



K. M. Sugar Mills Ltd.

Corporate Office and Works : Motinagar, Faizabad-224 201

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E-mail : director@kmsugar.com/admin@kmsugar.com



To
The Assitt. Vice President (Listing)
The National Stock Exchange India Ltd.
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai-400051

29.11.2011

Ref: Clause 41 of the Listing Agreement

Reg: Audited Financial Results for the Financial Year ended on 30th Sept. 2011

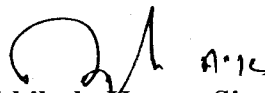
Dear Sir(s),

With reference to the captioned subject matter please find the enclosures as Audited Financial Results for the Financial Year (2010-11) ended on 30th Sept. 2011.

Kindly take the above document on record.

Thanking You

For K M Sugar Mills Ltd.


Akhilesh Kumar Singh
Company Secretary

K.M.SUGAR MILLS LIMITED

Regd. Office: 11, Moti Bhawan, Collector Ganj, Kanpur-208 001 (U.P.)
Corp. Office & Works: P.O. Moti Nagar, Faizabad-224 201 (U.P.)

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 30-Sep-2011

Sl. no.	Particulars	(Rs. in Lacs except EPS)				
		3 months ended on 30.09.2011	9 months ended on 30.06.2011	3 months ended on 30.09.2010	Year ended on 30.09.2011	Year ended on 30.09.2010
		Un-Audited	Un-Audited	Un-Audited	Audited	Audited
1	a) Net Sales/Income from Operations	4,546	26,130	3,287	30,676	17,825
	b) Other Operating Income	-	-	-	-	-
	Total (a+b)	4,546	26,130	3,287	30,676	17,825
2	Expenditure					
	a) (Increase)/decrease in stock in trade and work in progress	2,540	(2,953)	3,577	(413)	(1,024)
	b) Consumption of raw materials	60	13,497	(59)	13,557	14,750
	c) Purchase of traded goods	1,307	10,715	-	12,022	1,548
	d) Employees cost	139	493	186	632	661
	e) Depreciation	298	931	329	1,229	1,359
	f) Other expenditure	643	2,474	351	3,117	1,829
	g) Total	4,987	25,157	4,384	30,144	19,223
3	Profit from Operations before other Income, Interest & Exceptional Items (1-2)	(441)	973	(1,097)	532	(1,398)
4	Other Income	182	162	40	344	212
5	Profit before Interest & Exceptional Items (3+4)	(259)	1,135	(1,057)	876	(1,186)
6	Interest	366	1,054	268	1,420	1,284
7	Profit after Interest but before Exceptional Items (5-6)	(625)	81	(1,326)	(544)	(2,471)
8	Exceptional Items/Pre.Exp	522	-	(3)	522	1
9	Profit (+)/Loss (-) from Ordinary Activities before tax (7+8)	(1,147)	81	(1,323)	(1,066)	(2,472)
10	Tax Expense (Including FBT)	-	-	-	-	-
	Deferred Tax	47	-	(643)	47	(643)
11	Net Profit (+)/Loss (-) from ordinary Activities after Tax (9-10)	(1,194)	81	(680)	(1,113)	(1,829)
12	Extraordinary Item (net of tax exp. Rs.)/Prior period items	(43)	34	(1)	(9)	(1)
13	Net Profit (+)/Loss (-) for the period	(1,237)	115	(681)	(1,122)	(1,830)
14	Paid up equity capital (Face value of the share is Rs. 2 each)	1,840	1,840	1,840	1,840	1,840
15	Reserve excluding Revaluation Reserve as per balance Sheet of the previous accounting year	-	-	-	-	3,963
16	Earnings Per Share (EPS)					
	a) Basic and diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	(1.30)	0.09	(0.74)	(1.21)	(1.99)
	b) Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	(1.34)	0.12	(0.74)	(1.22)	(1.99)
17	Public Shareholding					
	Number of shares	30,380,845	30,380,845	30,463,362	30,380,845	30,463,362
	Percentage of shares	33.02	33.02	33.11	33.02	33.11
18	Promoters and Promoter Group shareholding					
	a) Pledged/Encumbered					
	Number of shares	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered					
	Number of shares	61,619,325	61,619,325	61,536,808	61,619,325	61,536,808
	Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the Company)	66.98	66.98	66.89	66.98	66.89

