

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited																
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange																
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p>LAKSHMI KANT JHUNJHUNWALA</p> <p>PAC Details are:-</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="text-align: left;">Names</th> </tr> <tr> <td>Marvel Business Pvt Ltd</td> </tr> <tr> <td>Prakashchandra Dwarkadas Jhunjhunwala-HUF</td> </tr> <tr> <td>Lakshmi Kant Dwarkadas-HUF</td> </tr> <tr> <td>Aditya Jhunjhunwala</td> </tr> <tr> <td>Naina Jhunjhunwala</td> </tr> <tr> <td>Umadevi Jhunjhunwala</td> </tr> <tr> <td>Sanjay Jhunjhunwala</td> </tr> <tr> <td>Prakashchandra Dwarkadas Jhunjhunwala</td> </tr> <tr> <td>Vatsal Jhunjhunwala</td> </tr> <tr> <td>Vridhi Jhunjhunwala</td> </tr> <tr> <td>Madhu Prakash Jhunjhunwala</td> </tr> <tr> <td>Vridhi Trust</td> </tr> <tr> <td>Shivam Trust</td> </tr> <tr> <td>K M Vyapar Private Ltd</td> </tr> <tr> <td>Jhunjhunwala Securities Private Limited</td> </tr> </table>	Names	Marvel Business Pvt Ltd	Prakashchandra Dwarkadas Jhunjhunwala-HUF	Lakshmi Kant Dwarkadas-HUF	Aditya Jhunjhunwala	Naina Jhunjhunwala	Umadevi Jhunjhunwala	Sanjay Jhunjhunwala	Prakashchandra Dwarkadas Jhunjhunwala	Vatsal Jhunjhunwala	Vridhi Jhunjhunwala	Madhu Prakash Jhunjhunwala	Vridhi Trust	Shivam Trust	K M Vyapar Private Ltd	Jhunjhunwala Securities Private Limited
Names																	
Marvel Business Pvt Ltd																	
Prakashchandra Dwarkadas Jhunjhunwala-HUF																	
Lakshmi Kant Dwarkadas-HUF																	
Aditya Jhunjhunwala																	
Naina Jhunjhunwala																	
Umadevi Jhunjhunwala																	
Sanjay Jhunjhunwala																	
Prakashchandra Dwarkadas Jhunjhunwala																	
Vatsal Jhunjhunwala																	
Vridhi Jhunjhunwala																	
Madhu Prakash Jhunjhunwala																	
Vridhi Trust																	
Shivam Trust																	
K M Vyapar Private Ltd																	
Jhunjhunwala Securities Private Limited																	

	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	LKJ 14302600 PAC 45309825	LKJ 15.54 PAC 49.25	LKJ 15.54 PAC 49.25
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	LKJ 14302600 PAC 45309825	LKJ 15.54 PAC 49.25	LKJ 15.54 PAC 49.25

Part B****Name of The Target Company:** K M Sugar Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
LAKSHMI KANT JHUNJHUNWALA	Yes	
Marvel Business Private Ltd	Yes	
Prakashchandra Dwarkadas Jhunjhunwala-HUF	Yes	
Lakshmi Kant Dwarkadas-HUF	Yes	
Aditya Jhunjhunwala	Yes	
Naina Jhunjhunwala	Yes	
Umadevi Jhunjhunwala	Yes	
Sanjay Jhunjhunwala	Yes	
Prakashchandra Dwarkadas Jhunjhunwala	Yes	
Vatsal Jhunjhunwala	Yes	
Vridhi Jhunjhunwala	Yes	
Madhu Jhunjhunwala	Yes	
Prakash Jhunjhunwala	Yes	
Vridhi Trust	Yes	
Shivam Trust	Yes	
K M Vyapar Private Ltd	Yes	
Jhunjhunwala Securities Private Limited	Yes	
Francoise Commerce Private Limited	Yes	


Signature of the Authorised Signatory**Place : Lucknow****Date : 03-04-2021**