



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Date: July, 28th 2026

BSE Limited, 25 th Floor, Phiroz Jejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone no. 022-22728527	National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Phone no. 022-26598100
Scrip Code:532673	Symbol: KMSUGAR

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Pursuant to Regulation 30 read with Schedule III of the Listing Regulations, this is to inform that the Shareholder in the 53rd Annual General Meeting of K M Sugar Mills Limited, held today, i.e. July 28, 2026, has *inter-alia* considered and approved:

1. Regularisation of Smt. Naina Devi Jhunhunwala (DIN – 01837824) as a Director of the Company **(Annexure-I)**
2. Appointment of Smt. Naina Devi Jhunhunwala (DIN – 01837824) as a Whole -Time Director of the Company for a period of 3 years commencing from 01.08.2026 **(Annexure-II)**
3. Re-appointment of Mr. Aditya Jhunhunwala (DIN: 01686189) as Managing Director w.e.f. 01st April, 2027 for the further period of three years and remuneration thereon. **(Annexure-III)**
4. Re-appointment of Mr. Sanjay Jhunhunwala (DIN: 01777954) as Joint Managing Director w.e.f. 01st April, 2027 for the further period of three years and remuneration thereon. **(Annexure-IV)**
5. Re-appointment of Mr. S. C. Agarwal (DIN -02461954) as Executive Director cum CEO of the company w.e.f. 01st April, 2027 for the further period of three years and remuneration thereon. **(Annexure-V)**



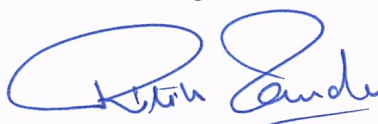
6. Changes in the terms and conditions of the appointment and remuneration to Shri Vatsal Jhunjhunwala who is holding office/place of profit as a Vice President is son of the Managing Director of the Company and a related party under the provisions of the Section 2(76) of the Companies Act, 2013. **(Annexure-VI)**
7. Continuation of Mr. Sushil Solomon (DIN-08553009) as a Non-Executive Independent Director who will attain the age of seventy-five (75) years on 21.12.2026, as a Non-Executive Independent Director of the Company, for the remaining term of his office up to 05th August, 2029." **(Annexure-VII)**

The above disclosures are also uploaded on the website of the Company, <https://www.kmsugar.com>.

You are requested to kindly take the above information on your records.

Thanking you,
Yours sincerely

For K M Sugar Mills Limited



Ritika Tandon
Company Secretary
Encl.: A/a



Annexure I

Disclosure as required under Regulation 30 of the Listing Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

1. Appointment of Mrs. Naina Jhunhunwala (DIN- 01837824) as Director

Sl.	Details of events that need to be provided	Information of such event(s)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment of Mrs. Naina Jhunhunwala (DIN- 01837824) as Director
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	Appointed in the BM held on 18.05.2026, Appointment approved by the members in AGM held on 28-07-2026.
3.	Brief profile (in case of appointment)	Mrs. Naina Devi Jhunhunwala, wife of Late Shri L.K. Jhunhunwala, holds a Bachelor's degree in Arts from Kolkata. She brings with her over 35 years of extensive business experience, has served as Director in various organisations, and is widely recognised as a philanthropist and a successful entrepreneur.
4.	Disclosure of relationships between Directors (in case of appointment of a director)	Mother of Mr. Aditya Jhunhunwala, Managing Director and Mr. Sanjay Jhunhunwala, Whole-time Director.
5.	Information required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated 20 June 2018.	Mrs. Naina Devi Jhunhunwala is not debarred from holding the office of Director by virtue of any Securities and Exchange Board of India ("SEBI") order or any other such authority.



Annexure II

Disclosure as required under Regulation 30 of the Listing Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

2. Appointment of Mrs. Naina Jhunhunwala (DIN- 01837824) as Whole-Time Director

Sl.	Details of events that need to be provided	Information of such event(s)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment of Mrs Naina Jhunhunwala (DIN- 01837824) as Whole-Time Director
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	Appointed in the BM held on 18.05.2026, Appointment approved by the members in AGM held on 28-07-2026.
3.	Brief profile (in case of appointment)	Mrs. Naina Devi Jhunhunwala, wife of Late Shri L.K. Jhunhunwala, holds a Bachelor's degree in Arts from Kolkata. She brings with her over 35 years of extensive business experience, has served as Director in various organisations, and is widely recognised as a philanthropist and a successful entrepreneur.
4.	Disclosure of relationships between Directors (in case of appointment of a director)	Mother of Mr. Aditya Jhunhunwala, Managing Director and Mr. Sanjay Jhunhunwala, Whole-time Director.
5.	Information required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated 20 June 2018.	Mrs. Naina Devi Jhunhunwala is not debarred from holding the office of Director by virtue of any Securities and Exchange Board of India ("SEBI") order or any other such authority.



Annexure III

Disclosure as required under Regulation 30 of the Listing Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

3. Re-Appointment of Mr. Aditya Jhunhunwala as Managing Director of the Company

Sl.	Details of events that need to be provided	Information of such event(s)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Re-appointment of Mr. Aditya Jhunhunwala as Managing Director
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	Re-Appointment considered in the BM on recommendation of NRC in the meeting held on 18.05.2026, Appointment approved by the members in AGM held on 28.07.2026 With effect from 01st April, 2027 for a further period of three years.
3.	Brief profile (in case of appointment)	He has about 35 years of business experience mainly in Sugar and Power. He is looking after the overall operations of the Company He has also served as the president of Indian Sugar Mills association in past.
4.	Disclosure of relationships between Directors (in case of appointment of a director)	He is the son of Smt. Naina Devi Jhunhunwala, Chairman and brother of Shri Sanjay Jhunhunwala, Jt. Managing Director
5.	Information required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated 20 June 2018.	Mr. Aditya Jhunhunwala is not debarred from holding the office of Director by virtue of any Securities and Exchange Board of India ("SEBI") order or any other such authority.