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl. no.	Particulars	3 months ended on 30.09.2011	9 months ended on 30.06.2011	3 months ended on 30.09.2010	Year ended on 30.09.2011	Year ended on 30.09.2010
		Un-Audited	Un-Audited	Un-Audited	Audited	Audited
1	SEGMENT REVENUE(INCLUDING EXCISE DUTY)					
a	Sugar including Trading	4,506	23,809	3,342	28,315	15,475
b	Distillery	138	1,389	59	1,527	1,575
c	Power	21	1,443	-	1,464	1,204
	Sub-Total	4,665	26,641	3,401	31,306	18,254
	Less: Inter/Intra Segment Revenue	24	1,966	178	1,990	2,067
	Net Segment Revenue	4,641	24,675	3,223	29,316	16,187
2	SEGMENT RESULTS					
	(Profit+/-) Loss(-) before tax & interest					
a	Sugar	(327)	898	(832)	571	(948)
b	Distillery	(257)	22	9	(235)	(50)
c	Power	(197)	215	(233)	18	(191)
	Sub-Total	(781)	1,135	(1,056)	354	(1,189)
	Less: (i) Interest	366	1,054	268	1,420	1,284
	(ii) Other unallocable expenditure net off un-allocable income	43	(34)	(1)	9	(1)
	Total Profit before Tax (after extraordinary items)	(1,190)	115	(1,323)	(1,075)	(2,472)
3	CAPITAL EMPLOYED					
	(Segment Assets-Segment Liabilities)					
a	Sugar	3,677	4,503	4,362	3,677	4,362
b	Distillery	210	315	367	210	367
c	Power	3,279	3,419	3,857	3,279	3,857
d	Unallocated	10	10	10	10	10
	Total	7,176	8,247	8,596	7,176	8,596

STATEMENT OF ASSETS AND LIABILITIES

Particulars	As at 30.09.2011	As at 30.09.2010	As at 31.03.2011
	Unaudited	Audited	Unaudited
Shareholders' funds			
(a) Capital	1,840	1,840	1,840
(b) Reserves and Surplus	4,003	4,016	4,012
Loan Funds	10,351	9,893	15,449
Deferred Tax Liability	246	200	200
Total Liabilities	16,440	15,949	21,501
Fixed Assets	6,674	7,797	7,240
Investments	10	10	10
Current assets, Loan and advances			
(a) Inventories	3,939	3,498	11,293
(b) Sundry debtors	189	124	410
(c) Cash and bank balances	145	101	214
(d) Other current assets	-	-	-
(e) Loans and advances	1,619	1,533	2,559
	5,892	5,256	14,476
Less: Current liabilities and provisions			
(a) Liabilities	1,380	1,424	4,354
(b) Provisions	264	72	75
Net current assets	4,248	3,760	10,047
Miscellaneous expenditure (not written off or adjusted)	-	-	-
Profit and Loss Account	5,508	4,382	4,204
Total assets	16,440	15,949	21,501

Notes:

- The above audited financial results for the year ended on 30.09.2011 were approved and taken on record in the Board Meeting held on 29.11.2011 after being reviewed and recommended by the Audit Committee.
- Sugar being seasonal industry, the performance of any quarter may not represent the annual performance of the company.
- The company is in process of debt re-structuring and case has been registered in CDR cell.
- Previous period figures have been regrouped /rearranged, wherever considered necessary, to make them comparable with the current period.
- During the quarter, no complaint was received. No complaint was pending at the beginning and at the end of quarter.

Place: Lucknow
Date: 29.11.2011

By the Order of the Board
For K. M. Suresh Kumar Ltd.

Aditya Singhania
Managing Director