



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U.P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.: L15421UP1971PLC003492 GSTIN No.: 09AAACK5545P1ZZ

Date: 07.04.2022

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| National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-26598100 | Bombay Stock Exchange Limited, 27 th Floor, Phiroze Jejeebhoy Tower, Dalal Street ,Fort ,Mumbai-400001 Phone No.022-22728527 Bandra (E),Mumbai-400051 |
| Scrip Code: INE157h01023 | Scrip Code:532673 |

UNDERTAKING NOT BEING A LARGE ENTITY BY KM SUGAR MILLS LTD.

This refers to SEBI Circular No. SEBI/HO/DDHSI/CIR/P/2018/144 dated November 26, 2018, we hereby undertake that M/s k M Sugar Mills Ltd is not fulfil the criteria of a Large Entities as provided in the said circular which mention as follows with regards to a large Entities:

- 1) have their specified securities or debt securities or non-convertible redeemable preference Share, listed on a recognized stock exchange(s) in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
- 2) have an outstanding long term borrowing of Rs 100 cores or above where outstanding long-term borrowings shall mean any outstanding borrowing with original maturity of more than 1 year and shall exclude external commercial borrowings and inter-corporate borrowings between a parent and subsidiary(ies); and
- 3) have a credit rating of "AA and above", where credit rating shall be of the unsupported bank borrowing or plain vanilla bonds of an entity, which have no structuring/ support built in; and in case, where an issuer has multiple ratings from multiple rating agencies, highest of such rating shall be considered for the purpose of applicability of this framework.

This is for your information and request you to take it on your record.

Thanking you.

Yours Faithfully
For K M Sugar Mills Ltd,

Pooja Dua

Company Secretary-cum- Compliance Officer