

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited																	
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange																	
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<div style="text-align: center;">SHIVAM TRUST</div> PAC Details are:- <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="text-align: center;">Names</td></tr> <tr><td>Lakshmi Kant Jhunjhunwala</td></tr> <tr><td>Prakashchandra Jhunjhunwala-HUF</td></tr> <tr><td style="text-align: right;">Dwarkadas</td></tr> <tr><td>Lakshmi Kant Dwarkadas-HUF</td></tr> <tr><td>Aditya Jhunjhunwala</td></tr> <tr><td>Naina Jhunjhunwala</td></tr> <tr><td>Umadevi Jhunjhunwala</td></tr> <tr><td>Sanjay Jhunjhunwala</td></tr> <tr><td>Prakashchandra Dwarkadas Jhunjhunwala</td></tr> <tr><td>Vatsal Jhunjhunwala</td></tr> <tr><td>Vridhi Jhunjhunwala</td></tr> <tr><td>Madhu Prakash Jhunjhunwala</td></tr> <tr><td>Vridhi Trust</td></tr> <tr><td>Marvel Business Private Ltd</td></tr> <tr><td>K M Vyapar Private Ltd</td></tr> <tr><td>Jhunjhunwala Securities Private Limited</td></tr> </table>	Names	Lakshmi Kant Jhunjhunwala	Prakashchandra Jhunjhunwala-HUF	Dwarkadas	Lakshmi Kant Dwarkadas-HUF	Aditya Jhunjhunwala	Naina Jhunjhunwala	Umadevi Jhunjhunwala	Sanjay Jhunjhunwala	Prakashchandra Dwarkadas Jhunjhunwala	Vatsal Jhunjhunwala	Vridhi Jhunjhunwala	Madhu Prakash Jhunjhunwala	Vridhi Trust	Marvel Business Private Ltd	K M Vyapar Private Ltd	Jhunjhunwala Securities Private Limited
Names																		
Lakshmi Kant Jhunjhunwala																		
Prakashchandra Jhunjhunwala-HUF																		
Dwarkadas																		
Lakshmi Kant Dwarkadas-HUF																		
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Madhu Prakash Jhunjhunwala																		
Vridhi Trust																		
Marvel Business Private Ltd																		
K M Vyapar Private Ltd																		
Jhunjhunwala Securities Private Limited																		

	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	Shivam trust 120549 PAC 59491876	Shivam Trust 0.13 PAC 64.66	Shivam Trust 0.13 PAC 64.66
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	Shivam trust 120549 PAC 59491876	Shivam Trust 0.13 PAC 64.66	Shivam Trust 0.13 PAC 64.66

Part B****Name of The Target Company:** K M Sugar Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	
SHIVAM TRUST	Yes	
Lakshmi Kant Jhunhunwala	Yes	
Prakashchandra Dwarkadas Jhunhunwala-HUF	Yes	
Lakshmi Kant Dwarkadas-HUF	Yes	
Aditya Jhunhunwala	Yes	
Naina Jhunhunwala	Yes	
Umadevi Jhunhunwala	Yes	
Sanjay Jhunhunwala	Yes	
Prakashchandra Dwarkadas Jhunhunwala	Yes	
Vatsal Jhunhunwala	Yes	
Vridhi Jhunhunwala	Yes	
Madhu Prakash Jhunhunwala	Yes	
Vridhi Trust	Yes	
Marvel Business Private Ltd	Yes	
K M Vyapar Private Ltd	Yes	
Jhunhunwala Securities Private Limited	Yes	
Francoise Commerce Private Limited	Yes	

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.


Signature of the Authorized Signatory**Place : Lucknow****Date : 05-04-2021**

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited													
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange													
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	VRIDHI TRUST PAC Details are:- <table border="1"><tr><td>Names</td></tr><tr><td>Lakshmi Kant Jhunjhunwala</td></tr><tr><td>Prakashchandra Dwarkadas Jhunjhunwala-HUF</td></tr><tr><td>Lakshmi Kant Dwarkadas-HUF</td></tr><tr><td>Aditya Jhunjhunwala</td></tr><tr><td>Naina Jhunjhunwala</td></tr><tr><td>Umadevi Jhunjhunwala</td></tr><tr><td>Sanjay Jhunjhunwala</td></tr><tr><td>Prakashchandra Dwarkadas Jhunjhunwala</td></tr><tr><td>Vatsal Jhunjhunwala</td></tr><tr><td>Vridhi Jhunjhunwala</td></tr><tr><td>Madhu Prakash Jhunjhunwala</td></tr><tr><td>Marvel Business Private Ltd</td></tr></table>	Names	Lakshmi Kant Jhunjhunwala	Prakashchandra Dwarkadas Jhunjhunwala-HUF	Lakshmi Kant Dwarkadas-HUF	Aditya Jhunjhunwala	Naina Jhunjhunwala	Umadevi Jhunjhunwala	Sanjay Jhunjhunwala	Prakashchandra Dwarkadas Jhunjhunwala	Vatsal Jhunjhunwala	Vridhi Jhunjhunwala	Madhu Prakash Jhunjhunwala	Marvel Business Private Ltd
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Marvel Business Private Ltd														

