



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Date: September 29, 2025

BSE Limited, 25 th Floor, Phiroz Jejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone no. 022-22728527 Scrip Code:532673	National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Phone no. 022-26598100 Symbol: INE157H01023
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Sub:- Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Appointment/ Reappointment of Directors

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, ('SEBI Listing Regulations'), we wish to inform you that the shareholders of the company, at 52nd Annual General meeting held today (i.e) Monday, September, 29, 2025 has approved:

- i. Re-Appointment of Shri Bibhas Kumar Shrivastav (DIN: 06533710) as a Director (Category: Non-Executive, Independent Director), for a second term of 5 consecutive years with effect from February 01, 2026. The detailed disclosure as required under Regulation 30 of the Listing Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/I—IO/CFD/CFD»PODZ/CIR/P/2024/I85 dated December 31, 2024, is enclosed herewith as Annexure A.
- ii. Re-Appointment of Shri Aditya Jhunjunwala (DIN: 08553009) as a Managing Director who retires by rotation. The detailed disclosure as required under Regulation 30 of the Listing Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/I—IO/CFD/CFD»PODZ/CIR/P/2024/I85 dated December 31, 2024, is enclosed herewith as Annexure B.
- iii. Re-Appointment of Shri Laxmi Kant Jhunjunwala (DIN: 08553009) as a Managing Director who retires by rotation. The detailed disclosure as required under Regulation 30 of the Listing Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/I—IO/CFD/CFD»PODZ/CIR/P/2024/I85 dated December 31, 2024, is enclosed herewith as Annexure C.

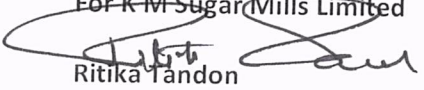


iv. Appointment of M/s Amit Gupta & Associates, Company Secretaries, Peer Reviewed Firm as Secretarial Auditors of the Company for a period of 5 years from FY 2025-26 to FY 2029-30. The detailed disclosure as required under Regulation 30 of the Listing Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/I—IO/CFD/CFD»PODZ/CIR/P/2024/185 dated December 31, 2024, is enclosed herewith as Annexure D.

Thanking you,

Yours sincerely

For K M Sugar Mills Limited


Ritika Tandon

Company Secretary & Compliance Officer



Disclosure as required under Regulation 30 of the Listing Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024

Annexure A- Re-Appointment of Shri Bibhas Kumar Shrivastav (DIN: 06533710) as an Independent Director of the Company for a second term of five consecutive years with effect from February 01, 2025.

Sl.	Details of events that need to be provided	Information of such event(s)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Shri Bibhas Kumar Shrivastav is being reappointed as an Independent Director for a second term of five consecutive years.
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	With effect from February 01, 2026. Terms of re-Appointment: For the period of five consecutive years from the date of re-appointment.
3.	Brief profile (in case of appointment)	Shri Bibhas Kumar Shrivastav holds an M.Sc. (Agriculture) in Animal Husbandry & Dairy Science (BHU, 1977), an Advanced Diploma in Management (AIMA, 2015), and a Ph.D. under AIMA-AMU. He is CAIB certified and has led banking operations across rural to metro levels, covering retail, priority sector, financial inclusion, and government-sponsored programmes. He has held board-level roles overseeing credit, investment, risk, IT, and overall bank management.
4.	Disclosure of relationships between Directors (in case of appointment of a director)	Shri. Bibhas Kumar Shrivastav is not related to any of the Directors or Key Managerial Personnel or Promoters and Promoter group of the Company
5.	Information required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated 20 June 2018.	Shri. Bibhas Kumar Shrivastav is not debarred from holding the office of Director by any SEBI order or any other such authority.



Disclosure as required under Regulation 30 of the Listing Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024

Annexure B- Re-Appointment of Shri Aditya Jhunjunwala (DIN: 01686189), who retires by rotation and, being eligible, has offered himself for reappointment as Director.

Sl.	Details of events that need to be provided	Information of such event(s)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Shri Aditya Jhunjunwala (DIN 01686189) who retires by rotation and, being eligible, has offered himself for reappointment as Director is being re-appointed.
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	As per existing terms of appointment
3.	Brief profile (in case of appointment)	He has about 32 years of business experience mainly in Sugar and Power. He is looking after the overall operations of the Company. He is a Commerce graduate
4.	Disclosure of relationships between Directors (in case of appointment of a director)	Shri Lakshmi Kant Dwarkadas Jhunjunwala and Mr. Sanjay Jhunjunwala
5.	Information required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated 20 June 2018.	None



Disclosure as required under Regulation 30 of the Listing Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024

Annexure C- Re-Appointment of Shri L.K. Jhunjhunwala (DIN- 01854647), who retires by rotation and, being eligible, has offered himself for reappointment as Director.

Sl.	Details of events that need to be provided	Information of such event(s)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Shri L.K. Jhunjhunwala (DIN- 01854647) who retires by rotation and, being eligible, has offered himself for reappointment as Director is being re-appointed.
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	As per existing terms of appointment
3.	Brief profile (in case of appointment)	He brings over 50 years of experience in the sugar industry and has been associated with the Company since its inception as a promoter. He is actively engaged with industry bodies such as FICCI and ASSOCHAM, and has previously served as President of the U.P. Sugar Mills Association, East U.P. Sugar Mills Association, and the Chamber of Commerce & Industry, U.P.
4.	Disclosure of relationships between Directors (in case of appointment of a director)	Shri Aditya Jhunjhunwala and Mr. Sanjay Jhunjhunwala
5.	Information required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated 20 June 2018.	None



Disclosure as required under Regulation 30 of the Listing Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024

Annexure D: Appointment of Secretarial Auditor

Sr. No	Details of events that needs to be provided	Information of such event(s)
1.	Name of the Audit Firm/ Auditor	Amit Gupta & Associates, Company Secretaries
2.	Reason for Change viz appointment, Resignation, removal, death or otherwise	Appointment of M/s Amit Gupta & Associates, Company Secretaries, as Secretarial Auditors of the Company for a period of 5 years from FY 2025-26 to FY 2029-30, subject to approval of the shareholders at the ensuing annual general meeting.
3.	Date of Appointment/reappointment / cessation (as applicable) & term of appointment/ re-appointment.	Term - 5 Year (From FY 2025-26 to FY 2029-30)
4.	Brief Profile (in case of appointment)	CS Amit Gupta of Amit Gupta & Associates is a Fellow Member of the Institute of Company Secretaries of India & Insolvency Professional, engaged in the practice of the profession for the last 23 years in Corporate and allied Laws and providing out-of-the-box solutions on complex legal & strategic management issues. He is a Science and Law Graduate and Diploma Holder in Banking & Finance from ICFAI.
5.	Disclosure of relationships between Directors (in case of appointment of a director)	Nil
6.	Information required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated 20 June 2018.	Nil

