



KNACK PACKAGING LIMITED

(Formerly known as Knack Packaging Pvt. Ltd.)

Manufacturers & Exporters of PE/PP Woven Fabrics/Bags & Printed and Laminated Woven PP Bags. (PLWPP)

Regd. Office: 330/A, Kalasagar Shopping Hub, Opp. Saibaba Temple, Satadhar Cross Road, Ghatlodiya, Ahmedabad - 380061, Gujarat, India. Ph. (+91)-79-27451130/31

Factory: Block No. 493, 497, 482, 489, 175, 176 & 177, B/h. Shankar Parvati Cotton Mill, Kadi-Thol Road, Village: Borisana, Ta: Kadi, Dist. Mehsana - 384441. India. Ph. (+91) 9925199507

CIN No.: L25200GJ2013PLC073847

Date: 27/10/2026

To,
BSE Limited
Corporate Relationship Department,
25th Floor, P J Towers, Dalal Street,
Fort, Mumbai – 400001.
SCRIP CODE: 544814

To,
National Stock Exchange of India Limited
Exchange Plaza 5th Floor, Plot no. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051.
SYMBOL: KNACK

Dear Sir/ Madam,

Sub.: Press Release on Un-Audited Financial Results for the Q2 FY2027

We wish to inform you that Board of Directors of the company at their Meeting held today, inter-alia considered and approved (Standalone and Consolidated) Unaudited Financial Results of the Company for the second quarter and half year ended September 30, 2026.

Attached is the press release on financial results of the Company for the Q2 FY2027.

We request you to take the same on records in the interest of general public at large.

Thanking you,
Yours faithfully,
For Knack Packaging Limited

RAVI KUMAR
RAMNARAYAN
PASI
Date: 2026.10.27 20:05:33
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Digitally signed by RAVI
KUMAR RAMNARAYAN
PASI
Date: 2026.10.27 20:05:33
+05'30'

Ravikumar Pasi
Company Secretary & Compliance Officer
Membership No.: ACS-28167

Encl: As above

PRESS RELEASE
For Immediate dissemination

Knack Packaging Limited Company Delivers Highest Ever Quarterly Revenue in Q2 FY27 with Growth of 52.52% on a YoY Basis

National, 27th October 2026: Knack Packaging Limited (BSE: 544814, NSE: KNACK), a leading Indian manufacturer of printed and laminated woven polypropylene (PLWPP) specialized packaging solutions with a significant global export footprint, has announced its unaudited financial results for the quarter ended September 30, 2026.

Key Consolidated Financial Highlights (Rs. Mn.):

Particulars	Q2 FY27	Q2 FY26	YoY (%)	Q1 FY27	QoQ (%)	H1 FY27	H1 FY26	YoY (%)
Revenue from Operations	2,947.57	1,932.57	52.52%	2,624.59	12.31%	5,572.16	3,795.56	46.81%
Total EBITDA*	497.65	383.04	29.92%	591.73	-15.90%	1,089.37	769.80	41.51%
EBITDA Margin (%)	16.35%	19.2%		22.35%		19.14%	19.91%	
PAT	250.20	206.36	21.24%	305.28	-18.04%	555.48	412.97	34.51%
PAT Margin (%)	8.22%	10.34%		11.53%		9.76%	10.68%	

*EBITDA is calculated including Other Income EBITDA margins = EBITDA/Revenue from Operations

Financial and Operational Highlights for Quarter ended September 30, 2026:

- Revenue surged 52.52% YoY to Rs. 2,947.57 Mn, while PAT grew 21.24% to Rs. 250.20 Mn. Absolute profitability expanded strongly.
- EBITDA margin of 16.35% reflects global input cost headwinds such as crude oil driven polymer price inflation and Red Sea linked freight cost surges impacted the entire industry including packaging industry in Q2 FY27; as an exporter to 75 countries, customer pricing revisions to pass on input cost increases are currently underway, with adjustments expected to reflect in realizations from Q3 FY27 onwards subject market stabilization.
- PAT Margin of 8.22% is slightly impacted by a Rs. 60.60 Mn Mexico JV loss in H1 FY27. The Mexico JV is in peak scale-up investment phase, and this loss flows directly into consolidated PAT with zero revenue offset today; as JV operations reach breakeven, this drag reverses and PAT margin recovers fully.

Speaking on the performance, **Mr. Alpesh Tulsibhai Patel, Chairman and Managing Director, Knack Packaging Limited**, commented *"We reported a stable performance for Q2 and H1 FY27. In Q2FY27 we reported our highest ever quarterly revenue. The growth was supported by our business operations across domestic and international markets and strong customer relationships."*

During the quarter, the EBITDA increased in absolute terms, while the EBITDA margin slightly declined on a YoY basis. This was primarily due to higher input costs, including crude oil-driven polymer price inflation and increased freight costs associated with Red Sea disruptions. To mitigate this, we

implemented customer price revisions over past few months. The benefits of the same are likely to materialise over next few quarters.

For H1 FY27, revenue from operations grew by 46.8 % on a YoY basis, while EBITDA increased by 41.5% over the corresponding period last year. Our performance during the first half reflects the contribution of our integrated manufacturing model, operational execution and established customer relationships across domestic and international markets.

Going forward, we will continue to focus on strengthening our manufacturing capabilities, expanding customer relationships and increasing our presence across domestic and international markets. Our priorities will include investments in capacity, growth, innovation and sustainability, supported by an emphasis on operational efficiency and disciplined growth.”

About Knack Packaging Limited:

Knack Packaging Limited is an integrated packaging solutions provider specializing in Printed and Laminated Woven Polypropylene (PLWPP) bags, including pinch-bottom, gusseted, block-bottom, and retail shopping bags. The Company serves 28 diverse sectors such as animal feeds, food grains, Pulses, Detergent, fertilizers, building materials, cement, chemicals etc with exports to over 75 countries. Headquartered in Ahmedabad, Gujarat, Knack Packaging combines advanced manufacturing capabilities with a strong R&D focus to deliver innovative, sustainable packaging solutions globally.

Safe Harbour:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further details, please get in touch with:**IR Contact: Adfactors PR**

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