FORM A (for audit report with unmodified opinion)

1. Name of the company	K. M. Sugar Mills Limited
2. Annual financial statements for the year ended	31st March,2016
3. Type of Audit observation Un Modified / Emphasis of Matter	Nil
4. Frequency of observation Whether appeared first time...../ repetitive...../ since how long period	Nil
5. To be signed by- CEO/Managing Director• CFO• Auditor of the company• Audit Committee Chairman•	For K. M. Sugar Mills Limited Chief Executive Officer For K. M. Sugar Mills Limited Chief Financial Officer Chartered Accountants Mohnota & Mehrotra New Delhi For K. M. Sugar Mills Ltd Jt. Managing Director

Date: 30th May, 2016.