

November 29 2013

The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
B S Marg
Mumbai
Scrip Code: 532347

The Secretary
National Stock Exchange Limited
"Exchange Plaza"
Bandra (E)
Mumbai - 400 051

The Secretary
Madras Stock Exchange Limited
2nd Line Beach
Chennai - 600 001
Scrip Code: HMS

Dear Sir,

Sub: Furnishing Annual Audited Results for the year ended 30th September, 2013 and recommending dividend at Rs. 5/- per share.

In terms of the Listing Agreement entered into with you, we furnish the following details as approved by the Board at its meeting today, i.e. 29th November 2013.

1. Annual audited financial results (enclosed).
2. Dividend recommended at Rs. 5 per share.

The register of members and share transfer books of the Company will be closed from 10th February 2014 (Monday) to 13th February 2014 (Thursday) (both days inclusive) for the purpose of dividend and Annual General Meeting to be held on 13th February 2014. The dividend if declared and approved at AGM will be paid to those members whose names appear on the register of members of the Company at the opening hours of 10th February 2014. We will be intimating the Exchanges at a later date in this regard.

Thanking You,

Yours Faithfully,

For Helios and Matheson Information Technology Limited



K M Kumar
COMPANY SECRETARY

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					Annexure 1
Helios and Matheson Information Technology Limited					
Regd office: Cybervale, #02-01, Mahindra World City, Chennai 603002					
Statement of Standalone Audited Results for the Quarter and Year Ended 30/09/2013					
S No	Particulars	3 months ended (30/09/2013)	Corresponding 3 months ended (30/09/2012) in the previous year	Year to date figures for current period ended (30/09/2013)	Previous year ended (30/09/2012)
	(Refer Notes Below)	Audited	audited	Audited	Audited
	Income from operations				
1	(a) Net sales/Income from operations (Net of excise duty)	12589	8699	44306	30634
	(b) Other Operating Income	0	0	0	0
	Total income from operations(net)	12589	8699	44306	30634
2	Expenses			0	
a)	Cost of materials consumed	0	0	0	0
b)	Purchase of stock-in-trade	0	0	0	0
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	0	0
d)	Employees benefits expenses	8219	5712	28936	19984
e)	Depreciation and amortisation expense	937	604	3496	2979
f)	Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1245	1018	4196	3269
	Total expenses	10401	7334	36628	26232
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	Profit / (Loss) from operation before other income,finance costs and exceptional items (1-2)	2188	1365	7678	4402
3	Other Income	279	117	588	205
	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	2467	1482	8266	4607
6	Finance costs	726	573	2714	1838
	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1741	909	5552	2769
8	Exceptional Items	0	0	0	0
9	Profit / (Loss) from ordinary activities before tax (7-8)	1741	909	5552	2769
10	Tax expense	553	208	1583	666
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	1188	701	3969	2103
12	Extraordinary Item (net of tax expense Rs. Lakhs)	0	0	0	0
13	Net Profit / (Loss) for the period (11-12)	1188	701	3969	2103
14	Share of profit / (loss) of associates	0	0	0	0
15	Minority interest	0	0	0	0
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	1188	701	3969	2103

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17	Paid-up equity share capital (Face Value of the Share shall be indicated)(Face value Rs 10 per share)	2641	2391	2641	2391
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.			23533	20618
19.i	Earnings Per Share (before extraordinary items) of Rs10 /each) (not annualised):				
a)	Basic	4.50	2.93	15.03	8.80
b)	Diluted	4.50	2.93	15.03	8.80
19.ii	Earnings Per Share (after extraordinary items) of Rs 10/each) (not annualised):				
a)	Basic	4.50	2.93	15.03	8.80
b)	Diluted	4.50	2.93	15.03	8.80
	See accompanying note to the financial results				
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	Number of shares	14256649	14256649	14256649	14256649
	- Percentage of Shareholding	53.98	59.62	53.98	59.62
	Promoters and promoter Group				
2	Shareholding				
a)	Pledged / Encumbered				
	- Number of shares	3850000	3850000	3850000	3850000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	31.67	39.87	31.67	39.87
	- Percentage of shares (as a % of the total share capital of the company)	14.58	16.10	14.58	16.10
b)	Non-encumbered				
	- Number of Shares	8305680	5805680	8305680	5805680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	68.33	60.13	68.33	60.13
	- Percentage of shares (as a % of the total share capital of the company)	31.45	24.28	31.45	24.28
B	INVESTOR COMPLAINTS			3 months ended 30/09/2013	
	Pending at the beginning of the quarter			0	
	Received during the quarter			24	
	Disposed off during the quarter			24	
	Remaining unresolved at the end of the quarter			0	

