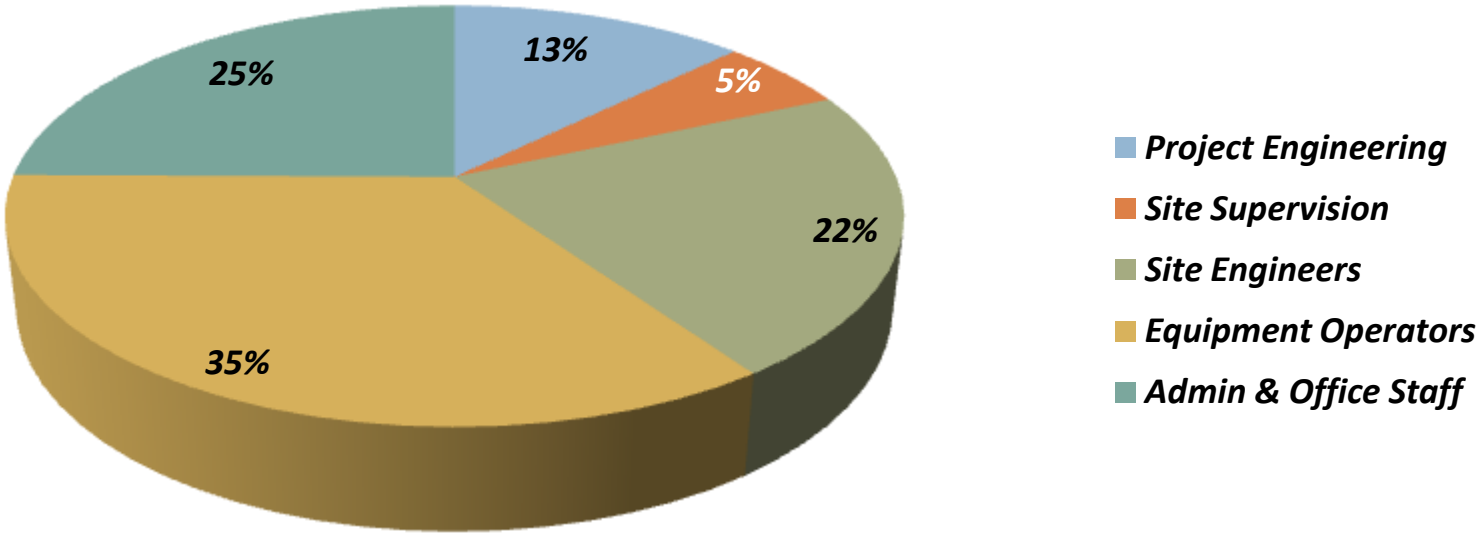
240 TPH D & G Hot Mix Plant

**** as at 31.12.2015***

3. In-house Execution Team

KNR CONSTRUCTIONS LIMITED

In-house team of 700 Qualified and experienced employees led by proven management team



4. Reputed Clientele

KNR CONSTRUCTIONS LIMITED

	National Highways Authority of India (NHAI)		*Andhra Pradesh Road Development Corporation (APRDC)*
	Ministry of Road Transport & Highways (MoRTH)		*Hyderabad Growth Corridor Limited (HGCL)*
	Karnataka State Highway Improvement Project (KSHIP)		*Karnataka Road Development Corporation (KRDCL)*
	Madhya Pradesh Road Development Corporation Limited (MPRDCL)		*Bruhat Bangalore Mahanagara Palike (BBMP)*
	Uttar Pradesh State Highways Authority (UPSHA)		*NMDC Limited*

4. Reputed Clientele (cont.)

KNR CONSTRUCTIONS LIMITED

	A.P. Irrigation (Government of Andhra Pradesh)		*GMR Projects Private Limited*
	Engineers India Limited (Government of India Undertaking)		*Sadbhav Engineering Limited*
	Public Works Department (Government of Arunachal Pradesh)		*Oriental Structural Engineers Pvt. Ltd.*

KNR CONSTRUCTIONS LIMITED

BOT Portfolio

BOT Portfolio – Completed Projects

KNR CONSTRUCTIONS LIMITED

	Particulars	Patel KNR Infrastructures limited (PKIL)	Patel KNR Heavy Infrastructures Limited (PKHIL)
Project Details	Stake	40 %	40 %
	Project Type	Road-Annuity	Road-Annuity
	State	Karnataka	Telangana
	JV Partner	PEL	PEIL
	Client	NHAI	NHAI
	Length(KM)	60.00	53.00
Terms	Concession Start Date	26th March 2007	2nd March 2008
	Concession Period	20 Years	20 Years
	COD	21st December 2009	11th June 2010
Financials	Project Cost	Rs. 4,420.0 mn	Rs. 5,920.0 mn
	Equity (31.12.2015)	Rs.370.0 mn	Rs.496.7 mn
	Debt (31.12.2015)	Rs.3,154.3 mn	Rs.4,772.5 mn
	Securitized	Yes*	Yes**
	Semi-Annutiy - 36 Instalments	Rs. 329.4 mn	Rs. 443.7 mn

* PKIL securitized its project loan through issuance of non-convertible debentures to LIC of India & raised Rs. 4090 mn in April 2010. The said proceeds were used to retire the existing high cost project loan and unsecured loans of promoters and to meet the issue expenses.

