K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

September 19, 2026

To
The Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400001

Scrip Code: 532673

To
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Mumbai – 400051

Trading Symbol: KMSUGAR

Sub: Disclosure under Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Intimation of fixation of (i) Effective Date; and (ii) Record Date for Allotment of Shares pursuant to Scheme of Arrangement.

Dear Sir(s)/ Madam(s),

This is in continuation of our earlier intimation dated September 15, 2026, wherein we had informed about receipt of the certified true copy of order of the Hon'ble National Company Law Tribunal, Allahabad Bench ("Hon'ble NCLT") sanctioning the Scheme of Arrangement for Demerger of Distillery Division ("Demerged Undertaking") of K M Sugar Mills Limited ("Demerged Company") and KM Spirits and Allied Industries Limited ("Resulting Company") and their respective shareholders and creditors ("Scheme of Arrangement"), under the provisions of Sections 230 - 232 and other applicable provisions of the Companies Act, 2013 ("Act") read with the rules framed thereunder.

We wish to inform you that the Board of Directors of the Company at its meeting held today i.e. 19th September 2026 has fixed/acknowledged:

a. Thursday, October 01, 2026 as Effective Date of the Scheme of Arrangement, being the date on which the certified true copy of the order of the Hon'ble NCLT sanctioning the Scheme of Arrangement will be filed by the Demerged Company and Resulting Company with the Registrar of Companies; and

b. Friday, October 02, 2026, as the Record Date, as mutually agreed upon and fixed by the Resulting Company and the Company, for the purpose of determining the equity shareholders of the Company, to whom the shares of the Resulting Company will be allotted in the following manner:

   Resulting Company shall issue and allot 1 (One) equity share of face value of Rs. 10/- (Rupees Ten) each, to the shareholders of Demerged Company holding 5 (Five) Equity Shares of face value of Rs. 2/- (Rupees Two) each.

Further, the equity shares proposed to be allotted by the Resulting Company pursuant to the Share Entitlement Ratio set out above, shall, in terms of the Scheme of Arrangement, be listed on the bourses of the National Stock Exchange of India Limited and the BSE Limited subject to the applicable regulations and the necessary regulatory approvals.

Kindly take the above information on record.

Thanking you,

Yours faithfully,
For **K M Sugar Mills Limited**

Ritika Tandon
Company Secretary & Compliance Officer