	Shivam Trust		
	K M Vyapar Private Ltd		
	Jhunjhunwala Securities Private Limited		
	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	VT 188780 PAC 59423645	VT 0.20 PAC 64.59	VT 0.20 PAC 64.59
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	VT 188780 PAC 59423645	VT 0.20 PAC 64.59	VT 0.20 PAC 64.59

Part B****Name of The Target Company:** K M Sugar Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
Vridhi Trust	Yes	
Lakshmi Kant Jhunhunwala	Yes	
Prakashchandra Dwarkadas Jhunhunwala-HUF	Yes	
Lakshmi Kant Dwarkadas-HUF	Yes	
Aditya Jhunhunwala	Yes	
Naina Jhunhunwala	Yes	
Umadevi Jhunhunwala	Yes	
Sanjay Jhunhunwala	Yes	
Prakashchandra Dwarkadas Jhunhunwala	Yes	
Vatsal Jhunhunwala	Yes	
Vridhi Jhunhunwala	Yes	
Madhu Prakash Jhunhunwala	Yes	
Marvel Business Private Ltd	Yes	
Shivam Trust	Yes	
K M Vyapar Private Ltd	Yes	
Jhunhunwala Securities Private Limited	Yes	
Francoise Commerce Private Limited	Yes	

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.


Signature of the Authorized Signatory**Place : Lucknow****Date : 05-04-2021**

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited																
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange																
3. Particulars of the shareholder(s) :																	
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.																	
or																	
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	VRIDHI JHUNJHUNWALA PAC Details are:- <table><tr><td>Names</td></tr><tr><td>Lakshmi Kant Jhunjhunwala</td></tr><tr><td>Prakashchandra Dwarkadas Jhunjhunwala-HUF</td></tr><tr><td>Lakshmi Kant Dwarkadas-HUF</td></tr><tr><td>Aditya Jhunjhunwala</td></tr><tr><td>Naina Jhunjhunwala</td></tr><tr><td>Umadevi Jhunjhunwala</td></tr><tr><td>Sanjay Jhunjhunwala</td></tr><tr><td>Prakashchandra Dwarkadas Jhunjhunwala</td></tr><tr><td>Vatsal Jhunjhunwala</td></tr><tr><td>Marvel Business Private Ltd</td></tr><tr><td>Madhu Prakash Jhunjhunwala</td></tr><tr><td>Vridhi Trust</td></tr><tr><td>Shivam Trust</td></tr><tr><td>K M Vyapar Private Ltd</td></tr><tr><td>Jhunjhunwala Securities Private Limited</td></tr></table>	Names	Lakshmi Kant Jhunjhunwala	Prakashchandra Dwarkadas Jhunjhunwala-HUF	Lakshmi Kant Dwarkadas-HUF	Aditya Jhunjhunwala	Naina Jhunjhunwala	Umadevi Jhunjhunwala	Sanjay Jhunjhunwala	Prakashchandra Dwarkadas Jhunjhunwala	Vatsal Jhunjhunwala	Marvel Business Private Ltd	Madhu Prakash Jhunjhunwala	Vridhi Trust	Shivam Trust	K M Vyapar Private Ltd	Jhunjhunwala Securities Private Limited
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Vridhi Trust																	
Shivam Trust																	
K M Vyapar Private Ltd																	
Jhunjhunwala Securities Private Limited																	

	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	VJ 450000 PAC 59162425	VJ 0.49 PAC 64.30	VJ 0.49 PAC 64.30
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	VJ 450000 PAC 59162425	VJ 0.49 PAC 64.30	VJ 0.49 PAC 64.30