Notes

- The above financial figures represent stand alone results.
 - EPS as at 30th September 2013 is after considering the provision for deferred tax.
 - Income includes revenue from operations.
 - Expenditure includes staff costs, selling & administrative costs & development expenses
 - The audited results for the year ended 30.09.2013, as reviewed by the audit committee, were taken on record by the Board of Directors at their meeting held on 29th November 2013.
 - Figures for the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
 - The company recognises software services as its primary segment since its operations predominantly relate to service offerings spanning the entire software services cycle, from application development and integration to application life cycle management. In view of this, software services revenues comprise the primary basis of segmental information.
- For Helios and Matheson Information Technology Ltd

G.K.Muralikrishna
Managing Director

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Clause 41 of the Listing Agreement For Companies (Other than Banks)

Standalone Statement of Assets and Liabilities		As at (current half year end / year end) (30/09/2013) Audited	As at (previous year end) (30/09/2012) Audited
Particulars			
A EQUITY AND LIABILITIES			
1 Shareholders' funds			
(a) Share capital	2641	2391	
(b) Reserves and surplus	23533	20618	
(c) Preferential allotment of share warrants to the promoters	0	183	
Sub-total - Shareholders' funds	26174	23192	
2 Advance received towards subscription of redeemable preference shares	6304	6304	
3 Minority interest *			
4 Non-current liabilities			
(a) Long-term borrowings	13186	13987	
(b) Deferred tax liabilities (net)	2186	2002	
(c) Other long-term liabilities	0	0	
(d) Long-term provisions	28	24	
Sub-total - Non-current liabilities	15400	16013	
5 Current liabilities			
(a) Short-term borrowings	9534	4525	
(b) Trade payables	78	43	
(c) Other current liabilities	3808	4392	
(d) Short-term provisions	3590	1495	
Sub-total - Current liabilities	17010	10455	
TOTAL - EQUITY AND LIABILITIES	64888	55964	
B ASSETS			
1 Non-current assets			
(a) Fixed assets	18372	18429	
(b) Goodwill on consolidation *	0	0	
(c) Non-current investments	8243	8152	
(d) Deferred tax assets (net)	0	0	
(e) Long-term loans and advances	6448	4325	
(f) Other non-current assets	6503	6503	
Sub-total - Non-current assets	39566	37409	
2 Current assets			
(a) Current investments		-	
(b) Inventories		-	
(c) Trade receivables	12798	9738	
(d) Cash and cash equivalents	4640	3696	
(e) Short-term loans and advances	3674	2007	
(f) Other current assets	4210	3114	
Sub-total - Current assets	25322	18555	
TOTAL - ASSETS	64888	55964	

* Applicable in the case of consolidated statement of assets and liabilities.

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					Annexure 1
Helios and Matheson Information Technology Limited					Rs in lakhs
Regd office: Cybervale, #02-01, Mahindra World City, Chennai 603002					
Statement of Consolidated Audited Results for the Quarter and year ended 30/09/2013					
S No	Particulars	3 months ended (30/09/2013)	Corresponding 3 months ended (30/09/2012) in the previous year	Year to date figures for current period ended(30/09/2013)	Previous year ended (30/09/2012)
	(Refer Notes Below)	Audited	audited	Audited	Audited
	Income from operations				
1	(a) Net sales/Income from operations (Net of excise duty)	19245	12679	65295	44984
	(b) Other Operating Income	0	0	0	0
	Total income from operations(net)	19245	12679	65295	44984
2	Expenses				
	a) Cost of materials consumed	0	0	0	0
	b) Purchase of stock-in-trade	0	0	0	0
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	0	0
	d) Employees benefits expenses	11887	7863	40385	28118
	e) Depreciation and amortisation expense	1272	1103	5035	4235
	f) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	3197	2023	10712	7055
	Total expenses	16356	10989	56132	39408
3	Profit / (Loss) from operation before other Income,finance costs and exceptional items (1-2)	2889	1690	9163	5576
4	Other Income	70	82	558	222
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	2959	1772	9721	5798
6	Finance costs	821	637	2854	2052
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	2138	1135	6867	3746
8	Exceptional Items	0	0	0	0
9	Profit / (Loss) from ordinary activities before tax (7-8)	2138	1135	6867	3746
10	Tax expense	591	195	1799	805
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	1547	940	5068	2941
12	Extraordinary Item (net of tax expense Rs. Lakhs)	0	0	0	0
13	Net Profit / (Loss) for the period (11-12)	1547	940	5068	2941
14	Share of profit / (loss) of associates	0	0	0	0
15	Minority interest	0	0	65	64
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	1547	940	5003	2877