**PKHIL securitized its project loan through issuance of non-convertible debentures to L&T Infrastructures Finance Company Limited and raised Rs 4000 mn in Sept. 2013. The said proceeds were used to retire the existing high cost project loans (Other than the ECB of USD 25 Millions availed from the Standard Chartered Bank , London) and unsecured loans of promoters and to meet the issue expenses.

BOT Portfolio – Completed Projects

KNR CONSTRUCTIONS LIMITED

	Particulars	KNR Walayar Tollways Private Limited
Project Detail	Stake	100%
	Project Type	Road-Toll
	State	Kerala
	JV Partner	-
	Client	NHAI
	No of Lanes	Two to Four
	Length(KM)	54.00
Terms	Concession Start Date	18th May 2013
	Concession Period	20 Years
	Scheduled COD	15th November 2015
	Achieved COD	31st October 2015
	Revenue Sharing	Grant
Financials	Project Cost	Rs. 9,005.1 mn
	Equity (31.12.2015)	Rs.5,120.1 mn*
	Debt (31.12.2015)	Rs.3,800.0 mn
	Status	Final Completion Certificate for 100% of Project length received on 31st October 2015
	Toll Revenue Expected	Rs. 293.0 mn in 1st year and Rs. 511.0 mn in 2nd Year

* incl. grant of Rs. 2,645.99 mn and additional quasi equity of Rs. 1,115.0 mn towards repayment of debt

BOT Portfolio – Under Construction

KNR CONSTRUCTIONS LIMITED

	Particulars	KNR Muzaffarpur Barauni Tollway Private Limited
Project Detail	Stake	51%
	Project Type	Road-Toll
	State	Bihar
	JV Partner	JKM Infra Project Ltd
	Client	NHAI
	No of Lanes	Two
	Length(KM)	108
Terms	Concession Start Date	8th July 2012
	Concession Period	21 Years
	Revised Scheduled COD	31st March 2016
	Revenue Sharing	Premium
	Project Cost / Revised Project Cost	Rs. 3,596.8 mn / Rs. 4,588.6 mn
Financials	Equity (31.12.2015)	Rs. 1,212.2 mn
	Debt (31.12.2015)	Rs.2,494.5 mn
	Status (31.12.2015)	~77.4% of Work Completed*
	Toll Revenue Expected	Rs. 1.2 mn per day

* Based on revised project cost

Walayar –Vadakkancherry Project

KNR CONSTRUCTIONS LIMITED

- KNR Walayar Tollways Private Limited is a wholly owned subsidiary of KNR Constructions Limited, incorporated as an SPV for execution of Walayar Road Project
- Final Completion Certificate for 100% of Project length has been issued for the project on 31st October 2015
- Caters to commercial traffic towards Kochi Port and Kochi International Container Transshipment Terminal
- The project road serves as an arterial link to most of the important southern cities such as Salem, Erode, Coimbatore, Trissur, Palakkad, Kochi, Alappuzha, Kollam, Thiruvananthapuram and Nagercoil
- Major industries like Wise Park, HP Gas Plant, ITI, BPL, UB, Instrumentation Limited, Percot Meridan, BEML etc. are located in this section

The work is completed approx. one month ahead of scheduled date of completion

Muzaffarpur - Barauni Project

KNR CONSTRUCTIONS LIMITED

- KNR Muzaffarpur Barauni Tollway Private Limited is a Step down subsidiary of KNR Constructions Limited, incorporated as an SPV for execution of Muzaffarpur -Barauni Road project on BOT (Toll) basis

- Overall Progress as on 31st December 2015

  - ✓ Physical Progress: 77.40%* against 100% planned

  - ✓ Financial progress: 79.86%* against 100% planned

- Project starts at Muzaffarpur and ends at Barauni. The project corridor is located in the state of Bihar and passes through three districts namely Muzaffarpur, Samastipur and Begusarai

- Muzaffarpur is an important place for wholesale cloth trade and the largest city of northern Bihar while Barauni city is situated on holy river Ganga and also an important industrial city of Bihar having major industrial units such as IOC refinery, Barauni Thermal Power Plant, Hindustan Fertilizers Corporation and Barauni Dairy

