



K. M. Sugar Mills Ltd.

Corporate Office and Works : Motinagar, Faizabad-224 201
Phone : 05278-254059/254173 Fax : 05278-254031
E-mail : director@kmsugar.com/admin@kmsugar.com



Dt: 11.02.2013

To
The Asstt. Vice President (Listing),
National Stock Exchange India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai-400051,

Sub: Un – Audited Financial Results for the Quarter ended on 31st December, 2012

Ref: Clause 41 of the Listing Agreement

Dear Sir,

With reference to the Captioned subject matter please find the enclosures as Un-Audited Financial Results for the Quarter ended on 31st December, 2012.

You are requested to take the above information on your record and acknowledgement.

Thanking You,

For K M Sugar Mills Limited


Rajeev Kumar
Company Secretary

Regd. Office : 11, Moti Bhawan, Collectorganj, Kanpur-1, Phone : 2310762
Branch Office : 76, Eldeco Greens, Gomtinagar, Lucknow-226 010 Phone : 0522-2300125, Fax : 2308772

K.M.SUGAR MILLS LIMITED

Regd. Office: 11, Moti Bhawan, Collectorganj, Kanpur-208 001 (U.P.)
Corp. Office & Works P.O. Moti Nagar, Faizabad-224 201 (U.P.)

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31ST DECEMBER, 2012

Sl. No.	PART - I Particulars	Rs. in Lacs			
		Quarter ended	preceding quarter ended	Quarter ended	Year ended
		31.12.2012 Unaudited	30.09.2012 Unaudited	31.12.2011 Unaudited	30.09.2012 Audited
1	Income from operations				
a)	Net Sales/Income from Operations (Net of excise duty)	3,078	4,605	4,396	25,471
b)	Other Operating Income				
	Total income from operations (net)	3,078	4,605	4,396	25,471
2	Expenses				
a)	Cost of material consumed	7,299	54	5,952	18,291
b)	Purchase of stock-in-trade			251	1,159
c)	Changes in inventories of finished goods, work in progress and in stock in trade	(5,508)	3,511	(2,549)	1,550
d)	Employees benefit expense	196	182	187	734
e)	Depreciation and amortisation expenses	221	280	254	1,034
f)	Other expenses	530	475	486	1,991
	Total expenses	2,740	4,483	4,561	24,769
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	338	122	(165)	702
4	Other income	14	45	24	184
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	352	167	(141)	886
6	Finance costs	257	342	284	1,447
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	95	(175)	(445)	(561)
8	Exceptional items	95	(175)	(445)	(561)
9	Profit/(Loss) from ordinary activities before tax (7+8)	95	63	63	63
10	Tax expense				
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	95	(238)	(445)	(624)
12	Extraordinary item (net of tax expense)	95	(238)	(445)	(624)
13	Net Profit/(Loss) for the period (11-12)	95	(238)	(445)	(624)
14	Paid up equity share capital (Face value of the share is Rs. 2 each)	1,840	1,840	1,840	1,840
15	Reserve excluding Revaluation Reserve as per balance sheet				
16	Earnings Per Share (before and after extraordinary items) (of Rs. 2/- each) (not annualised)	0.10	(0.26)	(0.48)	(0.68)
a)	Basic	0.10	(0.26)	(0.48)	(0.68)
b)	Diluted				

PART - II		Rs. in Lacs			
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding	30,380,845	30,380,845	30,380,845	30,380,845
	- Number of shares	33.02	33.02	33.02	33.02
	- Percentage of shareholding				
2	Promoters and Promoter Group shareholding				
a)	Pledged/Encumbered	NIL	NIL	NIL	NIL
	- Number of shares	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL
b)	Non-Encumbered	61,619,325	61,619,325	61,619,325	61,619,325
	- Number of shares	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	66.98	66.98	66.98	66.98
	- Percentage of shares (as a % of the total share capital of the Company)	66.98	66.98	66.98	66.98

Particulars	3 months ended 31.12.12
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remain unresolved at the end of the quarter	NIL