Annexure IV

Disclosure as required under Regulation 30 of the Listing Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

4. Re-Appointment of Mr. Sanjay Jhunjhunwala as Joint-Managing Director of the Company

Sl.	Details of events that need to be provided	Information of such event(s)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Re-appointment of Mr. Sanjay Jhunjhunwala as Joint-Managing Director
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	Re-Appointment considered in the BM on recommendation of NRC in the meeting held on 18.05.2026, Appointment approved by the members in AGM held on 28.07.2026 With effect from 01st April, 2027 for a further period of three years.
3.	Brief profile (in case of appointment)	Mr. Sanjay Jhunjhunwala is responsible for the overall operations of the Distillery Unit of the Company. He has more than 27 years of experience in the sugar industry and has implemented modern management techniques, which have proved immensely beneficial to the Company
4.	Disclosure of relationships between Directors (in case of appointment of a director)	He is the son of Smt. Naina Devi Jhunjhunwala, Director and brother of Shri Aditya Jhunjhunwala, Managing Director
5.	Information required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated 20 June 2018.	Mr. Sanjay Jhunjhunwala is not debarred from holding the office of Director by virtue of any Securities and Exchange Board of India ("SEBI") order or any other such authority.



Disclosure as required under Regulation 30 of the Listing Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

5. Re-Appointment of Mr. S. C. Aggarwala as ED cum CEO of the Company

Sl.	Details of events that need to be provided	Information of such event(s)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Mr. S. C. Aggarwala as ED cum CEO
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	Re-Appointment considered in the BM on recommendation of NRC in the meeting held on 18.05.2026. Re- Appointment approved by the members in AGM held on 28.07.2026 With effect from 01st April, 2027 for a further period of three years.
3.	Brief profile (in case of appointment)	Mr. Subhash Chandra Aggarwala is a Science Graduate and Sugar Technologist from the National Sugar Institute, Kanpur (NSI), a very renowned institute of Asia in the field of Sugar Technology. He started his career from production lines and has worked for many renowned organizations. Due to his meticulous working, keenness about latest Technology, Development & Leadership, he joined Piccadily Agro Industries as General Manager in 1997. He is now the Executive Director since 2001 at KM Sugar. He is the key person who implements management policies decisions, setting targets for outputs and ensuring their achievement. He is also involved in the planning and coordination of various departments of the organization
4.	Disclosure of relationships between Directors (in case of appointment of a director)	Not related to any Director / Key Managerial Personnel
5.	Information required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated 20 June 2018.	Mr. S C Agarwal is not debarred from holding the office of Director by virtue of any Securities and Exchange Board of India ("SEBI") order or any other such authority.



Disclosure as required under Regulation 30 of the Listing Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

6. Changes in the terms and conditions of the appointment and remuneration to **Shri Vatsal Jhunjunwala** who is holding office/place of profit as a Vice President is son of the Managing Director of the Company and a related party under the provisions of the Section 2(76) of the Companies Act, 2013.

Sl.	Details of events that need to be provided	Information of such event(s)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Change in terms of the appointment of Mr. Vatsal Jhunjunwala, at the office/place of profit as a Vice President at a monthly remuneration not exceeding INR 10,00,000/- in terms of the provisions of clause (f) of sub-section (1) of section 188 of the Companies Act, 2013 ("Act") read with Rule 15(3)(b) of the Companies (Meetings of Board and its Powers) Rules, 2014 as detailed in
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	NA
3.	Brief profile (in case of appointment)	NA
4.	Disclosure of relationships between Directors (in case of appointment of a director)	Son of the Managing Director Shri Aditya Jhunjunwala
5.	Information required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated 20 June 2018.	NA



Disclosure as required under Regulation 30 of the Listing Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

7 . Continuation of Mr. Sushil Solomon as a Non-Executive Independent Director of the Company

Sl.	Details of events that need to be provided	Information of such event(s)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Continuation of Mr. Sushil Solomon Non-Executive Independent Director who will attain the age of seventy-five (75) years on 21.12.2026.
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	Re-appointed by shareholder on 03.08.2024 on the recommendation by the on 21.05.2024 and he shall be Continued as Non-Executive Independent Director, post attaining the age of seventy-five (75) years on on 21.12.2026, for the remaining term of his office up to 05th August, 2029
3.	Brief profile (in case of appointment)	Shri Sushil Solomon has devoted over 37 years to advancing scientific research, teaching, and guiding the sugarcane and sugar industry. He has been honored with numerous international awards including the Friendship Award, Jin Xiu Qui Award, and IAPSIT Global Award of Excellence, as well as prestigious national recognitions such as the Indira Gandhi Purushkar, Dr. Rajendra Prasad Award, and Rajiv Gandhi Rashtriya Gyan Vigyan Puraskar conferred by the President of India. A Fellow of leading professional associations, he has held eminent positions including President of the Society for Sugar Research and Promotion and Editor in Chief of Sugar Tech Journal. Through his leadership in global conferences and national and international projects, Dr. Solomon has significantly shaped research, collaboration, and innovation in the sugar sector.
6.	Disclosure of relationships between Directors (in case of appointment of a director)	Not related to any Director / Key Managerial Personnel



7.	Information required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated 20 June 2018.	Mr. Sushil Solomon is not debarred from holding the office of Director by virtue of any Securities and Exchange Board of India ("SEBI") order or any other such authority.
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