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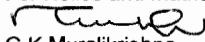
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17	Paid-up equity share capital (Face Value of the Share shall be indicated)(Face value Rs 10 per share)	2641	2391	2641	2391
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.			31199	26828
19	Earnings Per Share (before extraordinary items) of Rs10 /each) (not annualised):				
a)	Basic	5.86	3.93	19.19	12.30
b)	Diluted	5.86	3.93	19.19	12.30
	See accompanying note to the financial results				
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	Number of shares	14256649	14256649	14256649	14256649
	- Percentage of Shareholding	53.98	59.62	53.98	59.62
	Promoters and promoter Group				
2	Shareholding				
a)	Pledged / Encumbered				
	- Number of shares	3850000	3850000	3850000	3850000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	31.67	39.87	31.67	39.87
	- Percentage of shares (as a % of the total share capital of the company)	14.58	16.10	14.58	16.10
b)	Non-encumbered				
	- Number of Shares	8305680	5805680	8305680	5805680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	68.33	60.13	68.33	60.13
	- Percentage of shares (as a % of the total share capital of the company)	31.45	24.28	31.45	24.28
B	INVESTOR COMPLAINTS			3 months ended 30/09/2013	
	Pending at the beginning of the quarter			0	
	Received during the quarter			24	
	Disposed off during the quarter			24	
	Remaining unresolved at the end of the quarter			0	

Notes

- 1.The above audited financial results for the year ended September 30 2013 as reviewed by the audit committee were approved and taken on record by the Board of Directors at their meeting held on 29.11.2013.
- 2.The consolidated financial results comprises the financial results of the company and its subsidiaries.
- 3.Report of the auditors to the accounts is attached and forms part of the statement.
4. The company has only one reportable segment ie, IT services.
5. Previous quarter/year's figures have been regrouped and rearranged wherever necessary.
6. Figures for the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

For Helios and Matheson Information Technology Ltd


G.K.Muralikrishna
Managing Director
Place: Chennai
Date:29.11.2013

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Clause 41 of the Listing Agreement For Companies (Other than Banks)

Consolidated Statement of Assets and Liabilities		As at (Quater end) (30/09/2013) Audited	As at (Year end) (30/09/2012) Audited
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2641	2391
	(b) Reserves and surplus	31199	26829
	(c) Preferential allotment of share warrants to the promoters	0	182
	Sub-total - Shareholders' funds	33840	29402
2	Advance received towards subscription of redeemable preference shares	6304	6304
3	Minority interest *	705	581
4	Non-current liabilities		
	(a) Long-term borrowings	15671	18677
	(b) Deferred tax liabilities (net)	2577	2366
	(c) Other long-term liabilities		0
	(d) Long-term provisions	28	24
	Sub-total - Non-current liabilities	18981	21648
5	Current liabilities		
	(a) Short-term borrowings	9767	4742
	(b) Trade payables	122	44
	(c) Other current liabilities	4368	5032
	(d) Short-term provisions	3768	1618
	Sub-total - Current liabilities	18025	11436
	TOTAL - EQUITY AND LIABILITIES	77150	68790
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	28730	29170
	(b) Goodwill on consolidation *	4357	4571
	(c) Non-current investments		
	(d) Deferred tax assets (net)		
	(e) Long-term loans and advances	6860	4644
	(f) Other non-current assets	6503	6503
	Sub-total - Non-current assets	46450	44888
2	Current assets		
	(a) Current investments		
	(b) Inventories		
	(c) Trade receivables	15909	12881
	(d) Cash and cash equivalents	5657	4983
	(e) Short-term loans and advances	4465	3069
	(f) Other current assets	4669	3469
	Sub-total - Current assets	30700	23902
	TOTAL - ASSETS	77150	68790

* Applicable in the case of consolidated statement of assets and liabilities.

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