Part B****Name of The Target Company: K M Sugar Mills Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	
VRIDHI JHUNJHUNWALA	Yes	
Lakshmi Kant Jhunjunwala	Yes	
Prakashchandra Dwarkadas Jhunjunwala-HUF	Yes	
Lakshmi Kant Dwarkadas-HUF	Yes	
Aditya Jhunjunwala	Yes	
Naina Jhunjunwala	Yes	
Umadevi Jhunjunwala	Yes	
Sanjay Jhunjunwala	Yes	
Prakashchandra Dwarkadas Jhunjunwala	Yes	
Vatsal Jhunjunwala	Yes	
Marvel Business Private Ltd	Yes	
Madhu Prakash Jhunjunwala	Yes	
Vridhi Trust	Yes	
Shivam Trust	Yes	
K M Vyapar Private Ltd	Yes	
Jhunjunwala Securities Private Limited	Yes	
Francoise Commerce Private Limited	Yes	

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.


Signature of the Authorized Signatory

Place : Lucknow
Date : 05-04-2021

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited																
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange																
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<div>JHUNJHUNWALA SECURITIES PRIVATE LIMITED</div> <div>PAC Details are:-</div> <table><tr><td>Names</td></tr><tr><td>Lakshmi Kant Jhunjhunwala</td></tr><tr><td>Prakashchandra Jhunjhunwala-HUF</td></tr><tr><td>Dwarkadas</td></tr><tr><td>Lakshmi Kant Dwarkadas-HUF</td></tr><tr><td>Aditya Jhunjhunwala</td></tr><tr><td>Naina Jhunjhunwala</td></tr><tr><td>Umadevi Jhunjhunwala</td></tr><tr><td>Sanjay Jhunjhunwala</td></tr><tr><td>Prakashchandra Dwarkadas Jhunjhunwala</td></tr><tr><td>Vatsal Jhunjhunwala</td></tr><tr><td>Vridhi Jhunjhunwala</td></tr><tr><td>Madhu Prakash Jhunjhunwala</td></tr><tr><td>Vridhi Trust</td></tr><tr><td>Shivam Trust</td></tr><tr><td>K M Vyapar Private Ltd</td></tr></table>	Names	Lakshmi Kant Jhunjhunwala	Prakashchandra Jhunjhunwala-HUF	Dwarkadas	Lakshmi Kant Dwarkadas-HUF	Aditya Jhunjhunwala	Naina Jhunjhunwala	Umadevi Jhunjhunwala	Sanjay Jhunjhunwala	Prakashchandra Dwarkadas Jhunjhunwala	Vatsal Jhunjhunwala	Vridhi Jhunjhunwala	Madhu Prakash Jhunjhunwala	Vridhi Trust	Shivam Trust	K M Vyapar Private Ltd
Names																	
Lakshmi Kant Jhunjhunwala																	
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K M Vyapar Private Ltd																	

	Marvel Business Pvt Ltd		
	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	JSPL 500000 PAC 59112425	JSPL 0.54 PAC 64.25	JSPL 0.54 PAC 64.25
b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	JSPL 500000 PAC 59112425	JSPL 0.54 PAC 64.25	JSPL 0.54 PAC 64.25

Part B****Name of The Target Company:** K M Sugar Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group
JHUNJHUNWALA SECURITIES PRIVATE LIMITED	Yes
Marvel Business Private Ltd	Yes
Lakshmi Kant Jhunjhunwala	Yes
Prakashchandra Dwarkadas Jhunjhunwala-HUF	Yes
Lakshmi Kant Dwarkadas-HUF	Yes
Aditya Jhunjhunwala	Yes
Naina Jhunjhunwala	Yes
Umadevi Jhunjhunwala	Yes
Sanjay Jhunjhunwala	Yes
Prakashchandra Dwarkadas Jhunjhunwala	Yes
Vatsal Jhunjhunwala	Yes
Vridhi Jhunjhunwala	Yes
Madhu Prakash Jhunjhunwala	Yes
Vridhi Trust	Yes
Shivam Trust	Yes
K M Vyapar Private Ltd	Yes
Francoise Commerce Private Limited	Yes

Signature of the Authorised Signatory**Place : Lucknow****Date : 05-04-2021**

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4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	MBPT 12244253 PAC 47368172	MBPT 13.31 PAC 51.48	MBPT 13.31 PAC 51.48
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	MBPT 12244253 PAC 47368172	MBPT 13.31 PAC 51.48	MBPT 13.31 PAC 51.48

