



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

August 20, 2026

To
The Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400001

To
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Mumbai – 400051

Scrip Code: 532673

Trading Symbol: KMSUGAR

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Pronouncement of Order by the Hon'ble National Company Law Tribunal, Allahabad Bench ("Hon'ble NCLT") sanctioning the Scheme of Arrangement for Demerger.

Dear Sir(s)/ Madam(s),

In continuation of our earlier intimation dated July 07, 2026, in relation to the Scheme of Arrangement for Demerger of Distillery Division ("Demerged Undertaking") of K M Sugar Mills Limited ("Demerged Company") and KM Spirits and Allied Industries Limited ("Resulting Company") and their respective shareholders and creditors under section 230-232 of the companies act, 2013 ("Scheme of Arrangement"), we wish to inform you that the Hon'ble National Company Law Tribunal, Allahabad Bench ("Hon'ble NCLT") has yesterday, on August 19, 2026, pronounced its Order, sanctioning the aforesaid Scheme of Arrangement ("Order").

The copy of the Order is awaited and shall be submitted once the same is made available on the website of the Hon'ble NCLT.

Kindly take the above information on record.

Thanking you,

Yours Faithfully,

For K M Sugar Mills Limited

Ritika Tandon

Company Secretary & Compliance Officer

