



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Date: 30.05.2026

To
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

The Manager Listing Compliance
National Stock Exchange of India Limited 'Exchange
Plaza' C-1, Block G,
Bandra Kurla Complex, Bandra (East), Mumbai –
400051

Scrip Code: 532673

Symbol: KMSUGAR

Sub: Summary of Proceedings of the meeting of Unsecured Creditors of K M Sugar Mills Limited convened pursuant to the NCLT Order March 24, 2026 ("NCLT Convened Meeting"/"the Meeting") for their approval on Scheme of Arrangement for Demerger between K M Sugar Mills Limited ("Demerged Company"/ "the Company"/ "KMSM") and KM Spirits and Allied Industries Limited ("Resulting Company"/ "KMSAIL") and their respective shareholders and creditors ("Scheme of Arrangement") pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Ma'am,

In continuation to our letter dated April 27, 2026 and pursuant to the NCLT Order dated March 24, 2026 ("Order") passed by the Hon'ble National Company Law Tribunal, Allahabad Bench ("Hon'ble Tribunal"/ "NCLT") and in compliance with applicable provisions of the Companies Act, 2013 ("the Act") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), each as amended from time to time, we would like to inform that the NCLT convened Meeting of the Unsecured Creditors of the Company was held on Saturday, May 30, 2026 through video conferencing / Other Audio Visual Means ("VC"/ "OAVM") to transact the business contained in the Notice dated April 18, 2026 ("Notice"), for approval to the Scheme of Arrangement for Demerger between K M Sugar Mills Limited ("Demerged Company"/ "the Company"/ "KMSM") and KM Spirits and Allied Industries Limited ("Resulting Company"/ "KMSAIL") and their respective Shareholders and Creditors under the provisions of Section 230 – 232 the Companies Act, 2013.

In this regard, we are enclosing herewith the summary of the proceedings of the Meeting of Unsecured Creditors of the Company under Regulation 30 of SEBI Listing Regulations as *Annexure*.

You are kindly requested to take the same on records.

Yours faithfully,

For & on behalf of K M Sugar Mills Limited

Ritika Tandon

Company Secretary and Compliance Officer



Encl: As Above

Annexure

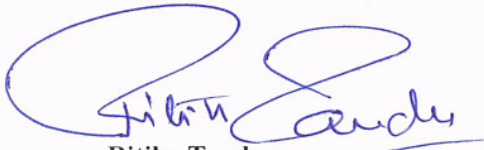
PROCEEDINGS OF THE MEETING OF UNSECURED CREDITORS OF K M SUGAR MILLS LIMITED CONVENED PURSUANT TO ORDER OF NATIONAL COMPANY LAW TRIBUNAL, ALLAHABAD BENCH (“NCLT”) AND HELD ON SATURDAY, MAY 30, 2026

1. The NCLT Convened Meeting of Unsecured Creditors of K M Sugar Mills Limited (“the Company”) was duly held on Saturday, May 30, 2026 (“Meeting”) from 12:30 P.M. (IST) to 12:38 P.M. (IST) through Video Conferencing/ Other Audio Visual Means (“VC”/ “OAVM”).
2. Sri Harnam Singh Thakur, Former Judicial Member, NCLT Chandigarh was appointed as the Chairperson and Mr. Deependra Mohan was appointed as the Alternate Chairperson of the said Meeting by the Hon’ble NCLT.
3. Mr. Ankit Kumar Singh, Practicing Company Secretary, was appointed as the Scrutinizer of the Meeting by the Hon’ble NCLT.
4. Since, the said NCLT convened Meeting was held through VC/ OAVM, hence, the Registered Office of the Company was taken as the deemed venue.
5. The Company had provided the remote e-voting facility to the participants from Wednesday, May 27, 2026 at 9:00 AM (IST) to Friday, May 29, 2026 at 5:00 PM (IST), to cast votes electronically on the resolution set out in the Notice. Further, e-voting facility was made available at the Meeting and remained open for 15 minutes from the conclusion of the Meeting as per the instructions of the Chairperson of the Meeting.
6. The Meeting commenced at 12:30 pm (IST) as the requisite quorum was present at the commencement of the Meeting, the Chairperson called the Meeting to order and conducted the proceedings. The Chairperson welcomed the participants.
7. Total 21 (Twenty One) Unsecured Creditors attended the meeting through VC/ OAVM.
8. The Notice calling the Meeting was taken as read as it was circulated to all the Unsecured Creditors of the Company within the statutory timeline. Thereafter, the Chairperson briefed the agenda of the said Meeting and after due deliberation took-up the agenda of “Approval on Scheme of Arrangement for Demerger between K M Sugar Mills Limited (“Demerged Company”/ “the Company”) and KM Spirits and Allied Industries Limited (“Resulting Company”) and with their respective Shareholders and Creditors” to accord Unsecured Creditor’s decision on the same.
9. The Chairperson explained the salient features of the Scheme.
10. There were no speaker registrations.

11. The Chairperson then requested those Unsecured Creditors, who have not exercised remote e-voting, to exercise their right to vote at the Meeting. He then informed that the E-voting will remain open for further 15 minutes from the end of the meeting.
12. The resolution was passed with the requisite majority. Accordingly, the resolution was duly approved and adopted by Unsecured Creditors.
13. The Chairperson informed that combined voting result will be duly announced on the website of stock exchanges www.bseindia.com and www.nseindia.com the same will also be displayed on the website of the Company www.kmsugar.com and on the website of MUFG Intime India Pvt. Ltd at <https://in.mpms.mufg.com/>
14. Since, there was no other business to transact at the said Meeting, the Chairperson concluded the Meeting at 12:38 P.M. (IST) with the e-voting being closed at 12:53 P.M. (IST)

Yours faithfully,

For & on behalf of K M Sugar Mills Limited



Ritika Tandon

Company Secretary and Compliance Officer