* Based on revised project cost

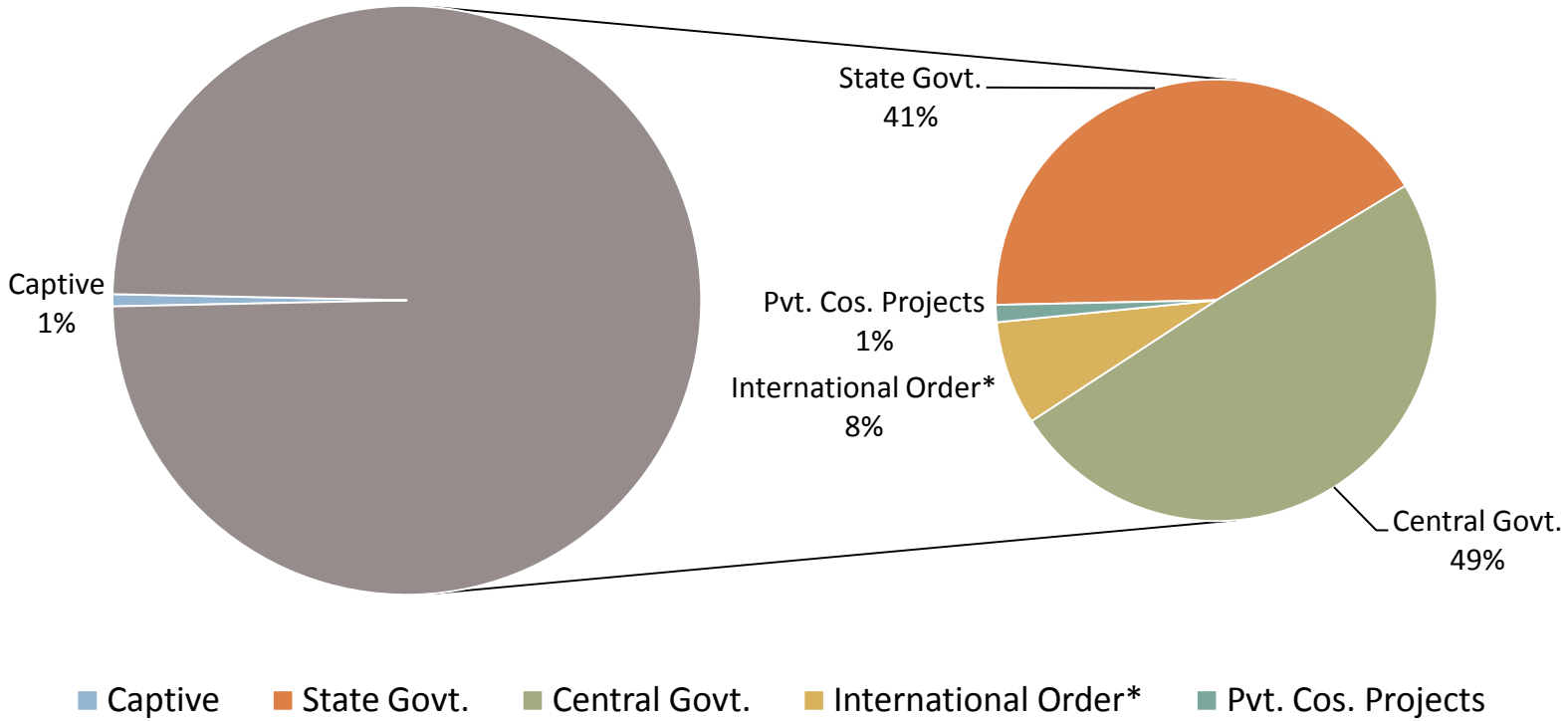
KNR CONSTRUCTIONS LIMITED

Order Book & Business Strategy

Order-book Break-up

KNR CONSTRUCTIONS LIMITED

Order book of Rs. 34,701 million as on 31st December 2015

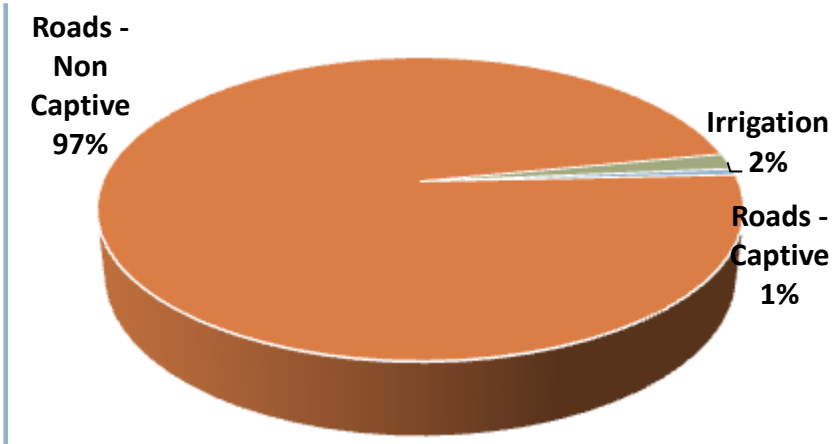


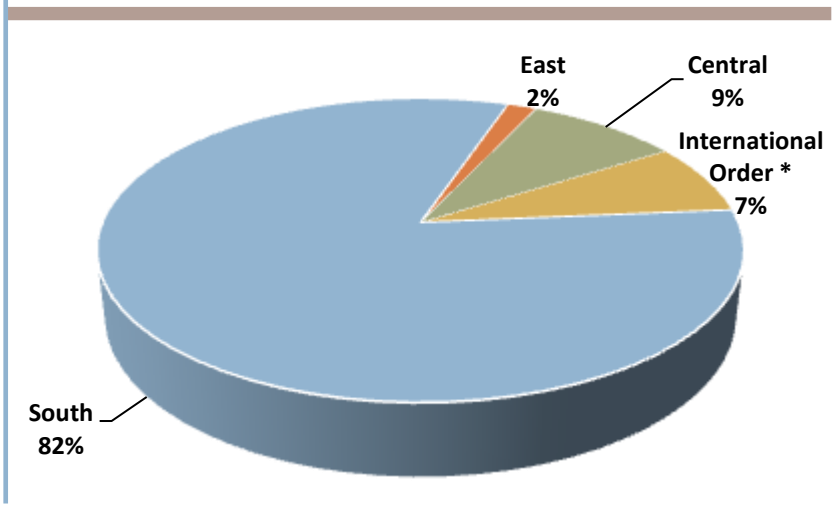
* - Government of People's Republic Of Bangladesh