Part B****Name of The Target Company:** K M Sugar Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group
MARVEL BUSINESS PRIVATE LTD	Yes
Lakshmi Kant Jhunjhunwala	Yes
Prakashchandra Dwarkadas Jhunjhunwala-HUF	Yes
Lakshmi Kant Dwarkadas-HUF	Yes
Aditya Jhunjhunwala	Yes
Naina Jhunjhunwala	Yes
Umadevi Jhunjhunwala	Yes
Sanjay Jhunjhunwala	Yes
Prakashchandra Dwarkadas Jhunjhunwala	Yes
Vatsal Jhunjhunwala	Yes
Vridhi Jhunjhunwala	Yes
Madhu Prakash Jhunjhunwala	Yes
Vridhi Trust	Yes
Shivam Trust	Yes
K M Vyapar Private Ltd	Yes
Jhunjhunwala Securities Private Limited	Yes
Francoise Commerce Private Limited	Yes

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory**Place : Lucknow****Date : 05-04-2021**

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b. Name(s) of promoter(s), member of the promoter group and PAC with him.	FRANCOISE COMMERCE PVT LTD PAC Details are:- <table><tr><td>Names</td></tr><tr><td>Lakshmi Kant Jhunjhunwala</td></tr><tr><td>Prakashchandra Jhunjhunwala-HUF</td></tr><tr><td>Dwarkadas</td></tr><tr><td>Lakshmi Kant Dwarkadas-HUF</td></tr><tr><td>Aditya Jhunjhunwala</td></tr><tr><td>Naina Jhunjhunwala</td></tr><tr><td>Umadevi Jhunjhunwala</td></tr><tr><td>Sanjay Jhunjhunwala</td></tr><tr><td>Prakashchandra Dwarkadas Jhunjhunwala</td></tr><tr><td>Vatsal Jhunjhunwala</td></tr><tr><td>Vridhi Jhunjhunwala</td></tr><tr><td>Madhu Prakash Jhunjhunwala</td></tr><tr><td>Vridhi Trust</td></tr><tr><td>Shivam Trust</td></tr><tr><td>K M Vyapar Private Ltd</td></tr><tr><td>Jhunjhunwala Securities Private Limited</td></tr></table>	Names	Lakshmi Kant Jhunjhunwala	Prakashchandra Jhunjhunwala-HUF	Dwarkadas	Lakshmi Kant Dwarkadas-HUF	Aditya Jhunjhunwala	Naina Jhunjhunwala	Umadevi Jhunjhunwala	Sanjay Jhunjhunwala	Prakashchandra Dwarkadas Jhunjhunwala	Vatsal Jhunjhunwala	Vridhi Jhunjhunwala	Madhu Prakash Jhunjhunwala	Vridhi Trust	Shivam Trust	K M Vyapar Private Ltd	Jhunjhunwala Securities Private Limited
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Naina Jhunjhunwala																		
Umadevi Jhunjhunwala																		
Sanjay Jhunjhunwala																		
Prakashchandra Dwarkadas Jhunjhunwala																		
Vatsal Jhunjhunwala																		
Vridhi Jhunjhunwala																		
Madhu Prakash Jhunjhunwala																		
Vridhi Trust																		
Shivam Trust																		
K M Vyapar Private Ltd																		
Jhunjhunwala Securities Private Limited																		

	Marvel Business Pvt Ltd		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	FCPL 20 PAC 59612405	FCPL 0.0 PAC 64.78	FCPL 0.0 PAC 64.78
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	FCPL 20 PAC 59612405	FCPL 0.0 PAC 64.78	FCPL 0.0 PAC 64.78

Part B****Name of The Target Company:** K M Sugar Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	nd
FRANCOISE COMMERCE PRIVATE LIMITED	Yes	
Marvel Business Private Ltd	Yes	
Lakshmi Kant Jhunjhunwala	Yes	
Prakashchandra Dwarkadas Jhunjhunwala-HUF	Yes	
Lakshmi Kant Dwarkadas-HUF	Yes	
Aditya Jhunjhunwala	Yes	
Naina Jhunjhunwala	Yes	
Umadevi Jhunjhunwala	Yes	
Sanjay Jhunjhunwala	Yes	
Prakashchandra Dwarkadas Jhunjhunwala	Yes	
Vatsal Jhunjhunwala	Yes	
Vridhi Jhunjhunwala	Yes	
Madhu Jhunjhunwala	Yes	
Vridhi Trust	Yes	
Shivam Trust	Yes	
K M Vyapar Private Ltd	Yes	
Jhunjhunwala Securities Private Limited	Yes	

Signature of the Authorised Signatory**Place : Lucknow****Date : 05-04-2021**