



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Date: 30.05.2026

To
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

The Manager Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza' C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Scrip Code: 532673

Symbol: KMSUGAR

Sub: E-voting results and Scrutinizer's Report of the meeting of Unsecured Creditors of K M Sugar Mills Limited convened pursuant to the NCLT Order dated March 24, 2026 ("NCLT Convened Meeting"/"the Meeting") for their approval on Scheme of Arrangement for Demerger between K M Sugar Mills Limited ("Demerged Company"/ "the Company"/ "KMSM") and KM Spirits and Allied Industries Limited ("Resulting Company"/ "KMSAIL") and their respective shareholders and creditors ("Scheme of Arrangement") pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015.

Dear Sir/ Ma'am,

In continuation to our letter dated May 30, 2026, wherein the Company had submitted the summary of the proceedings of the meeting of the Unsecured Creditors convened pursuant to the NCLT Order dated March 24, 2026 ("Order") passed by the Hon'ble National Company Law Tribunal, Allahabad Bench ("Hon'ble Tribunal") held on Saturday, May 30, 2026 through video conferencing / Other Audio Visual Means ("VC"/ "OAVM"), for approval to the Scheme of Arrangement for Demerger between K M Sugar Mills Limited ("Demerged Company"/ "the Company"/ "KMSM") and KM Spirits and Allied Industries Limited ("Resulting Company"/ "KMSAIL") and their respective Shareholders and Creditors under the provisions of Section 230 – 232 the Companies Act, 2013.

This is to inform you that the resolution mentioned in the Notice of Unsecured Creditors dated April 18, 2026 has been passed by the Unsecured Creditors with requisite majority at their meeting held on Saturday, May 30, 2026.

In this regard, we are enclosing herewith the following:

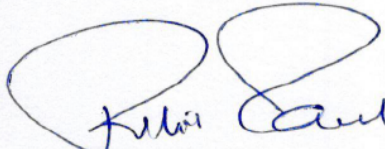
1. E-voting Results (Remote e-voting and voting during the meeting) of the Meeting of the Unsecured Creditors of the Company, as required under Regulation 44(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed as **Annexure-A**;

2. Scrutinizer's Report dated May 30, 2026 on the E-voting results of the Meeting of the Unsecured Creditors of the Company enclosed as *Annexure-B*.

You are kindly requested to take the same on records.

Yours faithfully,

For & on behalf of K M Sugar Mills Limited


Ritika Tandon
Company Secretary and Compliance Officer



Encl: As Above

Annexure A

K M Sugar Mills Limited - Unsecured Creditors-Regulation 44									
1 - RESOLVED THAT pursuant to Sections 230-232 of the Companies Act, 2013, SEBI (LODR) Regulations, 2015, and other applicable provisions, and subject to the sanction of the Hon'ble NCLT, Allahabad Bench and necessary regulatory approvals, the Scheme of Arrangement for Demerger between K M Sugar Mills Limited (Demerged Company) and KM Spirits and Allied Industries Limited (Resulting Company) and their respective shareholders and creditors be and is hereby approved.									
Resolution Required :Special									
Whether promoter/ promoter group are interested in the agenda/resolution? NO									
Category	Mode of Voting	No. of shares held [1]	No. of votes polled [2]	% of Votes Polled on outstanding shares [3]= $\frac{[2]}{[1]}*100$	No. of Votes – in favour [4]	No. of Votes –Against [5]	% of Votes in favour on votes polled [6]= $\frac{[4]}{[2]}*100$	% of Votes against on votes polled [7]= $\frac{[5]}{[2]}*100$	
Promoter and Promoter Group	E-Voting		0	0.0000	0	0	0.0000	0.0000	
	Poll		0	0.0000	0	0	0.0000	0.0000	
	Postal Ballot	0	0	0.0000	0	0	0.0000	0.0000	
	Total		0	0.0000	0	0	0.0000	0.0000	
Public Institutions	E-Voting		48144458	51.7513	48144458	0	100.0000	0.0000	
	Poll		0	0.0000	0	0	0.0000	0.0000	
	Postal Ballot	93030444	0	0.0000	0	0	0.0000	0.0000	
	Total		48144458	51.7513	48144458	0	100.0000	0.0000	
Public Non Institutions	E-Voting		1529587	28.7369	1529587	0	100.0000	0.0000	
	Poll		0	0.0000	0	0	0.0000	0.0000	
	Postal Ballot	5322729	0	0.0000	0	0	0.0000	0.0000	
	Total		1529587	28.7369	1529587	0	100.0000	0.0000	
Total		98353173	49674045	50.5058	49674045	0	100.0000	0.0000	



[Handwritten Signature]

ANKIT KUMAR SINGH
F.C.S.

