K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Date: 07.08.2026

National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-26598100	BSE Limited, 25th Floor, Phiroz Jejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone no. 022-22728527
Scrip Code: KMSUGAR	Scrip Code:532673

Dear Sir/Madam,

Ref: Intimation dated 20.07.2026 regarding the Board Meeting

Sub: Outcomes of Board Meeting held on August 07, 2026 - Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Pursuant to Regulation 30 and 33 of the Listing Regulations, this is to inform that the Board of Directors ("Board") of K M Sugar Mills Limited, at its meeting held today, i.e. August 07, 2026, has *inter-alia* considered and:

Approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended on June 30 , 2026, as per the recommendations of the Audit Committee. The copy of the said financial results, along with the Limited Review Report issued by M/s. Mehrotra & Mehrotra, Chartered Accountants, Statutory Auditors of the Company, is enclosed herewith.

The above financial results and limited review report of the statutory auditor are also uploaded on the website of the Company, https://www.kmsugar.com.

The meeting of the Board of the Company commenced at 11:30 A.M. (IST) and concluded at 15:45 P.M. (IST).

You are requested to kindly take the above information on your records.

Thanking you,

Yours Sincerely
For K M Sugar Mills Limited

Ritika Tandon

SUGAR MILLS LIMITED
K.M.
Lucknow

RITIKA TANDON
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl.: A/a

Mehrotra & Mehrotra
CHARTERED ACCOUNTANTS

"VLS House", 90, Okhla Industrial Estate, Phase III
New Delhi-110020, Tel.: 011-46656666
E-mail: rjhalani@mmcharteredaccountants.com
Web: www.mmcharteredaccountants.com

Independent Auditor's Limited Review Report on the unaudited standalone quarterly financial results of K M Sugar Mills Limited pursuant to Regulation 33 and Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended, for the quarter ended June 30, 2026

To The Board of Directors of K M Sugar Mills Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of K M Sugar Mills Limited. (the 'Company'), for the quarter ended June 30, 2026 (the 'Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (the "Listing Regulations"), as amended to date, which has been initialed by us for identification purpose.

2. This statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34) prescribed u/s 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedure performed as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified u/s 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Circular, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mehrotra & Mehrotra
Chartered Accountants
Firm's Registration No.: 000226C

MEHROTRA & MEHROTRA
CA
FRN: 000226 C
New Delhi
Chartered Accountants

CA Sanjay K. Rai
Partner
Membership No.:507946
UDIN: 26507946GZWB00446

Place: Lucknow
Date: 07th August, 2026

K M SUGAR MILLS LIMITED

Regd. Office: 76, Eldeco Greens, Gomtinagar, Lucknow-226010 (U.P.)

CIN No.: L15421UP1971PLC003492

email: kmsugar@gmail.com, website: www.kmsugar.com

Phone: Regd. office: 0522-4079561

Statement of Unaudited Standalone Financial Results for the Quarter ended June 30, 2026

(Rs. in lakhs, except per share data)