Order-book Highlights

KNR CONSTRUCTIONS LIMITED

Key Projects	*Rs. mln*
Madurai -Ramanathpuram Section of NH-49	*8,956*
Thiruvananthapuram Bypass	*6,691*
Upgrading Arcot Villupuram Road	*3,200*
Chittagong City outer Ring Road,Bangladesh	*2,628*
Widening and reconstruction of Mohanpur Behat Mau & Behat Mau, Maurar Chitore & Gatha Amayan, Mohana Pohri Roads, Package -L under Madya Pradesh District	*2,531*
Top 5 Road Projects	***24,005***
Other Road Projects	*10,110*
Irrigation Projects	**586**
Total	**34,701**
Order Completion	***42%***





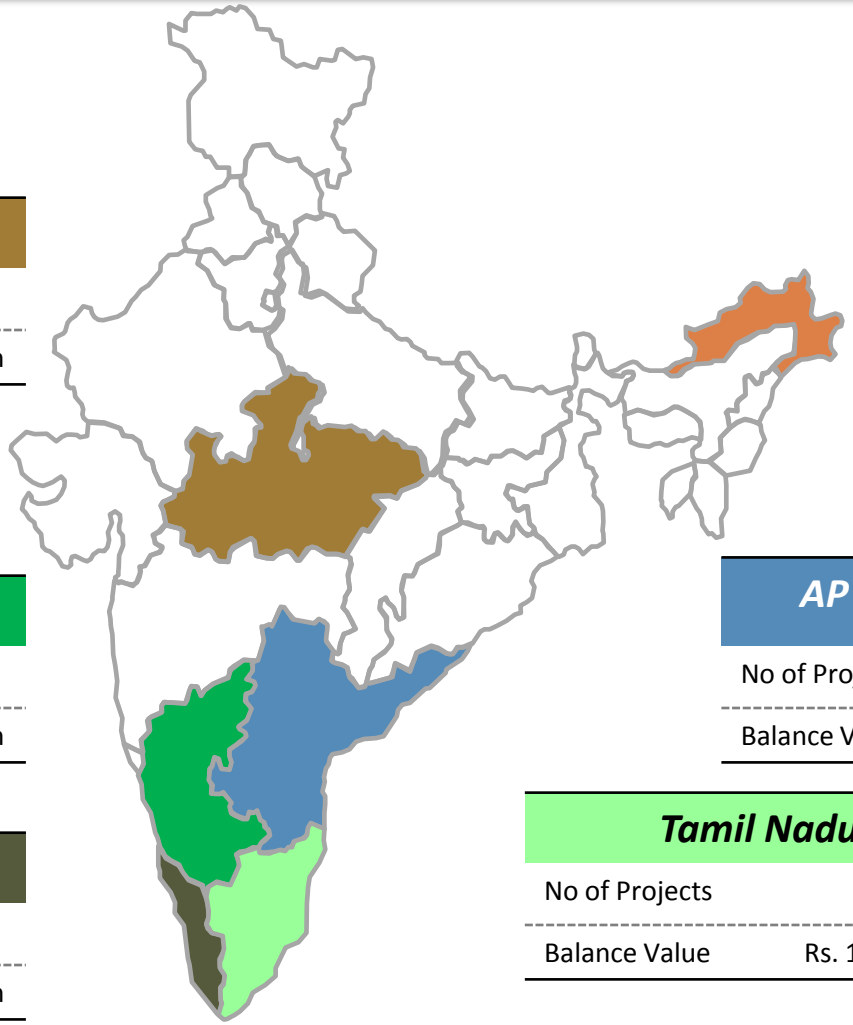
* - Government of People's Repubilc Of Bangladesh