Ankit & Associates
Company Secretaries
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ANNEXURE - B

Report of Scrutinizer

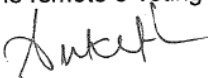
To,
Mr. Harnam Singh Thakur
Chairperson of the meeting of Unsecured Creditors of
K M Sugar Mills Limited ("Demerged Company"/ "the Company")

Sub: Consolidated Scrutinizer's Report on the voting made through e-voting system in the meeting of Unsecured Creditors of K M Sugar Mills Limited as well as through remote e-voting process before the meeting

Respected Sir

I, **Ankit Kumar Singh**, Practicing Company Secretary (Membership No. FCS 9653), appointed by the Hon'ble National Company Law Tribunal, Allahabad Bench, Prayagraj, ('Hon'ble Tribunal'/ 'NCLT') vide its Order dated 24.03.2026 ('Order') passed in Company Application (CAA) 5/ALD/2026, to act as the Scrutinizer, for the meeting of **Unsecured Creditors of K M Sugar Mills Limited** (hereinafter referred to as "Demerged Company"/ "the Company") held on Saturday, 30th May, 2026 at 12.30 P.M. through video conferencing, to consider and, if thought fit, approve, the Scheme of Arrangement for Demerger between K M Sugar Mills Limited ('Demerged Company') and KM Spirits and Allied Industries Limited ('Resulting Company') and their respective Shareholders and Creditors under the provisions of Section 230 - 232 of the Companies Act, 2013 ('Scheme'/ 'Scheme of Arrangement'), submit my report as under:

1. That as directed by this Hon'ble Tribunal, the meeting of the **Unsecured Creditors of K M Sugar Mills Limited** was duly convened and held on Saturday, 30th May, 2026, at 12.30 P.M. through video conferencing. The Chairperson- Mr. Harnam Singh Thakur, chaired the meeting Mr. Deependra Mohan, the Alternate Chairperson; and the undersigned being the Scrutinizer of the meeting, attended the meeting through video conferencing. Legal Counsel of the Demerged Company Mr. Suman Kumar Jha, Advocate, Ms. Ritika Tandon Company Secretary of the Demerged Company were also present in the meeting through video conferencing.
2. The Management of the Company is responsible for ensuring compliance with the requirements of the Act and the Rules thereunder and the SEBI Listing Regulations relating to voting done through the remote e-voting and e-voting

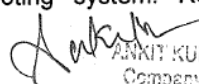

ANKIT KUMAR SINGH
Company Secretary
M.No. FCS-9653
C.P. No. 17072

at the NCLT Convened Meeting on the resolution contained in the Notice of the Meeting.

3. My responsibility as a Scrutinizer for the voting process (through remote e-voting and e-voting at the NCLT convened Meeting) was restricted to scrutinize the e-voting process in a fair and transparent manner and to prepare a Consolidated Scrutinizer's Report of the vote cast in **favour or against** the resolution stated in the Notice dated 18th April, 2026 based on the reports generated from the e-voting system provided by MUG Intime India Pvt. Ltd., Registrar and Transfer Agent ("RTA").
4. That as on the cut-off date i.e. **Friday, 31st October, 2025**, the total number of Unsecured Creditors was 414 representing the aggregate Unsecured debt of Rs 9,83,53,171.27/- who were entitled to participate in the meeting held on 30th May, 2026 and vote on the proposed resolution placed before the meeting for approval of the Scheme of Arrangement, with or without modification.
5. That the Notice dated 18th April, 2026 for convening the meeting of Unsecured Creditors on 30th May, 2026 along with the copy of the proposed Scheme of Arrangement, Explanatory Statement and the documents as mentioned therein, were duly sent to all Unsecured Creditors whose names appear in the list of Unsecured Creditors as on the cut-off date (31.10.2025), 30 days before the scheduled date of the meeting. The notices were dispatched on 25th April, 2026 to 123 Unsecured Creditors by speed post as well as to 291 Unsecured Creditors through electronic mail whose e-mail addresses were registered with the Company as on cut-off date and by joint advertisement published in "Financial Express" (English) and "Jan Satta" (Hindi) newspapers on April 26, 2026. The Company also published the notice on its website www.kmsugar.com. The Demerged Company and Resulting Company have

already filed requisite Compliance Affidavit of Service with this Hon'ble Tribunal on 21st May, 2026 vide Diary No. 0902109001442026/2 and on 19th May, 2026 vide Diary No. 0902109001442026/1, respectively

