

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited																
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange																
3. Particulars of the shareholder(s) :																	
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.																	
or																	
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	FRANCOISE COMMERCE PVT LTD PAC Details are:- <table><tr><td>Names</td></tr><tr><td>Lakshmi Kant Jhunjhunwala</td></tr><tr><td>Prakashchandra Dwarkadas Jhunjhunwala-HUF</td></tr><tr><td>Lakshmi Kant Dwarkadas-HUF</td></tr><tr><td>Aditya Jhunjhunwala</td></tr><tr><td>Naina Jhunjhunwala</td></tr><tr><td>Umadevi Jhunjhunwala</td></tr><tr><td>Sanjay Jhunjhunwala</td></tr><tr><td>Prakashchandra Dwarkadas Jhunjhunwala</td></tr><tr><td>Vatsal Jhunjhunwala</td></tr><tr><td>Vridhi Jhunjhunwala</td></tr><tr><td>Madhu Prakash Jhunjhunwala</td></tr><tr><td>Vridhi Trust</td></tr><tr><td>Shivam Trust</td></tr><tr><td>K M Vyapar Private Ltd</td></tr><tr><td>Jhunjhunwala Securities Private Limited</td></tr></table>	Names	Lakshmi Kant Jhunjhunwala	Prakashchandra Dwarkadas Jhunjhunwala-HUF	Lakshmi Kant Dwarkadas-HUF	Aditya Jhunjhunwala	Naina Jhunjhunwala	Umadevi Jhunjhunwala	Sanjay Jhunjhunwala	Prakashchandra Dwarkadas Jhunjhunwala	Vatsal Jhunjhunwala	Vridhi Jhunjhunwala	Madhu Prakash Jhunjhunwala	Vridhi Trust	Shivam Trust	K M Vyapar Private Ltd	Jhunjhunwala Securities Private Limited
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Lakshmi Kant Jhunjhunwala																	
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Vridhi Trust																	
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K M Vyapar Private Ltd																	
Jhunjhunwala Securities Private Limited																	

	Marvel Business Pvt Ltd		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	FCPL 20 PAC 59612405	FCPL 0.0 PAC 64.78	FCPL 0.0 PAC 64.78
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	FCPL 20 PAC 59612405	FCPL 0.0 PAC 64.78	FCPL 0.0 PAC 64.78

Part B****Name of The Target Company:** K M Sugar Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	
FRANCOISE COMMERCE PRIVATE LIMITED	Yes	
Marvel Business Private Ltd	Yes	
Lakshmi Kant Jhunjhunwala	Yes	
Prakashchandra Dwarkadas Jhunjhunwala-HUF	Yes	
Lakshmi Kant Dwarkadas-HUF	Yes	
Aditya Jhunjhunwala	Yes	
Naina Jhunjhunwala	Yes	
Umadevi Jhunjhunwala	Yes	
Sanjay Jhunjhunwala	Yes	
Prakashchandra Dwarkadas Jhunjhunwala	Yes	
Vatsal Jhunjhunwala	Yes	
Vridhi Jhunjhunwala	Yes	
Madhu Jhunjhunwala	Yes	
Vridhi Trust	Yes	
Shivam Trust	Yes	
K M Vyapar Private Ltd	Yes	
Jhunjhunwala Securities Private Limited	Yes	

Signature of the Authorised Signatory**Place : Lucknow****Date : 05-04-2021**

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Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited																
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	Marvel Business Pvt Ltd		
	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	JSPL 500000 PAC 59112425	JSPL 0.54 PAC 64.25	JSPL 0.54 PAC 64.25
b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	JSPL 500000 PAC 59112425	JSPL 0.54 PAC 64.25	JSPL 0.54 PAC 64.25

Part B****Name of The Target Company:** K M Sugar Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	
JHUNJHUNWALA SECURITIES PRIVATE LIMITED	Yes	
Marvel Business Private Ltd	Yes	
Lakshmi Kant Jhunjhunwala	Yes	
Prakashchandra Dwarkadas Jhunjhunwala-HUF	Yes	
Lakshmi Kant Dwarkadas-HUF	Yes	
Aditya Jhunjhunwala	Yes	
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Signature of the Authorised Signatory**Place : Lucknow****Date : 05-04-2021**

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4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	MBPT 12244253 PAC 47368172	MBPT 13.31 PAC 51.48	MBPT 13.31 PAC 51.48
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	MBPT 12244253 PAC 47368172	MBPT 13.31 PAC 51.48	MBPT 13.31 PAC 51.48

Part B****Name of The Target Company:** K M Sugar Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	
MARVEL BUSINESS PRIVATE LTD	Yes	
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Prakashchandra Dwarkadas Jhunhunwala-HUF	Yes	
Lakshmi Kant Dwarkadas-HUF	Yes	
Aditya Jhunhunwala	Yes	
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Madhu Prakash Jhunhunwala	Yes	
Vridhi Trust	Yes	
Shivam Trust	Yes	
K M Vyapar Private Ltd	Yes	
Jhunhunwala Securities Private Limited	Yes	
Francoise Commerce Private Limited	Yes	

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory**Place : Lucknow****Date : 05-04-2021**