Sl. No.	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
1	**Income from operations**				
	a) Revenue from operations	18,993	10,599	20,823	65,838
	b) Other income	397	217	209	1,951
	Total income	**19,390**	**10,816**	**21,032**	**67,789**
2	**Expenses**				
	(a) Cost of materials consumed	208	28,378	178	46,411
	(b) Purchase of stock-in-trade	279	56	7	79
	(c) Changes in inventories of finished goods, by-products and work in progress	14,609	(23,465)	15,462	(1,499)
	(d) Employees benefit expense	547	674	517	2,475
	(e) Finance costs	357	290	505	1,170
	(f) Depreciation and amortisation expense	541	617	520	2,201
	(g) Other expenses	1,772	2,979	2,055	9,696
	Total expenses	**18,313**	**9,529**	**19,244**	**60,533**
3	**Profit/(Loss) before exceptional items and tax (1-2)**	**1,077**	**1,287**	**1,788**	**7,256**
4	Exceptional Items	-	-	-	-
5	**Profit/(Loss) before tax (3-4)**	**1,077**	**1,287**	**1,788**	**7,256**
6	**Tax expense**				
	Current tax	261	225	487	1,772
	Deferred tax	33	138	(12)	142
	Total Tax Expense	**294**	**363**	**475**	**1,914**
7	**Profit/(Loss) after tax (5-6)**	**783**	**924**	**1,313**	**5,342**
8	**Other comprehensive income (OCI)**				
	(a) Items that will not be reclassified to profit or loss	-	(24)	-	(15)
	(b) Income tax relating to items that will not be reclassified to profit or loss	-	6	-	4
	Total other comprehensive income	-	**(18)**	-	**(11)**
9	**Total comprehensive income (7+8)**	**783**	**906**	**1,313**	**5,331**
10	**Paid up equity share capital** (Face value of the share is Rs. 2 each)	1,840	1,840	1,840	1,840
11	Other Equity	-	-	-	37,348
12	Earnings Per Share (of Rs.2/- each) (not annualised)				
	(a) Basic	0.85	1.00	1.43	5.81
	(b) Diluted	0.85	1.00	1.43	5.81

MEHROTRA & MEHROTRA ★ 226 C Delhi Accountants

K.M. SUGAR MILLS LIMITED ★ Lucknow

Unaudited Standalone Segment wise Revenue, Assets and Liabilities for the Quarter ended June 30, 2026

(Rs. in lakhs)

Sl. No.	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
1	**Segment Revenue**				
	(a) Sugar	16,912	9,281	19,177	59,792
	(b) Distillery	2,880	2,610	2,433	9,377
	Total Segment Revenue	**19,792**	**11,891**	**21,610**	**69,169**
	Less: Inter Segment Revenue	799	1,292	787	3,331
	Total Revenue from operations	**18,993**	**10,599**	**20,823**	**65,838**
2	**Segment results - Profit before tax, finance costs and exceptional items**				
	(a) Sugar	1,192	1,291	2,130	8,047
	(b) Distillery	242	286	163	379
	Total Segment Results	**1,434**	**1,577**	**2,293**	**8,426**
	Less: (a) Finance costs	357	290	505	1,170
	(b) Other unallocable expenditure net off	-	-	-	-
	Total Profit/(loss) before tax	**1,077**	**1,287**	**1,788**	**7,256**
3	**Segment Assets**				
	(a) Sugar	52,518	65,725	53,008	65,725
	(b) Distillery	9,172	9,249	8,825	9,249
	Total	**61,690**	**74,974**	**61,833**	**74,974**
4	**Segment Liabilities**				
	(a) Sugar	18,965	32,738	23,891	32,738
	(b) Distillery	1,823	2,150	2,021	2,150
	(c) Unallocable	930	898	748	898
	Total	**21,718**	**35,786**	**26,660**	**35,786**

Notes:

1. The above unaudited standalone financial results for the quarter ended 30th June, 2026 were reviewed by the Audit Committee and thereafter approved by the Board of Directors at the meeting held on 7th August, 2026. The Statutory Auditors have carried out a limited review of the above financial results.
2. The above financial results have been prepared in accordance with Indian Accounting Standard ('Ind AS') referred to in the Companies (Indian Accounting Standard) Rules, 2015 prescribed under Section 133 of the Companies Act, 2013.
3. Sugar being seasonal industry, the performance of the Company varies from quarter to quarter.
4. Previous period figures have been regrouped /rearranged, wherever considered necessary, to make them comparable with the current period.
5. The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year ended on that date and published year to date figures upto the third quarter of the said financial year.

By the order of the Board
For K M Sugar Mills Ltd.