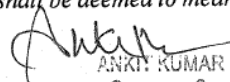
6. That in terms of the provisions of Section 108 of the Companies Act, 2013, read with Rule 20(2) of the Companies (Management and Administration) Rules, 2014, as amended, the Company has provided facility of remote e-voting during the prescribed time period before the Meeting (without attending the Meeting), in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. In compliance with the provisions of the Companies Act, 2013 and the aforesaid Rules, requisite information/instructions for remote e-voting facility were duly incorporated in the Notice of the Meeting as well as in the publication made in the newspapers.
7. That MUFG Intime India Pvt. Ltd. ("MUFG") was appointed to provide remote e-voting facility before the meeting and to provide e-voting platform during the meeting, in a secured manner to provide platform for convening the meeting through Video Conferencing as well as to handle and supervise the entire process of holding the meeting through Video Conferencing, e-voting and processing of data relating to the meeting and voting, etc.
8. The Company has provided remote e-voting facility and e-voting facility during the Meeting through MUFG to its **Unsecured Creditors** as on the cut-off date i.e. **October 31, 2025**.
9. The Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. Remote e-voting period


ANKIT KUMAR SINGH
Company Secretary
M.No. FCS-9863
C.P. No. 17072

commenced on Wednesday, May 27, 2026, at 09:00 A.M. (IST) and was closed for voting on Friday, May 29, 2026, at 05:00 P.M. (IST). Complete details of the remote e-voting made by the Unsecured Creditors of the Company was provided to me by MUFG.

10. The remote e-voting module was disabled and blocked by MUFG for voting on Friday, May 29, 2026, at 05:00 PM (IST).
11. The votes were unblocked after the votes cast through the e-voting module of MUFG on Saturday, 30th May, 2026 at 1.32 p.m. in the presence of two witnesses Mr. Suman Kumar Jha and Ms. Nandini Mahajan, who are not in the employment of the Company and/or MUFG.
12. I first counted the votes cast through remote e-voting and e-voting done at the NCLT convened Meeting reconciled with the records maintained by the Company and MUFG.
13. The following resolution was considered by the Unsecured Creditors of the Company: -

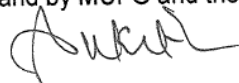
“RESOLVED THAT pursuant to the provisions of Sections 230 – 232 and other applicable provisions, if any, of the Companies Act, 2013 (“Act”), the rules, circulars and notifications made thereunder, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any statutory modification or re-enactment thereof for the time being in force) as may be applicable and the enabling provisions of the Memorandum and Articles of Association of the Company and subject to the sanction of Hon’ble National Company Law Tribunal, Allahabad Bench (“NCLT”) and subject to such other approval(s), permission(s) and sanction(s) of regulatory and other authorities, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by NCLT or by any regulatory or other authorities, while granting such consents, approvals and permissions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “Board”, which term shall be deemed to mean and include one or more


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Committee(s) constituted/to be constituted by the Board or any person(s) which the Board may nominate to exercise its powers including the powers conferred by this resolution), the arrangement embodied in the Scheme of Arrangement for Demerger between K M Sugar Mills Limited ('Demerged Company') and KM Spirits and Allied Industries Limited ('Resulting Company') and their respective Shareholders and Creditors ("Scheme"), be and is hereby approved.

RESOLVED FURTHER THAT any Director, Chief Financial Officer and the Company Secretary and Compliance Officer of the Company be and are hereby severally authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the arrangement embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the NCLT while sanctioning the arrangement embodied in the Scheme or by any authorities under law, or as may be required for the purpose of resolving any questions or doubts or difficulties that may arise including passing of such accounting entries and/or making such adjustments in the books of accounts as considered necessary in giving effect to the Scheme, as any one of the Whole-time Directors, Chief Financial Officer and the Company Secretary and Compliance Officer may deem fit and proper."