Order-book: State-wise

KNR CONSTRUCTIONS LIMITED

Madhya Pradesh	
No of Projects	3
Balance Value	Rs. 3,148 mn

Arunachal Pradesh	
No of Projects	1
Balance Value	Rs. 600 mn



Karnataka	
No of Projects	8
Balance Value	Rs. 1,822 mn

AP & Telangana	
No of Projects	8
Balance Value	Rs. 2,190 mn

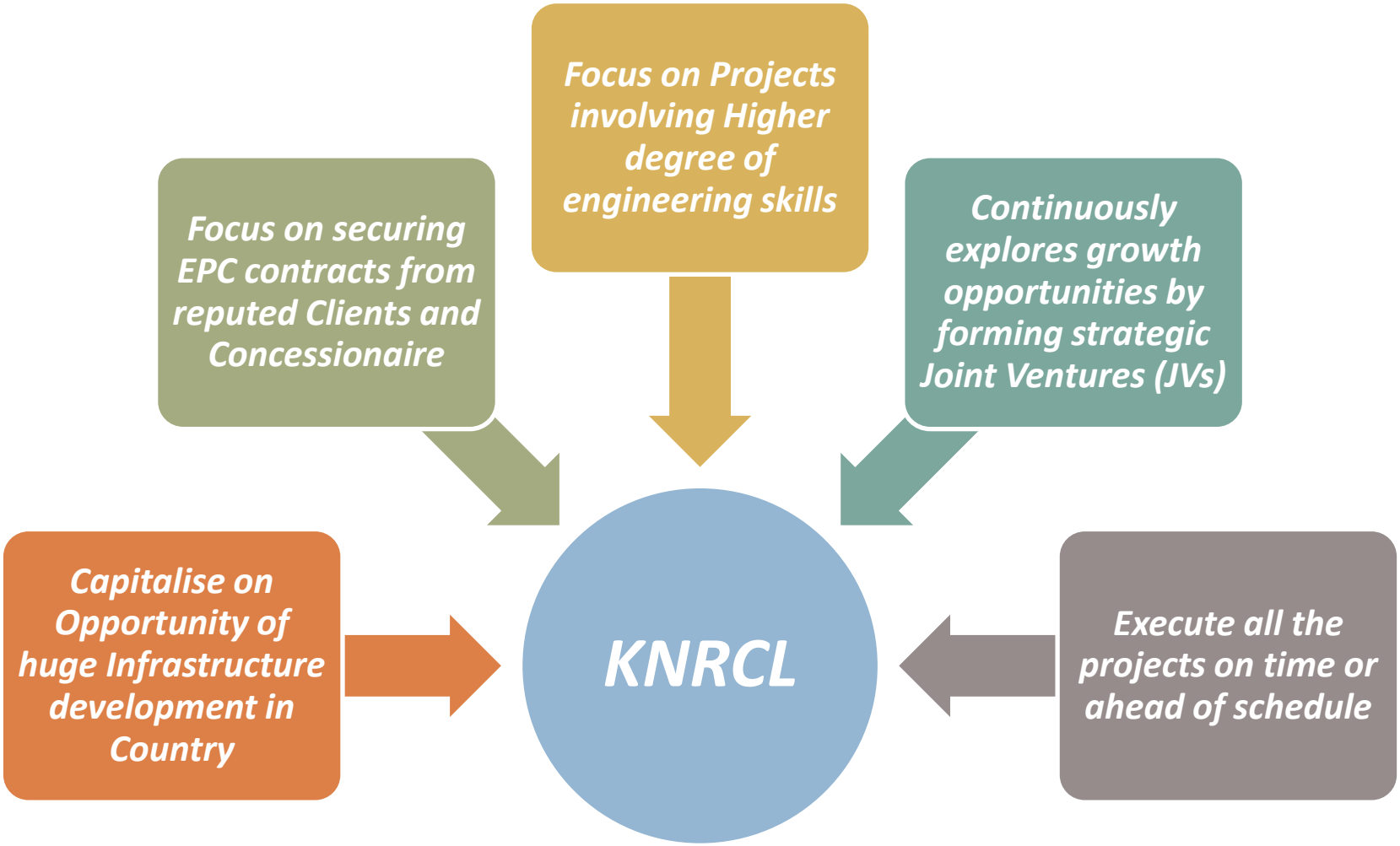
Kerala	
No of Projects	2
Balance Value	Rs. 6,922 mn

Tamil Nadu	
No of Projects	7
Balance Value	Rs. 17,391 mn

Map not to scale
Does not depict political boundaries

Business Strategy

KNR CONSTRUCTIONS LIMITED



KNR CONSTRUCTIONS LIMITED

Financial Highlights

Standalone Financial Results

KNR CONSTRUCTIONS LIMITED

Rs. Million	FY15	FY14	YoY
Total Revenue	***8,761.3***	***8,347.9***	***5%***
Operating Expenses	5,965.5	5,727.1	
Employees Expenses	380.8	349.5	
Other Expenditure	1,153.6	1,013.5	
EBITDA	***1,261.4***	***1,258.0***	***0%***
EBITDA margin	***14.4%***	***15.1%***	
Other Income	124.6	155.2	
Depreciation	540.6	572.3	
Interest	122.4	171.9	
PBT	***723.0***	***668.8***	***8%***
Tax *	**(7.1)**	**59.0**	
Current Tax	114.1	141.0	
Deferred Tax	(121.2)	(81.9)	
Profit After Tax	***730.1***	***609.8***	***20%***
PAT margin	***8.3%***	***7.3%***	

*** Reduction in income tax liability is mainly on account of** claiming of deduction of profits under Section 80 IA for the eligible projects executed .

Standalone Balance sheet

KNR CONSTRUCTIONS LIMITED

Rs. in Million	Sep-15	Mar-15
Shareholder's Fund	***6,396***	***5,692***
Share capital	*281*	*281*
Reserves & Surplus	*6,115*	*5,411*
Minority Interest	***0***	***0***
Non-Current Liabilities	***1,013***	***690***
Long term borrowings	*52*	*2*
Other Long Term Liabilities	*940*	*671*
Long Term Provisions	*21*	*17*
Current Liabilities	***2,731***	***3,652***
Short Term Borrowings	*529*	*880*
Trade Payables	*683*	*705*
Other Current Liabilities	*1,118*	*1,775*
Short Term Provisions	*401*	*292*
Total Equity & Liabilities	***10,140***	***10,035***

Rs. in Million	Sep-15	Mar-15
Non-Current Assets	***5,502***	***5,254***
Fixed Assets	*2,343*	*2,269*
Non-current Investments	*228*	*228*
Deferred Tax Assets (Net)	*268*	*239*
Long Term Loans & Advances	*1991*	*1,786*
Other Non-Current Assets	*672*	*732*
Current Assets	***4,639***	***4,781***
Current Investments	*87*	*87*
Inventories	*292*	*359*
Trade Receivables	*783*	*1,765*
Cash & Cash Equivalents	*221*	*157*
Short Term Loans & Advances	*2,038*	*1,506*
Other Current Assets	*1,218*	*906*
Total Assets	***10,140***	***10,035***

Amongst very few companies in the infrastructure sector, the company's Long Term bank loan facilities are rated as A- and Short Term bank loan facilities are rated as A2+ by CRISIL , reflecting strong execution capabilities and robust financial risk profile