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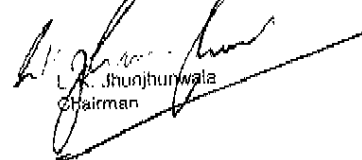
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl. No.	Particulars	Rs. In Lacs			
		Quarter ended	preceding quarter ended	Quarter ended	Year ended
		31.12.2012 Unaudited	30.09.2012 Unaudited	31.12.2011 Unaudited	30.09.2012 Audited
1	Segment Revenue (net of excise duty)				
a	Sugar	3,013	4,040	4,333	24,167
b	Distillery	6	576	-	1,812
c	Power	856	32	538	2,086
	Total	3,875	4,748	4,869	28,065
	Less: Inter Segment Revenue	797	143	473	2,594
	Net Segment Revenue	3,078	4,605	4,396	25,471
2	Segment results				
	Profit/(Loss) before tax and finance costs				
a	Sugar	61	286	(254)	243
b	Distillery	(40)	52	(35)	167
c	Power	331	(171)	128	476
	Total	352	167	(161)	888
	Less: (i) Finance costs	257	342	284	1,447
	(ii) Other unallocable expenditure net of un-allocable income	-	-	-	-
	Profit/(loss) before tax	95	(175)	(445)	(561)
3	Capital employed				
	(Segment Assets-Segment Liabilities)				
a	Sugar	3,224	3,791	2,637	3,791
b	Distillery	391	28	198	28
c	Power	3,185	3,144	3,368	3,144
d	Unallocated	10	10	10	10
	Total	6,820	6,973	6,213	6,973

Notes:

- The above un audited financial results for the quarter ended on 31.12.2012 were approved and taken on record in the Board meeting held on 11.02.2013 after being reviewed and recommended by the Audit Committee.
- Statutory Auditors have carried out Limited Review of the results for the quarter ended on 31st December, 2012.
- Sugar being seasonal industry, the performance of any quarter may not represent the annual performance of the
- CDR EG has approved the loan restructuring proposal of the company under Corporate Debt Restructuring Mechanism (CDR) in its meeting held on 24.02.2012 and issued Letter of Approval (LOA) on 27.03.2012. Lender banks have approved the scheme and the same is under implementation.
- Previous quarter/period figures have been regrouped /rearranged, wherever considered necessary, to make them comparable with the current period.

By the order of the Board
For K.M. Sugar Mills Ltd.


L. K. Jhunjhunwala
Chairman

Place: Lucknow
Date: 11.02.2013



K. M. Sugar Mills Ltd.

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Dt: 11.02.2013

To

The Asstt. Vice President (Listing),

National Stock Exchange India Limited,

Exchange Plaza,

Bandra Kurla Complex,

Bandra (E),

Mumbai-400051,

Sub: Limited Review Report by the Statutory Auditors relating to Un-Audited Financial Results for the Quarter ended on 31st December, 2012

Ref: Clause 41 of the Listing Agreement

Dear Sir(s),

With reference to the Captioned subject matter please find the enclosures as Limited Review Report by the Statutory Auditors related to the Un-Audited Financial Results for the Quarter ended on 31st December, 2012.

Kindly take the above documents on your record and acknowledgement.

Thanking You,

For K M Sugar Mills Limited


Rajeev Kumar
Company Secretary

Regd. Office : 11, Moti Bhawan, Collectorganj, Kanpur-1, Phone : 2310762
Branch Office : 76, Eldeco Greens, Gomtinagar, Lucknow-226 010 Phone : 0522-2300125, Fax : 2308772



LIMITED REVIEW REPORT

Review Report to K.M. Sugar Mills Ltd.

We have reviewed the accompanying statement of unaudited financial results of K.M. Sugar Mills Ltd. for the quarter ended 31st December, 2012 *except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholdings' which have been traced from disclosures made by the management and have not been audited by us.* This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above and subject to the following:

That the provision of deferred tax liability as per Accounting Standard-22 on "Accounting for taxes on Income" has not been considered in the unaudited quarterly results;

nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mehrotra & Mehrotra
Chartered Accountants


Rajesh Jhalani
(Partner)
M.No. 74809



Date: 11th February, 2013
Place: New Delhi



K. M. Sugar Mills Ltd.

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Dt: 11.02.2013

To

The Secretary,

National Stock Exchange Limited,

Exchange Plaza, Bandra Kurla Complex,

Bandra (E)

Mumbai-400001

Sub: Annual General Meeting on 22nd March, 2013

Dear Sir,

This is to inform you that the 40th Annual General Meeting (AGM) of the Company is scheduled to be held on Friday, 22nd March, 2013.

Thanking You,

For K M Sugar Mills Limited


Rajeev Kumar
Company Secretary

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To

Dt: 11.02.2013

The Secretary,

National Stock Exchange Limited,

Exchange Plaza, Bandra Kurla Complex,

Bandra (E)

Mumbai-400001

Sub: Fixes Book Closure for AGM

Dear Sir,

This is to inform you that, the Register of Members & Share Transfer Books of the Company will remain closed from Monday, 18 March 2013 to Friday, 22 March, 2013 (both days inclusive) for the purpose of Annual General Meeting (AGM) of the Company to be held on March 22, 2013.

Thanking You,

For K M Sugar Mills Limited


Rajeev Kumar
Company Secretary

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