14. At 12.31 p.m. (IST), as communicated to the undersigned by Ms. Shikha Karakoti (Moderator), MUFG Intime India Pvt. Ltd., Registrar and Transfer Agent ("RTA") the requisite quorum determined as per the NCLT Order was present. As the requisite quorum was present, the Chairperson, in accordance with the directions contained in the Order, called the meeting to order. The Meeting commenced at 12.30 p.m. and at that time total 21 Unsecured Creditors constituting 22.79% in value of the unsecured creditors of Demerged Company attended the meeting.
15. That I was provided all relevant documents, information and assistance as required by me for discharging my duties as Scrutinizer, by Ms. Ritika Tandon Company Secretary of the Company and by MUFG and their team members.



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Company Secretary
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16. The result of the voting upon the Scheme of Arrangement (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) is given as under:

Sl. No.	Particulars	No. of Voters	No. of Votes
1.1	Unsecured Creditors present in the meeting through video conferencing	21	2,24,18,449
1.2	Unsecured Creditors present in the meeting and voted through e-voting system in the meeting	-	-
1.3	Unsecured Creditors present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting	16	2,18,64,582
1.4	Unsecured Creditors present in the meeting who have abstained from voting	5	5,53,867
2.1	Unsecured Creditors who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting	69	2,78,09,463
3.1	Total Votes Cast in the meeting and through remote e-voting process before the meeting which were considered for the purpose of this Report [1.2+1.3+2.1]	85	4,96,74,045
4.1	Invalid Votes	-	-
5.1	Total Valid Votes	85	4,96,74,045
6.1	Votes Against	-	-
7.1	Votes Against as % of total valid votes cast	-	-
8.1	Votes in Favour	85	4,96,74,045
9.1	Votes in Favour as % of total valid votes cast	100	100

17. List of **Unsecured Creditors** of the Company who voted "FOR" is enclosed herewith.
18. No one voted "AGAINST" the resolution.
19. No vote was found to be invalid.



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20. As per the result of polling as reported above, the Scheme of Arrangement placed before the Unsecured Creditors for approval, has been agreed upon/approved by the majority of Unsecured Creditors representing more than three-fourths of total valid votes (Unsecured debt) polled. The Scheme stands approved, without any modification, by the Unsecured Creditors of the Company by the requisite majority as stipulated in Section 230(6) of the Companies Act, 2013
21. The records of the voting made on the approval of Scheme of Arrangement (through e-voting system in the meeting as well as through remote e-voting process before the meeting) and all other relevant records including electronic data files pertaining to remote e-voting and e-voting at the Meeting are handed over to Ms. Ritika Tandon, Company Secretary of the Company for safe keeping.

Thanking you.

Yours Sincerely,


ANKIT KUMAR SINGH
Company Secretary
M.No. FCS-9653
C.P. No. 17072

Ankit Kumar Singh
Practicing Company Secretary
FCS: 9653; CP: 17072
Scrutinizer for the meeting of Unsecured Creditors
of KM Sugar Mills Limited

Date: 30.05.2026
Place: Lucknow

UDIN: F009653H000557970
Peer Review Cert. No. 2921/2023

Consolidated List of Unsecured Creditors of K M Sugar Mills Limited who voted in favour of the Scheme of Arrangement (through e-voting system in the meeting as well as through remote e-voting process before the meeting)

Sl. No.	Name of Unsecured Creditors	Amount (in Rs.)	Value of Votes
1	Agri Junction	2,83,212	2,83,212
2	Akash Sonkar C/o Ajay Kumar Gupta Redico Jaunpur	26,460	26,460
3	Anurag Yadav Contractor	3,73,249	3,73,249
4	Jai Ma Transport Company	1,90,852	1,90,852
5	K.M.Vyapar Ltd	19,88,008	19,88,008
6	Komal Tankers (P) Ltd	6,54,240	6,54,240
7	Kumar Enterprises	4,74,927	4,74,927
8	Life Long Security Services	7,524	7,524
9	Manish Transport Company (Manish Kumar)	10,85,135	10,85,135
10	MAUSAMI DUBEY	1,56,546	1,56,546
11	RADHA SHYAM LOGISTIC	45,09,193	45,09,193
12	Shree K.R.Modi Drinks Pvt.Ltd.	8,41,320	8,41,320
13	Anil Kumar Khetan	3,08,858	3,08,858
14	Brahma Properties Pvt Ltd.	1,88,92,736	1,88,92,736
15	Harsh Steel Furniture Faizabad	4,500	4,500
16	JAHID KHAN TRADERS	40,04,667	40,04,667
17	KALYAN GRANITO INDIA PRIVATE LIMITED	1,22,633	1,22,633
18	Kisan Sewa Kendra Palia Risali Faizabad	1,05,924	1,05,924
19	VERMA SALES CORPORATION (NEW)	1,97,066	1,97,066
20	Akshita Paint Store	6,001	6,001
21	Yashi Jaiswal	29,894	29,894
22	Shreyasi Gupta	29,894	29,894
23	Ayushi Jaiswal	29,894	29,894
24	Alok Kumar Jaiswal	89,280	89,280