Consolidated Financial Results

KNR CONSTRUCTIONS LIMITED

Rs. Million	FY15	FY14	YoY
Total Revenue	***9,311.9***	***8,950.3***	***4%***
Operating Expenses	6,470.8	6,271.8	
Employees Expenses	382.3	352.1	
Other Expenditure	1,191.0	1,012.7	
EBITDA	***1,267.8***	***1,313.7***	***-3%***
EBITDA margin	***13.6%***	***14.7%***	
Other Income	128.9	171.8	
Depreciation	551.7	585.8	
Interest	130.2	178.9	
PBT	***714.7***	***720.8***	***-1%***
Tax *	**(2.8)**	**65.4**	
Current Tax	118.4	147.3	
Deferred Tax	(121.2)	(81.9)	
Profit After Tax	***717.5***	***655.4***	***9%***
PAT margin	***7.7%***	***7.3%***	

*** Reduction in income tax liability is mainly on account of** claiming of deduction of profits under Section 80 IA for the eligible projects executed .

Consolidated Balance sheet

KNR CONSTRUCTIONS LIMITED

Rs. in Million	Mar-15	Mar-14
Shareholder's Fund	**7,885**	**6,110**
Share capital	281	281
Reserves & Surplus	7,604	5,829
Minority Interest	***560***	***559***
Non-Current Liabilities	**7,580**	**4,139**
Long term borrowings	6,719	3,432
Other Long Term Liabilities	843	695
Long Term Provisions	17	11
Current Liabilities	**4,092**	**3,737**
Short Term Borrowings	880	501
Trade Payables	754	781
Other Current Liabilities	2,058	1,892
Short Term Provisions	399	562
Total Equity & Liabilities	**20,116**	**14,544**

Rs. in Million	Mar-15	Mar-14
Non-Current Assets	**15,164**	**10,167**
Fixed Assets	13,432	8,575
Non-current Investments	236	256
Deferred Tax Assets (Net)	247	126
Long Term Loans & Advances	515	482
Other Non-Current Assets	735	727
Current Assets	**4,952**	**4,378**
Current Investments	0	0
Inventories	557	530
Trade Receivables	1,101	755
Cash & Cash Equivalents	435	573
Short Term Loans & Advances	1,727	1,757
Other Current Assets	1,131	763
Total Assets	**20,116**	**14,544**

Standalone Financial Highlights

KNR CONSTRUCTIONS LIMITED

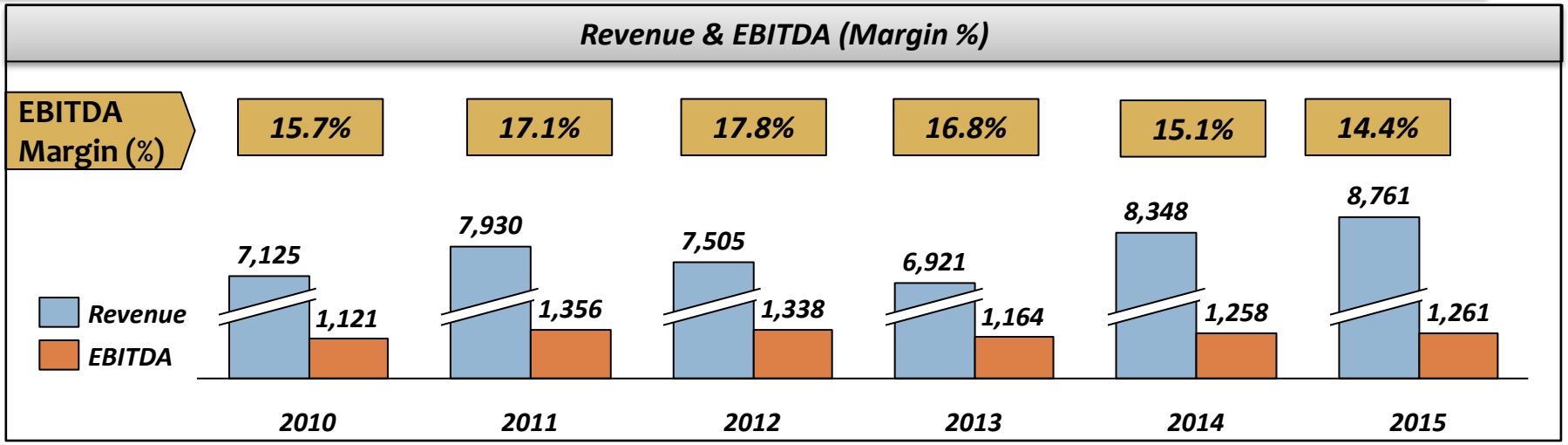
Financial Year	2010	2011	2012	2013	2014	2015
Turnover	Rs. 7,125	Rs. 7,930	Rs. 7,505	Rs. 6,921	Rs. 8,348	Rs. 8,761
	$118.6	$132.0	$125.0	$115.2	$139.0	$140.0
EBITDA	Rs. 1,121	Rs. 1,356	Rs. 1,338	Rs. 1,164	Rs. 1,258	Rs. 1,261
	$18.7	$22.6	$22.3	$19.4	$20.9	$20.1
Profit before Tax (PBT)	Rs. 826	Rs. 897	Rs. 784	Rs. 670	Rs. 669	Rs. 723
	$13.8	$14.9	$13.1	$11.2	$11.1	$11.6
Profit after Tax (PAT)	Rs. 503	Rs. 568	Rs. 528	Rs. 521	Rs. 610	Rs. 730
	$8.4	$9.5	$8.8	$8.7	$10.2	$11.7
EPS	Rs. 17.88	Rs. 20.21	Rs. 18.76	Rs. 18.54	Rs. 21.68	Rs. 25.96
	$0.30	$0.34	$0.31	$0.31	$0.36	$0.42
Net Worth	Rs. 3,008	Rs. 3,520	Rs. 4,024	Rs. 4,521	Rs. 5,106	Rs. 5,674
	$50.1	$58.6	$67.0	$75.3	$85.0	$90.7
Debt	Rs. 740	Rs. 735	Rs. 555	Rs. 710	Rs. 867	Rs. 963
	$12.3	$12.2	$9.2	$11.8	$14.4	$16.0
Debt to Equity	0.25	0.21	0.14	0.16	0.17	0.17