Aditya Jhunjhunwala
Managing Director
DIN: 01686189

K.M. SUGAR MILLS LIMITED Lucknow

Place: Lucknow
Date: 07.08.2026

MEHROTRA & MEHROTRA FRN: 000226 C New Delhi Chartered Accountants

Mehrotra & Mehrotra
CHARTERED ACCOUNTANTS

"VLS House", 90, Okhla Industrial Estate, Phase III
New Delhi-110020, Tel.: 011-46656666
E-mail: rjhalani@mmcharteredaccountants.com
Web: www.mmcharteredaccountants.com

Independent Auditor's Limited Review Report on the unaudited consolidated quarterly financial results of K M Sugar Mills Limited pursuant to Regulation 33 and Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended, for the quarter ended June 30, 2026

To The Board of Directors of KM Sugar Mills Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of K M Sugar Mills Limited. (the 'Parent') and its one subsidiary (the Parent and its subsidiary together referred to as the 'Group') for the quarter ended June 30, 2026 (the 'Statement'), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended to date (the "Listing Regulations"), which has been initialed by us for identification purposes.

2. This statement, which is the responsibility of the Parent's Management and has been approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed u/s 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of Interim Financial Information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently, does not enables us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable

4. The Statement includes results of the following entity (Subsidiary):

Serial No.	Name of the Entity	Relationship
1.	K M Sugar Mills Limited	Parent Company
2.	K M Spirits & Allied Industries Limited	Subsidiary

5. Based on our review conducted and procedure performed as stated in Paragraph 3 above and based on the considerations of the review reports of other auditors referred to in Paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the

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FRN: 000226 C
New Delhi
Chartered Accountants

SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The statement includes the interim financial information / financial results of one subsidiary which has not been reviewed, whose results reflect total assets of Rs.5.47 lakhs, total revenue of Rs.0.08 lakhs and total net profit after tax of Rs.0.08 lakhs and total comprehensive income of Rs.0.08 lakhs for the quarter ended June 30, 2026, as considered in the unaudited consolidated financial results. According to the information and explanations given to us by the Parent's management, these interim financial information / financial results are not material to the Group.

Our conclusion on the statement is not modified in respect of the above matters.

For Mehrotra & Mehrotra
Chartered Accountants
Firm's Registration No.: 000226C

MEHROTRA & MEHROTRA
CA
FRN: 000226 C
New Delhi
Chartered Accountants

CA Sanjay K. Rai
Partner
Membership No.:507946
UDIN: 26507946CYWOPW2948

Place: Lucknow
Date: 07th August, 2026

K M SUGAR MILLS LIMITED

Regd. Office: 76, Eldeco Greens, Gomtinagar, Lucknow-226010 (U.P.)

CIN No.: L15421UP1971PLC003492

email: kmsugar@gmail.com, website: www.kmsugar.com

Phone: Regd. office: 0522-4079561

Statement of Unaudited Consolidated Financial Results for the Quarter ended June 30, 2026

(Rs. in lakhs, except per share data)

Sl. No.	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
1	**Income from operations**				
	(a) Revenue from operations	18,993	10,599	20,823	65,838
	(b) Other income	397	217	209	1,951
	Total income	**19,390**	**10,816**	**21,032**	**67,789**
2	**Expenses**				
	(a) Cost of materials consumed	208	28,378	178	46,411
	(b) Purchase of stock-in-trade	279	56	7	79
	(c) Changes in inventories of finished goods, by-products and work in progress	14,609	(23,465)	15,462	(1,499)
	(d) Employees benefit expense	547	674	517	2,475
	(e) Finance costs	357	290	505	1,170
	(f) Depreciation and amortisation expense	541	617	520	2,201
	(g) Other expenses	1,772	2,979	2,055	9,696
	Total expenses	**18,313**	**9,529**	**19,244**	**60,533**
3	**Profit/(Loss) before exceptional items and tax (1-2)**	**1,077**	**1,287**	**1,788**	**7,256**
4	Exceptional Items	-	-	-	-
5	**Profit/(Loss) before tax (3-4)**	**1,077**	**1,287**	**1,788**	**7,256**
6	**Tax expense**				
	(a) Current tax	261	225	487	1,772
	(b) Deferred tax	33	138	(12)	142
	Total tax expense	**294**	**363**	**475**	**1,914**
7	**Profit/(Loss) after tax (5-6)**	**783**	**924**	**1,313**	**5,342**
8	**Other comprehensive income (OCI)**				
	(a) Items that will not be reclassified to profit or loss	-	(24)	-	(15)
	(b) Income tax relating to items that will not be reclassified to profit or loss	-	6	-	4
	Total other comprehensive income	-	**(18)**	-	**(11)**
9	**Total comprehensive income (7+8)**	**783**	**906**	**1,313**	**5,331**
10	**Paid up equity share capital** (Face value of the share is Rs. 2 each)	1,840	1,840	1,840	1,840
11	Other Equity	-			37,348
12	Earnings Per Share (of Rs.2/- each) (not annualised)				
	(a) Basic	0.85	1.00	1.43	5.81
	(b) Diluted	0.85	1.00	1.43	5.81

