

# **ADITYA JHUNJHUNWALA**

SRIKUNJ, MASODHA MOTINAGAR  
FAIZABAD- UTTAR PRADESH -224201

Date: April 06, 2023

National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-26598100	Bombay Stock Exchange Limited, 27 <sup>th</sup> Floor,Phiroze Jeebhoy Tower, Dalal Street ,Fort ,Mumbai- 400001 Phone No.022-22728527 Bandra (E),Mumbai-400051	The Audit Committee K M Sugar Mills Limited, 11- Moti Bhawan, Collectorganj, Kanpur- 208001(U.P) Email- kmsugar@gmail.com
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Dear Sirs,


**Sub: Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.**

In terms of Regulation 31(4) SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, I, Mr. **Aditya Jhunjunwala**, Promoter of the company on behalf of **the Promoters and Promoter Group** of K M Sugar Mills Limited, hereby declare and confirms that we have not made any encumbrance over the shares held by us, directly or indirectly, during the financial year ended March 31, 2023.

Kindly take on record the above information and acknowledge the receipt of the same

Thanking You,

Yours faithfully  
For on behalf of all the Promoters and  
Promoter Group of K M Sugar Mills Limited

  
(Aditya Jhunjunwala)

Place: Lucknow  
Date: April 06, 2023