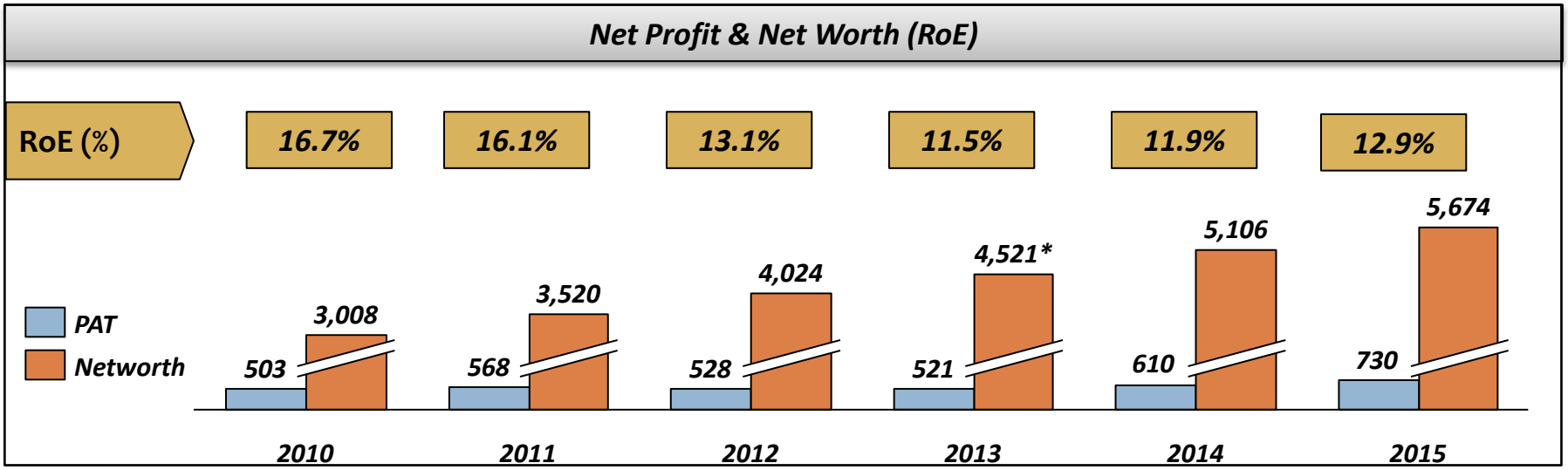
From FY10 to FY14 1 USD = Rs. 60.059
FY15 – 1USD = Rs. 62.578