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25	Aradhana Jaiswal	82,080	82,080
26	K.A.Traders	1,86,222	1,86,222
27	Kamta Prasad Brij Mohan Lal,	3,35,567	3,35,567
28	Ashoka Mill Store	16,174	16,174
29	Bajrang Lal & Sons	9,72,062	9,72,062
30	Bhagwati Gases	2,41,782	2,41,782
31	Darbari Lal & Company	19,398	19,398
32	Eagle Air Conditioning Centre	39,001	39,001
33	Shree Mahavira Electricals	4,927	4,927
34	Electrotech	59,660	59,660
35	Gopal Ji Dubey	5,574	5,574
36	Gadia Sales & Marketing	1,84,657	1,84,657
37	Ganesh Book Depo	27,482	27,482
38	Gayatri Enterprises	2,83,280	2,83,280
39	Greentech Consultants	26,309	26,309
40	Harsh Traders	16,040	16,040
41	G C Agency	3,58,319	3,58,319
42	Shri Satyanarayan Indane Gramin Vitrak	1,73,258	1,73,258
43	K M Corporation	2,81,699	2,81,699
44	Jitendra Kumar & Company	1,13,762	1,13,762
45	Kanishka Bearing Enterprises	9,47,471	9,47,471
46	Khatauli Timber Traders	1,41,633	1,41,633
47	Khandelwal Iron Udyog,	2,07,900	2,07,900
48	Royal India Services	14,35,900	14,35,900
49	Kumar Enterprises	10,41,300	10,41,300
50	Life Long Security Services	18,40,536	18,40,536
51	Nutech Polymers Pvt. Ltd.	70,906	70,906
52	Mars Enterprises	3,008	3,008

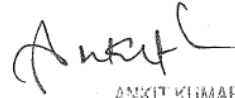
53	Surendra Kumar Mathur	38,300	38,300
54	Maya Enterprises	10,10,329	10,10,329
55	Meerut Rubber Industries	56,568	56,568
56	Abhishek Sugar Agency	75,899	75,899
57	Prabhujot Singh Electric Contractor	9,901	9,901
58	J P Hardware	2,019	2,019
59	Prakash Traders	1,16,439	1,16,439
60	Balaji Sugar Sales	3,480	3,480
61	Ram Industries & Mill Stores Private Limited	932	932
62	Ram Chandra Radhey Shyam Jaiswal Fzd	13,74,177	13,74,177
63	Reliance Industrial Valves & Fitting	37,095	37,095
64	Mehrotra & Mehrotra	8,660	8,660
65	Radhakrishna Industries Pvt Ltd.	5,874	5,874
66	Kemtech Polymers	6,26,290	6,26,290
67	Sehgal Sons	891	891
68	Shib Dass And Sons Private Limited	3,09,080	3,09,080
69	Syndicate Industrial Services	3,398	3,398
70	Apex Services	4,79,650	4,79,650
71	Dashmesh Communication	26,000	26,000
72	Gro-Tech Engineers	10,290	10,290
73	Sharp Techno Engineers Pvt.Ltd	4,82,030	4,82,030
74	Shera Infratech	4,54,300	4,54,300
75	Sardar Refrigeration & Aircondition	29,006	29,006
76	Surya Engineering Company	9,440	9,440
77	Prabhu Shanti Sugar Supply Co.	2,05,523	2,05,523
78	V.K. Construction & Builders	33,438	33,438
79	A K Traders	3,68,279	3,68,279
80	Amit Lime & Chemicals	24,397	24,397

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81	Vindhyawasini Guest House	7,072	7,072
82	Anshika Foods	2,208	2,208
83	Weld Solutions Engineer	3,32,117	3,32,117
84	Gupta Medical Store	561	561
85	Jai Maa Vaishnao Kasth Kala Kendra	2,482	2,482
	Total	4,96,74,045	4,96,74,045



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