

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited																	
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange																	
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p>SANJAY JHUNJHUNWALA</p> <p>PAC Details are:-</p> <table border="1"> <tr><td>Names</td></tr> <tr><td>Lakshmi Kant Jhunjhunwala</td></tr> <tr><td>Prakashchandra Jhunjhunwala-HUF</td></tr> <tr><td>Dwarkadas</td></tr> <tr><td>Lakshmi Kant Dwarkadas-HUF</td></tr> <tr><td>Aditya Jhunjhunwala</td></tr> <tr><td>Naina Jhunjhunwala</td></tr> <tr><td>Umadevi Jhunjhunwala</td></tr> <tr><td>Mravel Business Prvt Ltd.</td></tr> <tr><td>Prakashchandra Dwarkadas Jhunjhunwala</td></tr> <tr><td>Vatsal Jhunjhunwala</td></tr> <tr><td>Vridhi Jhunjhunwala</td></tr> <tr><td>Madhu Prakash Jhunjhunwala</td></tr> <tr><td>Vridhi Trust</td></tr> <tr><td>Shivam Trust</td></tr> <tr><td>K M Vyapar Private Ltd</td></tr> <tr><td>Jhunjhunwala Securities Private Limited</td></tr> </table>	Names	Lakshmi Kant Jhunjhunwala	Prakashchandra Jhunjhunwala-HUF	Dwarkadas	Lakshmi Kant Dwarkadas-HUF	Aditya Jhunjhunwala	Naina Jhunjhunwala	Umadevi Jhunjhunwala	Mravel Business Prvt Ltd.	Prakashchandra Dwarkadas Jhunjhunwala	Vatsal Jhunjhunwala	Vridhi Jhunjhunwala	Madhu Prakash Jhunjhunwala	Vridhi Trust	Shivam Trust	K M Vyapar Private Ltd	Jhunjhunwala Securities Private Limited
Names																		
Lakshmi Kant Jhunjhunwala																		
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Vridhi Trust																		
Shivam Trust																		
K M Vyapar Private Ltd																		
Jhunjhunwala Securities Private Limited																		

	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	SJ 2494600 PAC 57117825	SJ 2.71 PAC 62.08	SJ 2.71 PAC 62.08
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	SJ 2494600 PAC 57117825	SJ 2.71 PAC 62.08	SJ 2.71 PAC 62.08

Part B****Name of The Target Company: K M Sugar Mills Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
SANJAY JHUNJHUNWALA	Yes	
Marvel Business Private Ltd	Yes	
Lakshmi Kant Jhunjunwala	Yes	
Prakashchandra Dwarkadas Jhunjunwala-HUF	Yes	
Lakshmi Kant Dwarkadas-HUF	Yes	
Aditya Jhunjunwala	Yes	
Naina Jhunjunwala	Yes	
Umadevi Jhunjunwala	Yes	
Prakashchandra Dwarkadas Jhunjunwala	Yes	
Vatsal Jhunjunwala	Yes	
Vridhi Jhunjunwala	Yes	
Madhu Prakash Jhunjunwala	Yes	
Vridhi Trust	Yes	
Shivam Trust	Yes	
K M Vyapar Private Ltd	Yes	
Jhunjunwala Securities Private Limited	Yes	
Francoise Commerce Private Limited	Yes	

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.


Signature of the Authorized Signatory

Place : Lucknow
Date : 03-04-2021