All figures in Rupees million except EPS & Debt to Equity

Standalone Financial Highlights

KNR CONSTRUCTIONS LIMITED



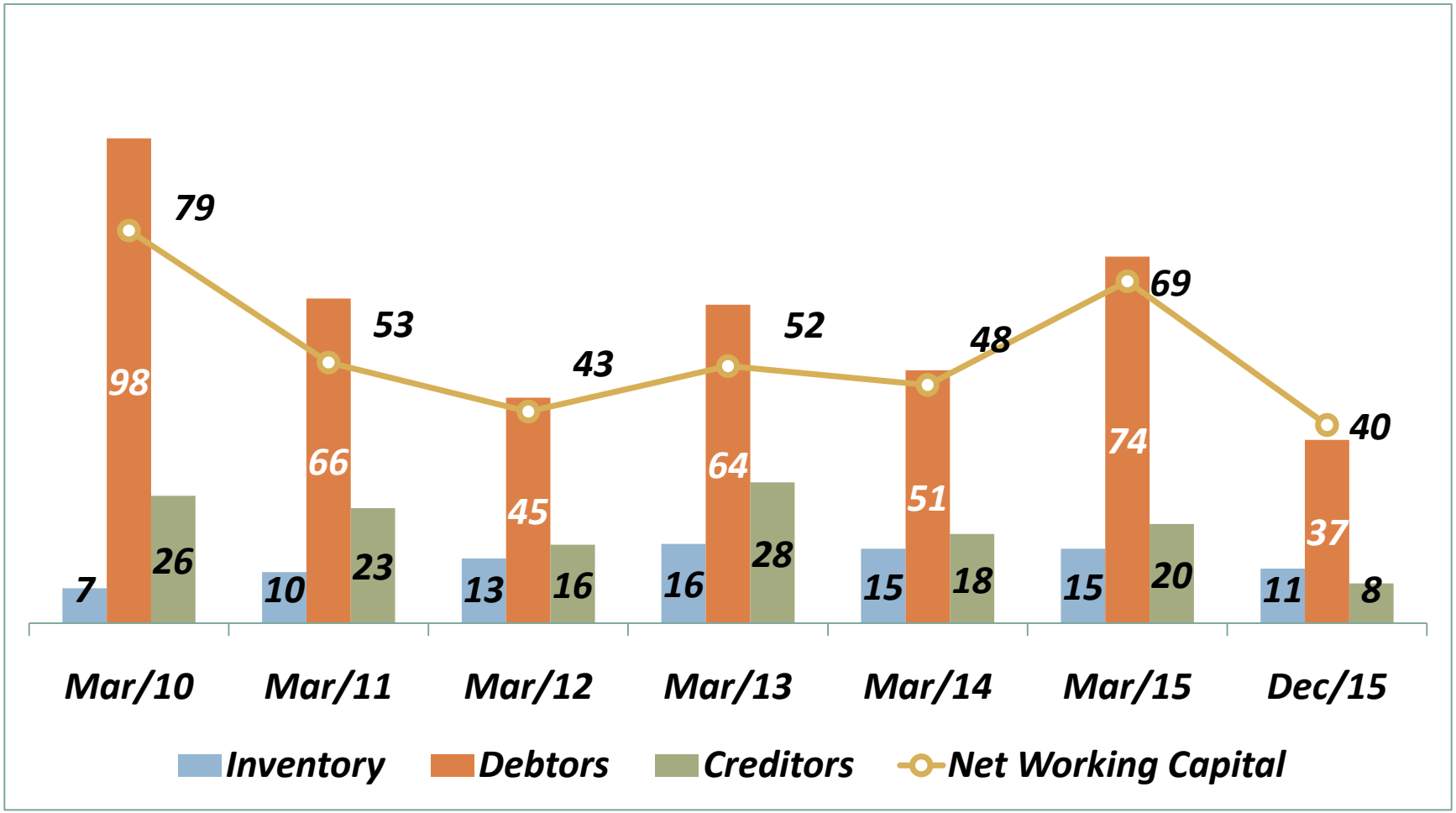


Rs. in Million

* - Includes Early Completion Bonus of Rs. 190 million

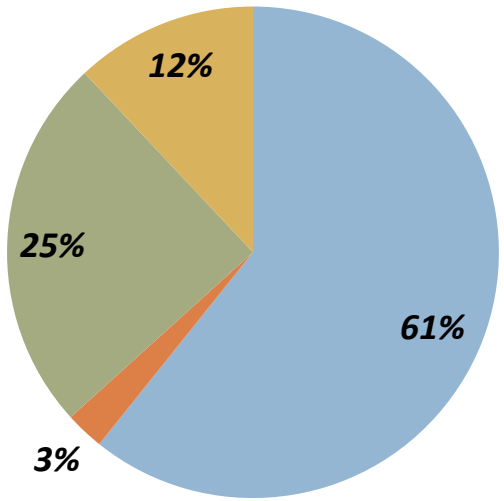
Standalone Net Working Capital Days

KNR CONSTRUCTIONS LIMITED



Shareholding Pattern as on 31st December 2015

KNR CONSTRUCTIONS LIMITED



Shareholders Holding more than 1% of the Equity (Other than Promoters)	% to Equity
HDFC Mutual Fund	8.35%
Tata Mutual Fund	3.76%
ICICI Prudential Mutual Fund	3.04%
L&T Mutual Fund	1.18%
DSP Blackrock Mutual Fund	1.02%
Franklin Mutual Fund	1.87%
Kotak Mahindra (UK) Ltd	1.14%
Total	20.36%

Other Businesses

KNR CONSTRUCTIONS LIMITED

Irrigation & Water Management Projects

And

Urban Water Infrastructure Management

- **Strong growth opportunity in development of Agricultural Infrastructure**
- **Execution of Irrigation & Water Supply Projects with Joint Venture Partners**
- **Executed 3 Projects in Telangana & 1 Project in Bihar**
- **Executed an Urban Water Infrastructure project in the State of Karnataka**

KNR CONSTRUCTIONS LIMITED

Project Gallery

Completed Projects

KNR CONSTRUCTIONS LIMITED

BOT (Annuity) Road Project on NH-7 in the State of Telangana

BOT (Annuity) Road Project on NH-7 in the State of Telangana

Completed Projects

KNR CONSTRUCTIONS LIMITED

BOT (Annuity) Road Project on NH-7 in the State of Karnataka

Four Lane Highway on NH-50, Bijapur to Hungund Project in the State of Karnataka

Completed Projects

KNR CONSTRUCTIONS LIMITED

Road Project in the state of Karnataka - Bijapur - Hungund

Road Project in the state of Karnataka - Bijapur - Hungund

Completed Projects

KNR CONSTRUCTIONS LIMITED

Walayar –Vadakkancherry BOT (Toll Road) Project, Kerala

Walayar –Vadakkancherry BOT (Toll Road) Project, Kerala

Under-Construction Projects

KNR CONSTRUCTIONS LIMITED

Muzaffarpur -Barauni Road project on BOT (Toll), Bihar

Muzaffarpur -Barauni Road project on BOT (Toll), Bihar

Under-Construction Projects

KNR CONSTRUCTIONS LIMITED

Bridge across River Godavari in Telangana State

Under-Construction Projects

KNR CONSTRUCTIONS LIMITED

Bridge across River Godavari in Telangana State

Bridge across River Godavari in Telangana State

Under-Construction Projects

KNR CONSTRUCTIONS LIMITED

Flyover at Coimbatore in the State of Tamil Nadu

Irrigation Project in Telangana State

KNR CONSTRUCTIONS LIMITED

For further information, please contact:

Company :	Investor Relations Advisors :
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