



K.M. Sugar Mills Ltd.

Factory & Works: FO Motinagar-224201, Dist. Ayodhya(U.P)
Phone : 7571000692, Email :- director@kmsugar.com
CIN No. L15421UP1971PLC003492 GSTIN No. 09AAACK5545P1ZZ

Date: 09-07-2026

National Stock Exchange Of India Limited. Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Phone No. 022-265981	BSE Limited, 25th Floor, Phiroz Jeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone no. 022-22728527
Scrip Code: KMSUGAR	Scrip Code: 532673

Dear Sirs,

Sub: - Confirmation Certificate under Regulation 74 (5) of SEBI (Depositories and Participant) Regulations, 2018.

Ref: INE157H01023

With reference to above, we are enclosing herewith the certificate dated July 08, 2026, issued by M/s. MUFG Intime India Private Limited, Registrar and Transfer Agent of the Company, confirming compliance under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the First quarter ended June 30, 2026.

This is for your information and records.

Thanking you,

Yours Faithfully,
For K.M Sugar Mills Limited

Ritika Tandon
Company Secretary- cum- Compliance Officer

Encl: A/a



MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)

CIN: U67190MH1999PTC118368

Noble Heights, 1 st floor, Plot No NH-2,
C-1 Block, LSC, Near Savitri Market,
Janakpuri, New Delhi - 110058.

Tel: +91 11 4941 1000
www.in.mpms.mufg.com

July 8, 2026

The Company Secretary
M/s. K M Sugar Mills Limited
76, Eldeco Greens,
Gomati Nagar,
Lucknow U P 226010

Dear Sir/Madam,

With reference to your letter and pursuant to SEBI circular D & CC/FITTC/CIR-16/2002 dt. 31/12/2002, we confirm as under as on 30/06/2026.

1. That in term of para (1) 43950015 number of shares stands in NSDL A/c.48049125 number of shares stands in CDSL A/c. and balance 1030 standing in physical mode.
2. (a) "Pursuant to SEBI circular dated 2nd July, 2025 Special Window for Re-lodgement of Transfer Requests of Physical Shares, which was in effect for a period of six months from July 07, 2025 to January 06, 2026, and SEBI circular dated 30th January, 2026 Special Window for Transfer and Dematerialisation of Physical Securities, which is currently open for a period of one year from February 05, 2026 to February 04, 2027, Nil transfers were processed in the quarter ended 30th June 2026."

(b) That no share certificate issued for duplicate, split, consolidation, sub-division request received/considered during quarter ended 30/06/2026.

(c) That no Remat/Demat request received/considered during quarter ended 30/06/2026.
3. That in terms of para (2) of the said Circular the Register of Members terms has been updated as on 30/06/2026.

Thanking you,

Yours faithfully,
For MUFG Intime India Pvt. Ltd
(Formerly known as Link Intime India Pvt. Ltd.)


Swapan Kumar Naskar
Associate Vice President & Head (Delhi Branch)

MUFG Intime India Private Limited

A part of MUFG Corporate Markets, a division of MUFG Pension & Market Services



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July 8, 2026

The Company Secretary
M/s. K M Sugar Mills Limited
76, Eldeco Greens,
Gomati Nagar,
Lucknow U P 226010

Dear Sir,

Subject: Confirmation Certificate under Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In reference to the above captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 30th June 2026, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been confirmed/rejected and the security certificates received were mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in the register of members as the registered owner within the prescribed timelines. We request you to kindly take note of the above in your records.

Yours faithfully,
For MUFG Intime India Pvt. Ltd
(Formerly known as Link Intime India Pvt. Ltd.)


Swapan Kumar Naskar
Associate Vice President & Head (Delhi Branch)

MUFG Intime India Private Limited

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