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K.M. SUGAR MILLS LIMITED ★ Lucknow

Unaudited Consolidated Segment wise Revenue, Assets and Liabilities for the Quarter ended June 30, 2026

(Rs. in lakhs)

Sl. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
1	**Segment Revenue**				
	(a) Sugar	16,912	9,281	19,177	59,792
	(b) Distillery	2,880	2,610	2,433	9,377
	Total Segment Revenue	**19,792**	**11,891**	**21,610**	**69,169**
	Less: Inter Segment Revenue	799	1,292	787	3,331
	Total Revenue from operations	**18,993**	**10,599**	**20,823**	**65,838**
2	**Segment results - Profit before tax, finance costs and exceptional items**				
	(a) Sugar	1,192	1,291	2,130	8,047
	(b) Distillery	242	286	163	379
	Total Segment results	**1,434**	**1,577**	**2,293**	**8,426**
	Less: (a) Finance costs	357	290	505	1,170
	(b) Other unallocable expenditure net off	-	-	-	-
	Total Profit/(loss) before tax	**1,077**	**1,287**	**1,788**	**7,256**
3	**Segment Assets**				
	(a) Sugar	52,518	65,725	53,008	65,725
	(b) Distillery	9,167	9,244	8,820	9,244
	(c) Others	5	5	5	5
	Total	**61,690**	**74,974**	**61,833**	**74,974**
4	**Segment Liabilities**				
	(a) Sugar	18,965	32,738	23,891	32,738
	(b) Distillery	1,823	2,150	2,021	2,150
	(c) Unallocable	930	898	748	898
	Total	**21,718**	**35,786**	**26,660**	**35,786**

Notes:

1 The above unaudited consolidated financial results for the quarter ended 30th June, 2026 were reviewed by the Audit Committee and thereafter approved by the Board of Directors at the meeting held on 7th August, 2026. The Statutory Auditors have carried out a limited review of the above financial results.

2 The above financial results have been prepared in accordance with Indian Accounting Standard ('Ind AS') referred to in the Companies (Indian Accounting Standard) Rules, 2015 prescribed under Section 133 of the Companies Act, 2013.

3 Sugar being seasonal industry, the performance of the Company varies from quarter to quarter.

4 Previous period figures have been regrouped / rearranged, wherever considered necessary, to make them comparable with the current period.

5 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year ended on that date and published year to date figures upto the third quarter of the said financial year.

6 The company has a subsidiary K. M. Spirits & Allied Industries Limited.

7 K M Spirits and Allied Industries Limited, wholly owned subsidiary, is yet to commence the operations and income/expenses remains negligible, accordingly, the figures of the consolidated financial results and standalone financial results are almost same.

By the order of the Board
For K M Sugar Mills Ltd.

Aditya Jhunjhunwala
Managing Director
DIN: 01686189

K.M. SUGAR MILLS LIMITED Lucknow

Place: Lucknow
Date: 07.08.2026

MEHROTRA & MEHROTRA CA FRN 000226 C New Delhi Chartered Accountants