



K. M. Sugar Mills Ltd.

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CIN No. : L15421UP1971PLC003492, Mail id:-kmsugar@gmail.com

Phone -Regd. Office :0512-2310762, Branch Office: 0522-4079561



Date: 14.02.2015

The Asstt. Vice President-Listing,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex , Bandra (E),
Mumbai -400051
Phone no. 022-26598100
Dear Sir,

Ref: Clause 41 & 30(a) of the Listing Agreement
Sub: Outcome of the Board Meeting held on 14th February,2015
of M/s.K.M. Sugar Mills Limited

In pursuance to the provisions of the Clause 41 of the Listing Agreement, we submit the followings documents of M/s. K.M. Sugar Mills Limited :-

1. Un-audited Financial Results for the Quarter ended 31st December, 2014 as approved by the Board after approval and recommendation of Audit Committee.
2. Limited Review Report on aforesaid financial results.
3. Further, the Board deliberated on the followings :-
 - Formation of SPV (Special Purpose Vehicle) in the name and style of M/s. K.M. Energy Pvt. Ltd. for setting of 5 MW Solar Power Plant in U.P. awarded by UPNEDA, in which the Company (M/s. K.M. Sugar Mills Limited) has 77% equity participation.

Please take the above on your record.

Thanking You,

For K M Sugar Mills Limited


(Rajeev Kumar)

Company Secretary

Encl: as above