ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	**LAKSHMI KANT DWARKADAS-HUF** PAC Details are:-

Names
Lakshmi Kant Jhunjhunwala
Prakashchandra Dwarkadas Jhunjhunwala-HUF
Marvel Business Pvt Ltd
Aditya Jhunjhunwala
Naina Jhunjhunwala
Umadevi Jhunjhunwala
Sanjay Jhunjhunwala
Prakashchandra Dwarkadas Jhunjhunwala
Vatsal Jhunjhunwala
Vridhi Jhunjhunwala
Madhu Prakash Jhunjhunwala
Vridhi Trust
Shivam Trust
K M Vyapar Private Ltd
Jhunjhunwala Securities Private Limited

	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of 2021, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	LKJ-HUF 10065900 PAC 49546525	LKJ-HUF 10.94 PAC 53.85	LKJ-HUF 10.94 PAC 53.85
Total	LKJ-HUF 10065900 PAC 49546525	LKJ-HUF 10.94 PAC 53.85	LKJ-HUF 10.94 PAC 53.85

Part B**

Name of The Target Company: K M Sugar Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
LAKSHMI KANT DWARKADAS-HUF	Yes	
Marvel Business Private Ltd	Yes	
Lakshmi Kant Jhunjhunwala	Yes	
Prakashchandra Dwarkadas Jhunjhunwala-HUF	Yes	
Aditya Jhunjhunwala	Yes	
Naina Jhunjhunwala	Yes	
Umadevi Jhunjhunwala	Yes	
Sanjay Jhunjhunwala	Yes	
Prakashchandra Dwarkadas Jhunjhunwala	Yes	
Vatsal Jhunjhunwala	Yes	
Vridhi Jhunjhunwala	Yes	
Madhu Prakash Jhunjhunwala	Yes	
Vridhi Trust	Yes	
Shivam Trust	Yes	
K M Vyapar Private Ltd	Yes	
Jhunjhunwala Securities Private Limited	Yes	
Francoise Commerce Private Limited	Yes	

Signature of the Authorised Signatory

Place : Lucknow

Date : 03-04-2021